

CONSTRUCTING CHANGE IN YOUR COMMUNITY

ANNUAL REPORT 2022



Henry County
Community Foundation

MY BLUEPRINT FOR CHANGE

Take notes, sketch, or map
out your next big idea!

Continue reading for more
ways on how to get involved!

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2022 HENRY COUNTY COMMUNITY FOUNDATION STAFF

Hilary Bennett, Program Director; Amber Estelle, Communication and Donor Engagement Manager; Tara Jacobi, Office Manager and Accounting Assistant; Elizabeth Bailey, Administrative Assistant; Jennifer Fox, President and Executive Director; Connie Kreps, Accountant



CONSTRUCTING CHANGE

You've heard it said that change doesn't just happen overnight. Real change takes place steadily over time. It requires patience, effort, and collaboration – many, many people coming together and putting in the work, often with little to no recognition.



OUR ANNUAL REPORT is a chance to share stories of great impacts happening in our community. Throughout the process of putting it together, I find myself feeling very grateful for the generosity of so many, including you, our donors. You are making it possible to construct change in Henry County.

There is so much being accomplished because you care about the world around you

*...like constructing a new playground for elementary students (pgs. 4-5),
...changing the future of cancer care (pgs. 8-9),
...enhancing the arts (pg. 10),
...opening doors for high school graduates (pg. 11),
...creating new experiences for choir students (pg. 12),
...and more!*

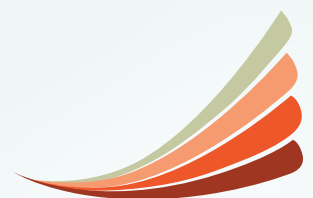
Our community is being formed, stretched, and shaped through great stories like these. Stories of compassion and strength, perseverance and hope – all possible because people like you are giving and working together to make a difference.

Whatever your passion may be, whichever cause you care deeply about, you can partner with the Foundation and give to Henry County in a meaningful, and long-lasting way that will continue to construct positive change in the community you love for years to come.

Sincerely,

A handwritten signature in black ink that reads "Jennifer Fox". The signature is fluid and cursive.

Jennifer Fox
President and Executive Director



Henry County
Community Foundation

WILBUR WRIGHT PLAYGROUND

*When you give to the Foundation,
You're constructing change just like this!*



As much as we wish we could, we can't predict the future. There's no way for us to know what roadblocks or opportunities are around the next corner.

We can't predict it, but we can prepare for it.



THAT'S EXACTLY WHAT DONORS LIKE YOU are doing through giving to the Foundation. By establishing funds and giving to existing funds, you are building up resources that meet the ever-changing and transformational needs of the community. Thanks to the flexibility of funds, the Foundation is equipped to address all kinds of roadblocks and opportunities while constructing meaningful change in Henry County.

One big opportunity was presented in 2022 when Wilbur Wright Elementary School began raising funds for a new playground.

After 30 years of wear and tear, they could no longer keep patching it together. With slides boarded up and a playground that their students in wheelchairs could not access, it was time to build something new.

Principal Jean Ann McAllister shared, "It seemed insurmountable. I didn't want to do the job halfway. I wanted to make sure it was something that would last and be fun for all of our students."



This large-scale project was going to take a village. Not one group could do it alone. While the staff and volunteers at the school worked hard to meet the funding goals, they knew they would need help. It started with the PTO and spread outside of the county. Word got out about the need for a new playground. Articles were printed in the Courier Times, a student leadership team presented at several local group meetings, and fundraising events were held.

When a Choose Henry Flex Fund grant cycle came around, they applied for funding. Because dollars in Choose Henry are unrestricted, they can be added to projects like this, paving the way for Foundation donors to play a part in meeting this great need.

Help didn't stop there! More HCCF donors learned about the project and wanted to support it through their funds at the Foundation. The *All 4 Kids* and the *Gerald K. Hodson and Helen L. Hodson Field of Interest Endowment Funds*, and two donor advised

funds, the *Richard Myers and Bonnie Myers Donor Advised Fund* and the *Dr. Lynn Bowers & Cassandra Bowers and Stuart & Joan Bowers Family Fund* all granted money to help.

When the Bowers family learned more about the playground, they wanted to help beyond what their fund was able. So, they pulled together family from all over the United States and combined their resources to push Wilbur Wright even closer to their goal.

The community, near and far, worked hard to make something that seemed insurmountable possible for one of our elementary schools. Wilbur Wright now has an excellent, new



playground including friendship swings, adaptable swings, and much more! Mrs. McAllister explained, "The safe surface is going to make a big difference. The ground used to be made up of mulch with railroad ties as the border. Wheelchairs could not get onto it. The new surface will allow accessibility. Now, they'll be able to move right onto the playground from the blacktop."

What once was in desperate need of a change can now serve as a fantastic place for all kids to play, thanks to the generous giving of an entire village. When you give to the Foundation, you're constructing change just like this!

Three different types of funds were used in the grantmaking support for Wilbur Wright. The Choose Henry Flex Fund, two Donor Advised Funds, and two Field of Interest Funds all served as building blocks in the community effort to bring this new, improved, accessible space to Henry County.

Read on and learn about the many ways to make a difference through the Foundation...



YOUR TOOL FOR CHANGE

Your impact through the **CHOOSE HENRY FLEX** Fund allows the Foundation Board of Directors to be responsive to local needs - including future needs that cannot be anticipated at the time of your gift

HOW DOES IT WORK?

- You can establish your named fund through the Choose Henry Flex Fund as a way to create a legacy or to honor the memory of a loved one
- Establish your named fund with a minimum of \$5,000 or give a donation of any size to support grant making from the Choose Henry Flex Fund
- And because you do not set any restrictions, the earnings are used to meet the needs of the community through grants to nonprofit organizations addressing the needs in our community
- You can make a donation and join with others to make lasting impacts in the community.

CONSTRUCTING CHANGE IN THE LIVES OF STUDENTS LEADS TO LEGACY OF GIVING

IT STARTED WITH A COAT. When Kathleen Painter found one of her students without a coat, she tied hers up with a new lining and hem and made sure that the student would be warm through the winter.

That was the first act of giving that inspired a lifetime of generosity and care.

Kathleen moved to Spiceland when she was five years old. Her parents brought their family to the area after World War II and settled in an old house in the community. Here in Henry County, she met her husband, Charles, raised her family, and taught in schools for over 30 years.

During her years in the education system, Kathleen saw many students with pressing needs, whether that be a coat in the cold months or a listening ear during a difficult time. When a crisis arose for a student, the principal of the school would go to Kathleen and tell her, "you're on," knowing that she would do what it takes to care for that student's needs.

Though she had to retire from teaching due to health issues, she never retired from giving back to the town she loves and constructing change in her community. Over the years, she and her family have volunteered with 4H, the Spiceland Library, Spiceland Friends Church, Spiceland Freedom

Days, and so many other organizations and events. Kathleen expressed her gratitude, "I have a heart for this small town. I have been given so much from this community. As long as I am able, I want to keep giving back."

She went on to share, "My husband and I have always had what we needed. We've always felt compelled to give back. We taught our daughters to do the same. When you give, not just in physical ways but through care and love, you never worry about what you might get back. Because it's all going to be okay. It's so rewarding."

Their spirit of giving led Kathleen and her late husband, Charles, to create funds and become legacy donors at the Henry County Community Foundation, the Charles and Kathleen Painter Friends of the Spiceland Library Fund, and the Spiceland Community Fund. "I so appreciate the work of the Foundation. Once we raised our kids, we wanted to help the community more. Everybody needs a little bit of help in some way. Hopefully, these funds can provide that help for years to come. I would like for the library to stay open forever. It means so much to this community. I'm thankful for all that it has provided for my family and others," expressed Kathleen.

Kathleen & Charles Painter



Legacy Giving

WHAT IS A LEGACY GIFT?

A legacy gift is a planned future donation to a charity, given through a will or other form of designation. It is a decision that each person makes in their own financial planning process, taking into account their charitable wishes and values.

WHY CREATE A LEGACY GIFT?

Legacy gifts are created for many different reasons. For some, it is a way to ensure their memory lives on. For others, it is a way to ensure that their favorite charity is able to continue its important work. Others find that it represents a way to facilitate the tax implications that come with the transfer of one's estate to surviving relatives.

WHAT ARE PLANNED GIVING OPTIONS?

- Bequest From Will or Estate
- Retirement Assets
- Real Estate
- Securities
- Life Insurance
- CDs
- Charitable Trusts
- Gift Annuities

IS THERE A MINIMUM AMOUNT TO BECOME A LEGACY SOCIETY MEMBER?

No, there is NOT a minimum amount to become a Legacy Society member. Anyone can become a Legacy Society member.

HOW TO BECOME A LEGACY SOCIETY MEMBER?

Speak to your attorney, financial planner, or Henry County Community Foundation (HCCF) staff member to get started. It can be as easy as making HCCF one of your beneficiaries on a retirement plan or life insurance policy to a percentage of your estate.

Continue your philanthropic endeavors forever by becoming a Legacy Society member. Your planned, or deferred, gift allows you to make a gift to Henry County while maximizing available tax and financial benefits for you and/or your loved ones.



I am interested in learning more about the Legacy Society but may not be ready to commit. How do I receive more information?

Email Jennifer Fox - jennifer@henrycountycf.org

Call the HCCF office at 765.529.2235

Visit and sign up for a Planned Giving e-newsletter at www.hccfgift.org



YOUR TOOL FOR CHANGE

A CHARITABLE BEQUEST in your will, like the Painters have planned in their estate, is one tool you can use to leave a lasting legacy in our community.

HOW DOES IT WORK?

- You can establish any type of fund through various planned gift options or add to any existing fund with any amount.
- Receive a **FREE** Estate Planning Guide on our website at www.hccfgift.org to successfully plan your estate and avoid accidental disinheritance.
- Once you make a commitment through your estate plan, let us know so we can welcome you as a member of the Legacy Giving Society.

BONUS:

Sign up for a free bi-weekly email. Many of our friends find this very interesting and helpful. It features news from Washington, Savvy Living, finance news, and timely articles. Visit www.hccfgift.org



Kenny Norfleet & Danny Justice

CHANGING THE FUTURE OF CANCER CARE WITH ONE GOLF TOURNAMENT AT A TIME

BILL SHOCKLEY was 35 years old when he was diagnosed with childhood leukemia. At the time, the diagnosis was almost exclusive to children. Facing this was rare for adults, Bill was given about 18 months to live.

His friends and family were deeply saddened and wanted to find meaningful ways to support him. A group of Bill's longtime friends, along with Kenny Norfleet, decided that it was time for a golf tournament to donate money to leukemia research. Kenny shared, "The plan was to raise money from our golf event and give to an organization in Bill's name."

In the last year of Bill's life, he was able to participate in the tournament. Though he wasn't able to complete it, he got to be a part of the process. The event went over so well, that everyone decided to carry it on after Bill passed away that Christmas Day.

"It kept growing bigger and bigger and more and more people got involved. At one time, we had 240 players," said Kenny.

After thirty years of running the tournament and giving the funds, Kenny encountered some difficulties with the allocation of the tournament donation earnings. That's when Rex Slick reached out and suggested putting the money toward a Designated Fund at the Foundation. It wasn't long at all before

the fund was endowed and ready to start paying out to local causes supporting cancer research and care.

The tournament has been successfully returning each year for the last forty years. Kenny reflected on the heart of the tournament, "It started out because we lost a friend. It continued because we kept losing people. The number one goal is always awareness. It's so important that we don't lose track of the people out there suffering and needing help. I hope the funding from it will continue to help people who need it."

While Bill was the primary reason for starting the tournament and later the fund at the Foundation, Kenny wanted to remember another friend through the fund, Danny Justice. "About twenty years into planning and hosting the tournament, I got frustrated and wanted to quit. Danny encouraged me and helped to carry on the event and keep things going for the fund. Danny kept it alive. Later, He got sick and passed away. He did so much, I wanted to remember him by including his name with the fund as well," Kenny recalled.

*40 years running:
\$400,000+ donated*

He continued to say, "This fund is a forever deal. I feel really proud knowing that it will keep growing and giving. I'm going to continue my efforts to give to it and support it for as long as I can. I hope others will see this and choose to give to it and help those in our community who are suffering from cancer."

Thanks to the hard work of many faithful golfers, sponsors, and donors, the memories of Bill and Danny will be carried on for years to come through the long-lasting impact of Kenny's designated fund at the Foundation. The annual payouts from this fund will serve as a memorial while supporting Henry County cancer programs and equipping them to construct change for the lives of local cancer patients.

**For more information on the tournament,
Check out their Facebook page**

Norfleet Golf Tournaments Benefiting Cancer



Rex Slick

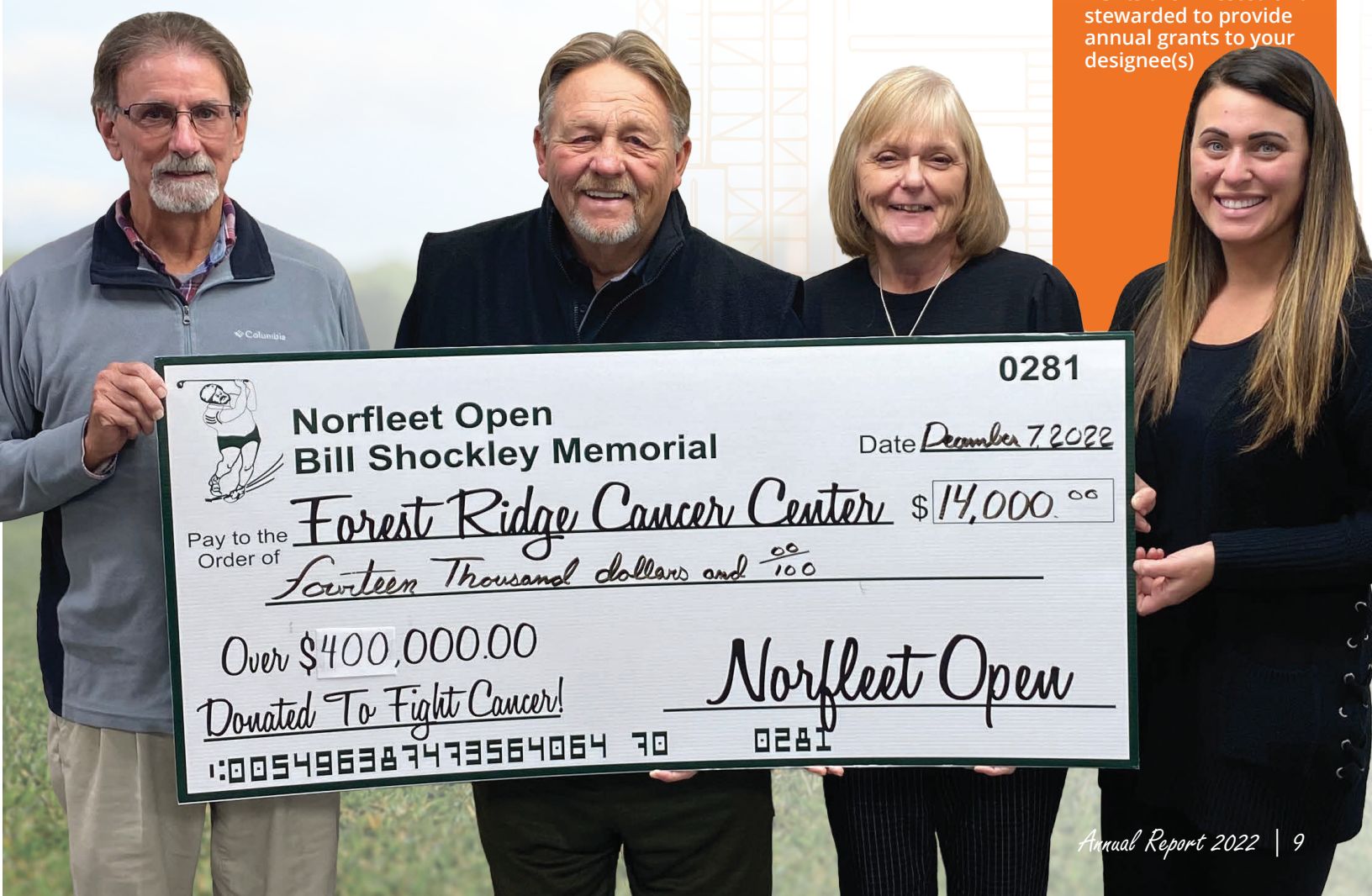


YOUR TOOL FOR CHANGE

ESTABLISHING A DESIGNATED FUND provides you with a wonderful way to give back to one or more specific organizations that have touched your life

HOW DOES IT WORK?

- You identify the organization(s) you wish to benefit
- Establish your designated fund with a minimum of \$5,000 (made in one gift or over 5 years)
- You select a name for your fund
- Gifts are invested and stewarded to provide annual grants to your designee(s)



DISTANCE DOESN'T DETER DONORS

IT'S INEVITABLE. Sometimes life circumstances or career opportunities can take community members out of the county. When that happens, some find value in staying connected with the place they once called home.

The Fadley family has deep roots in Henry County, dating back to 1837. Jim has fond memories of growing up in Middletown and graduating from Shenandoah High School: "I had the most wonderful upbringing there. It's very much a part of our family and who we are. I am grateful for Henry County, what it has done for me, and how it has shaped me. It gave me my worldview."

After attaining his Ph.D., Jim worked for many years teaching at prep schools and serving as a lecturer. Though he retired from Brebuj Jesuit in 2019, he has continued a private college counseling practice and spends time on six different boards.

While Jim and his wife, Sally, live in Indianapolis, they continue to receive the Middletown News each week and have kept up with lifelong friends in the area. "We are still very much emotionally connected to the community."

That emotional connection inspired Jim to start a Donor Advised Fund at the Henry County Community Foundation after his mom's passing in 2004.

The fund, in memory of his parents, Harry and Viola Fadley, supports charitable purposes in the areas of historical, educational, and cultural experiences.



Harry & Viola Fadley

support these experiences, continue the memory of my parents, and hold on to our connection to the community," expressed Jim.

They chose interest areas that are most significant to the family and enjoy the flexibility of a Donor Advised Fund. "These things are important to us. We liked the flexibility of being able to look in lots of directions.

We wanted to



In 2022, the fund was able to support the restoration of a rare T.C. Steele painting of President Benjamin Harrison. This is 1 of 4 paintings like it. "I was so pleased that the connection to Henry County could make this possible!" The painting is on display at the University Club of Indianapolis.

Over the years, Jim has appreciated the friendly service and continued connection with starting the fund. "Everyone at the Foundation is so easy to work with. When you live in a large city, you don't always expect that. We get lots of communications, and it has served as almost two decades of a consistent connection to the Foundation and Henry County."

More than all of these positive experiences with the family fund, Jim sees the power of giving back. "It's a particularly good feeling to be able to give back in whatever way possible. It's really satisfying. You have to care about all of the pieces and parts of the process. It connects you to the projects, organizations, and activities you support. It's all about connection, and it feels good!"

Jim still feels like a part of his hometown community even after years of being away because he chose to keep a connection through giving to the Foundation. He appreciates staying informed on the growth of Henry County and supporting organizations like Historic Middletown and Friends of Memorial Park that are working to bring positive changes to our community.



YOUR TOOL FOR CHANGE

ESTABLISHING A DONOR ADVISED FUND provides a personal account to use for your charitable giving.

HOW DOES IT WORK?

- You select a name for your fund
- Establish your Donor Advised Fund with a minimum of \$25,000 (made in one gift or over 5 years)
- Don't worry about identifying your charitable beneficiary immediately, instead, recommend grants when you decide on an eligible nonprofit
- Gifts are invested and stewarded to provide annual grant dollars for your charitable giving

THE RIGHT TOOLS TO GROW A FUND AND PROVIDE OPPORTUNITIES FOR STUDENTS

THE COST OF A COLLEGE EXPERIENCE has been steadily increasing over the years, making attaining a higher degree more and more difficult for students.

Doug Reeves saw that existing scholarships, though helpful, needed to be stronger and last longer to make a difference for Henry County students. Doug and his sister, Delinda Caldwell, decided to work together and create a scholarship along with a donation from their mother. He shared, "We wanted to increase the amount in the scholarships given out and provide it for each of the four years that the students are working on their degrees. We wanted to give options to people who might not have them."

Doug and his wife, Myrna, grew up in Knightstown and think highly of the education they received. The family scholarship fund serves as a way to acknowledge his opportunities by helping to provide them for others.

During their time in the Knightstown area, Doug served on the board of directors with the Henry County Community Foundation. He could see what scholarships were capable of in the community, and he understood the value of an endowment. Doug explained, "It's amazing how a fund can grow. What started as a \$126,000 gift in 1986 has grown into over \$1,000,000 by using the tools available with endowed funds. Some people aren't sure about giving because they think their gift is too little or insignificant. But to the student who receives the scholarship, it's not insignificant."

Knightstown graduate, Riley Hollars, found her scholarship to be very significant. "It showed me that the work I put in throughout high school was worth it. I felt like my academic dreams were validated. I now had a greater education opportunity without worrying about paying for it. It opened doors for me."

The scholarship allowed Riley to study what she was truly passionate about, English Literature, Creative Writing, and Spanish. "The Foundation is doing so much for community members seeking higher education. The freedom from the financial burden has allowed me to enjoy my education and see it as a blessing. I strive to fulfill my expectations and honor the donors through my actions and efforts."

Students like Riley can experience the financial relief that comes with a four-year scholarship thanks to scholarships like the Reeves Foundation Scholarship with the Henry County Community Foundation. Through the tools of giving, planning, and endowment fund growth, the Reeves family has been able to make a difference in the lives of Knightstown High School Students.



YOUR TOOL FOR CHANGE

INVEST IN THE FUTURE through a scholarship fund to support students as they pursue their dreams. Whether you open a scholarship fund to support preschool children or vocational and college post-secondary students, you invest in our community's future.

HOW DOES IT WORK?

- Select a name for your fund after your family, business or in memory of someone special
- Establish your Scholarship fund with a minimum of \$25,000 (made in one gift of over 5 years)
- Choose the criteria used to select a student that best fits with your values
- Gifts are invested and stewarded to provide an annual scholarship





REMEMBERING ROBERT AND IMPACTING THE LIVES OF STUDENTS

EVERY STUDENT comes from a different background with a different set of needs and possibilities. Though students are given opportunities to venture away from home and try new things, not all of them will be able to afford the costs.

While the New Castle High School choir was planning for their 2022 spring break trip to perform at Disney World, Director, Mathew Hurst, found a need for a few of the students. He shared, "Some of these students had never left the state or even the county. This is a chance for them to go experience new things and feel what it's like to perform in these larger settings. I did what I could to make sure that everyone who wanted to go could get there."

Thankfully these students didn't have to look too far to find help. Funds at the Henry County Community Foundation have been created with these very needs in mind. When Sally Howard's husband, Robert, passed away, she wanted a way to help the community and carry on his memory. "The Foundation seemed like a great place to go," she said. She knew she wanted to help youth in our community. So, she set up a Field of Interest Fund. "I hope that in its own small way, it can help youth do things they wouldn't ordinarily be able to do."

Over the years, the fund has done exactly what Sally set out to do. It has helped both band and choir students participate in exciting adventures and learning experiences. She was thrilled that the fund she created was able to make a way for a student to be a part of something they wouldn't have been able

to do otherwise through supporting their trip with the choir to perform at Disney World. She emphasized, "It means the world to me!" Not only does it mean the world to Sally, but it meant so much to the students she helped.

"I'm really thankful that this fund was available to us to help our students experience something new. It's so important that students have opportunities like this to step out of their comfort zones and learn in a new setting. I know our kids are grateful for the funding to provide this trip for them," expressed Mr. Hurst.

While Sally set out to carry on the memory of her husband, she's also constructing change for local students. By assisting with the costs of events for choir and band, she has made a difference in the lives of students that will

...last for a lifetime.



YOUR TOOL FOR CHANGE

ESTABLISH A FIELD OF INTEREST FUND to support a general cause important to you.

HOW DOES IT WORK?

- Instead of choosing one organization to support, the annual grants will support a cause through various organizations (Ex. children, sports, senior citizens, or specific needs within the community)
- You make a gift to establish your Field of Interest Fund with a minimum of \$5,000 (made in one gift of over 5 years)
- Gifts are invested and stewarded to provide annual grant dollars for the cause important to you

2021-2022 TASC

The Teens About Serving the County (TASC) Youth Grants Committee is made up of five student representatives from each of the five school corporations in Henry County. Each school has one representative per grade from the 8th through 12th grades.

2021-2022 TASC MEMBERS

BLUE RIVER VALLEY HIGH SCHOOL:

Jordan Flynn
Brian Walradth
Eli Sayre
Kennedy Baker
Gabriel Bilby

KNIGHTSTOWN HIGH SCHOOL:

Connor Pyle
Jordan Weddle
Becca Waggoner
Vance Toth
Kinzie King

NEW CASTLE HIGH SCHOOL:

Cole Werking
Lydia Harvey
Rylee Thompson
Sylvie Terrell
Amman Anyah

SHENANDOAH HIGH SCHOOL:

Emma Barr
Ryan Craig
Ashley Zody
Landon Barr
Jarrett Helman

TRI JUNIOR-SENIOR HIGH SCHOOL:

Jaroden Cornes
Annabelle Searcy
Kennadi Kneply
Dalton Key
Jillian Chew



FALL

New Castle Community Schools
Leggings & Joggers for students

Elks Lodge No. 484
Warm Welcome to Winter: Coats for kids

SHS Honor Society/FFA
Operation Christmas

New Castle Community School- Agriculture
Expanding agriculture in the classroom

Secret Families of Henry County
2021 Christmas Season

WINTER

Knightstown Cheer Guild
Cheer Guild Christmas

Art Association of Henry County
Battle of the Bands

Wilbur Wright Elementary
Playground Project

SHS FFA
Legacy Prom

SPRING

Kennard Krusaders
Batting cages in Greensboro Township

New Castle Girls Youth Softball
New catching gear

Tri Jr. Sr. High School
IDES food packing

Purdue Extension-Henry County 4-H
Area VII 4-H Camp fees

Hope Initiative
Dental exams for back to school festival

Blue River Valley High School
Weight room bench

Henry County Young Life
Bus fare to camp



WOMEN'S CIRCLE OF FRIENDS GRANTMAKING GALA

The ninth annual Women's Circle of Friends Grantmaking Gala was held at the Arts Park in New Castle in fall of 2022.

The three presenting non-profit finalists were The Art Association of Henry County, Kennard Krusaders, and Henry County Young Life.

At the gala, members participated in an evening of philanthropy, food, and fun. The Art Association of Henry County was chosen as the winner after Executive Director, Vickie Bertram, spoke about the needs of the Art Association and their goals in the community. The Art Association received a grant of 50 percent of the proceeds from the pooled donations while the other finalists split the remainder.

ENDOWMENT GRANT

The Women's Circle of Friends committee chose to award a grant from the Women's Circle of Friends for Women Field of Interest Fund to the Henry County Pregnancy Care Center, with Kaye Lindsey speaking about their work with women in the county.



*The "LOVE" statue
by Robert Indiana
at the Arts Park
and Pavilion Park
in Henry County.*

JUDY MELTON

2022 AWARD



Judy Melton was a past president and board member of the Henry County Community Foundation. In addition to her service as a Tireless volunteer, and with her English teacher background, she took the responsibility of producing all of the formal Communications that the Foundation published. Her dedication through her time, talent and treasure from 1993-2005 to the Foundation is rarely duplicated.

This honor is awarded to individuals for **“making a difference in Henry County, exemplifying philanthropy through time, talent and treasure”** and is selected by the board of directors. When Judy Passed away in December 2009, a memorial plaque with her engraved picture was placed in the foundation office to remind members of the organization, that it is people like Judy—whose commitment and hard work have paved the way for our success.



THE 2022 JUDY MELTON AWARD WAS PRESENTED TO JEFF GALYEN.

Jeff has been a volunteer with the Foundation since 1996, spending time on the Board of Directors and various committees. He and his wife, Kimberly, have contributed to over 52 funds over the years. Their belief in the mission of the Foundation led them to create their own named fund within the Choose Henry Flex Fund. Beyond the Foundation, Jeff has given to the community in countless other ways. He served for over 35 years on the Henry County Community Corrections Advisory Board and received the Gault Award for being an outstanding juvenile public defender.

We are grateful for Jeff's dedication to making a difference in Henry County!

TEACHER EXCELLENCE

AWARD 2022

HENRY COUNTY IS FULL OF GREAT TEACHERS who work hard to encourage students to reach their goals. At times, Teachers could use a boost of encouragement too!

That's why anonymous donors created the Teacher Excellence Award with the Henry County Community Foundation. Inspired by Danny and Patty Danielson's commitment to the community, these donors decided to add something positive to Henry County as well.

The 2022 winner, Matthew Hurst, grew up in Henry County and found solace in the music department. After completing his degree in Music Education and spending a few years teaching in Milan, Indiana, Matthew was given the opportunity to return home and teach at New Castle Schools.

His years of dedication and care with New Castle choirs have not gone unnoticed. One of the anonymous individuals who nominated him for the award summed up his influence, "Everyone can't be a star, but when you have a teacher and music director like Mr. Hurst, everyone can be somebody. That has a ripple effect for a better community and society."

Matthew sincerely appreciates the recognition and hopes to continue watching his students grow. He shared, "I am honored and deeply humbled by the award. I push my students daily to be better individual singers, and together be a better choir than the day before. It's truly about the growth. The kids grow in confidence, grow in musical successes, and in turn, the program grows. But it's the little daily victories that give me the most joy. Perhaps someday, one of my own students will earn this award as well!"



Matthew Hurst and HCCF President, Jennifer Fox.



THE LILLY ENDOWMENT COMMUNITY SCHOLARSHIP

BEN JACOBS, A TRI JR SR. HIGH SCHOOL SENIOR, is the 2022 recipient of the Henry County Community Foundation Lilly Endowment Community Scholarship. The Lilly Endowment Community Scholarship provides for full tuition, required fees and a special allocation of up to \$900 per year for required books and required equipment for four years of undergraduate study on a full-time basis leading to a baccalaureate degree at any eligible Indiana public or private nonprofit college or university.

"The opportunity presented to me, by winning this scholarship is phenomenal. Receiving this scholarship, takes away the burden of tuition, which will allow me to focus my efforts toward my intended field of study, of mechanical engineering. I am so thankful for the opportunity presented to me by both the Henry County Community Foundation, and the Lilly Endowment Community Scholarship program. I also would like to thank all of the teachers and mentors who have helped me along the way. I would not be where I am today, without the help of my parents and family, or the teachers and advisors who forged me into who I am as a person. I am incredibly excited about this opportunity; it is an absolute honor to receive such a prestigious award."

The son of Darrin and Cindy Jacobs, Ben hopes to pursue an undergraduate degree in mechanical engineering. He is currently employed by Major Tool & Machine, where he is a tool and die intern. He is a four-year participant of the Tri High FFA, and is currently the chapter president and a three-year participant on Tri High's archery team. Ben is active in the National Honor Society, where he is the current chapter treasurer, the National Technical Honor Society, and has held a position as an Indiana FFA District 9 officer.

The finalists for the Henry County Community Foundation 2022 Lilly Endowment Community Scholarship Program are Marissa Slagle, Hagerstown High School; Cori Allen, Shenandoah High School; Madelyn Meek, New Castle High School; Jordan Flynn, Blue River Valley High School; and Saige Chandler, Knightstown High School. The five finalists will each receive a one-time \$1,000 scholarship from the Henry County Community Foundation for representing their school.



Every graduating senior attending Blue River Valley, Hagerstown, Knightstown, New Castle, Shenandoah, Tri and Union high schools, who is also a Henry County resident, is eligible to apply for the Lilly Endowment Community Scholarship. Each school corporation nominates one student to represent them in the Henry County Community Foundation's scholarship selection process. The Foundation's scholarship committee, from outside the county, narrows the field and forwards the names of the leading candidates to Independent Colleges of Indiana, Inc. ICI for the final selection of Henry County's 2022 recipient.

ICI is a nonprofit corporation that represents 29 regionally accredited degree granting, nonprofit, private colleges and universities in the state. The primary purposes of the Lilly Endowment Community Scholarship Program are 1) to help raise the level of educational attainment in Indiana; 2) to increase awareness of the beneficial roles Indiana community foundations can play in their communities; and 3) to encourage and support the efforts of current and past Lilly Endowment Community Scholars to engage with each other and with Indiana business, governmental, educational, nonprofit and civic leaders to improve the quality of life in Indiana generally and in local communities throughout the state.

Lilly Endowment created the Lilly Endowment Community Scholarship Program for the 1998-1999 school year and has supported the program every year since with tuition grants totaling in excess of \$439 million. More than 5,000 Indiana students have received the Lilly Endowment Community Scholarship since the program's inception.

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 Stifel Trust Company
 Hazel R. Stohler
 Straughn Alumni Association
 Dr. Richard and Laura Strong
 Johnathan Strong
 Memorial Poker Run
 Stuart and Joan Bowers
 Sulphur Springs Christian Church
 E. Wayne Swayzee
 Tague Excavating, Inc.
 Kevin Tague
 Todd Thalls

The Lincoln National Life
 Insurance Company
 Ruth Theole
 Dr. Neil and Norma
 Thornhill DDS
 Donald L. Tower Family
 Trust Estate
 Paul and Sherry Trainor
 Trilogy Health Services, LLC
 Karen A. Trissler
 Tri-State Forestry Services, Inc.
 United Way of Central
 Indiana, Inc.
 V.F.W.- Gold Star Post #1282
 Dorothy S. Vaughan
 Olene Veach
 Robert and Joyce Veach
 Frederick Vonnahme
 Jerry Wade
 Michael Walker Trust Fund
 Betty J. Walker
 Dr. Paul and Kathy Walker
 Charlotte Walker
 Wal-Mart Foundation
 Daniel and Debi Ware
 Danny and Janet Watson
 Wayne K. Tague Memorial Fund
 Helen Weaver Estate
 John R. Weaver Trust
 Debby Weidert
 Steven and Denise Weidert
 David and Jean Weimer
 Keith and Sherrell Welcker
 Westwood Country Club
 Edna C. Wheeler
 Don and Mary White
 Jennifer K. Wilfong
 Joyce Wilhelm
 Beth Willard
 Anthony and Terri Williams
 Dr. Larry and Phyllis Williams
 Marilyn Williams
 Nancy Williams
 Myra E. Williams
 Ms Ima C. Wirth
 Kent and Judy Wisecup
 Wisheart & Phillips
 Robert and Jean Wisheart
 Bob and Elizabeth Witham
 Randall E. Woods
 Robert and Anita Workman
 Jerry M. Wright Trust

We do our best to ensure the proper listing of names, and we apologize for any oversights. Please contact us with any corrections.

FINANCIAL REPORT

STATEMENT OF ASSETS, LIABILITIES, AND FUND BALANCES
ACCRUAL BASIS--FOR THE YEARS ENDING DECEMBER 31, 2022
AND 2021

ASSETS	2022	2021
Cash	\$ 1,650,105	\$ 2,010,261
Pledges and Accounts Receivable, Net	11,574	12,566
Prepaid Expenses	39,696	40,589
Investments	46,942,051	54,288,087
Property and Equipment		
Land	152,514	152,514
Building	729,919	452,936
Furniture and Equipment	108,668	127,181
Works of Art	<u>7,500</u>	<u>7,500</u>
	998,601	740,131
Less Accumulated Depreciation	<u>332,134</u>	<u>336,458</u>
Net Property and Equipment	<u>666,467</u>	<u>403,673</u>
	<u>\$ 49,309,893</u>	<u>\$ 56,755,176</u>
LIABILITIES		
Accounts Payable and Accrued Expen	\$ 22,251	\$ 29,985
Grants Payable	4,433	2,872
Capital Lease Payable	6,237	5,650
Charitable Gift Annuity	436,744	548,182
Agency Funds	<u>937,536</u>	<u>1,115,458</u>
	<u>\$ 1,407,201</u>	<u>\$ 1,701,147</u>
NET ASSETS	<u>47,902,692</u>	<u>55,054,029</u>
LIABILITIES AND NET ASSETS	<u>\$ 49,309,893</u>	<u>\$ 56,755,176</u>

2022 STANDING COMMITTEES

FINANCE/ INVESTMENT

Bud Shore, *Chair*
Bill Aitchison
Darin Brown
Mike Broyles
Josh Estelle
Marsha Gratner
John Pidgeon
Frank Schwegman
Steve Weidert

GENERAL SCHOLARSHIP

Patty Broyles
Herb Bunch
Cris Clevenger
Pam Davidson
Barb Haase
Sally Howard
Susie Leonard
Amber Marcum
Mike McKown
Susan Falck-Neal
Ray Pavy
Cindy Perdue
Sherry Trainor
Mark & Jorgena
Watson

YOUTH GRANTS

Rex Peckinpaugh,
Chair
Susan Falck-Neal

WOMEN'S GRANTS

Christi Brock
Patty Broyles
Sylvia Edwards
Sally Howard
Cara Huffman
Sherry Trainor

NOMINATING

Past BOD Chair,
Susan Falck-Neal
Current BOD Chair,
Jon Madison
Future BOD Chair,
Carrie Barrett

EX-OFFICIO

Jennifer Fox, *President*
& *Executive Director*
Jon Madison,
Chair

GRANTS

Debi Ware, *Chair*
Dr. Richard
Armstrong
Bill Bergmann
Darin Brown
Susan Denison
Don & Betty Geozeff
Rebecca Gonya
David & Marsha
Gratner
Justin Helman
Nancy Lewis
Scott Lightfoot
Marsha Petty
Lisa Pfenninger
Forrest Plank
Heidi Simmons
Todd Thalls
Penny York

DEVELOPMENT

Carrie Barrett, *Chair*
Kevin Brown
Mike Broyles
Herb Bunch
Brianna Chapman
Josh Estelle
Jeff Galyen
Marsha Gratner
Duke Hamm
Mike McKown
Kyle Siewert
Maribeth Taylor
Mark Taylor

EMERITUS DIRECTORS

Herb Bunch
James Ray
Rex Slick

CONNECT WITH US



BOARD OF DIRECTORS



Jon Madison
Chair



Carrie Barrett
1st Vice Chair



Charles Willis
2nd Vice Chair, Secretary



Debi Ware
Treasurer



Susan Falck-Neal
Advisor



Darin Brown



Mike Broyles



Jerry Cash



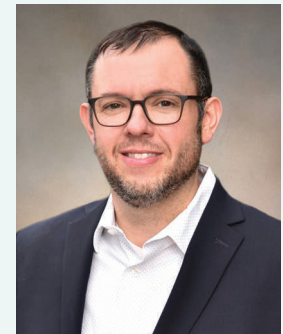
Todd Eversole



Nancy Lewis



John Pidgeon



Forrest Plank



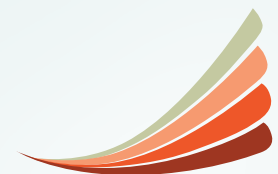
Kyle Siewert



Mark Taylor

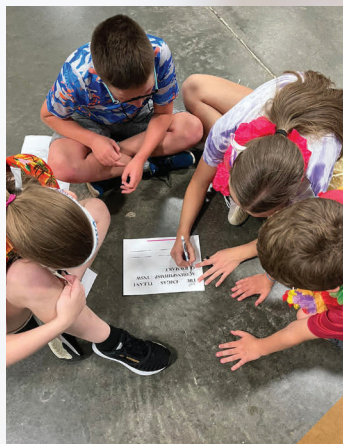


Maribeth Taylor



Henry County
Community Foundation





Thank you for making a difference in Henry County.
We couldn't do what we do without you!

HOW CAN I CONSTRUCT CHANGE IN OUR COMMUNITY?

- ◆ ONLINE AT HENRYCOUNTYCF.ORG
- ◆ CASH OR CHECK TO: HENRY COUNTY
COMMUNITY FOUNDATION P.O. BOX 6006
NEW CASTLE, IN 47362
- ◆ AUTOMATIC WITHDRAWAL
- ◆ PLANNED GIVING
- ◆ GIFT OF GRAIN
- ◆ IRA ROLLOVER
- ◆ STOCK



Henry County
Community Foundation