

Years Of Making A Difference In Henry County



Henry County Community Foundation 700 S. Memorial Drive New Castle, IN 47362 www.henrycountycf.org 765.529.2235

What Is A Community Foundation?



A community foundation is a publicly supported organization created by and for local citizens to benefit their community. Community foundations pool gifts, both large and small, to meet local needs, build the community's capacity to help itself, and improve the quality of life for all the community's residents.

Because community foundations know and understand local needs, they are especially suited to educate and help people with their charitable contributions through personalized service and local expertise. Donors gain access to the community foundation's professional staff to learn about com-

munity needs and to identify innovative and effective community projects.

These characteristics make community foundations ideal for administering philanthropic funds. Donors can create funds now or in the future in their will through their estate planning.

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Partnering Together for 30 Years of Doing Good

As guardians for the greater good, we have remained true to this commitment for over 30 years. Thank you for being part of our philanthropy in Henry County, where over \$18M has been granted back into our community since 1985.

As we look back in review through our timeline on pages 2 & 3, some of our best work together stands out: Our *partnerships* with people and organizations strengthen our success. It all begins with people like you who invest in the greater good with us.

We lost a shining star in 2015 but he left us a great example of how to follow his lead. Whether in business or philanthropy, Danny Danielson was a master of good partnerships, a true champion for Henry County and his effect on our community will never be forgotten. We salute and thank our hometown hero on pages 30 & 31.



In celebration of our Anniversary, the Foundation's board of directors awarded \$50,000 to HOPE Initiative's Early Childhood Education plan to help Henry County's children be ready for kindergarten. We invite you to read about this partnership on pages 4 and 5.

Because of your generosity, we were able to partner with Lilly Endowment's Giving Indiana Funds for Tomorrow (GIFT) and generate over \$1 million to add to our assets for grant giving. Read about Lilly GIFT VI's success on page 4.

Partnerships strengthen our community and nowhere was that more evident than when the Cancer Society of Henry County teamed up with the Foundation. This nonprofit has been helping cancer patients in our community for over 50 years. When their dedicated board members could no longer manage the volunteer organization, they created an endowment at the Foundation that will continue to support community members who are fighting cancer. (page 32)

New lifetime donor, Ginger Jessop, formed a partnership with us to help the Trojan Band & Guard and that led her to connect with another partner, New Castle Band Boosters. Together we have created a way for everyone to be part of helping the band, through their donations at the Foundation, see how on pages 24 & 25.

Middletown resident and emeritus board member, Rex Slick, was awarded the prestigious Judy Melton Award for 2015 for his dedication and generosity to our community. (page 7)

In celebration of Indiana's Bicentennial, the Henry County Community Foundation partnered with Red-tail Conservancy and others to create a 104-acre permanent Natural Preserve along Fall Creek in western Henry County. (page 6)

Major partnerships throughout the past 30 years have generated education opportunities, economic growth, art and culture and good health in our community.

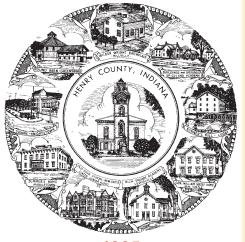
We invite you to continue our journey in partnerships to "Make a Difference, Henry County!"

Beverly Matthews, President

Richard Armstrong

Dr. Richard Armstrong, 2015 Chair

30 Years Of Making A



1985 New Castle/Henry County Community Foundation Incorporated began on March 15, 1985

1986

First scholarship established by the family and friends of Derek Clark

First membership drive held with over 200 donors

1991

Lilly Giving Indiana Funds for Tomorrow (GIFT) challenge Phase I announced

Joan Stairs hired as Part Time Executive Director

1992

Completed first Lilly challenge, requested more match money

Received project match grant to open Art Association of HC

1993

Changed name to the Henry County Community Foundation



2003

Assets reach \$18.9 million Lilly GIFT Phase V completed

2004

Duke Hamm resigns, Jerry Schaeffer is hired as Executive Director

2005

Lilly grant for CAPE program Lilly SRD match started Assets reach \$24,338,131

2006

First Women's Tea held Assets reach \$27,507,925 National Standards Certification





2007

First Farmer's Breakfast held Grant for infrastructure on 400 S New branding and website

2008

First part of SRD met– raising \$600,000 for Unrestricted

Recession reduces assets to \$21,902,076

2009

Even with recession, grants of \$604,596 made Assets reach \$25,984,642 Jerry Schaeffer announces retirement

2010

Celebrate 25th Anniversary by refurbishing Baker Park basketball courts

Beverly Matthews hired as Executive Director/President

Difference In Henry County

1994

Joan Stairs retires and Herb Bunch is hired as Executive Director

1996

Completed Lilly GIFT Phase I Lilly GIFT Phase II announced Assets reach \$6,444,632

1997

Completed Lilly GIFT Phase II Lilly GIFT Phase III announced First TASC meeting held

1998

Lilly GIFT Phase III completed First Lilly Scholarship awarded Assets reach \$9,258,515

1999

Moved to 700 S. Memorial Drive Assets reach \$13,851,311 Lilly GIFT Phase IV begins



2000

Donors grew to 2000, Phase IV completed

Herb Bunch retires, Duke Hamm hired as Executive Director

2001

Lilly GIFT Phase V announced Community Grants over \$230,000 awarded

2002

Lilly GIFT Phase V completed 328 new donors Assets reach \$14,753,048



2011 First Judy Melton Award presented to Herb Bunch

> Economy rebounds and donations grow

2012

HCCF partnered with Henry County Hospital Foundation and 6 couples to grant Medical Wing to new Henry County Ivy Tech Campus

2013

First Women's Grantmaking Gala Wilbur Wright Trail opens with grant support

Assets \$33,863,395

2014 Lilly GIFT VI announced



2015

Completed Lilly GIFT VI raised \$541,382 for Unrestricted Fund for Community Grants

476 Funds

5,903 Donors

Celebrated 30th Anniversary with a \$50,000 grant to early childhood education in Henry County

Foundation Invests in Community's Early Childhood Initiative

Project of the Year - Lays groundwork for Future Success

Celebrating their 30th Anniversary, the Henry County Community Foundation (HCCF) invested \$50,000 in HOPE Initiative's Early Childhood Education plan to help the community address the growing need of making sure every child is ready for kindergarten.

Evidence shows that children who have a good start in life before age 5 enter school as stronger students and evolve to more successful adults. When local nonprofit, HOPE Initiative, formed a committee to investigate this principle in Henry County, the results were conclusive: There weren't enough early childhood education opportunities and children were not coming to kindergarten prepared. In addition, the study revealed that early childhood caregivers were not certified, creating an obstacle for receiving grant funding.

Community partnerships were formed with HOPE's Education committee leading the way for local early childhood caregivers and educators to achieve the "Paths to Quality" – an accreditation recognized by both the State of Indiana and at the national level.



Foundation Raises



Henry County is a little richer today. In July 2014, Lilly Endowment, Inc. issued a challenge to all 94 Indiana Community Foundations: They would match new gifts to the Unrestricted Fund for the Community Grants Endowment \$1:1, or \$1:2 for designated funds up to \$500,000 for Henry County through their Giving Indiana Funds for Tomorrow (GIFT) program.

"We're happy to report that Lilly Endowment's match generated \$541,382.65 to the Unrestricted Fund for Community Grants and \$742,133.85 for our Designated Funds, culminating in a grand total of \$1,283,546.40 in Endowments that will benefit the Henry County Community," said Beverly Matthews, president of the Henry County Community Foundation.

"Community Grants are flexible, unrestricted funds, allowing the Foundation to meet new, unanticipated needs and opportunities. Since this is a permanent, endowment fund, these grant dollars will continue to be a resource for Henry County forever," added Matthews.

With help from the City of New Castle, Henry County Community Foundation and Henry County Commissioners, HOPE created a pilot program with local partners. Head Start, YMCA Pre-School and Cradles and began a training program for personnel to achieve certification.

In addition, HOPE formed a partnership with Huffer Memorial Children's Center, a regional leader in the field of Early Childhood education since 1972, serving adjacent Delaware County. The certified training in Henry County continues with Agape Pre-school joining in the accreditation program. A training center has been designed and set up in HOPE's headquarters, an empty building given to them for \$1 per year by the Henry County Commissioners. According to Dr. Cathy Hamilton, a co-director of HOPE Initiative, "Certification for early childhood caregivers and space for these organizations so they can meet the Paths of Quality accreditation, are our goals so all Henry County children can enter kindergarten prepared to learn."

Presenting the award, Dr. Richard Armstrong, 2015 board chairman said, "Our partnerships with committed local organizations has helped lead us to successful results in our community throughout our 30 years. The Henry County Community Foundation grants committee and board of directors continue to invest in these leadership initiatives where the entire community will benefit."



\$1 Million in Gifts

The Unrestricted Fund for Community Grants supplies the funds for the two competitive grant cycles held annually that support the work of non-profits serving Henry County residents. In addition, Designated Funds also grow the impact of dollars available for the five categories that address the broad needs in the community: Health, Social Services, Education, Cultural and Civic Affairs.

"The short time needed to earn the full \$500,000 in matching Lilly Endowment dollars illustrates the value the community places on the grant funds and programs administered by the Foundation," said Dr. Richard Armstrong, board chairman for 2015.

Gifts to endowment funds are permanently invested and the annual income from them provides grants for scholarships, designated funds and community grants to charitable organizations, worthy causes and institutions that will improve the quality of life within our community forever. An endowment fund allows individuals to make a lasting enhancement to their community, their life, their passion. The endowment tool allows do-nors to make a difference that will last forever.



An autumn scene of Fall Creek Woods Photo by: Rebecca Brumfield

Preserving Our Natural Places *Fall Creek Woods Created for Indiana's Bicentennial*

To celebrate Indiana's Centennial in 1916, the State created the Indiana State Parks system, the same year that America's National Parks were established. This concept of setting aside and preserving America's natural places for future generations has proved to be one of the nation's greatest ideas.

In honor and recognition of Indiana's Bicentennial, the Henry County Community Foundation was able to partner with nonprofit Red-tail Conservancy and other organizations to create a 104-acre Nature Preserve in western Henry County, near Mechanicsburg. The land acquisition helped expand the 40-acre Smith-Crisler Nature Preserve and will be called Fall Creek Woods.

Barry Banks, executive director and founder of Red-tail, describes the property as a diverse, hilly and ecologically rich forest. "The key to the additional acreage is that it links the 40-acre wooded nature preserve to Fall Creek improving water quality and expanding a wildlife corridor," states Banks. Part of the property is tillable farmland that will be taken out of production and restored to wildlife habitat. When opened to the public later this year, Fall Creek Woods will have hiking trails and a parking lot. It will be an

excellent spot to enjoy nature, bird-watch, hike among the trees and wander along the brook as it meanders to Fall Creek.

This \$402,000 project was possible through funding from the Bicentennial Nature Trust and the Indiana Heritage Trust with the help of grants from the Henry County Community Foundation and the Land Conservation Fund of the Community Foundation of Muncie and Delaware County.

Unlike other protected properties nature preserves purpose is to protect the plants, animals, and natural communities found on them. "This project will be a beautiful place where Hoosier families can enjoy exploring Indiana's natural heritage for generations to come," said Lisa Pfenninger, Henry County Community Foundation Grants Committee member.



Cheri Estelle, fifth grade teacher at Sunnyside Elementary, is the recipient of the 2015 Teacher Excellence Award.

The Teacher Excellence Award is the highest honor the Foundation can bestow on an individual in education. The honor is designed to recognize teachers who have demonstrated an outstanding commitment to inspire students to reach for difficult and lofty goals. Persons to be recognized have

2015 Teacher Excellence

earned the respect of students, parents and peers through sustained effort, high moral standards and the likelihood of enduring beneficial effects on the students with which they have worked.

Some of the comments from Mrs. Estelle's nomination included: "She has always desired what was best for kids. She exemplifies a cooperative spirit that is needed to implement best instructional practices, support

Rex Slick Recognized for Philanthropy and Service to Community

Middletown resident, Rex Slick, received the highest philanthropy award given from the Henry County Community Foundation at their annual meeting and 30th anniversary celebration on Thursday, June 18 in New Castle.

The "Judy Melton Award" is an honor reserved for individuals who are making a difference in Henry County, exemplifying philanthropy through their time, talent and treasure and is selected by the Foundation's board of directors.

Slick was recognized for his involvement in the Foundation since the early 1990s, serving on the board of directors from 1991-1996 and where he still serves on the Development and Finance Committees.

"Rex Slick was one of the first people to get involved with the Henry County Community Foundation who lived outside New Castle. He understood the concept of the Foundation and started building endowments to benefit not just his own fund, but he has also contributed to 47 other funds at the Foundation. His support helped make the Foundation stronger and his leadership has been extraordinary because of his own example and encouragement to others to become involved with the Foundation" said Beverly Matthews, president.

Slick and his wife, June, started Slick Engineer-

Award Winner, Cheri Estelle

student learning, demonstrate character, encourage colleagues and inspire students."

"She never misses an opportunity to recognize a student for effort and provides many opportunities for students to develop and strengthen their talents. One of her students remarked that he was having a much better year because he was part of her class. I am confident that those students who are fortunate enough to have had her as their teacher, will one day look back and recall that she was instrumental in



Rex Slick received the 2015 Judy Melton Award

ing in 1947 and have lived in the Fall Creek community many years, where they remain active members of the Honey Creek United Methodist Church. They continue to support preserving history, helping the hungry and homeless, supporting youth and good health and according to Matthews, "making the Foundation stronger while reaching the perimeters of Henry County through their generosity."

Slick's name will be engraved on a plate for a plaque inside the Foundation office as the 2015 recipient of the Judy Melton Award for *"making a difference in Henry County through his time, tal-ent and treasure with a lifetime dedication to our community."*

their success as an adult."

Any current, full-time educator of a public school within Henry County was eligible for nomination and the winner was selected by judges outside the county. This award is sponsored by an endowment at the Foundation.



Women who care about Henry County have the opportunity to join the 2016 Women's Circle of Friends — an initiative of the Henry County Community Foundation.

The Circle of Friends is made up

of women who are interested in supporting Henry County by contributing to a local charity together as a unit to increase their impact.

Women's Circle of Friends is seeking at least 100 women who will each donate a minimum of \$50 for the betterment of our communities and who will join us September 13, 2016 for our Women's Grantmkaing Gala, held at the Art Center in New Castle. The donation will be split between the Circle of Friends Giving Circle to be granted the evening of the Gala and the Women's Circle of Friends Endowment Fund started in 2005, which funds needs related to women and girls.

The mission of the Women's Circle is to provide financial resources to a local non-profit organization for projects that improve lives in our community. At the Gala, members will enjoy an evening of philanthropy, fun, hors d'oeuvres, and vote on a non-profit organization to receive our pooled donations and help strengthen Henry County.

How much more powerful can women be? We encourage you to make a donation and to tell your friends about this unique opportunity to be part of a group that will make an immediate, direct and positive effect in our community today!

Membership donations are due by September 6, 2016 to be part of the inaugural Women's Grantmaking Gala.





Total Members Since 2013 156

Total Granted Since 2013 \$17,225







Circle of Friends Grantees

2013 Big Brothers, Big Sisters

2014 The Guest House

> 2015 Safe At Home







30th Anniversary Annual Meeting 2015



Farming & Agribusiness Breakfast 2015



Supporting Hunger Relief In Henry County

Christian Love Center	\$10,000.00
Hoosiers Feeding Hungry	\$2,500.00
Second Harvest Food Bank	\$10,000.00

Total: \$22,500.00

Supporting Youth In Henry County

Big Brothers Big Sisters	\$10,000.00
New Castle Little League	\$2,000.00
New Castle Pediatrics	\$500.00
Shenandoah Little League	\$1,300.00
YMCA	\$1,650.00

Total: \$15,450.00



Supporting Health & Humanities In Henry County

American Red Cross	\$1,000.00
Family Services & Preventative Services	\$1,000.00
Healthy Communities of Henry County	\$1,250.00
Henry County Pregnancy Care Center	\$2,372.40
Henry County YMCA	\$3,000.00
HOPE Initiative	\$10,000.00

HOPE Pocket Parks	\$3,900.00
House of Hope Madison County	\$3,148.00
ICAP	\$1,180.00
Lifestream Services	\$5,000.00
Raintree Habitat for Humanity	\$10,000.00
Red-Tail Nature Conservancy	\$10,500.00

Total: \$52,350.40

Supporting Education In Henry County

New Castle Career Center	\$4,000.00
Knightstown Elementary	\$1,300.00
Shenandoah Middle School	\$4,546.40

Total: \$9,846.40



This year, the Henry County Community Foundation made grants totaling \$329,189.00 from the Unrestricted Fund for Community Grants to support a range of needs in the community. The flexibility of the Unrestricted fund allows the Foundation to respond to unexpected opportunities, creative proposals and unforeseen emergencies in Henry County. Each year in the spring and fall, the Foundation accepts grant applications from non-profit organizations supporting Henry County. Grant guidelines and applications are available at the Foundation office or online at www.henrycountycf.org

> Spring Grant Cycle..... \$117,228.23 Fall Grant Cycle....\$86,727.00 Pro-Active Grants.....\$122,733.77 Santa Grants.....\$2,500.00

Total......\$329,189.00

Supporting Communities In Henry County

Art Association of Henry County	\$900.00
Economic Development	\$15,600.00
Guyer Opera House	\$2,341.00
Henry County Historical Society	\$20,676.43
Henry County Visitors Bureau	\$580.00
Hoosier Gym	\$8,000.00
Middletown Civic Center	\$2,260.00

Kennard Volunteer Fire Department	\$2,000.00
Knightstown Main Street	\$2,000.00
Middletown Park	\$2,000.00
New Castle Main Street	\$5,000.00
New Castle Police Department	\$1,665.00
SPATS	\$30,000.00
Wilbur Wright Birthplace	\$10,786.00

Total: 103,808.43

Unrestricted Endowment Fund for Community Grants

This year, the Henry County Community Foundation made grants totaling \$329,189.00 from its Unrestricted Fund for Community Grants to support a range of needs in the community. The flexibility allowed by the Unrestricted Fund allows the Foundation to respond to unexpected opportunities, creative proposals and unforeseen emergencies in Henry County. Funds supporting the Unrestricted Fund for Community Grants include:

Catherine J. Adams Ameriana Insurance Agency Named Fund Dr. Richard and Sally Armstrong Sheriff Butch and Rebecca Baker Family Fund Alan and Jacki Beatty Fund Albert and Jean Becker Dale and Joan Biddinger Memorial Fund W. C. Bond Trust Scott and Doris Bouslog Family Fund Dr. Lynn and Cassandra Bowers Family Marilyn Bowman Fund Lewis and Alma Brenneman Memorial Fund Herb and Judy Bunch Family Fund Herb Bunch Honorarium Fund Harry A. Burke, Sr. Family Fund Delinda J. Caldwell in memory of James William Caldwell Loretta Carlton Memorial Fund Earl, Sr. and June Cassady and Sons Don, Earl, and Dr. Tim Cassady Fund Cinergy Foundation, Inc. **Cleveland Family Fund** Clifford Joe and Violet Crane Fund Glen and Roberta Cunningham Honorarium Fund Harold and Lillian Dailey Memorial Fund Danny Danielson Honorarium Fund Donald C. and Patricia Peterson Danielson Patricia Peterson Danielson Honorarium Nate and Allie Dann Family Fund Peter and Pamela DePrez Dr. David and Lydia Dickey Dr. Cloyd and Mary Lou Dye Cathy Edwards Elizabeth A. Edwards, Mari Anna Johnson and Niccole de Campos H. Ray and Susan Morris Edwards Morris and Shirley Edwards **Eichhorn Family Memorial Fund** Josh, Jan and Natalie Estelle Named Fund

Phil Estelle Memorial Fund **Frost Framing** Galyen Family Fund Ruth M. Garner The GEO Group David F. and Betty O'Neal Giboney Fund Glen Oaks Health Campus Ward and Dora Hale Memorial Fund Dennis and Cathy Hamilton Named Fund Hamm Family Fund – Duke and Cathy Hamm, Thomas Hamm Aliene Harding - in memory of A. O. and Lilly Harding Charlene Harvey - in memory of Ralph Harvey Robert C. and Barbara M. Haugh - in memory of Forest H. and Ruby N. Meek Mary Phyllis Hayes - in memory of **Clarence and Edna Burgess Scott** Henrico, Inc. – Bennett House Henry County Community Foundation Board of Directors Jean Bond Hough Trust Robert S. Hunter, Jr. and Eleanor Hunter Memorial Fund Dr. George Iterman Trust **Clarence Jackson Trust** Robert H. Jones Honorarium Fund Margaret Hair Lane and Martin Sims Lane Memorial Fund Lewis and Marjorie Larrison Fund Lilly Endowment, Inc. Dr. Wylie and Ann McGlothlin Pat and Gerald Malott Family Named Fund Howard Marshall Memorial Fund Beverly and Duane Matthews Family Fund Dr. Thomas Mastin Memorial Fund John and Judy Melton Thomas B. Millikan Trust

Modernfold, Inc. Albert "Bud" and Marilyn Montgomery Named Fund Dick and Bonnie Myers New Castle High School Class of 1924 New Castle High School Class of 1952 New Castle High School Class of 1953 New Castle High School Class of 1963 New Castle High School Class of 1974 Linda Newman Fund Lois Wiggins Newman Fund Pavy and Walker Family Fund Felice Payne Trust Amanda Peed Trust Permanent Endowment The Pfenninger Fund – J. J. (Jake), Paul F. and Steve Pfenninger John and Jane Pidgeon Mr. and Mrs. Luther Pidgeon Lorraine N. Pierce Named Fund Pritchett Backhoe Service Thomas and Valorie K. Ratcliff Named Fund James and Joyce Ray J. Douglas and Myrna Reeves Dick and Carolyn Riley Named Fund Dr. Robert and Charlotte Rogers Memorial Fund Jerry Schaeffer Honorarium Clarence and Edna Burgess Scott Claudia Bland Scott Memorial Ernest G. and Bonnie B. Scotten **Rex and June Slick** Mr. and Mrs. Jeffrey Smiley Kevin and Angela Tague **TASC Named Fund** J. Newton Turner Trust Fred and Charlotte Walker Walker Family Named Fund Westwood Country Club Mildred Wiggins Bacon and George Wiggins Joyce Wilhelm Jerry Wright Trust James Wrin Memorial

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Donor Advised Funds

This year, the Henry County Community Foundation awarded \$14,350.00 in grant to organizations recommended by their donors. This type of fund is especially helpful for donors, who for tax or estate planning reasons, want to take a tax deduction one year and spread the contributions over future years.

Anonymous Family Fund Alan Broyles Memorial Endowment Fund Donald C. and Patricia Peterson Danielson Endowment George and Rilla Denton Endowment Harry E. and Viola C. Fadely Family Endowment Archie and Hilda Frost Memorial Fund Ruth and Bill Hayworth Family Endowment Elsie Kline Memorial Donor Advised Fund Richard and Bonnie Myers Endowment NineStar Connect Ray of Light Fund Marian H. and Paul W. Prior Endowment Jeff and Judy Ray Endowment William and Michelle Sponsler

Agency Endowment Funds

Agencies and organizations create endowment funds as a way to secure their future. By establishing an endowment within the Henry County Community Foundation, the nonprofit group builds assets that the Foundation will manage. This year, grants totaling \$77,277.00 were awarded from Agency Endowment Funds.

Art Association of Henry County **Big Brothers Big Sisters of Henry County** Campbell/Rea PEO- Chapter H CASA* Healthy Communities of Henry County HCHC Pass Through Fund for Trails* Henry County Art Center Fund Fred R. and Betty McDonald Mann Fund Mary Jane Mustin, in memory of Claude and Louise Stanley Verl and Betty Shaffer Fund Henry County Community Foundation Operating Endowment Howard and Phoebe Brammer Memorial Fund Silver Anniversary Endowment Fund Henry Heart Society Fund Henry County United Fund Henry County YMCA Shore Family Fund **Roger Simpson Memorial Fund** Historic Knightstown, Inc. Fund Honey Creek Church Designated Endowment Fund Hoosier Gym Community Center of Knightstown, Inc. Humane Society Endowment Fund Mary Lee Buschmann Named Fund Knightstown Public Library

Meridian Services

Middletown-Fall Creek Library Fund Middletown Historical Society Endowment Fund Middletown United Methodist Church Fund Henry County Historical Society Fund – Leonard H. Mitchell Trust New Castle Evening Kiwanis Frank Solomon **Endowment Fund** New Castle – Henry County Public Library Walter and Ann Chambers Fund Robert and Jeri Horn Fund **Robert Malcolm Fund** Mr. and Mrs. J. Byron Miller Fund Taylor "Tim" I. Morris Fund E. L. and Lois Wiggins Newman Fund **PEO-Chapter AD** Raintree Friends Housing, Inc. Red-tail Conservancy, Inc. Second Harvest Food Bank Spiceland Public Library St. James Episcopal Church Endowment Fund Westminster Community Center Fund Wilbur Wright Birthplace Preservation Society Marvin and June Luellen Fund

*non-permanent fund

Field of Interest Funds

Field of Interest funds allow donors to address an issue or cause they care deeply about without naming specific charities. The Foundation takes a contributor's concerns into consideration when making grants to appropriate programs that fit with in the donor's category of concern. This year the Foundation awarded \$21,595.00 from Field of Interest Funds.

All4Kids Fund – designated to help children attend a camp or attain a wish as they face medical issues

Jack and Kathy Anderson Endowment Fund – designated to help young people in the New Castle Henry County community grow in their development of learning, experiencing and mastering a foreign language

Harold E. and Imogene M. Caine Memorial Fund – designated for needy children during the holidays

Cancer Society of Henry County — designated for the needs of cancer patients in Henry County

George W. Hand Fund for Education — designated for academic pursuits of New Castle Community School students

Gerald K. Hodson and Helen L. Hodson Endowment Fund — designated to provide enrichment services for people suffering from cancer, Alzheimer's disease, heart disease, and people who are crippled, needy, handicapped and elderly

Jean Bond Hough Foreign Exchange Student Endowment Fund – designated for expenses of foreign students attending New Castle High School and local students traveling abroad for study Robert & Sally Howard Endowment Fund — designated to help young people in Henry County

Knightstown Pay it Forward Community Fund – designated for the town of Knightstown

Grandma Katie McClure Reading Endowment Fund – designated to purchase books for elementary students

Larry McCord Memorial Fund — designated to aid Food Pantries throughout Henry County

Mental Health Association of Henry County — designated for programs and activities that promote good mental health

Harry and Mary Shaffer Memorial Fund — New Castle Schools K-6, special education

O.B. and Bill Smith Memorial American Music Award Fund — designated for a general scholarship at New Castle High School for a student who has an interest in country/Americana music

Women's Circle of Friends Endowment Fund — designated for issues pertaining to women and girls medical, physical, and emotional well being

Funds added in 2015 are shown in color

Scholarships

This year, the Foundation awarded 302 Scholarships totaling \$331,168.00 to assist students pursuing a higher education. All scholarship recipients for 2015 are listed on the Foundation's website at www.henrycountycf.org. Scholarships are great for donors wishing to invest in Henry County through higher education. Scholarships may be used to further the education of graduates from a particular high school, students in a specific field, or those enrolled at a chosen institution.

Donors are able to set the criteria for applicants.

Lea Rae Alexander Memorial Scholarship Alford Family Scholarship

Ameriana Pass Through Scholarship*

Tyler Eugene Atkinson Memorial Scholarship Herbert and Hallie Axe Memorial Scholarship LaVaughn Bailey Memorial Scholarship Basler Family Scholarship Joseph Russell Bimber Memorial Scholarship Birds Eye Foods, Inc. – Brooks Foods

Agri-Link Foods Scholarship Troy Blevins Memorial Scholarship Blue River Valley Optimist Club Scholarship Dr. Philip & Wilma Borders Scholarship Ida M. Bravard Scholarship Gaylord "Doc" and Blanche Brinson Scholarship Helen Ellis Brown Scholarship for Academic Excellence

Mary Lovely Brumback Scholarship Herbert L. Bunch Named Fund Bob Bunton Memorial Wrestling Scholarship Roger Burke Memorial Scholarship Business Network International Scholarship William F. Byrket Scholarship Viva Campbell Nursing Scholarship

Cancer Society of Henry County Scholarship

Jeff Carman Memorial Scholarship City of New Castle Scholarship Derek Clark Scholarship John P. & Janet L. Cleveland Scholarship Clifford Joe & Violet Crane Memorial Scholarship William T. & Suzanne Davis Scholarship Pauline Dickerson Scholarship John & Helen Dickey Scholarship Dollars for Scholars/Shenandoah High School Bess Doty Scholarship Joseph Dykhuizen Memorial Scholarship* East Central Opportunities Scholarship Daniel Edington Memorial Scholarship Sylvia J. and Malcolm K. Edwards Scholarship Sylvia Edwards Named Fund Natalie Edwards Memorial Scholarship Irvin A. & Leona Fahr Scholarship Robert A. & Lucille S. Farmer Scholarship D. Ted Fitzgerald, Jr. Scholarship Alice Ann Garner Scholarship **General Scholarship Endowment Bernard & Florine Hurst** War Years Scholarship

O.B. & Bill Smith American Music Scholarship

Greg Geozeff Memorial Scholarship Miles M. & Alice N. Goodwin Scholarship Sarah Marie Gould Memorial Scholarship Jessica Hale Memorial Scholarship Dr. Benjamin Harrison/Judge John H. **Morris Scholarship** Henry County Medical Society - Dr. Donald Vivian Scholarship Henry County Sheriff's Department Scholarship Higher Education Scholarship for Children of Draper Employees Vernon B. Hill Scholarship Hinsey-Brown Scholarship Dr. Larry J. Horney Scholarship Harold D. Huffman, Jr. Scholarship* Pap's Pocket Memorial Fund For Eldon "Eck" Fund Janice Paige Hughes Scholarship Irene Bovender Wade Hunley Scholarship Jackman Education Fund Scholarship **Richard P. Jennings Scholarship** Robert E. & Dottie B. Jones Scholarship John M. Jordan Scholarship Gertrude "Trudy" Joyner Memorial Scholarship Kennard Christian Church Scholarship Jack Keith Memorial Athletic Scholarship* Hubie King III Memorial Scholarship Knights of Columbus Ladies Auxiliary Scholarship Sylvira Flannigan Koons Scholarship Lacy/Walradth Scholarship Scott Lewis "Gus" Larrison Memorial Scholarship Matthew E. Lee 4-H Scholarship Lilly Endowment Community Scholarship Mary Adelaide Long & Pierre "Pete" Long Scholarship John B. & Justine Luellen Memorial Scholarship South Henry Dollars for Scholars Named Fund Magna Machine Dick Culy Memorial Scholarship Eugene "Bud" & Nina McCall Scholarship Carl McClure Memorial Scholarship

Jessy Lee McClure Memorial Scholarship Frank C. & Lauretta R. McDonald Scholarship McKown Studios Scholarship Donald E. & Martha L. Sherman McNeil Family Scholarship Herby Meredith Memorial Scholarship Charles & Grace Modlin Scholarship Mary Louise Modlin Scholarship Aaron Montgomery Memorial Vocational Scholarship Judge John M. Morris Scholarship Francis & Marian Mundell Nursing Scholarship Mark & LaRue Myers Scholarship Laura Hamm Neal Memorial Scholarship* New Castle Breakfast Optimist Scholarship New Castle High School Alumni

Association Scholarship

New Castle Class of 1950 Scholarship New Castle Class of 1954 Scholarship New Castle Class of 1960 Scholarship New Castle Class of 1966 Scholarship New Castle Class of 1969 Scholarship New Castle Noon Optimist Club/Thelma Cluggish O'Reilly Memorial Scholarship E. L. and Lois Wiggins Newman Fund Linda L. Newman Scholarship Opportunities Unlimited Scholarship

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*non-permanent fund

Designated Funds

The Henry County Community Foundation awarded \$230,455.00 in grants from Designated Funds in 2015. These funds benefit specific eligible organizations selected by the donor. If an organization ceases to exist or changes its purpose, the Foundation Board of Directors preserves the donor's intention by redirecting the funds to an organization with a similar purpose.

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Funds added in 2015 are shown in color

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Charitable Gift Annuities are funds established by donors who have made a gift to the Foundation and retain a lifetime income interest. At their passing, the remainder will be used for charitable purposes.

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A Life Estate is a gift of the remainder interest in a personal residence or farm by irrevocably transferring the title to the Foundation while retaining the right to the use of the property during their life.

Donald C. and Patricia Peterson Danielson Life Estate

Life Insurance

Life insurance provides a simple way for you to give a significant gift to the Foundation with tax benefits that you can enjoy during your lifetime.

Juanita Sheward

What is a Legacy Gift?

A legacy gift is a planned future donation to a charity, given through a will or other form of designation. It is a decision that each person makes in their own financial planning process, taking into account their charitable wishes and values.

Consider a legacy gift to the Henry County Community Foundation when you are evaluating your personal, family and financial needs as well as your long term charitable giving. There are different options for legacy gifts and a legacy gift may provide significant tax benefits. Every legacy gift, regardless of the amount, is important and can be discussed with cherished family, your lawyer or financial and/or tax advisor.

Why create a legacy gift?

Americans create legacy gifts for many different reasons. For some, it is a way to ensure their memory lives on. For others, it is a way to ensure that their favorite charity is able to continue its important work. Others find that it represents a way to facilitate the tax implications that come with the transfer of one's estate to surviving relatives.

Gifts both large and small are important — legacy giving is not just for the wealthy. Everyone who supports the Foundation is at a different stage of his or her life and able to give at a different level. Whatever your specific situation may be, we can help you find a legacy giving option that suits your circumstances.

For more information on how you can build your legacy, please contact: Henry County Community Foundation Beverly Matthews at 765-529-2235 / info@henrycountycf.org

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*as of December 31, 2015

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In the true spirit of the holiday season, a holiday greeting card from the Henry County Community Foundation is a meaningful and thoughtful gift idea for a family member, friend, neighbor, valued client or co-worker.

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Eleanor A. White Mark & Diana White Robert & Barbara White Randy & Sara Whitmer Glenn Wiley Joe & Brenda Wiley Beverly K. Wilkinson Cole & Julie Williams Gregory & Marsha Williams John R. Williams Larry D. & Phyllis Williams Ms. Myra Kaye Williams Kim & Kristi Williamson Todd & Mary Willis Raymond H. Wilson Kent & Judy Wisecup R. Diann Woolridge Robert & Anita Workman Tom & Karen Wulffert Barbara A. Vaccaro Yaffe Ed & Susan Yanos Lynn, Laura, & Jonathan Yates Mary Young Susan Yurchak Frances Zell Rebecca A. Zepf-Piela

Honorariums

A wedding, retirement, anniversary, birthday, a special memory of an event or person who touched your life, or other special occasions are times when people can be honored with a gift to the Foundation.

William Aitchison **Courtney Angel** Patricia Bogue Danny Bowman Lisa Bunch Brening Andrew Brown **Cindy Brown** David Brown **Kevin Brown** Patricia Brown Erin Bundy Laura Clarke-Cridge **Thomas Current** Allison K. Bunch Dixon J. David Dixon Jerry Ellis **Duke Falck** Jennifer Fox Friends of Sunset Park **Bob Galyen** Allen Gollier Dr. Robert Gould Leanna Gross Lenville Gross **Beverly Guffey Cathy Hamilton** Freida Hasek John Henderson Martha Henderson Gerry and Jerry Henry Mark Herbkersman Philip Hinsey Ashley Huffman Virginia Howell Wanda Jones Allen King Molly Kohler Mary Leitch

Marvin Luellen Bob Luttrell David Maddy Amy Bunch Maddy Magna Machine-Business of the Year Karen Marcum Mike Maze John McCutchen Philip Morris **Gerald Myers** Susan Falck-Neal New Castle Class of 1942 New Castle Class of 1965 Ray Pavy Lisa Pfenninger Jane Pidgeon Floyd and Betty Piercy **Carolyn** Pitts Philip Puckett Jeff Ray Jack Renner Dale Riggs ТΜ **Randy Riggs** James Robbins Mitchell Roland Jan Scott Jacob Simms **Rex and June Slick** Ralph Thompson Priscilla Thurston Joy Tinsley Paul and Sherry Trainor Melissa Turner All the Veterans of the Armed Forces Shane Williams Women's Club

Memorials

Many have found that a fitting way to remember a special someone is through a gift in memory or in honor of that person. During times of great sorrow and times of great joy we look for ways to honor those who are dear to us. A gift in memory of or in honor of a loved one contributes to a bright future while remembering our past.

Georgia Abrams **Cathie Renner Adams** Lea R. Alexander Wyona Ammerman **Doris Armstrong** Mary E. Atkinson June Back Pansy Mae Baker **Ruth Baker** Edna Mae Ballenger George Beck **Richard Dean Bell Catherine Bergacs** Alice Bertram **Deloris Billings** Joseph Russell Bimber Jack Blum Ann Bond Jody Briar Russ and Ruth Bromagen Wanda Perry Carmack **Barry Carter** Larry H. Cash Harold Catey Al and Arlene Chamberlin Walter and Mary Margaret Clay Marjorie Coatie Dr. Adelaide Cole **Russell Conn** William Cook **Charles Crandall** James E. Crider **Dick Cronk Dick Culy** Jamie Cunningham Harlin Dalton Donald C. "Danny" Danielson Jerry Dann Barbara Heilman Dickerson John Dickey Mike Dietz Bob Dunn Kate and Carly Estelle Francis Frazier Jean Garrison

Gregor Ross Geozeff Leroy Gonya Jack Grose June Harvey Habegger **Guy Hancock** Fred and Dorothy Harrison **Benjamin Harrison** Ed Harter **Bill Hayworth Ruth Hayworth Brian Healton** William and Agnes Heilman **Ernest Helderbrand** Mary Jane Hess Margaret Anne Holtzman **Bob Howard** Steven Huffman Barbara Hunnicutt Patti Jackson Jean McKechnie Jarrell Kim Johnson **Kay Jones Robert Jones** Whitney Jones John M. Jordan Danny Justice Jack Keith James Kimball Bob Knarr Janet Koger **Bernice Kurz** Eva Belle Kurz Danny Landis Vickie Larrimore Ruth Latham **Evelyn Lawson** Randall Lawson Randall Lawson II Diana Lee Matthew E. Lee Lou Ann June Luellen **Curtis Marcum** Gene Mark Luella Martin

Sharla Massengale Paul Matthews Jim Maxwell Tom Mayhill Carl McClure Katie McClure **Richard McConnell** Larry McCord Charlene McCorkle Judy Melton Sally Smiley Meredith Steven Miller Joyce Misner Peter Modaff Jean Morris James Moyer **Robert Myers** Jason Neal **Dottie Norris** Francis Nunley Samuel Owens **Bonnie Peckinpaugh** Harry Penrose **Ronald Peters** George Peters Jr. Idella Peterson Frank Pfenninger Lorraine Pierce Floyd Piercy "Rowdy" Roddy Piper **Beryl Poindexter** Lewis Poindexter George Poole Margaret Poole Dale Poor Phyllis Powell Donna Protsman Linda Pursley Joseph C. Ramsey George H. and Sharon O. Rauch Martha Reynolds Joy Robbins William L. Roberts **Clarene Rucker**

Norman Rust John Rutherford Sandy Salvers David Sander **Betty Jo Sanders** Tom Sarvay Lara Scott Pat Sears Harry and Mary Shaffer **Beverly Joan Shelby Clara Shelton Maverick Simons Ottis Slagle** O'ceola Sloan Ann Smiley Stamps **Steve Stanley Charles and Phyllis States** Henry WM. Stearns Ed Stocksdale Nancy Strunk Stacy Sweigart Cecil Tague Jeannie Taylor Judy Taylor Jim Thurman Darrell and Beverly Thurston Virginia Thurston Judy Trennepohl **Emanuele Triarsi** Frank Trissler Glenn Underwood Inez Veach **Roy Vogel** Sammie Wallace Mary Ware Ann Weidert **Hilary Weimer** Barbara Kinnett Wells Patricia White Peggy White Dr. Guido Paul Wilhelm **Benjamin and Myra Williams** Jim and Diana Wood **Dewey Wyatt**

Vake ifference, Henry Count

Pet Memorials

Beloved Dog, Amado Beloved Dog, Bridget Beloved Dog, Daisy

Beloved Dog, Fiona Beloved Dog, Lady



Saving the Band, Why I Choose to Give

By Ginger Jessop

My family moved

from New Castle

to the Indy sub-

urbs just before

my Senior year so

my mother could

be close to aging

parents. I adapted

to the energy of

the city and made

my home there;

but New Castle

was where I had

grown up, and it's where I felt most

After 15 years,

business brought

me back. In the

Fall of 2014 I was

as a

at ease.

working



Ginger Jessop

salesperson for a commercial heating and air conditioning company, and New Castle High School was assigned as my account. While in town for business, I stopped to see my beloved teachers, special people who gave of themselves selflessly to help me become who I am. The years away meant lots had changed, but walking into the band room felt like a time warp. The wall of instrument lockers where I had stored my clarinet, the giant chalkboards where I learned music theory, the amphitheater-style tiering of the floor with rows of chairs we saw as status symbols based on who sat where, and the podium in the middle where our teachers shared their vision and drive – it was all the same.

It was in that room that I found myself in conversation with Mark Middleton, one of my musical mentors who served alongside Bob Shauver and eventually took the mantel as the leader when Shauver retired. He molded a bunch of small town kids into a force with which to be reckoned. We were the New Castle High School Trojan Marching Band and Guard. We had a legacy of state champions preceding us and the dream of winning again motivating us through early morning practices and long hours at band camp. We were winners. We held our chins high and eyes to the sky.

Mark and I spoke for a long time about the band. Funding was tight. Kids couldn't afford instruments or the band fees. Many of the band parents were underemployed. The number of students in the program was dropping because they simply couldn't afford to be involved. It broke my heart and made me angry. I itched with the anticipation of a caged animal. I felt trapped by the circumstances. But I also believed there had to be an answer. As I drove back to Indianapolis I asked the Heavens to help me. The solution needed was much bigger than anything I could do, but I wanted to help.

Finding a Place to Support My Passion

Six months later I was back in town for a meeting at the Administration building off Elliott Avenue. I shared my desire to give back to the school, and I was told to speak to the Henry County Community Foundation... which just happened to be one building away. I drove out of one parking lot and into the next, walked through



Ginger Jessop was a Trojan Marching Band drum major from 1996-97.

the doors and asked the receptionist if there was someone with whom I could speak about giving money. I didn't really know what I was asking for, but I could feel I was on the right track. There was an energy and an alignment I can only explain as the assurance the Universe

has your back. I had only intended to give a little here and there as I was able, but I discovered that no vehicle for giving to the band existed. I asked myself, "If not me, then Who?" So I set my doubts aside and made a commitment. By the time I left the Foundation, I had started the paperwork to create an endowment.

Over the next several months I became a little crazy. To start an endowment, \$5,000 of seed money is required. Once that portion exists the fund works like an investment, providing dividend payouts of the money in the fund while allowing the seed money to continue growing. I loved the idea of creating something immune to the ups and downs of the economy and the ability of people to give. My love for the band was consistent, and I wanted a guarantee there would be consistent support forever into the future. I couldn't have been more excited. I think that's the magic of passion and why it all came together so quickly and felt like so much fun. Each month I combed through my budget. It didn't feel like sacrifice; it felt like living. I remembered what I really cared about and what could wait. Every cell in my body buzzed with excitement as I rearranged the numbers and felt the tide of connecting with something much bigger.

Creating a New Partnership

As the months passed I connected with the Band Boosters and found new friends who shared my heart. I learned there were others who wanted to give and had started down their own paths to making a difference. As we shared our stories it became evident that the timing of the inspiration that had struck us each as individuals was part of a larger collective pulse that felt uncannily orchestrated. It was confirmation to each of us and encouraging to all of us.

In December I attended the Band and Guard Alumni Reunion at the Fieldhouse. As I looked out over the sea of students and alumni playing side-by-side and saw another generation of students and teachers and crowd enjoying the music, there was a deep joy in my soul. I had done was my part.

The best part of it all is that there are people who believe in band the same way I do, and they are coming alongside me. Some give money, some time, some talents, some encouragement. Our collective vision is going viral and growing stronger every day.

Dreams do become real. Sometimes it takes something big to remind us how amazing life can be. We create our own destiny. We are reawakening to the clarity, goodness, and power of who we really are. We are connected to something much bigger than ourselves. We are family. We are one. Let's go, NC!

A modern-day hippie, Ginger lives in Indianapolis for the short commute; but her favorite places are far away from the city where she can see the stars and feel the dirt between her toes. Happiest when she has no agenda and gets to flow with the inspiration of the moment, Ginger is passionate about living life with fearless intention and inspiring people to remember their strength, beauty, and power.

Keeping the Music Alive

Because Ginger Jessop established a permanent endowment to grow New Castle Band's resources for the future, it encouraged the local Band Boosters to establish a Passthrough Fund to help the Band now.

This created a partnership to help the band today and strengthen it for tomorrow. When donations are made to New Castle Band Boosters Pass-Through Fund, 20% will go toward the endowment with 80% benefitting the Pass-Through Fund for needs today.

If you were part of New Castle Band or just want to help keep the music going, you can donate the following ways:

- Online at www.henrycountycf.org—Click on the "Donor Services" "Donate Online" (minimum of \$25 online requirement) Fill in your information & the name of the Fund is "NC Trojan Band & Guard 80/20"Click "Submit Form"
- Send a check to HCCF, PO Box 6006, New Castle, IN 47362 and write NC Band in the memo line. However you give, you will receive an acknowledgement letter that your gift was received which will also be your receipt for your tax deduction. Call HCCF with any questions, 765-529-2235.
- You can contribute donations through automatic withdrawal from your bank account on a regular basis, like Ginger did when she built her Fund to endowment level. Withdrawals occur monthly and there are no minimums and no maximums. You can stop donations at any time by calling or notifying us in writing.
- You can include the New Castle Band Fund in your will, just contact us and we'll give you the language or you can find it on our website. We will be happy to work with your professional advisor on behalf of your philanthropy.

Standing Committees

Facilities Jeff Smiley

Finance/Investment

Bud Shore, Chair **Bill Atchison Mike Broyles** Danny Danielson* **Morris Edwards** Josh Estelle Marsha Gratner John Pidgeon Frank Schwegman **Rex Slick** Steve Weidert

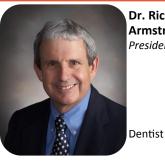
General **Scholarship** Betts Adams, Chair Patty Broyles Herb Bunch **Bob Crowe**

Pam Davidson **Roger Dickinson** Susan Falck-Neal Barb Haase Susan Leonard Joe Manis Mike McKown Dr. Ray Pavy

Grants

Debi Ware, Chair Dr. Richard Armstrong Danny Bowman **Bill Bergmann** Mike Burch Marsha Conway Susan Denison Marsha Gratner Scott Lightfoot David McCord Lisa Pfenninger Juanita Sheward Todd Thalls

Board of Directors



Dr. Richard Armstrong President



Duke Hamm 1st Vice Chair

Owner

Hamm Focal Point Business Coaching



Broyles

Retired

Magna Machine and Tool Co., Inc.



Estelle Owner

Insurance

Josh

Pfenninger, Clayton & Estelle

Marcia Gratner

Secretary/ Treasurer

Davis Gratner, LLC



Cathy Hamilton

President

Cathy Hamilton and Associates, LLC



Mark Taylor

Assistant Vice President

Citizens State Bank



Frank Schwegman

Retired

Banking

Staff



Beverly Matthews President



Jennifer Fox Development & Marketing Director



Soni Jones 2nd Vice Chair & Secretary

Assistant Director

New Castle Career Center



Susan

Broker

Falck-Neal

ERA Integrity

Real Estate

Debi J. Ware Treasurer

Assistant Vice President

Star Financial Bank



Attorney

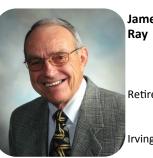
Galyen & Row Law Office, LLP



Kevin Neal

Agent

Indiana Farm Bureau Insurance



James Retired rving Materials

Jeff Smiley

Owner

Smiley Enterprises, Inc.

Emeritus Directors

Emeritus Directors are chosen in recognition of their previous efforts as board members, officers and volunteers who have had a significant impact on the success of the Henry County Community Foundation.

Herb Bunch Danny Danielson* Judy Melton* Rex Slick Patty Danielson* Morris Edwards Dick Myers

*deceased



Jayanna Thompson Proaram Director



Carly Poor Executive Assistant & Gift Manager



Standing Committees

Development

Jennifer Fox, Chair Lori Atkinson Herb Bunch **Duane Brammer Cindy Brown Kevin Brown Mike Broyles** Mike Burch Brianna Chapman John Cleveland **Morris Edwards** Lana Enlow Josh Estelle Jeff Galyen Duke Hamm Ruth Hayworth Mike McKown **Rex Slick** Maribeth Taylor

Women's Grants

Christi Brock Patty Broyles Sylvia Edwards Sally Howard Shirley Miller Sherry Trainor

Youth Grants

Bill Bergmann, Chair Susan Falck-Neal

Ex-Officio

(all committees) Beverly Matthews, **HCCF** President Dr. Richard Armstrong Chair

Legal Counsel **R. Scott Hayes**

Auditor Estep Burkey Simmons, LLC



Front Row:

Alyssa Northern, Zoë Conway, Lauren Congdon, Brooklynn Byrer, Carly Allen, Rylee Johnson, Jessica Butler, Molly West

Second Row:

Katelyn Goodpaster, Audrey Felix, Andrew Whitinger, Michael Weiland, Bobby Pierce, William Burgess, Isaiah Steele, Joffrey Niessen, Lexi LaMar

Back Row:

Jon Lukens, Noah Brown, Hayden Hutson, Thomas Witham, Deven Jones

The **TASC** (Teens About Serving the County) Youth Grants committee meets four times each school year. The TASC Committee includes one 8th grader, one freshman, one sophomore, one junior, and one senior from each of the five school districts in Henry County.

The TASC Committee assignment is to evaluate grant submissions relating to youth and educational programs. The Henry County Community Foundation, Inc. provides the TASC Committee with a budget from the Unrestricted Funds for Community Grants. Youth Grants Chairman, Bill Bergmann as well as a Foundation board representative, oversee the process and ensure basic parliamentary procedure is followed.

Along with the privilege of serving on the TASC Committee, these students accept the responsibility of critically evaluating each grant submission for purpose, scope, need, and viability. They then determine whether each grant will be accepted as is, partially funded, denied, or accepted with conditions. The TASC Committee grant recommendations are then taken to the Henry County Community Foundation Board of Directors for final approval.

\$16,000 Granted

Big Brothers Big Sisters	Program Supplies
Christian Love Help Center	Back to School Festival
Eagle Scout Project	Westwood Park Renovation
	Bottle Cap Benches
Henry County Pregnancy Care Center	Program Supplies
Knightstown High School	Broadcasting Program Expansion
Knightstown High School	Veteran's Cookie Project
	Food Bag Program
NC Career Center	Health Occupations Students of America
NCHS	PEER Class
New Castle Pediatrics	Reach Out and Read Program
Shenandoah FFA	Snug Prom
SHS Honor Society/FFA	Operation Christmas
Tri Elementary School	Family Reading Night
Tri Elementary School	Playground

Lilly Endowment Community Scholarship

Since 1998, Lilly Endowment has awarded scholarships to Henry County resident students to cover the cost of tuition to any Indiana college or university and \$900 each year for books.

In 2015, one more student was added to the thirty-three (33) who have been honored with the scholarships. Of the six nominees only one was selected to be the Lilly scholar, with the remaining five receiving \$1,000 scholarships from the Henry County Community Foundation.

All nominees are chosen by their respective high schools to be eligible for the scholarship.



Front Row: Hannah Poor, Shenandoah; Kelsey West, Tri-High Back Row: Macy Burton, Knightstown: Hannah Tollet, Hagerstown; George Gray, New Castle; Haley Halstead , Blue River Valley

Shenandoah's Hannah Poor selected 2015 Lilly Scholar



Hannah Poor, daughter of David and Debbie Poor, is a 2015 graduate and valedictorian of Shenandoah High School. She is currently attending Indiana Wesleyan University, pursuing a bachelor of sciences degree in Elementary Education and a minor in mathematics. Poor said, "I am honored to be able to represent Shenandoah, the New Castle Career Center, and Henry County as a whole in this manner. I'm thankful to the foundation and to the Lilly Endowment Scholarship Committee for this blessing and to my God who has given me a passion to impact the world around me."

Hannah was a member of Shenandoah's National Honor Society, Band, 4-H Club and High School Tennis team. She volunteered with several activities through Mt. Zion Wesleyan Church, Operation Christmas Child, and United Fund Day of Caring. Poor was the Family, Career, and Community Leaders of America Chapter Vice President during her senior year and an Indiana Career & Technical Education Awards for Excellence Recipient.

"It is not our abilities that show what we truly are



Accepting gifts received from the late Danny and Patty Danielson's estate are L-R, Jeff Smiley, Henry County Community Foundation board member; Greg Crider, local attorney and president of the IU East Danielson Learning Center Advisory Committee; Duane Anderson and Susie Danielson Anderson, Danny and Patty Danielson's daughter and sonin-law who presented the gifts; Beverly Matthews, president of the Henry County Community Foundation; Kathryn Cruz-Uribe, chancellor of IU East; Chris May, executive director of the Indiana Basketball Hall of Fame; Aaron Benson, YMCA board member and Chris Williams, executive director of the Henry County YMCA.

The day that the late Danny and Patty Danielson made the choice to make New Castle, Indiana their home, the future revealed that our community spirit would reach a zenith with their citizenship. Danny Danielson lived by example and he shared what he gave so others would know how to follow and no one followed that example better than his own children.

When I visited Danny in his home in March 2015, he told me how proud he was of his daughters, Mary Johnson, Susie Anderson and Amy Thompson. At age 95, Danny knew his life on earth would be over soon and he was "putting his house in order."

"I asked my kids first what they needed or wanted," he said. They all replied, "Daddy, we want you to spend your money the way you want." Clearly Danny was moved by their response and knew that they were following his life example. On behalf of her sisters and herself, Danny's daughter, Susie Danielson Anderson and her husband, Duane, came to town on Tuesday, Dec. 8, 2015 to present Danny's gifts from his Last Will and Testament to our community.

It was Danny's choice to make substantial donations to his beloved YMCA, Indiana Basketball Hall of Fame, IU East Danielson Learning Center and the Henry County Community Foundation, and to continue that legacy in his death by leaving large gifts to the places he loved.

Everyone can follow Danny's example

Service and support were Danny's mantras. He knew we needed good people to step up in our community and lead. He also knew that it takes dollars and faith to invest in the community and he never let us down. He took that leap of faith and his investment in New Castle and Henry County was

... it is our choices."

- JK Rowling

strengthened with his life-long commitment.

Even in his death, he demonstrated through example how to create a legacy of support for places that are important to the strength and vigor of our community that will see us through to a better tomorrow.

It doesn't matter whether you have millions or a lot less to give away, Danny showed us all how to live through his choices. His dedication to his family and our community through his leadership and generosity have created points of light throughout our local landscape.

He left us education, good health, economic development, honor for the past, a strong foundation for the future and many gestures of sharing with charities to help others. These were the choices he made that continue to bless our community today.

Danny Danielson and his late wife, Patty, understood that their service and donations to the Henry County Community Foundation would enrich the future of the community and the bright light they left leads the way. It is our opportunity to follow.

— By Beverly Matthews



Danny Danielson, Champion for Henry County

Danny Danielson, age 95, of New Castle, Indiana passed away on Thursday, May 7, 2015 at home after a short illness but the legacy he leaves his hometown community of New Castle and Henry County will never be lost.

Danielson and his late wife, Patty, were instrumental in establishing the Henry County Community Foundation and it was their service, dedication and influence that contributed to its success. They were among a

Photo by McKown Studios

strong core group of people that laid the groundwork of excellent stewardship that the organization still follows today.

Danielson was an emeritus member of the board of directors and was still active on the Foundation's Finance Committee. He and his late wife, Patty, were recipients of the Judy Melton Award in 2012.

Beverly Matthews, President of the Henry County Community Foundation said, "While Danielson was recognized as a leader and great philanthropist throughout the state of Indiana, his hometown community prospered the most from his lifelong dedication to New Castle and Henry County. The best way to honor his life is to follow his exemplary example, abundant generosity and his service to others."



Middletown's Dietrich Park is a gathering place for Fall Creek Township and is the site of the town's annual Fair. Located on Fall Creek just off of Raider Road, the park features several baseball and softball diamonds, picnic facilities, a paved walking path, playground, a War Memorial, military canyon, splash pad, fishing on Fall Creek, and a community building. Recognizing the importance of the 16-acre park to the people of northwestern Henry County, the Community Foundation has been a partner with the local community in support of the park, awarding \$33,000 in grants since 2003.

Parks and recreation have three values that make them essential services to communities: 1. Economic value 2. Health and Environmental benefits 3. Social importance. Just as water, sewer, and public safety are considered essential public services, parks are vitally important to establishing and maintaining the quality of life in a community, ensuring the health of families and youth, and contributing to the economic and environmental well-being of a community and a region.

Fighting Cancer for over 50 Years Continues

By Abbie Willans

For over half a century, the Cancer Society of Henry County has brought hope to cancer patients and their families. In February of 2015, a "Field of Interest" endowment fund with the Henry County Community Foundation was created to ensure that the legacy of the Cancer Society will go on forever.

In 1952, the Cancer Society of Henry County was established in an effort to help Henry County Memorial Hospital purchase medical equipment. This



developed into easing the burden of local residents who had been diagnosed with cancer, both finan-

cially and emotionally. Later they assisted in the construction of the Forest Ridge cancer wing.

Rosemary Muncy has been involved with the Cancer Society since 1974. What started out as a way to help the society became a lifelong passion. She had been part of the Cancer Society, and was the president, until 2015 when their assets were turned over to the Foundation.

"It was very rewarding to talk to the cancer patients," Muncy said. Even after they had finished treatment, she kept in touch with many former patients. "Anytime you need to talk, I'm here," she told them.

Rosemary and her board of directors, Judy Robbins, treasurer, Paula Timmons, secretary and board members Phyllis Kirkpatrick and Levi Muncy have never received pay for operating the organization and filing all the proper paperwork to keep the non-profit going.

When unable to continue their duties, they looked for other ways to make sure their good work continued. Familiar with the Foundation's staff and structure, Muncy and her board members made the decision to create a permanent endowment where the good work they started could continue.

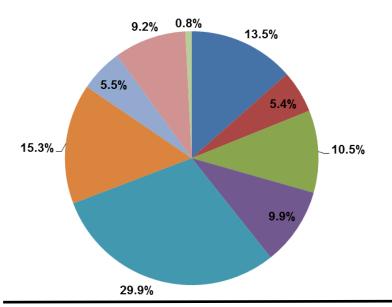
Services Will Be Supported Through Endowment

The Foundation will not be providing direct help to cancer patients but will instead pay annual income from the Fund to other groups who are providing direct services. While many Henry County residents may be saddened by the closing of the Cancer Society, they can still contribute to their cause. The fund they set up ensures that the Community Foundation will use the money from the Society to benefit cancer patients who live in Henry County.

While not limited to Henry County, the Little Red Door is one organization whose goal is most similar to the Cancer Society's. Serving all of east central Indiana, Little Red Door can use funds from the Cancer Society endowment fund to provide medicine and other necessities, help patients get to their doctor's appointments, and even supply things like wigs or scarves for Henry County residents.

As new cancer treatments evolve, other items or services could also be included if they meet the criteria of dealing with a cancer diagnosis, as well as offer help and comfort as patients navigate through their treatment and recovery.





Large/Mid Cap Equity	13.5%
Small Cap Equity	5.4%
Hedged Equity	10.5%
Private Equity	9.9%
International Equity	
Fixed Income	15.3%
Real Assets	5.5%
Diversifying Strategies	9.2%
Cash/Other	0.8%
···· , ··· ·	100.0%

The Henry County Community Foundation uses Fund Evaluation Group (FEG) as its investment consultant. FEG provides a complete range of traditional institutional consulting services including investment policy development, portfolio design, asset allocation, manager search and selection, investment manager monitoring, plan monitoring and election for board members and staff.

Financial Report

Statement of Assets, Liabilities and Fund Balances Accrual Basis-For the years ending December 31, 2015 and 2014

	2015	2014
ASSETS		
Cash	\$ 967,593	\$ 243,002
Pledges & Accounts Receivable	5 907,595 <u>552,112</u>	. ,
Pleuges & Accounts Receivable	1,519,705	<u> </u>
Property and Equipment:	1,519,705	676,570
Land	152,514	202,514
Building	440,005	658,069
Furniture and Equipment	99,088	155,970
i unitare and Equipment	691,607	1,016,553
Accumulated depreciation	(235,810)	(330,286)
	455,797	686,267
Investments	30,813,844	32,854,915
		01/00 ./010
	<u>\$ 32,789,347</u>	<u>\$ 34,419,759</u>
LIABILITIES		
Accounts payable	29,214	28,180
Accrued grants	203,996	334,657
Lilly Gift VI deferred liability	-	242,085
Annuity payment liability	900,621	946,827
	1,133,830	1,551,749
Fund Balances	31,655,516	32,868,011
	<u>\$ 32,789,347</u>	<u>\$ 34,419,759</u>
Indpendent Auditors' Report and Notes to Financial Statements available upon re	equest	

Make A Difference, enry County.

Henry County Community Foundation www.henrycountycf.org 765.529.2235



ike Broyles and grandson Hudson Wh enjoying the Wilbur Wright Trail