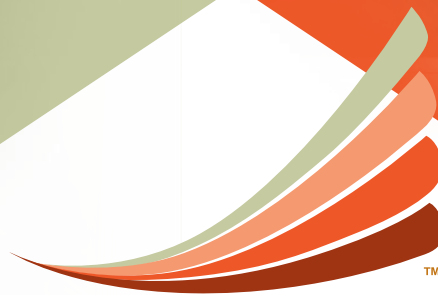


ANNUAL REPORT 2019



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Henry County
Community Foundation





Finding and Creating Our Community Together

Nothing is more powerful than an engaged public in creating a better place and improved experience for all. It was such a group that formed the Henry County Community Foundation in 1985 when they understood that combining and investing assets could help the community both then and in the future.

What the Foundation designed provided a framework for everyone to be able to participate both as a donor and a beneficiary in improving the community around them. Community isn't just a place, it's a sense of belonging and a lifestyle that adds value to peoples' lives and their environment.

When your donation to the Foundation helps a child who needs a mentor, you have invested in the prospect of a citizen who will help create the place you will be in the future. Creating and improving local parks and walking trails allows everyone to enjoy their outdoor benefits. Support for arts and culture, education, special needs, and economic development bring advantages to all.

The Foundation is a movement of people who when combining their time, talent and treasure, have a system of integrity that allows financial resources to be distributed to organizations who are doing the work of improving the community: nonprofits, churches, schools, programs and places that we all interact or live in every day. Self-interests can be joined together with others to connect us to better outcomes for the things we care about individually. Everyone is invited to participate.

Making choices together is essential for constructive community change. Lilly Endowment Inc. provided an opportunity for the Foundation to gather local leaders and citizens together and participate in an interactive Community Prosperity Workshop in 2019. In addition, New Castle, Knightstown and Henry County was named a regional finalist to be selected a "Stellar Community" in 2019 through Indiana's Office of Community and Rural Affairs. Public meetings were held so everyone could have a voice on selecting projects to improve our community and I was honored to participate and be part of the presentation in Indianapolis in November, representing the Foundation.

The definition of an "engaged public" is citizens coming together to address assets and issues. How we think and what we talk about determines what we care about and do. It's not just the people who live in Henry County, Indiana today who are assets to our community. Recognizing the wisdom of others who grew up here or those who live here today and came from other places, is part of the "engaged public" we need to become a better place.

Together, we must understand and accept personal responsibility for what happens. This is our community and I am always heartened and grateful for those who step up in whatever way they can to become part of the engaged public that is necessary for us all to succeed. We welcome your input.

Thank you for your continuing support and contribution in creating a better community.

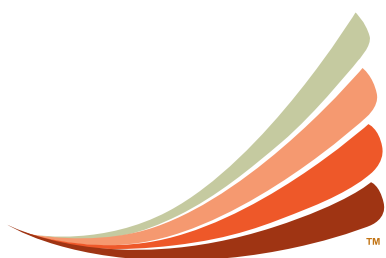
Beverly Matthews

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The people who imagined and created Henry County Memorial Park 100 years ago were an “engaged public” of visionaries who built an asset we want to keep, build upon and sustain for future generations in our community. The work continues today because it has brought value to everyone who has experienced it.



Henry County
Community Foundation

ANNUAL MEETING 2019



“It’s not about the cars you create, it’s about the lifelong friendships you make along the way”

– Butch Fairchild 1944-2017

Some people touch a lot of lives in a positive way that were guided by their own sense of purpose. Even though Dillard “Butch” Fairchild passed away in 2017, his life will continue to touch lives in the future through the Butch Fairchild Memorial Scholarship Fund established by his life partner, Gail Parka.

Butch was a Vietnam Veteran, business owner, Chrysler employee, body builder, a car restorer and creator, whose knowledge and interests led him to help others and facilitated his own success in many endeavors. But more than any of these things, Butch Fairchild was a good man – a champion for others who missed opportunities through no fault of their own or who were bullied in life.

He was an artist, according to his sister, Shelia Fairchild Preston, who said, “He created a beautiful canvas of a life well lived out of humble circumstances that were noble.”

Many met Butch at B&G Gym, a business he owned with partner, George Carter. A personal trainer who achieved the title, Master’s Mr. America in 1986, Butch helped others achieve their physical goals and will help many more achieve goals of success through his scholarship.

In addition to helping others reach their body-building objectives, he loved building cars and Hot Rods. Butch and Gail built their own hot rod together, completing one of his ‘bucket list’ dreams. As members of the Road Kings Car Club, they enjoyed participating in car shows all over the state.

According to Gail, “Butch wanted to leave money for a deserving New Castle student to attend a technical school.” Establishing a scholarship would assure that Butch’s wish could be fulfilled.

Just as unique as their “Hot Rod” was, Gail found a unique

way to create the scholarship endowment. With help from a local realtor, she sold Butch’s house in New Castle that she inherited after his passing, and fully funded the endowment that would honor his life.

Beginning in 2021, every New Castle Career School student who receives the Butch Fairchild Memorial Scholarship will have a lifelong friend, just as Butch wanted.



Butch Fairchild in the “bucket list” sling shot dragster Ronnie Perrin, owner of Old Tin Rods in Elwood, IN, built for him. His life partner, Gail Parka, created a scholarship for a student, fulfilling Butch’s final wish.



‘It’s going to be festive’

Christmas just got brighter for downtown New Castle

Reprinted with permission from *The Courier-Times*, Sept. 12, 2019.
Adapted from a story By DONNA CRONK

*With a group of ladies so generous and kind
I knew in a moment this could be the time
To ask for some help of this most worthy cause
And bestow gifts on Main Street just like Santy Claus*
- Excerpt from a poem by Matt and Carrie Barrett

Although Tuesday, Sept. 10 was a warm, late-summer evening in Lewisville, those attending the seventh-annual Women’s Circle of Friends Grantmaking Gala were seeing visions of city street lights, snowflakes and all the holiday charm that downtown New Castle can muster through the eyes of Carrie Barrett.

As a result, Barrett snagged a check for \$5,350 to go a long way toward new Christmas garlands and banners for downtown light poles.

Barrett is executive director of New Castle Downtown (formerly New Castle Main Street), an initiative of the Indiana Office of Community and Rural Affairs. She and husband Matt wrote a humorous poem that painted a picture of the beauty of Broad Street in all its holiday glory, and the need for new decorations to grace the 85-to-115 new light poles going in.

Other Awards

Runners-up were Hope Initiative and Developmental Services, Inc., each receiving \$250.

Interlocal Community Action Program Director of Health Services Nancy Lewis accepted an endowment women’s-health check for \$1,039 for mammograms.

The annual evening at The Gathering in Lewisville, is a project of the Henry County Community Foundation’s Women’s Circle of Friends. Foundation President and Executive Director Beverly Matthews said, “Since 2012, \$46,014 has been granted to Henry County nonprofits.”

From the Barretts’ poem:

*Now garland, now lights and tinsel and flare
On banners and baubles that hang in the air
To the top of the courthouse and all along Broad
The beauty will make residents applaud.*



Katelyn Goodpaster is Henry County's 2019 Lilly Scholar

Katelyn Goodpaster, a New Castle High School senior, is the 2019 recipient of the Henry County Community Foundation Lilly Endowment Community Scholarship. In addition to full tuition at any Indiana college, Goodpaster will receive an annual \$900 stipend for books and other required equipment.

When speaking with Katelyn about the scholarship, she noted how she has been working towards this scholarship since elementary school. "For me, receiving the Lilly Endowment Scholarship is validation for years of hard work, perseverance and sacrifice not only on my part, but on my family's as well. I will never be able to put into words the gratitude I have for my parents, my teachers, and all of the people who have guided me on my path to success. This opportunity is a blessing, and I can't wait to make the most of it as I pursue higher education."

Katelyn is the daughter of Anthony and Angel Goodpaster. She was on the Speech and Debate Team at New Castle for 4 years, and was a member of National Honor Society. Katelyn served on the T.A.S.C. (Teens About Serving the County) Youth Grants Committee since 8th grade and was in a leadership role her final year. She founded the local chapter of Next Generation Politics, a 501c3 nonprofit dedicated to nonpartisan political education amongst Generation Z. She also served as Indiana State Director and was on the National Student Officer Board. Katelyn is attending Earlham College.

2019 Lilly Scholar Finalists

The finalists for the Henry County Community Foundation 2019 Lilly Endowment Community Scholarship Program are Carly Allen, Shenandoah High School; Samantha Burgess, Blue River Valley High School; Jeffrey Davis, Hagerstown High School; Hannah McKellar, Tri High School; and Devyn Schaetzle, Knightstown High School.

Every graduating senior attending Blue River Valley, Hagerstown, Knightstown, New Castle, Shenandoah, Tri and Union high schools, who is also a Henry County resident, is eligible to apply for the Lilly Endowment Community Scholarship. Each school corporation nominates one student to represent them in the Henry County Community Foundation's scholarship selection process. The Foundation's scholarship committee, from outside the county, narrows the field to a nominee and two alternates, whose names are forwarded to Independent Colleges of Indiana, Inc.(ICI). ICI makes the final selection of Henry County's 2019 recipient.

ICI is a nonprofit corporation that represents 30 regionally accredited degree granting, nonprofit, private colleges and universities in the state. This scholarship is the result of a statewide Lilly Endowment initiative to 1) help Hoosier students reach higher levels of education; 2) to increase awareness of the beneficial roles Indiana community foundations can play in their communities; and 3) to encourage and support the efforts of current and past Lilly Endowment Community Scholars to engage with each other and with Indiana business, governmental, educational, nonprofit, and civic leaders to improve the quality of life in Indiana generally and in local communities throughout the state. There are 143 scholarships awarded statewide.



L-R, front row, Samantha Burgess, Jeffrey Davis, Carly Allen; L-R, back row, Katelyn Goodpaster, Devyn Schaetzle and Hannah McKellar.



TASC members provided a grant to the "Back to School Festival" to help students in Henry County be prepared for school success on their first day. The grant provided backpacks and school supplies.

Students Learning How to Give

TASC

(Teens About Serving the County)

The Teens About Serving the County (TASC) Youth Grants Committee is comprised of five student representatives from each of the five school corporations in Henry County. Each school has one representative per grade from the 8th through 12th grades.

The committee meets four times a year to review grant applications pertaining to youth and educational programs. Each year, the Henry County Community Foundation supplies the TASC Committee with a budget from the Choose Henry Flex Fund. Youth Grants Chairman, Rex Peckinpugh, and Co-Chair, Susan Falck-Neal, oversee the process to ensure basic parliamentary procedure is followed.



Blue River – Alexandra LaMar, Anna Hollingsworth, Jordan Flynn, Brian Walradth, Eli Sayre

Knightstown – Alyssa Northern, Jace Carmack, Connor Pyle, Jordan Weddle, Becca Waggoner

New Castle – Zoe Conway, Jackson Clapp, Cole Werking, Wyatt Barrett, Rylee Thompson

Shenandoah – Rylee Johnson, Elena Fries, Emma Barr, Ryan Craig, Ashley Zody

Tri – Isaiah Steele, Kennedy Peggs, Jaroden Cornes, Annabelle Searcy, Kennadi Kneply

TASC Grants 2019

Blue River Jr. Sr. High School – Purchase Award-Winning Books for the School Library

Elks 484 Lodge – Supply Books to Children for the "Warm Welcome to the Library"

Shenandoah High School NHS and FFA – Operation Christmas

New Castle High School Indoor Percussion – Equipment for the 2020 IPA Competition Season

Shenandoah High School – 21st Century Technology Upgrade for the Science and Math Departments

New Castle Family & Internal Medicine – Supply Books for the "Reach Out and Read" Program

Shenandoah Middle School – Supplies for the "Girls on the Run" Running Club to Promote Health and Encourage Positive Self-Image

Tri Jr. Sr. High School – Sub Zero Nitrogen Ice Cream Presentation for the STEM Program

Turning Point Life Center – "Little Blessings Bags" for Children in Need

HOPE Initiative – Purchase Backpacks and School Supplies for the "Back to School Festival"

Boy Scouts Troop #279 – Repair to the Outdoor Classroom and Nature Trail at Shenandoah Elementary School

New Castle Community Schools – Purchase New Wireless Microphones for Bundy Auditorium

Total Awarded = \$16,000



Choose Henry Flex Fund Exemplifies Life of Collin McAtee

Collin Patrick McAtee lived life to the fullest and that's why the Choose Henry Flex Fund was a reflection of his life. "He loved growing up in New Castle, Indiana," according to his parents, Mike and Sue McAtee. "Collin loved the opportunities provided by youth programs that helped shape his future."

The Collin McAtee Named Fund at the Henry County Community Foundation will ensure that youth opportunities continue to be strong in his hometown community. A 1995 graduate of New Castle High School, McAtee was on the First All-State Team in Indiana Baseball, preparing him for baseball at Ball State before graduating and moving to St. Louis.

When McAtee passed away unexpectedly on April 3, 2019, his parents and friends wanted to help his good work with youth carry on in his hometown. McAtee supported many varied youth programs and coached youth sports himself. The Collin McAtee Named Fund will carry on his good work and fulfill his hope that youth programs (especially sports) will continue to thrive and all kids will have an opportunity to participate without regard to need, according to his parents.

The Choose Henry Flex Fund is unique in its ability to assist local nonprofits that provide programming and services in Henry County. "Seeing all the wonderful accomplishments achieved in our community enabled by Foundation assistance through the Choose Henry Flex Funds and keeping Collin's name alive inspired us to create this fund," said the McAtees.

"Collin loved the comradery of his friends and teammates and he believed in sharing your blessings to lead to happiness for others," they added.

Leaving behind his wife, Karen, and children, Natalie and Luke, Collin's life will continue to touch lives in a positive way and be a model for them and others through the Collin McAtee Named Fund.

Choose Henry Funds can be created in honor or memory or just to support the community FOREVER. Anyone can donate any amount and build these Funds and they allow the Foundation to respond to changing needs.

Sue & Mike McAtee stand with Chad Tabor who gathered support from friends and family of Collin McAtee to create the Collin McAtee Named Fund within the Choose Henry Flex Fund to help youth in the community. In addition, a tree was planted and a plaque displayed at the New Castle Baseball Field in memory of Collin.



LEGACY GIFTS & BEQUESTS

What Is A Legacy Gift?

A legacy gift is a planned future donation to a charity, given through a will or other form of designation. It is a decision that each person makes in their own financial planning process, taking into account their charitable wishes and values.

Why Create A Legacy Gift?

Legacy gifts are created for many different reasons. For some, it is a way to ensure their memory lives on. For others, it is a way to ensure that their favorite charity is able to continue its important work. Others find that it represents a way to facilitate the tax implications that come with the transfer of one's estate to surviving relatives.

What Are Planned Giving Options?

- Bequest From Will or Estate
- Retirement Assets
- Real Estate
- Securities
- Life Insurance
- CDs
- Charitable Trusts
- Gift Annuities

Is There A Minimum Amount To Become A Legacy Society Member?

No, there is NOT a minimum amount to become a Legacy Society Member. Anyone can become a Legacy Society Member.

How To Become A Legacy Society Member?

Speak to your attorney, financial planner, or Henry County Community Foundation (HCCF) staff member to get started. It can be as easy as making HCCF one of your beneficiaries on a retirement plan or life insurance policy to a percentage of your estate. Continue your philanthropic endeavors forever by becoming a Legacy Society Member. Your planned, or deferred, gift allows you to make a gift to Henry County while maximizing available tax and financial benefits for you and/or your loved ones.

I am Interested In Learning More About The Legacy Society But May Not Be Ready To Commit, How Do I Receive More Information?

- Email Beverly Matthews, HCCF President at beverly@henrycountycf.org
- Call the HCCF office at **765.529.2235**
- Visit henrycountycf.org click on Giving Tab/Planned Giving

Leave a Lasting *Legacy*

The Legacy Society acknowledges individuals who have demonstrated commitment to their community by including the Community Foundation in their estate planning. Too often, these gifts are unrecognized because they come at the end of the donors' lives. The Legacy Society was created to recognize and thank donors during their lifetimes.

Membership in the Legacy Society ensures that the donors' charitable dollars are utilized in the way they intended. Planned giving may be used to create a new fund, contribute to any of the Foundation's existing funds, or enable the HCCF to meet community needs through the Choose Henry Flex Fund.

The Legacy Society has no minimum gift requirement, as each commitment represent a pledge to the community and its future through philanthropy. For more information visit our website at henrycountycf.org or call us at 765.529.2235



John Weaver created a Designated Fund for the Chicago Corner Christian Church in his estate plan. Now the church receives an annual income for operating expenses even though John passed away in 2012.

Call or contact us if you're interested in establishing a gift through your estate plan for your church or favorite charity or cause.



Giving a *Gift* for the Future

Olene Veach was born on a farm in Henry County and attended Cadiz schools. She's a graduate of Indiana University and has been a mentor to youth since childhood and continues to be active in helping others achieve self-sufficiency and independence.

As a teacher, foster parent, social worker and philanthropist, Olene has dedicated her life to teaching and educating youth and helping them succeed. While she was recognized for her life's work recently by the Governor of Indiana when she was presented the "Circle of Corydon" Award for her lifetime of achievements to the residents of New Castle and Henry County, her relationship with the community runs deeper.

Realizing that she wants her service to continue in her hometown community, Olene became a member of the Legacy Society by including the Foundation in her estate plan. No one can replace Olene in her devoted volunteer work and the "Opportunities Unlimited" she provides to students who need support in finding a better life. The Henry County Community Foundation is honored to be her partner in philanthropy that continues forever.

The best part about being a Legacy Society member at the Foundation is that your wishes are known and can be set up to benefit the causes you care about. There's nothing binding about establishing Fund Agreements today to receive your funds later when you no longer need them. If Legacy members need and use all their money before they pass, there are no consequences.

Today and tomorrow, the Foundation will be here and we can help you support what's important to you- now and forever through a Legacy gift.



CHOOSE HENRY FLEX FUND

(formerly known as Unrestricted Fund for Community Grants)

NAMED FUNDS WITHIN CHOOSE HENRY

Catherine J. Adams Fund
Ameriana Insurance Agency, Inc. Named Fund
Jack & Kathy Anderson Named Fund
Dr. Richard and Sally Armstrong Fund
Jerry Schaeffer Back Honorarium Named Fund
Sheriff Butch and Rebecca Baker Family Fund
William G. & Jane A. Baker Named Fund
Alan and Jacki Beatty Fund
Albert and Jean Becker Fund
Dale and Joan Biddinger Memorial Fund
W.C. Bond Trust
Scott and Doris Bouslog Family Fund
Marilyn Bowman Fund
Lewis and Alma Brennenman Memorial Fund
E. Dwain & Anna Ruth Brown Named Fund
Mike & Patty Broyles Fund
Herb Bunch Honorarium Fund
Herb and Judy Bunch Family Fund
Harry A. Burke, Sr. Fund
David B. & Celia H. Burns Named Fund
Delinda J. Caldwell-in memory of James William Caldwell
Loretta Carlton Named Fund
Earl, Sr. and June Cassady and Sons Don, Earl, and Dr. Tim Cassady Fund
Cinergy Foundation, Inc. Fund
Cleveland Family Fund
Clifford Joe and Violet Crane Fund
Ruth and Charles Creech Family Fund
Glen and Roberta Cunningham Honorarium Named Fund
Harold and Lillian Dailey Memorial Fund
Danny Danielson Honorarium Named Fund
Donald C. and Patricia Peterson Danielson Fund
Patricia Peterson Danielson Honorarium Named Fund
Nate and Allie Dan Family Fund
Peter and Pamela DePrez Fund
Dr. David and Lydia Dickey Fund
Dunreith Community Named Fund
Dr. Cloyd and Mary Lou Dye Fund
Cathy Edwards Fund
Elizabeth A. Edwards, Mari Ann Johnson and Niccole de Campos Fund
H. Ray and Susan Morris Edwards Fund
Morris and Shirley Edwards Fund

Eichhorn Family Memorial Fund
Josh, Jan and Natalie Estelle Named Fund
Phil Estelle Memorial Named Fund
Frost Framing Named Fund
Galyen Family Named Fund
Ruth M. Garner Fund
The GEO Group Named Fund
David F. and Betty O'Neal Giboney Memorial Fund
Glen Oaks Health Campus Named Fund
Chris & Rebecca Gonya Family Fund
Ward and Dora Hale Memorial Fund
Dennis and Cathy Hamilton Named Fund
Hamm Family Fund-Duke and Cathy Hamm, Thomas Hamm
Aliene Harding Fund-in memory of A.O. and Lilly Harding
Charlene Harvey-in memory of Ralph Harvey
Robert C. and Barbara M. Haugh – in memory of Forest H. and Ruby N. Meek
Mary Phyllis Hayes—in memory of Clarence and Edna Burgess Scott
Henrico, Inc.-Bennett House Fund
Henry County Community Foundation Board of Directors Named Fund
HCCF Grants Committee Named Fund
Jean Bond Hough Trust
Robert S. Hunter, Jr. and Eleanor Hunter Memorial Fund
Dr. George Itermann Trust
Clarence Jackson Trust
Robert H. Jones Honorary Named Fund
Margaret Hair Lane and Martin Sims Lane Memorial Fund
Lewis and Marjorie Larrison Fund
Gerald W. and Susan K. Leonard & Family Fund
Lilly Endowment, Inc.
Pat and Gerald Malott Family Named Fund
Howard Marshall Memorial Fund
Dr. Thomas Mastin Memorial Fund
Beverly and Duane Matthews Family Fund
Collin McAtee Named Fund
Wylie and Ann McGlothlin Named Fund
John and Judy Melton Fund
Thomas B. Millikan Trust Fund
Modernfold, Inc. Fund
Albert "Bud" and Marilyn Montgomery Honorary Fund
Pattie Ellis Moore Fund
Dick and Bonnie Myers Fund
New Castle Class of 1924 Fund
New Castle High School Class of 1952 Fund
New Castle High School Class of 1953 Fund
New Castle High School Class of 1963 Fund
New Castle Class of 1971 Named Fund
New Castle High School Class of 1974 Fund
New Castle Chrysler High School Class of 1982 Named Fund
Linda L. Newman Named Fund
Lois Wiggins Newman Fund
Pavy and Walker Family Fund

CHOOSE HENRY FUNDS (continued)

Felice Payne Trust
Dale and Margaret Peckinpaugh Named Fund
Amanda Peed Trust
Permanent Endowment
The Pfenninger Fund-J.J. (Jake), Paul F. and Steve Pfenninger
John and Jane Pidgeon Fund
Mr. and Mrs. Luther Pidgeon Fund
Lorraine N. Pierce Fund
Paul W. & Marian H. Prior Named Fund
Pritchett Backhoe Service Fund
Thomas and Valorie K. Ratcliff Named Fund
James and Joyce Ray Named Fund
J. Douglas and Myrna Reeves Fund
Dick and Carolyn Riley Named Fund
Dr. Robert and Charlotte Rogers Memorial Fund
Dr. David Roth Named Fund
Kirk Saint Named Fund
Patsy (Patti Jo) Sanders Named Fund
Franklin John Schwegman & Judith A. Heavin-Swegman
Named Fund
Clarence and Edna Burgess Scott Fund
Claudia Bland Scott Memorial Fund
Ernest G. and Bonnie B. Scotten Named Fund
Rex and June Slick Fund
O'Ceola & Wanda Lee Sloan & Sons Family Fund
Mr. and Mrs. Jeffrey Smiley Fund
Kevin and Angela Tague Fund
TASC Named Fund
J. Newton Turner Trust
Fred and Charlotte Walker Fund
Walker Family Named Fund
Westwood Country Club Fund
Richard Whalen Memorial Named Fund
Edna Wheeler Named Fund
Mildred Wiggins Bacon and George Wiggins Fund
Joyce Wilhelm Fund
Jerry Wright Trust
James M. Wrin Memorial Named Fund

** Funds in red were created in 2019*

Other Funds Created in 2019

Mary Lee Buschmann Fund for the Henry County Humane Society
Charlotte McClurg Business Scholarship
Robert Veach Endowed Scholarship Fund
Travis Sharrett Memorial Fund
Donald L. and Almereen Lay Tower Scholarship Fund

PET MEMORIALS

Chester, beloved dog of Barbara & Brandt Ford
Daisy & Missy, beloved dogs



DICK RILEY LEAVES A LEGACY



Richard “Dick” Riley was a 1960 New Castle High School graduate who inspired everyone he met. Even though he and his wife, Carolyn, (NCHS Class of 1961) haven’t lived locally since they graduated high school, they continued to support their hometown through the Dick and Carolyn Riley Named Fund within the Choose Henry Flex Fund.

When Dick passed away on May 18, 2019, his family returned to New Castle on June 26 to plant a tree in his memory at Baker Park. It’s people like Dick who touched our community in a positive way and leaves a permanent legacy of doing good.



The New Castle High School Marching Band was the recipient of the Alan L. Broyles Memorial Donor Advised Fund.

Donor Advised Funds

This year, the Henry County Community Foundation awarded **\$149,428.00** in grants to organizations recommended by their donors. This type of fund is especially helpful for donors, who for tax or estate planning reasons, want to take a tax deduction one year and spread the contributions over future years.

Agency Endowment Funds

Agencies and organizations create endowment funds as a way to secure their future. By establishing an endowment within the Henry County Community Foundation, the nonprofit group builds assets that the Foundation will manage. This year, grants totaling **\$77,209.00** were awarded from Agency Endowment Funds.



Second Harvest Food Bank provides food to local food pantries in Henry County and also distributes food at monthly "tail gate" distributions, staffed by local volunteers. Second Harvest has an agency fund at the Foundation which pays out an annual income to the organization to be used for their good work in the community.

Field of Interest Funds

Field of Interest Funds allow donors to address an issue or cause they care deeply about without naming specific charities. The Foundation takes those concerns into consideration when making grants to appropriate programs that fit with the donor's category of concern.

This year the Foundation awarded **\$33,507.60** from Field of Interest Funds.

The "All 4 Kids" Field of Interest Fund, established by Melissa Millikan and her husband, Dr. Nathan Millikan, supported Victory Lane Camp in 2019. Centered around families who have children with disabilities, Victory Lane Camp provides connections between families that lead to lasting friendships where families support one another through the stresses and joys of life all year long.



Designated Funds

The Henry County Community Foundation awarded **\$570,005.07** in grants from Designated Funds in 2019. These funds benefit specific eligible organizations selected by the donor. If an organization ceases to exist or changes its purpose, the Foundation Board of Directors preserves the donor's intention by redirecting the funds to an organization with a similar purpose.



The Henry County YMCA has been providing programs for all ages since 1919. The William R. & Marceline Heck Family Fund has supported the YMCA since 2002 through their Designated Fund.

Scholarships

This year, the Foundation awarded 360 scholarships totaling **\$416,653.84** from 145 Scholarship Funds to assist students pursuing higher education. Scholarship recipients are listed on the Foundation's website at www.henrycountycf.org. Scholarships are great for donors wishing to invest in Henry County through higher education. They may be used to further the education of graduates from a particular high school, students in a specific field, or those enrolled at a chosen institution.



The Charlotte McClurg Business Scholarship was established in 2019 in her memory by her husband, Gary. Charlotte was a long-time educator at Knightstown High School and the scholarship is for a Knightstown graduating senior who is pursuing a business related degree.

MEMORIALS 2019

Susan Smith Abrams
Margaret R. Adams
Elizabeth (Betty) Allen
Esther Applegate
Ethel Archery
Sharon Atkins
Steve Auten
Brenda Baker
Carole Elaine McGinnis Baker
Danny Baugh
James P. "Jim" Berfanger
Joseph Russell Bimber
Levi Black
Dorothy Bledsoe
Joseph Bogue
Denny & Idabelle Bolden
Wilma Borders
Mary Kay Boyer
Marge Brammer
Jerry Brooks
Carolyn Brown
Mona Brown
Barbara Brumfiel
C. Severin Buschmann
Mary Lee Buschmann
Alice M. Carr
William Carter Sr.
Walt & Anne Chambers
Al & Arlene Chamberlin
Thelma Chew
Derek Clark
Class of 1964 Classmates
Class of 1971 Classmates
Class of 1982 Classmates
Roger Cline
Glena Banks Coffin
James (Jim) Cole
Lester "Trey" Dale Cole III
Trey Cole
Dorothy Couden
Glenn Cunningham
Mike Dietz
Fred Dilling
Alan Dominick
Jo Ann Downey
Arthur DuFault
Judy Dunsmore

Lonnie Duvall
Barbara Dynes
Morris Edwards
Kate & Carly Estelle
Shelly Ferguson
Charlie Fields
Robert Franklin
David French
Gayle Fuller
Mike Gardner
Ted A. Garner
Jean Garrison
Betty Giboney
John Goff
Beverly Brenner Grubb
Gordon Hall
Viola Hancock
Beverly Hankenhoff
Hurshel Sr. Hankenhoff
Janice Rose Harry
Terry Harvey
Ruth Hayworth
Aleida Hernandez
Jan Hinton
Ralph Eugene Hollars
Bob Howard
Steve Huddleston
Hazel Huffman
James A. Hupp
Rosemary Hurst
Doris Ingerman
Harold Ingersoll
Carol Inman
Jim Jamerson
John M. Jordan
Barry Keith
Kent Keith
Virgil Kelley
Linda Kirby
Cathy Krauskopf
Lewis Larrison
Janice Lavarney
James & Kathleen Leakey
Ernest Ledbetter
Betty Lee
John Alan Lee
Ryan Lohrey

Cecil Lorange
Paul Lorton
Phyllis Mackey
John J. Maher
Martha & Clayton Malcom
Karen Marcum
John Curtis Marion
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Danny Massengale
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 Charles Sahlberg
 Jeffrey & Mary Sahlberg
 Nancy Pfohl Saint Estate
 Charlotte Sanders Trust
 Patsy Sanders
 George and Dana Schindler
 Frank Schwegman & Judy Heavin-Schwegman
 Joseph & Greta Morris Scodro
 E.G. Scotten
 Second Harvest Food Bank
 Ronald & Leslie Seibel
 Verl R. & Betty Shaffer
 Shenandoah Dollars for Scholars
 David E. & Juanita Sheward
 John and Laura Shondell
 Bud & Linda Shore
 H. Wesley & Carolyn Shupert
 Roger Simpson Estate
 Slick Engineering Industries, Inc.
 Rex & June Slick
 Smiley Body Shop
 Kyle & Christin Siewert
 Jeff & Kathy Smiley
 John & Anita Smiley
 Aaron and Jill Smith

South Henry Dollars for Scholars
 Jennifer Sponsler
 William & Michele Sponsler
 J. Bradford Sry
 Mark Stamper
 STAR Financial Bank
 State of Indiana Office of Community & Rural Affairs
 Charles & Phyllis States
 Jeffrey & Karen States
 Seth & Amy Stevens
 Hazel R. Stohler
 Straughn Alumni Association
 Johnathan Strong Memorial Poker Run
 Dr. Richard & Laura Strong
 Sulphur Springs Christian Church
 Verna Swayzee
 Tague Excavating, Inc.
 Kevin & Angela Tague
 Wayne K. Tague Memorial Fund
 Todd Thalls
 Ruth Theole
 Neil & Norma Thornhill
 Donald L. Tower Estate
 Paul and Sherry Trainor
 Trilogy Health Services, Inc.
 United Way of Central Indiana, LLC
 V.F.W. – Gold Star Post #1282
 William & Dorothy Vaughn
 Joyce Veach
 Olene Veach
 Mr. Frederick Vonnahme
 Jerry & Barbara Wade
 Betty Walker
 Charlotte Walker
 Michael Walker Trust Fund
 Paul & Kathy Walker
 Dan & Debi Ware
 Emerel G. Waters Trust
 Mr. & Mrs. Danny Watson
 John and Helen Weaver Estate
 Steven & Debby Weidert
 Steven & Denise Weidert
 David & Jean Weimer
 Westwood Country Club
 Edna C. Wheeler
 Don & Mary White
 Jennifer Wilfong
 Joyce Wilhelm
 Anthony & Terri Williams
 Marilyn Williams
 Myra E. Williams
 Nancy Martin Williams
 Ima C. Wirth
 Kent & Judy Wisecup
 Wisheart, Phillips & McCord
 Robert & Jean Wisheart
 Judge Bob & Elizabeth Witham
 Randall Woods
 Robert & Anita Workman
 Jerry M. Wright Trust
 Dora C. Wrin Estate

CHRISTMAS CARD HONORARIUMS

In the true spirit of the holiday season, a holiday greeting card from the Henry County Community Foundation is a meaningful and thoughtful gift idea for a family member, friend, neighbor, valued client or co-worker.

Elliott & Betts Adams
Bill & Theresa Aitchison
Sam & Sharan Alford
Steve & Tanya Alford & Family
Mariah Allen & Family
Richard & Sally Armstrong
Max & Carla Angle & Family
Butch & Rebecca Baker
Dave Barker & Family
Matt & Carrie Barrett
Chad & Devon Bell & Family
Dusty & Hilary Bennett
Bill & Beverly Bergmann
Mike & Sherri Bergum & Family
Duane & Ruth Brammer
Nathan & Mary Brewington
Mike Broome
Chris Broome
Darin Brown
Kevin & Cindy Brown
Jodie Brown
Phillip & Chris Brown & Family
David Broyles & Nicole
Mike & Patty Broyles
Robin & Noah Broyles & Doug
Ryan & Amanda Bryant
Jay & Rhonda Bumbalough
Herbert & Judy Bunch
Jerry & Ladonna Cash
Brianna Chapman
Cris Clevenger
Mike & Linda Bir Conn
Marsha Conway-Petty
Dennis & Lori Couch
Kim Cronk
Martha Culy & Family
Jon & Carrie Davis & Family
Kristen Davis & Sons
Rick & Deb Davis
Rob & Linda Davis
Ron & Barb Davis
Jim & Terry Day
John DeLucia
David & Susan Denison
Aaron Dicken & Family
Darron & Teresa Dulin
Lana Enlow
Josh & Jan Estelle
Dick & Cheri Estelle
Belva Fleming & Family
Scott Frost
Jeff & Kim Galyen
Michael & Ashton Galyen
Geneva Galyen
Bob & Susie Galyen
Dr. David Gobble
Chris & Rebecca Gonya
Maurie & Carol Goodwin
David & Marsha Gratner
Kenon & AJ Gray
Brenda Grider
Bryan Guffey & Family

Brian & Barbara Haase
Dennis & Cathy Hamilton
Mike & Cindy Hamilton
Duke & Cathy Hamm
Hurshel Hankenhoff & Family
Jon & Lauren Hankenhoff
Bruce & Connie Harvey
Mr. & Mrs. Gene Hastings & Family
Scott & Mary Jane Hayes
Justin Helman
John Henderson & Family
Henry County EDC Office
Rosemary & Missy Hilbert
Ed & Cindy Hill
Donna Hoffa & Family
Jack Ingerman & Family
Mr. & Mrs. Darrin Jacobs
Gay Keith
Vicki Kelsey
Kendra Kennedy
Nadine Kirkpatrick
Connie Kreps
Nate & Kris LaMar
Alan & Brenda Leduc
Gerald & Susan Leonard
Scott Lightfoot
Dan Maddox
Jon & Miranda Madison
Magna Machine & Tool
Joe & Jill Manis
Ada Marcum & Family
Mr. & Mrs. Jake Martin & Family
Tom, Lisa & Sydney Mathews
Duane & Beverly Matthews
Bill & Sherry McClure & Family
Judy McClure & Family
Kel & Susie McClure & Family
Shanna McClure
Michelle Leonard-McConnell
Terri McKinsey
Mike & Amy McKown & Family
Val & Phyllis McNelis
Mr. & Mrs. Manny Mena
Nick & Stephanie Metheny
Shirley Miller
Michael Moffitt
Corey & Nicole Murphy and Family
Bonnie Myers & Family
Jim & Judy Myers
Tim & Sarah Myers & Family
Todd & Colleen Myers & Family
Dave & Lisa Nantz & Family
Girish & Jennifer Nair
Mike & Susan-Falck Neal
Kevin & Tiffany Neal
John & Elaine Nelson
Tim & Cheryl Paul & Family
Ray & Karen Pavy
Joe & Denise Peacock
Rex & Lori Peckinpugh
Steven & Polly Peckinpugh
Lynn & Cindy Perdue & Family

Jeff & Sherri Pfaff
Steve & Lisa Pfenninger
Keith & Lori Phillips and Family
John & Jane Pidgeon
Addison Place
Doug & Nan Polk
Kirby Purciful
Duane & Peg Queener
Jeff & Judy Ray
Jim & Joyce Ray
Kathy Ray
Doug & Myrna Reeves
Chuck & Vickie Rhodes
Janelle Richards
Kevin Richey
Matt & Erin Riggle
Ken Schroeder
Frank & Judy Heavin-Schwegman
Sandy Scott & Family
Juanita Sheward
Martin Shields
Shore & Co.
Bud & Linda Shore
Marion E. Shore & Family
Kyle & Christin Siewert
Rob & Heidi Simmons
Rex & June Slick
Jeff & Kathy Smiley
HCCF Staff
Commissioner & Mrs. Ed Tarantino
Maribeth Taylor
Mark Taylor
Evan & Stephanie Taylor
Todd Thalls
Mike & Terri Thalls
Lynn & Rob Thomas
The Timmons Family
Paul & Sherry Trainor
Tom & Marty Tuterow & Family
Jerry & Kathy Walden
Dan & Debi Ware
Eugene Weaver & Family
Steven & Denise Weidert
Chris Whitesell
Liz Whitmer & Family
Brian & Amanda Witham & Family
Andy & Wendee Woods
Tony & Cheryl Wright
Shannon Wright
Ed & Susan Yanos
Penny York
Greg & Terri York

CHRISTMAS CARD MEMORIALS

Kate & Carly Estelle
Olivia & Elijah Wright



Civic

The Cadiz/Harrison Township Volunteer Fire Dept. serves Northwest Henry County. The department responds to automobile accidents, field fires, structure fires, and various types of medical emergencies.



Cultural

A new bridge with railings over Fall Creek was built so residents could walk safely on the Honey Creek Trail next to Dietrich Park in Middletown, where the Trail Head begins.

Education

Shafer Leadership Academy provided training to nonprofit directors, board members and those interested in leading a nonprofit to be effective and successful.



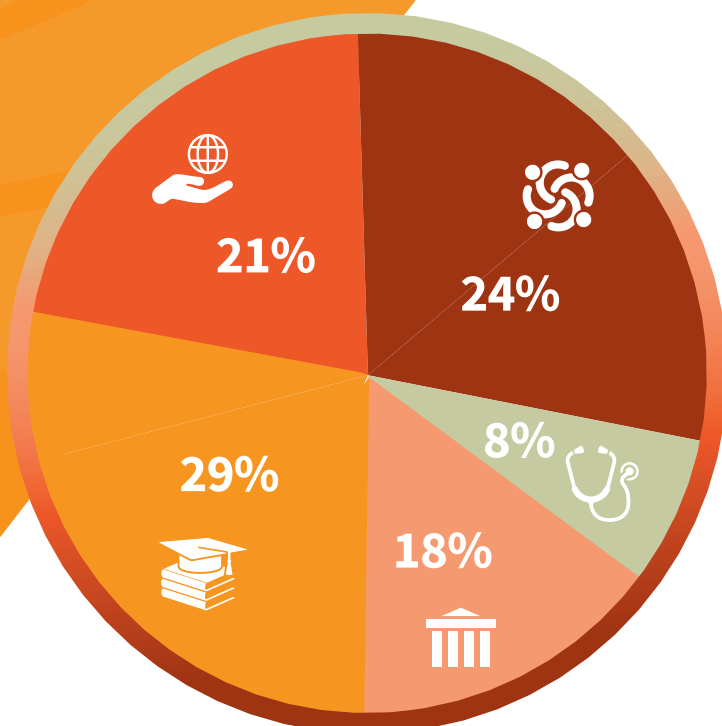
Health

Freedom House is a nine-month intense discipleship program for people that have struggled with drugs, alcohol, homelessness or other life challenges.



Social Services

Academy Place Apartments is a newly formed nonprofit organization that serves multiple needs for the senior citizen community in Knightstown.



2019 Choose Henry Flex Fund Grants

- Social Services
- Health
- Civic Affairs
- Education
- Cultural



Ray Pavy

Recognized with

2019 JUDY
MELTON
AWARD



“MANY ARE CALLED, BUT FEW ARE CHOSEN.”

~ MATTHEW 22:14

Creating good in the community takes many individuals who are willing to contribute their time, talent and treasure. According to Beverly Matthews, president of the Henry County Community Foundation, “Ray Pavy’s dedication to the Henry County Community Foundation is rarely duplicated and only the Judy Melton Award can honor such distinction.”

Pavy was recognized for his long time dedication to the Foundation for his board membership and lengthy leadership on the scholarship committee at the 2019 Annual Meeting on June 20.

When describing Pavy before the reveal, Matthews said, “On a rare occasion, someone from our community stands out – not just at the local level, but also the state and even national level. Their story is so interesting that it seems never ending because it never gets old.”

Many accolades have been awarded to Pavy for his outstanding basketball career at New Castle High School and at Indiana University before an accident left him unable to play. Those odds didn’t stop Pavy from living a remarkable life of service to his community in New Castle and Henry County.

A long time donor and board member, Pavy helped guide the Foundation from the beginning and expanded his generous reach to thousands of youth who continue to benefit from a scholarship named after him. His service doesn’t end there. He has been an integral part of the Foundation’s scholarship committee and has served for over a decade as a local liaison to the Lilly Scholarship panel judges outside the county.

“Dedicated to the Henry County Community Foundation,” Matthews added. “We are forever grateful to Ray for sharing his star status talent off the court with us and into the arena of being our number one cheerleader.”

Judy Melton was a past president and board member of the Henry County Community Foundation. In addition to her service as a tireless volunteer, and with her English teacher background, she took the responsibility of producing all of the formal communications that the Foundation published. Her dedication through her time, talent and treasure from 1993-2005 to the Foundation is rarely duplicated.

This honor is awarded to individuals for “Making a difference in Henry County, exemplifying philanthropy through time, talent and treasure” and is selected by the board of directors. When Judy passed away in December 2009, a memorial plaque with her engraved picture was placed in the Foundation office to remind members of the organization, that it is people like Judy - whose commitment and hard work have paved the way for our success and to recognize others who go above and beyond expectation.

Ray Pavy joins other distinguished past award winners, Herb Bunch, Danny and Patty Danielson, Morris Edwards, Dick Myers, Rex Slick, Jim Ray, Jeff Smiley and Betts Adams.



Teacher Excellence Award 2019 Winner: Emily Whaley

Congratulations go out to Ms. Emily Whaley who received the 2019 Henry County Community Foundation Teacher Excellence Award. Ms. Whaley is a Mathematics teacher and Data and Technology Integration Coach at Shenandoah High School.

The Teacher Excellence Award is the highest honor the Foundation can bestow on an individual in education. The honor is designed to recognize teachers who have demonstrated an outstanding commitment to inspire students to reach for difficult and lofty goals. Persons to be recognized have earned the respect of students, parents and peers through sustained effort, high moral standards and the likelihood of enduring beneficial effects on the students with which they have worked.

Not all nominators choose to be revealed, but Greg Allen, principal of Shenandoah, was proud to nominate and tell the community about the wonderful educator he works with. “Emily Whaley is an excellent educator who is dedicated to her students, our school, and to our community. I cannot think of a better example of an exemplary teacher.” In his application Allen shared “(Her) dedication to students at Shenandoah is unrivaled by any teacher I have been in contact with in 22 years as an educator.”

Ms. Whaley teaches Algebra, Pre-Calculus and Trigonometry. She was instrumental in bringing dual credit and early college opportunities to Shenandoah through her own interest in meeting the needs of the students on campus. She serves as a student council advisor and a data/technology coach for Shenandoah. This year Ms. Whaley stepped up to teach a 7:00 a.m. class when another teacher became seriously ill. Not only did she teach the class, but she began coursework for dual credit certification to benefit the future of her students.

Allen summed up his nomination saying, “Emily Whaley is a leader in our school, the community and her church. Mrs. Whaley stands up for what she believes. She balances an incredible amount of responsibility with what seems like relative ease. (Her) work ethic, abilities and personality make her a perfect fit for any high school. Shenandoah is blessed to have (her) as a teacher leader.”

How big does a scholarship have to be?

By Beverly Matthews

According to Forbes magazine, the “Price of College is Increasing Almost 8 Times Faster Than Wages. Student loans make up the largest chunk of U.S. non-housing debt – more than both credit cards and auto loans.”

National news like this even affects students in our community and region. When the Henry County Community Foundation was established in 1985, a student could get a four-year degree at a public university for \$11,812. Today, the average annual in-state college tuition in Indiana is \$36,448 for a four-year degree. That’s over a 208% increase and doesn’t include room and board for those students who live on campus.

Scholarship endowment levels at the Henry County Community Foundation started at \$5,000 in 1985 and they were main drivers of investment in the community. Trying to keep up with college costs to help students in their college debt burden, the scholarship endowment level was raised to \$12,500 in 2008 to generate a \$500 scholarship.

In order to help more students succeed in attaining a degree and not be so burdened in liability, the Henry County Community Foundation board of directors voted to increase the scholarship endowment level minimum to \$25,000, effective January 1, 2020. **What does this mean for the 145 current scholarship funds?**

Current established scholarships will continue to pay out at their endowment levels, and in 2019, that total amount was \$416,454. The Foundation would like to work with donors of these scholarships and explore ideas to grow their capacity.

Receiving a scholarship of any amount is an honor – to both the student and to the donor, who created the scholarship. The Foundation’s scholarship donors have been so generous that their contributions make up 35% of our total assets.

The Henry County Community Foundation is a strong believer in helping our youth obtain their education goals. They make our world a better place. Beginning on January 1, 2020, when scholarship endowments require \$25,000, these students will be better equipped to finish their degrees with less debt. Thank you to all our donors to the Foundation who are our partners in doing good.

If you are interested in more information about helping students or our community, please contact me at beverly@henrycountycf.org or 765-529-2235.

Graduating Classes Raise Funds for Scholarship Impact



Celebrating 50 years since high school graduation, the New Castle Class of 1969 used the occasion to grow its scholarship fund 55 percent in 2019.



NCHS 1954 Class members, L-R, Everett Brown, Jane (Stinson) Reece, Monte Taylor, Norma Jane (Ooten) Smith, Nancy (Stoots) Pasman, Bob Wheeler and Dixie Ray continue to be involved as both donors to the Fund and part of the selection committee.

The New Castle High School Class of 1954

Scholarship Fund was started in December 1999 and fully endowed by February 2000 with \$6,350. Class members realized that it needed to grow to keep up with college expenses. Class members and friends have regularly contributed to their Scholarship Fund and their balance today is nearly \$40,000! In addition, they've awarded close to \$21,000 in scholarships.

In order to help more students succeed in attaining a degree and not be so burdened in liability, the Henry County Community Foundation board of directors voted to increase the scholarship endowment level minimum to \$25,000, effective January 1, 2020.

If you have a scholarship and are interested in growing your Fund, please contact us at beverly@henrycountycf.org.

Choose Henry Flex Fund Grants 2019

CIVIC | Total: \$56,887.00

- Cadiz/Harrison Vol Fire Department - Retro fit existing truck to create a quick attack vehicle for grass and trash fires - \$12,000.00
- EDC of Henry County - Identify Key Tourism Activities And Enhance Their Impact/Marketing of Program - \$8,000.00
- Hoosier Gym Community Center - Hoosier Gym Brochure - \$1,000
- Knightstown Public Library - Expand Large Print Material Collection/Install New Library Sign - \$1,898.00
- Middletown Civic Center - Purchase and install new commercial grade sump pump - \$3,000.00
- Middletown Police Department - Purchase radio communication equipment for new 2020 vehicle - \$3,100.00
- Middletown/Fallcreek Township Public Library - Refurbish donated Notebook computers and lease 5 Wi-Fi Hotspots for checkout - \$1,030.00
- Mooreland Volunteer Fire Department - Purchase New Thermal Imaging Camera - \$6,859.00
- New Castle Henry Co Public Library- Installation of a telecoil (T-coil) system that magnetically transmits sound to hearing aids and cochlear implants - \$10,000.00
- New Castle Main Street - Encourage entrepreneurs to succeed by giving them the tools to success - \$10,000.00



CULTURAL AFFAIRS | Total: \$67,853.00

- Art Association of Henry County - Free Oil Painting Classes for the Public - \$1,409.00
- Cardinal Greenways - Trailhead Improvement & Bridge Repair at Blountsville Trailhead - \$2,769.00
- Guyer Opera House - Install Handicap Accessible and ADA Compliant Chair Lift - \$11,225.00
- Henry County Historical Society - Annex and Interurban Station Preservation - \$2,150.00
- Hope Initiative - Marketing Video for Indiana's Stellar Award - \$5,000.00
- Middletown/Fall Creek township Park Board - Build a bridge with railings over Fall Creek along the railroad corridor on the Honey Creek Trail - \$10,000.00
- Mooreland Free Fair - Install fencing, paint all the buildings and build landscaping at the fairgrounds - \$7,000.00
- New Castle Broad Street Cruise In - Purchase traffic cones, retractable cone bars, pop-up tent, weights, lights and banners for Broad Street Cruise In - \$1,000.00
- New Castle Little League - Install new backstop, netting, and fences at ball diamond - \$15,000.00
- Peace Committee of New Castle - International Day of Peace Celebration - \$500.00
- Wilbur Wright Birthplace - Install security cameras and fencing (improve landscaping), repair water damage - \$11,800.00



EDUCATION | Total: \$94,678.43

- Agape Learning Center - Furnish classrooms and daycare rooms with needed furniture/Install new main entrance security system - \$14,596.68
- Believe and Achieve Mentoring - Operating Costs - \$10,000.00
- Charles A. Beard Memorial School Corp - Purchase and train a new certified therapy dog to serve students at CAB Schools - \$3,600.00
- Henry County Young Life - Launching new WyldLife program for middle school youth - \$6,000.00
- Ivy Tech Community College - Second of Five Pledges for New Science Wing - \$50,000.00
- Knightstown High School - New Chromebooks for the FACS classroom - \$3,633.00
- Purdue Extension/4H - Mental health education and awareness for Henry County youth - \$848.75
- Shafer Leadership Academy - Nonprofit Training - \$5,000.00
- Shenandoah Boys Baseball - Install New Safety Netting, Fence Guard and Bleachers - \$1,000.00



HEALTH/MEDICAL | Total: \$24,373.00

- Brianna's Hope - Inpatient addiction rehabilitation, providing meals for meeting attendees, and supplying materials - \$11,000.00
- Centerstone - Suicide Awareness and Prevention for Henry County Middle and High School Students - \$3,200.00
- Freedom House - Purchase drug and alcohol testing supplies and counseling - \$9,758.00
- New Castle School Health Clinics - Purchase new thermometers and thermometer probes for all New Castle schools - \$415.00



SOCIAL SERVICES | Total: \$76,477.00

- Academy Place Apartments - Install New Academy Doors/Transportation program for seniors and disabled residents to medical appts - \$8,194.00
- Achieva Resources - Identify children age 2 mos. to 5 years with developmental delays/disabilities and refer them to appropriate resources for intervention - \$2,500.00
- Children's Bureau - Provide financial assistance to families living in impoverished households - \$6,000.00
- Christian Love Help Center - Helping with expenses incurred in the Women's Shelter for single women and women with children - \$8,000.00
- Developmental Services - Install new ADA compliant outdoor furniture and picnic tables - \$3,295.00
- Family Services & Prevention Programs - Replenish inventory for Baby Bucks program - \$4,421.00
- Guest House - Repair water line and install 3 furnaces to heat living quarters - \$4,000.00
- Henry County Pregnancy Care Center - Provide safe baby cribs to Henry County families in need - \$1,920.00
- Interlocal Community Action Program - Help local citizens obtain their GEDs and get job training - \$13,754.00
- Little Red Door Cancer Agency - Provide transportation for cancer patients needing help getting to medical appointments and treatments - \$2,500.00
- Second Harvest Food Bank - Henry County Tailgate Program (mobile food pantry) - \$7,223.00
- Special Olympics of HC - Purchase backpacks and Move Band 4's for athletes and new laptop - \$4,500.00
- Victory Lane Camp - Replace items lost to smoke damage in a fire at Bundy Ave office - \$1,200.00
- Westminster Community Center - Purchase Three Door Freezer for Food Pantry - \$3,970.00
- Young Life - Capacity Building - \$5,000.00



GRAND TOTAL: \$320,268.43



Henry County Community Foundation

What Is A Community Foundation?

A community foundation is a publicly supported organization created by and for local citizens to benefit their community. Community foundations pool gifts, both large and small, to meet local needs, build the community's capacity to help itself, and improve the quality of life for all the community's residents.

Because community foundations know and understand local needs, they are especially suited to educate and help people with their charitable contributions through personalized service and local expertise. Donors gain access to the community foundation's professional staff to learn about community needs and to identify innovative and effective community projects.

These characteristics make community foundations ideal for administering philanthropic funds. Donors can create funds now or in the future in their will through their estate planning.

Ways to Give

Online
henrycountycf.org



**Cash or
Check**
Henry County
Community Foundation
P.O. Box 6006,
New Castle, IN 47362



**Automatic
Withdrawal**



**Planned
Giving**



**Gift of
Grain**



**IRA
Rollover**



Stock



Standing Committees

Finance/Investment

Bud Shore, Chair
Bill Aitchison
Mike Broyles
Darin Brown
Josh Estelle
Marsha Gratner
John Pidgeon
Frank Schwegman
Rex Slick
Steve Weidert

General Scholarship

Betts Adams, Chair
Patty Broyles
Herb Bunch
Pam Davidson
Susan Falck-Neal
Barb Haase
Sally Howard
Susan Leonard
Mike McKown
Ray Pavy
Cindy Perdue
Sherry Trainor
Jorgena Watson
Mark Watson

Grants

Debi Ware, Chair
Dr. Richard Armstrong
Bill Bergmann
Susan Denison
Betty Geozeff
Don Geozeff
David Gratner
Marsha Gratner
Justin Helman
Scott Lightfoot
Marsha Petty
Lisa Pfenninger
Juanita Sheward
Heidi Simmons
Todd Thalls
Penny York

Development

Michelle Leonard, Chair
Herb Bunch
Cindy Brown
Kevin Brown
Mike Broyles
Brianna Chapman
Lana Enlow
Josh Estelle

Jeff Galyen
Duke Hamm
Mike McKown
Rex Slick
Maribeth Taylor
Mark Taylor

Youth Grants/TASC

Rex Peckinpugh, Chair
Susan Falck-Neal

Women's Grants

Christi Brock
Patty Broyles
Sylvia Edwards
Sally Howard
Cara Taylor
Sherry Trainor

Ex-Officio

Beverly Matthews, President
Marsha Gratner, Chair

Legal Counsel

Joel Harvey

Auditor

Estep Burkey Simmons, LLC

Accountant

Connie Kreps

Investment Firm

Prime Buchholz, LLC

Henry County Community Foundation Staff



Beverly Matthews
President



Erin Riggle
Director of Grants &
Special Projects



Hilary Bennett
Education Manager



Vickie Rhodes
Executive Assistant
& Gift Manager



Connie Kreps
Accountant

FINANCIAL REPORT

Statement of Assets, Liabilities, and Fund Balances

Accrual Basis--For the years ending December 31, 2019 and 2018

Unaudited

ASSETS	2019	2018
Cash.....	\$938,104	\$1,888,766
Pledges and Accounts Receivable, Net.....	12,174	15,197
Prepaid Expenses.....	32,319	7,506
Investments.....	43,956,290	36,407,102
Property and Equipment		
Land.....	152,514	152,514
Building.....	452,855	452,855
Furniture and Equipment.....	135,852	105,534
Works of Art.....	7,500	7,500
	748,721	718,403
Less Accumulated Depreciation.....	308,065	238,489
Net Property and Equipment.....	440,656	434,914
	\$45,379,543	\$38,753,485
LIABILITIES		
Accounts Payable and Accrued Expenses.....	\$19,910	\$12,534
Grants Payable.....	2,075	25,156
Capital Lease Payable.....	11,686	14,545
Deferred Revenue.....	-	210,503
Reserve for Building Maintenance.....	14,400	14,400
Charitable Gift Annuity.....	600,186	579,916
	648,257	857,054
NET ASSETS	44,731,286	37,896,431
LIABILITIES AND NET ASSETS	\$45,379,543	\$38,753,485

Board of Directors



Chair/Finance & Grants Committees
Marsha Gratner
 Owner
Davis Gratner, LLC



1st Vice Chairman /Finance & Development Committees
Mike Broyles
 Retired
Magna Machine



2nd Vice Chairman & Secretary
Carrie Barrett
 President
New Castle Main Street



Richard Armstrong, DDS
 Dentist
Armstrong-Ploeger DDS



Josh Estelle
 Owner
Pfenninger, Clayton & Estelle Insurance



Rebecca Gonya
 Owner
Big O Tires



Cathy Hamilton, EdD
 President
Cathy Hamilton and Associates, LLC



Jon Madison
 Attorney
DeFur Voran LLP



Susan Falck-Neal
 Treasurer/Scholarship & TASC Committees
Broker/ERA Integrity Real Estate



Jeff Pfaff
 Farmer
Pfaff Farms



John Pidgeon
 President
Draper, Inc.



Frank Schwegman
 Retired
Banking



Kyle Siewart, MD
 Orthopedic Surgeon
Henry County Center for Orthopedic Surgery & Sports Medicine



Maribeth Taylor
 Teacher
Little Blessings Preschool



Mark Taylor
 Assistant Vice President
Citizens State Bank

Emeritus Directors

Emeritus Directors are chosen in recognition of their previous efforts as board members, officers and volunteers who have had a significant impact on the success of the Henry County Community Foundation.

Herb Bunch

Danny Danielson *

Patty Danielson *

Morris Edwards *

Judy Melton *

Dick Myers *

James Ray

Rex Slick

(*deceased)



Henry County Community Foundation

700 South Memorial Drive
PO Box 6006
New Castle, IN 47362
www.henrycountycf.org



Excellence. Accountability. Impact.™

