990

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047 2021 Open to Public

Department of the Treasury

		nue Service	est information.		inspection
<u>A</u>	For the	ne 2021 calendar year, or tax year beginning , and ending			
В	Check if a	applicable: C Name of organization Henry County Community Foundation,	D	Employer	identification number
\square	Address of	change Inc.			
H		Doing husiness as		31-1	170412
닏	Name cha	Number and street (or P.O. box if mail is not delivered to street address)		Telephone	
Ш	Initial retu			765 - :	529-2235
	Final retur terminated				
		New Castle IN 47362-6006	G	Gross rec	eipts \$ 8,789,942
닏	Amended	F Name and address of principal officer:			
\square	Application	on pending Jennifer Fox	H(a) Is this a group	return for s	ubordinates? Yes X No
		PO Box 6006	H(b) Are all subord	linates incl	uded? Yes No
		New Castle IN 47362	If "No," att	ach a list.	See instructions
$\overline{}$	Toy oven				
					. N
	Website:		H(c) Group exempt		
	_		Year of formation: 198	55	M State of legal domicile: IN
	art I	Summary			
	1 8	Briefly describe the organization's mission or most significant activities:			
9		See Schedule O			
au		•			
err	Ι.				
Governance	2 (Check this box ▶ if the organization discontinued its operations or disposed of more than	25% of its net assets	S.	
∞ ∞	1 8	Number of voting members of the governing body (Part VI, line 1a)		3	15
	4 1	Number of independent voting members of the governing body (Part VI, line 1b)		4	15
Activities	5	Total number of individuals employed in calendar year 2021 (Part V, line 2a)		5	9
Ċţ		Total acceptance of colored and for Courts of a consequent		6	80
⋖		Total unrelated business revenue from Part VIII, column (C), line 12		7a	6,316
	, a	Net unrelated business taxable income from Form 990-T, Part I, line 11		7b	0,510
	D1	Net unrelated business taxable income nom rollin 990-1, Fait i, line 11	Prior Year	10	Current Year
	8 (Contributions and grants (Part VIII, line 1h)		663	1,903,565
ine	9 1	Program service revenue (Part VIII, line 2g)			481,428
Revenue	10 1	Investment income (Part VIII, column (A), lines 3, 4, and 7d)			2,767,225
Re	10 1	Other revenue (Part VIII, column (A), lines 5, 4, and 70)		192	8,149
				-	5,160,367
		Total revenue – add lines 8 through 11 (must equal Part VIII, column (A), line 12)			
	1	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	1,406,	939	1,675,770
		Benefits paid to or for members (Part IX, column (A), line 4)		100	062.000
es		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	283,	T28	263,270
penses	16a F	Professional fundraising fees (Part IX, column (A), line 11e)			0
Expe	b ⁻	Total fundraising expenses (Part IX, column (D), line 25) ▶ 201,936			
Ш		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	936,		1,036,748
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)			2,975,788
		Revenue less expenses. Subtract line 18 from line 12			2,184,579
Net Assets or Fund Balances			Beginning of Curren		End of Year
sets	20	Total assets (Part X, line 16)			57,391,298
t As	21	Total liabilities (Part X, line 26)	1,628,		1,703,350
~	22 1	Net assets or fund balances. Subtract line 21 from line 20	47,895,	364	55,687,948
Р	art II	Signature Block			
Uı	nder per	enalties of perjury, I declare that I have examined this return, including accompanying schedules and state	ements, and to the best	of my kn	owledge and belief, it is
tru	ue, corre	ect, and complete. Declaration of preparer (other than officer) is based on all information of which prepare	er has any knowledge.		
Sig	ın	Signature of officer		Date	
He		Jennifer Fox Pres	sident		
110	16	Type or print name and title	raciic		
		Print/Type preparer's name Preparer's signature	Date	Ta	if PTIN
Paid	Ч			Check	□ "
		Thomas A. Roberts Thomas A. Roberts	11/11/22	2 self-em	
	parer	Firm's name	Firm's	s EIN 🕨	04-3587095
USE	Only	10 20% 12			
		Firm's address Muncie, IN 47308-0042	Phon	ne no.	<u>765-284-7554</u>
May	the IR	RS discuss this return with the preparer shown above? See instructions			X Yes No

500,071) (Revenue \$

132,216)

540,326

Total program service expenses ▶

including grants of \$

1,822,347

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
	complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		x
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)	J		
	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,			
	assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors			
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If			
	"Yes," complete Schedule D, Part I	6	Х	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
_	complete Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a			
	custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or			х
10	debt negotiation services? If "Yes," complete Schedule D, Part IV Did the organization, directly or through a related organization, hold assets in donor-restricted endowments	9		Λ
10	or in quasi endowments? If "Yes," complete Schedule D, Part V	10	х	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,	10		
••	VII, VIII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"			
	complete Schedule D, Part VI	11a	х	
b	Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets			
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
_	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses		37	
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete	420	х	
b	Schedule D, Parts XI and XII Was the organization included in consolidated, independent audited financial statements for the tax year? If	12a		
b	"Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,			
	fundraising, business, investment, and program service activities outside the United States, or aggregate			
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or			
	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other			
	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on			
40	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on	40		х
10	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		^
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		х
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	х	

Form 990 (2021) Henry County Community Foundation, 31-1170412

Part IV Checklist of Required Schedules (continued)

	The one of the dame of the dam		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		1.00	-110
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	x	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated	\ /		
	employees? If "Yes," complete Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			
	through 24d and complete Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
	to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a				
_	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?			37
	If "Yes," complete Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			х
27	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee			
	member, or to a 35% controlled entity (including an employee thereof) or family member of any of these			
	persons? If "Yes," complete Schedule L, Part III	27		х
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L,			- 11
20	Part IV, instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
_	"Yes," complete Schedule L, Part IV	28a		x
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		Х
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
	conservation contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"			
	complete Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,			
	or IV, and Part V, line 1	34		X
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a			
	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable			v
27	related organization? If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	27		v
20	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O.	38	x	
Pa	art V Statements Regarding Other IRS Filings and Tax Compliance	30		
Г	Check if Schedule O contains a response or note to any line in this Part V			
	Chook is deficació de containe a response di note to any inte in tillo i art v		Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 17		163	140
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b 0			
C	Did the organization comply with backup withholding rules for reportable payments to vendors and			
·	reportable gaming (gambling) winnings to prize winners?	1c	х	

Pa	rt V Statements Regarding Other IRS Filings and Tax Compliance (continu	ued)			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax					
	Statements, filed for the calendar year ending with or within the year covered by this return	2a	9	_		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax retur	ns?		2b	X	
	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions	S.				
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	.		3a	X	
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule	0	UUU	3b	X	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other a	author	ty over,			
	a financial account in a foreign country (such as a bank account, securities account, or other financial	acco	unt)?	4a		X
b	If "Yes," enter the name of the foreign country ▶					
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A	Accour	nts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction	tion?		5b		X
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	е				
	organization solicit any contributions that were not tax deductible as charitable contributions?			6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributio	ns or				
	gifts were not tax deductible?			6b		
7	Organizations that may receive deductible contributions under section 170(c).					
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for g	goods				
	and services provided to the payor?			7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	S				
	required to file Form 8282?			7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit or	ontrac	?	7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contra	act?		7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file For	m 889	99 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization	tion fil	e a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained	d by th	ne			
	sponsoring organization have excess business holdings at any time during the year?			8		X
9	Sponsoring organizations maintaining donor advised funds.					
а	Did the sponsoring organization make any taxable distributions under section 4966?			9a		Х
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? \dots			9b		Х
10	Section 501(c)(7) organizations. Enter:					
а	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	Section 501(c)(12) organizations. Enter:					
а	Gross income from members or shareholders	11a				
b	Gross income from other sources. (Do not net amounts due or paid to other sources					
	against amounts due or received from them.)	11b				
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form		?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		-		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.					
а				13a		
	Note: See the instructions for additional information the organization must report on Schedule O.					
b	Enter the amount of reserves the organization is required to maintain by the states in which	l				
	the organization is licensed to issue qualified health plans	13b		-		
С	Enter the amount of reserves on hand	13c				
14a				14a		X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule			14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuner	ration	or			7.7
	excess parachute payment(s) during the year?			15		X
	If "Yes," see instructions and file Form 4720, Schedule N.					77
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment	incom	ne?	16		X
	If "Yes," complete Form 4720, Schedule O.					
17	Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in			l <u></u>		
	activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?			17		
	If "Yes." complete Form 6069.					

Form 990 (2021) Henry County Community Foundation, 31-1170412 Page 6 Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management Yes No 1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. Enter the number of voting members included on line 1a, above, who are independent 15 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? X Did the organization delegate control over management duties customarily performed by or under the direct 3 supervision of officers, directors, trustees, or key employees to a management company or other person? 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? Did the organization become aware during the year of a significant diversion of the organization's assets? 5 Did the organization have members or stockholders? 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? Х 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? X 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O X Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a Did the organization have local chapters, branches, or affiliates? 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? **b** Describe on Schedule O the process, if any, used by the organization to review this Form 990. Did the organization have a written conflict of interest policy? If "No," go to line 13 12a **b** Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done 12c Did the organization have a written whistleblower policy? 13 13 Did the organization have a written document retention and destruction policy? 14 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official 15a Х Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? Х 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed ▶ IN
- Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 - Own website X Another's website X Upon request Other (explain on Schedule O)
- 19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20 State the name, address, and telephone number of the person who possesses the organization's books and records ▶

The Organization

New Castle

PO Box 6006

IN 47362-6006 765-529-2235

orm 990 (2021)	Henry	County	Community	Foundation,	31-1170412
'UIIII 990 (ZUZ I)	TICITY A	COULLY		r Oundacton,	7T-TT/04T4

Page 7

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average				ition more	than or	(D) Reportable	(E) Reportable	(F) Estimated amount
Name and the	hours					is both a or/truste	compensation	compensation	of other
	per week (list any hours for related organizations below dotted line)	Individual trustee or director		Officer Related organizations (W-2/ 1099-MISC/ 1099-NEC) from the organization (W-2/ 1099-MISC/ 1099-NEC) from the organizations (W-2/ 1099-MISC/ 1099-NEC)		compensation from the organization and related organizations			
(1) Susan Falck-Nea	i								
• •	1.00								
Chair	0.00	X		X			0	0	0
(2) Jon Madison									
	1.00								
1st Vice Chair	0.00	X		X			0	0	0
(3) Carrie Barrett									
	1.00								
2nd Vice Chair	0.00	X		X			0	0	0
(4)Debi Ware									
	1.00								
Treasurer	0.00	X		X			0	0	0
(5) Mike Broyles									
	1.00								
Advisor	0.00	X		X			0	0	0
(6) Darin Brown									
	1.00								
Director	0.00	X					0	0	0
(7) Todd Eversole									
	1.00								
Director	0.00	X					0	0	0
(8) Rebecca Gonya									
· · · · · · · · · · · · · · · · · · ·	1.00						_		
Director	0.00	X					0	0	0
(9) Jon Hankenhoff									
	1.00								
Director	0.00	X					0	0	0
(10) Jeff Pfaff	1								
	1.00	l							
Director	0.00	X				\vdash	0	0	0
(11) John Pidgeon	1 00								
Dina di an	1.00						_	_	_
Director	0.00	X	<u> </u>				0	0	0 Earm 990 (2021)

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Form 990 (2021) Henry County Community Foundation, 31-1170412

Dari VIII Castian A Officer				_				CHOIL ST TT					age c
Part VII Section A. Officers	s, Directors, Tru	Istee	s, K			oyees	s, a	and Highest Compensated	Employees (continued)				
(4)	(5)		(C) Position						(T)		(=)		
(A) Name and title	(B) Average					than on is both a		(D) Reportable	(E) Reportable	(F) Estimated amount			
	hours per week			nd a		or/truste		compensation from the	compensation from related	of other compensation			
	(list any	or di	Instit	Officer	Key	emple ple	Former	organization (W-2/	organizations (W-2/		from	the	
PIID	hours for related	Individual_trustee or_director	Institutional trustee	14	employee	st co	₫	1099-MISC/ 1099-NEC)	1099-NEC)		rganization ated orga		ıs
I UD	organizations below	trust	a a		оуее	omper		GULIU I			V		
	dotted line)	8	stee			Highest compensated employee							
(12) Forrest Planl	Ł												
(,	1.00												
Director	0.00	X						0	0				0
(13) Kyle Siewert													
	1.00												_
Director (14) Maribeth Tay:	0.00	X	-					0	0				0
(14) Maribech lay.	1.00												
Director	0.00	x						0	0				0
(15) Charles Will:													
	1.00												
Director	0.00	X	<u> </u>					0	0				0
(16) Jennifer Fox	40.00												
President	40.00			x				70,000	0				0
TEBLUCIE	0.00							70,000					
1b Subtotal)	•	70,000					
c Total from continuation she						J	•						
d Total (add lines 1b and 1c)							<u> </u>	70,000	A 400.000 (
2 Total number of individuals (in reportable compensation from				tnos	e lisi	ted at	OOV	e) who received more than	\$100,000 of				
repertable compensation from	the organization											Yes	No
3 Did the organization list any fo	ormer officer, dir	ecto	r, tru	stee	, key	emp	loye	ee, or highest compensate	d		3		х
employee on line 1a? <i>If "Yes,"</i> 4 For any individual listed on lin	e 1a. is the sum	of r	<i>J IOI</i> epor	table	con	npens	ar atio	on and other compensation	from the		3		
organization and related organ	nizations greater	thar	\$ 1	50,00	00? /	f "Yes	s," c	complete Schedule J for su	ıch		-		
individual5 Did any person listed on line		oruo.							r individual		4		X
for services rendered to the o											5		х
Section B. Independent Contracto	ors												
1 Complete this table for your fi													
compensation from the organi		ompe	HISA	.1011 1	OI LI	le cale	ena			ear.		(C) mpensat	
(A) (B) Name and business address Description of services									Co	mpensat	ion		
2 Total number of independent	contractors (inclu	ıding	but	not	limite	ed to t	thos	se listed above) who					
received more than \$100,000								<u> </u>	0				

Form 990 (2021) Henry County Community Foundation, 31-1170412 Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (C) (A) (D) Revenue excluded (B) Related or exempt Unrelated Total revenue function revenue from tax under husiness revenue sections 512-514 Gifts, Grants ilar Amounts 1a Federated campaigns 1a **b** Membership dues 1b c Fundraising events 1c **d** Related organizations 1d e Government grants (contributions) **f** All other contributions, gifts, grants, 1,903,565 and similar amounts not included above 1f g Noncash contributions included in 177,662 1g lines 1a-1f 1,903,565 h Total. Add lines 1a-1f. Business Code 561000 481,428 481,428 Administrative Fees Program Service Revenue f All other program service revenue 481,428 g Total. Add lines 2a-2f \blacktriangleright Investment income (including dividends, interest, and other similar amounts) 583,441 -6,316589,757 Income from investment of tax-exempt bond proceeds Royalties (ii) Personal 2,750 6a Gross rents 6a **b** Less: rental expenses 6b 2,750 c Rental inc. or (loss) d Net rental income or (loss) 2,750 2,750 7a Gross amount from (i) Securities (ii) Other sales of assets 5,810,837 2,522 other than inventory **b** Less: cost or other Other Revenue basis and sales exps. 3,629,220 355 7с 2,181,617 2,167 c Gain or (loss) 2,183,784 2,167 2,181,617 d Net gain or (loss) **8a** Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18 ... **b** Less: direct expenses c Net income or (loss) from fundraising events 9a Gross income from gaming activities. See Part IV, line 19 **b** Less: direct expenses 9b c Net income or (loss) from gaming activities 10a Gross sales of inventory, less returns and allowances 10a ${f b}$ Less: cost of goods sold 10b c Net income or (loss) from sales of inventory Business Code 900099 27,760 27,760 11a FEG I 1,250 1,250 Miscellaneous 525990 58 Truebridge VII -23,669 -23,669 d All other revenue

5,399

475,112

5,160,367

6,316

e Total. Add lines 11a-11d ...

Total revenue. See instructions .

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (A) Total expenses (B) Program service (C) Management and (D) Fundraising Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. expenses general expenses expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 ,195,030 1,195,030 Grants and other assistance to domestic 480,740 480,740 individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees 70,000 23,100 24,500 22,400 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Other salaries and wages 157,925 52,115 55,274 50,536 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 6,0135,831 Other employee benefits 18,221 6,377 Payroll taxes 17,124 5,651 5,993 5,480 Fees for services (nonemployees): a Management 481,428 481,428 **b** Legal 20,938 20,938 c Accounting e Professional fundraising services. See Part IV, line 17 Investment management fees 300,568 300,568 **g** Other. (If line 11g amount exceeds 10% of line 25, column 3,983 (A) amount, list line 11g expenses on Schedule O.) 12,448 4,108 4,357 12 Advertising and promotion 4,1244,377 4,000 12,501 Office expenses 13 16,991 14 Information technology 48,547 16,021 15,535 Royalties 28,530 9,414 9,986 9,130 Occupancy 16 1,583 522 554 507 Travel 17 Payments of travel or entertainment expenses for any federal, state, or local public officials 10,228 3,375 3,580 3,273 Conferences, conventions, and meetings 19 20 Interest Payments to affiliates 21 27,609 9,111 9,663 8,835 Depreciation, depletion, and amortization 22 8,700 2,871 3,045 2,784 Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) Fundraising 66,100 66,100 8,705 13,182 2,339 2,138 1,447Memberships and Dues 4,386 1,535 1,404 e All other expenses 2,975,788 1,822,347 951,505 201,936 25 Total functional expenses. Add lines 1 through 24e . Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here following SOP 98-2 (ASC 958-720).

Pa	art X	Ralance Sheet					_
		Check if Schedule O contains a response or	note to any l	ne in this Part X			
					(A)		(B)
					Beginning of year		End of year
	1	Cash—non-interest-bearing			100	1	100
	2	Savings and temporary cash investments	1.Cr		965,527	2	2,816,871
	3	Pledges and grants receivable, net			11,574	3	11,574
	4	Accounts receivable, net				4	
	5	Loans and other receivables from any current or fo	rmer officer,	director,			
		trustee, key employee, creator or founder, substant	tial contribute	or, or 35%			
		controlled entity or family member of any of these p	persons			5	
	6	Loans and other receivables from other disqualified					
ţ		under section 4958(f)(1)), and persons described in				6	
Assets	7	Notes and loans receivable, net			7		
۷	8	Inventories for sale or use		.		8	
	9	Prepaid expenses and deferred charges			6,061	9	41,581
	10a	Land, buildings, and equipment: cost or other					
		basis. Complete Part VI of Schedule D		740,131			
	b	Less: accumulated depreciation			422,423		403,672
	11	Investments—publicly traded securities			48,112,064	11	54,111,417
	12	Investments—other securities. See Part IV, line 11			5,785		6,083
	13	Investments—program-related. See Part IV, line 11			13		
	14	Intangible assets			14		
	15	***************************************				15	
_	16	Total assets. Add lines 1 through 15 (must equal li			49,523,534	16	57,391,298
	17	Accounts payable and accrued expenses			27,235		28,985
	18	Grants payable	530	18	2,872		
	19	Deferred revenue		19			
	20				20		
	21	Escrow or custodial account liability. Complete Part				21	
es	22	Loans and other payables to any current or former					
ij.		trustee, key employee, creator or founder, substant		or, or 35%			
Liabilities		controlled entity or family member of any of these p				22	
		Secured mortgages and notes payable to unrelated		•		23	
		Unsecured notes and loans payable to unrelated th				24	
	25	Other liabilities (including federal income tax, payab					
		parties, and other liabilities not included on lines 17 of Schedule D			1,600,405	25	1,671,493
	26				1,628,170	26	1,703,350
\dashv	20	Total liabilities. Add lines 17 through 25 Organizations that follow FASB ASC 958, check	here > Y		1,020,170	20	1,703,330
S		and complete lines 27, 28, 32, and 33.	Here FA				
2	27			1,016,615	27	1,122,046	
Sala					46,878,749	28	54,565,902
P P		Organizations that do not follow FASB ASC 958		10,010,11		01/000/001	
Assets or Fund Balances		and complete lines 29 through 33.	· '				
٥	29	Capital stock or trust principal, or current funds				29	
ets	30	Paid-in or capital surplus, or land, building, or equip				30	
\SS(31	Retained earnings, endowment, accumulated incom		funds		31	
Net A	32			47,895,364	32	55,687,948	
Ž	33	Total liabilities and net assets/fund balances			49,523,534		57,391,298

Form **990** (2021)

FOIII	1990 (2021) Herry Community Foundation, S1-1170412				Pa	<u>je 12</u>
Pa	rt XI Reconciliation of Net Assets					_
	Check if Schedule O contains a response or note to any line in this Part XI					X
1	Total revenue (must equal Part VIII, column (A), line 12)	1		5,10		
2	Total expenses (must equal Part IX, column (A), line 25)	2		2,9	75,7	788
3		3	i	2,18	34,5	<u> 579</u>
4	Revenue less expenses. Subtract line 2 from line 1 Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	4	7,89	95,3	364
5	Net unrealized gains (losses) on investments	5		5,7	59,9	915
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain on Schedule O)	9		-1!	51,9	910
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line					
	32, column (B))	10	5.	5,68	37,9	948
Pa	rt XII Financial Statements and Reporting					
	Check if Schedule O contains a response or note to any line in this Part XII					
					Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other					
	If the organization changed its method of accounting from a prior year or checked "Other," explain on					
	Schedule O.					
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?			2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or					
	reviewed on a separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?			2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a					
	separate basis, consolidated basis, or both:					
	X Separate basis Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of					
	the audit, review, or compilation of its financial statements and selection of an independent accountant?			2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain on					
	Schedule O.					
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the					
	Single Audit Act and OMB Circular A-133?			3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the					
	required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits	<u></u>		3b		

Form **990** (2021)

SCHEDULE A

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Henry

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information. County Community Foundation,

Employer identification number

Open to Public Inspection

Inc. 31-1170412 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) 9 An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s).

9 1101100 1101	ollowing information about the	no capportoa organization(o).				
(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
Total						

Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support				•	,	
Caler	ndar year (or fiscal year beginning in)	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	2,760,089	3,782,663	3,007,406	1,364,663	1,903,565	12,818,386
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3	2,760,089	3,782,663	3,007,406	1,364,663	1,903,565	12,818,386
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount						
	shown on line 11, column (f)						6,074,869
6	Public support. Subtract line 5 from line 4						6,743,517
	tion B. Total Support dar year (or fiscal year beginning in)	(=) 2047	(h) 2040	(=) 2040	(4) 2020	(=) 2024	(6) Tatal
		(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
7	Amounts from line 4	2,760,089	3,782,663	3,007,406	1,364,663	1,903,565	12,818,386
8	payments received on securities loans, rents, royalties, and income from similar sources	536,349	603,040	729,824	-57,383	592,507	2,404,337
9	Net income from unrelated business activities, whether or not the business is regularly carried on	12,603				3,149	15,752
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	14,359	13,653	5,550		1,250	34,812
11	Total support. Add lines 7 through 10						15,273,287
12	Gross receipts from related activities, etc.						2,201,303
13	First 5 years. If the Form 990 is for the or	rganization's first, s	econd, third, fourth	n, or fifth tax year a	as a section 501(c))(3)	
	organization, check this box and stop her						b
Sec	tion C. Computation of Public Su						.
14	Public support percentage for 2021 (line 6	, column (f) divided	by line 11, colum	n (f))		14	44.15 %
15	Public support percentage from 2020 Sche	edule A, Part II, line	e 14				46.18 %
16a	33 1/3% support test—2021. If the organ				33 1/3% or more, o	check this	
	box and stop here. The organization qual						► <u>X</u>
b	33 1/3% support test—2020. If the organ				5 is 33 1/3% or m	ore, check	
	this box and stop here. The organization						🟲 🗀
17a	10%-facts-and-circumstances test—202	_					
	10% or more, and if the organization mee						
	Part VI how the organization meets the fa organization			·			> _
b	10%-facts-and-circumstances test—202	20. If the organization	on did not check a	box on line 13, 16	6a, 16b, or 17a, an	d line	
	15 is 10% or more, and if the organization						
	in Part VI how the organization meets the organization			•		•	▶ □
18	Private foundation. If the organization did instructions	d not check a box of	on line 13, 16a, 16	b, 17a, or 17b, che	eck this box and se	ee	

Page 3

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.

Sec	tion A. Public Support	quality drider to	ne tests listed i	below, please co	omplete i art ii	.)	
	ndar year (or fiscal year beginning in)	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	ins	sne	CTIO	n (in on	()
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						J
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from line 6.)						
Sec	tion B. Total Support						
	ndar year (or fiscal year beginning in)	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
9	Amounts from line 6	(4) 2011	(3) 2010	(6) 2010	(4) 2020	(0) 2021	(i) rotal
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)						
14	First 5 years. If the Form 990 is for the or	ganization's first,	second, third, fourt	h, or fifth tax year a	s a section 501(c)(3)	
	organization, check this box and stop here						<u></u>
	tion C. Computation of Public Su						
15	Public support percentage for 2021 (line 8						<u>%</u>
16	Public support percentage from 2020 Sche					16	%
	tion D. Computation of Investme			0 (0)		47	0/
17	Investment income percentage for 2021 (I		4=			40	<u>%</u>
18	Investment income percentage from 2020 S						%
19a	33 1/3% support tests—2021. If the orga						▶ □
b	17 is not more than 33 1/3%, check this both 33 1/3% support tests—2020. If the organization		=				
D	line 18 is not more than 33 1/3%, check th						▶ □
20	Private foundation. If the organization did		=			=	. —

Part IV **Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and b satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign b supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B)
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- Substitutions only. Was the substitution the result of an event beyond the organization's control? С
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- Was the organization controlled directly or indirectly at any time during the tax year by one or more 9a disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- Was the organization subject to the excess business holdings rules of section 4943 because of section 10a 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

		V	N-
М		Yes	No
		/	
	1		
	2		
	3a		
	3b		
	3с		
	4a		
	4b		
	40		
	4c		
	5a		
	5b		
	5c		
	6		
	7		
	7		
	8		
	9a		
	9b		
	9с		
	10a		
	10b		
Sche	dule A	(Form 9	990) 2021

Par	t IV Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a	_	
b	A family member of a person described on line 11a above?	11b		
С	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c,		V/	
	provide detail in Part VI.	11c		
Secti	on B. Type I Supporting Organizations			
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or			
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part			
	VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Secti	on C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
0 4:	the supported organization(s).	1		
Secti	on D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the	4		
_	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
_	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have			
	a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Secti	on E. Type III Functionally Integrated Supporting Organizations	<u> </u>		
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions)			
' a	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i>			
С	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instru	ctions)		
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's			
	involvement, one or more of the organization's supported organization(s) would have been engaged in? If			
	"Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would			
	have engaged in these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

see instructions).

Multiply line 5 by 0.035.

(see instructions).

Henry County Community Foundation, Schedule A (Form 990) 2021 Page 6 Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E (B) Current Year Section A - Adjusted Net Income (A) Prior Year (optional) Net short-term capital gain 2 2 Recoveries of prior-year distributions 3 Other gross income (see instructions) 4 Add lines 1 through 3. 4 Depreciation and depletion 5 6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) 6 Other expenses (see instructions) 7 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) 8 (B) Current Year Section B - Minimum Asset Amount (A) Prior Year (optional) Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): a Average monthly value of securities 1a **b** Average monthly cash balances 1b **c** Fair market value of other non-exempt-use assets 1c d Total (add lines 1a, 1b, and 1c) e Discount claimed for blockage or other factors (explain in detail in Part VI): Acquisition indebtedness applicable to non-exempt-use assets 3 3 Subtract line 2 from line 1d.

7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C – Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functionally integrated	Type I	II supporting organization	

4

5

6

Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,

Net value of non-exempt-use assets (subtract line 4 from line 3)

Schedule A (Form 990) 2021

Par	t V Type III Non-Functionally Integrated 509(a)(3)	Supporting Organiza	tions (continued)	
Sect	ion D – Distributions			Current Year
1_	Amounts paid to supported organizations to accomplish exempt purpo-	ses		
2	Amounts paid to perform activity that directly furthers exempt purposes organizations, in excess of income from activity	s of supported		DV/
3	Administrative expenses paid to accomplish exempt purposes of supp	orted organizations		UV
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required—provide deta	ails in Part VI)		
6	Other distributions (describe in Part VI). See instructions.			
7	Total annual distributions. Add lines 1 through 6.			
8	Distributions to attentive supported organizations to which the organizations	ation is responsive		
	(provide details in Part VI). See instructions.			
9	Distributable amount for 2021 from Section C, line 6			
10	Line 8 amount divided by line 9 amount			
Sect	ion E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2021	(iii) Distributable Amount for 2021
1_	Distributable amount for 2021 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2021			
	(reasonable cause required– <i>explain in Part VI</i>). See instructions.			
3	Excess distributions carryover, if any, to 2021			
а	From 2016			
	From 2017			
	From 2018			
d	From 2019			
	From 2020			
	Total of lines 3a through 3e			
g	Applied to underdistributions of prior years			
h	Applied to 2021 distributable amount			
i	Carryover from 2016 not applied (see instructions)			
	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4	Distributions for 2021 from			
	Section D, line 7: \$			
а	Applied to underdistributions of prior years			
b	Applied to 2021 distributable amount			
c	Remainder. Subtract lines 4a and 4b from line 4.			
5	Remaining underdistributions for years prior to 2021, if			
	any. Subtract lines 3g and 4a from line 2. For result			
	greater than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2021 Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2022. Add lines 3j and 4c.			
8	Breakdown of line 7:			
	Excess from 2017			
	Excess from 2018			
	Excess from 2019			
	Excess from 2020			
	Excess from 2021			

Schedule A (Form 990) 2021

Schedule A (Form 990) 2021

III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4 B, lines 1 and 2; Part IV, Section C, line 1; Part IV	tions required by Part II, line 10; Part II, line 17a or 17b; Part Ib, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section V, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, additional information. (See instructions.)
Part II, Line 10 - Other Income Deta	Action Conv
Miscellaneous	\$ 33,562
•	

Henry County Community Foundation,

31-1170412

Page 8

DAA Schedule A (Form 990) 2021

Schedule B (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

Attach to Form 990 or Form 990-PF.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Schedule B (Form 990) (2021)

Employer identification number

2021

Henry County (Community Foundation,	31-1170412
Organization type (check one	and maperdom v	Jopy
Filers of:	Section:	
Form 990 or 990-EZ	X 501(c)(3) (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
Charle if your purposition in	arrand by the Conseq Dule are Consid Dule	
, ,	overed by the General Rule or a Special Rule . 1, (8), or (10) organization can check boxes for both the General Rule and a Special Rule.	. See
General Rule		
	ng Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5, property) from any one contributor. Complete Parts I and II. See instructions for determinitributions.	
Special Rules		
regulations under secti 16b, and that received	escribed in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 ¹ / ₃ % support test or ions 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, from any one contributor, during the year, total contributions of the greater of (1) \$5,000; on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.	, 16a, or
contributor, during the literary, or educational	escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any year, total contributions of more than \$1,000 exclusively for religious, charitable, scientification purposes, or for the prevention of cruelty to children or animals. Complete Parts I (enterinated of the contributor name and address), II, and III.	iic,
contributor, during the contributions totaled m during the year for an example.	escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any year, contributions <i>exclusively</i> for religious, charitable, etc., purposes, but no such lore than \$1,000. If this box is checked, enter here the total contributions that were receivexclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contribute during the year	ved e
must answer "No" on Part IV,	isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-t the filing requirements of Schedule B (Form 990).	<i>,</i> .

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Henry County Community Foundation,

31-1170412

	<u>, </u>	1						
Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.							
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
.1	i done mapee	\$ 39,000	Person X Payroll Noncash (Complete Part II for noncash contributions.)					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
2		\$ 101,084	Person X Payroll X Noncash X (Complete Part II for noncash contributions.)					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
3	Name, address, and 2n + 4	\$ 1,245,695	Person X Payroll Noncash X (Complete Part II for noncash contributions.)					
(a)	(b)	(c)	(d)					
No.	Name, address, and ZIP + 4	Total contributions	Person Payroll Noncash (Complete Part II for noncash contributions.)					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution					
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)					

Page 3

Schedule B (Form 990) (2021)

Name of organization

Henry County Community Foundation,

Employer identification number 31-1170412

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed. Part II (a) No. (d) FMV (or estimate) from Description of noncash property given Date received (See instructions.) Part I Shares of Novo Nordisk 2 \$ 49,122 11/10/21 (a) No. (c) (b) FMV (or estimate) from Description of noncash property given Date received Part I (See instructions.) 375 Shares of Eli Lilly & Co 3 \$ 99,011 11/10/21 (a) No. (c) (b) (d) FMV (or estimate) from Description of noncash property given Date received Part I (See instructions.) (a) No. (c) (b) (d) FMV (or estimate) from Description of noncash property given Date received Part I (See instructions.) \$ (a) No. (c) (d) (b) from FMV (or estimate) Description of noncash property given Date received Part I (See instructions.) (a) No. (c) (b) (d) from FMV (or estimate) Description of noncash property given Date received Part I (See instructions.) \$

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public

Inspection

Name of the organization Employer identification number Henry County Community Foundation, LIDIC IN Inc. 31-1170412 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Part I Complete if the organization answered "Yes" on Form 990, Part IV, line 6. 19 Total number at end of year 215,465 Aggregate value of contributions to (during year) Aggregate value of grants from (during year) 133,726 3 2,138,699 Aggregate value at end of year _____ [4 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year a Total number of conservation easements 2a **b** Total acreage restricted by conservation easements 2b c Number of conservation easements on a certified historic structure included in (a) 2c d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the Number of states where property subject to conservation easement is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenue included on Form 990, Part VIII, line 1 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part VIII, line 1 Assets included in Form 990, Part X

Description of property	(a) Cost or other basis	(b) Cost or other basis	(c) Accumulated	(d) Book value
	(investment)	(other)	depreciation	
1a Land		152,514		152,514
b Buildings		452,936	241,963	210,973
c Leasehold improvements				
d Equipment		134,681	94,496	40,185
e Other				
Total. Add lines 1a through 1e. (Column (d) must eq	ual Form 990, Part X, colu	mn (B), line 10c.)	>	403,672

	unity	Foundation,	31-1170412	Page
Part VII Investments – Other Securities.				
Complete if the organization answered "Yes	s" on For			
(a) Description of security or category (including name of security)		(b) Book value	(c) Method of va Cost or end-of-year	
(1) Financial derivatives		4	0001 01 0110 01 your 1	Tantot Value
(2) Closely held equity interests		otio	n	
(3) Other		7(,11()		
(A)				7
(B)				
(C)	[
(D)				
(E)				
(F)				
(G)				
(H)	<u>.</u>			
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) Part VIII Investments – Program Related.	▶			
Part VIII Investments – Program Related. Complete if the organization answered "Yes	c" on For	m 000 Part IV line	11c Soc Form 000 Po	rt V lino 12
(a) Description of investment	5 011 F011	(b) Book value	(c) Method of vi	
(a) Description of investment		(b) Book value	Cost or end-of-year	
(1)			· · · · · · · · · · · · · · · · · · ·	
(2)				
(3)				
(4)				
(5)				
(6)				
_(7)				
(9)				
Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.)	<u></u> ▶			
Part IX Other Assets. Complete if the organization answered "Yes	e" on For	m 000 Part IV line	11d See Form 990 Pa	rt Y lino 15
(a) Description		in 990, Fait IV, line	Tiu. See Foilii 990, Fa	(b) Book value
(1)				(-,
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
_(9)				
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)	<u></u>		>	
Part X Other Liabilities.	all an Fau	000 Dowt IV/ Iina	44a ar 44f Caa Farm 0	OO Dort V
Complete if the organization answered "Yes	s on For	m 990, Part IV, line	The or Th. See Form 9	90, Part X,
line 25. 1. (a) Description of liability				(b) Book value
(1) Federal income taxes				(b) Dook value
(2) Agency Funds				1,117,66
(3) Annuity Reserves				548,18
(4) Capital Lease				5,65
(5)				
(6)				
(7)				
(8)				
(9)				
Total. (Column (b) must equal Form 990. Part X. col. (B) line 25.)			▶	1,671,49

X

Sched	ule D (Form 990) 2021 Henry County Community Fou	ndation,	31-1170412	2	Page 4
Pai	t XI Reconciliation of Revenue per Audited Financial Stat			turn.	
	Complete if the organization answered "Yes" on Form 99			-	
	Total revenue, gains, and other support per audited financial statements			1	10,432,104
	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	1 1			
	Net unrealized gains (losses) on investments	2a	5,759,915		10 7 7
	Donated services and use of facilities	2b			
	Recoveries of prior year grants	2c			\mathcal{O}
	Other (Describe in Part XIII.)		-14,853		
е	Add lines 2a through 2d			2e	5,745,062
3	Subtract line 2e from line 1			3	4,687,042
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	300,568		
b	Other (Describe in Part XIII.)	4b	172,757		
С	Add lines 4a and 4b			4c	473,325
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5	5,160,367
Pai	t XII Reconciliation of Expenses per Audited Financial Sta			Retur	n.
	Complete if the organization answered "Yes" on Form 99	0, Part IV, line	12a.		
1	Total expenses and losses per audited financial statements			1	2,639,520
	Amounts included on line 1 but not on Form 990, Part IX, line 25:	1 1			
	Donated services and use of facilities				
b	Prior year adjustments	2b			
	Other losses				
	Other (Describe in Part XIII.)				
	Add lines 2a through 2d			2e	
	Subtract line 2e from line 1			3	2,639,520
	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	300,568		
	Other (Describe in Part XIII.)		35,700		
	Add lines 4a and 4b			4c	336,268
	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			5	2,975,788
	t XIII Supplemental Information.		•		-
	e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Pa	art IV, lines 1b and	d 2b; Part V, line 4; Pa	art X, I	ine
	t XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to pro			-	
	rt V, Line 4 - Intended Uses for Endown				
Th	e Foundation's endowment funds are inte	nded to a	ward grant	s f	or
ch	aritable, educational or scientific pro	jects and	l purposes.	P	ermanent
					-1
en	dowment funds are intended to award cha	ritable d	grants in p	erp	etuity.
Ра	rt X - FIN 48 Footnote				
Th	e Foundation recognizes a tax benefit o				

The Foundation recognizes a tax benefit only if it is more likely than not the tax position would be sustained in a tax examination, with a tax examination being presumed to occur. The amount recognized will be the largest amount of tax benefit that is greater than 50% likely of being realized on examination. For tax positions not meeting the more-likely-than-not test, no tax benefit will be recorded. The Foundation has examined

this issue and has determined there are no material contingent tax						
Public Inspection Copy						
The Foundation's federal and state exempt organization tax returns for						
2018, 2019, and 2020 are subject to examination by the Internal Revenue						
Service and the Indiana Department of Revenue. Returns are generally						
subject to examination for three years after they are fi	led.					
Part XI, Line 2d - Revenue Amounts Included in Financial	s - Othe	er				
Change in value of split interest agreement	\$	-14,853				
Part XI, Line 4b - Revenue Amounts Included on Return -	Other					
Agency Fund Revenue	\$	172,757				
Part XII, Line 4b - Expense Amounts Included on Return -	Other					
Part XII, Line 4b - Expense Amounts Included on Return - Agency Fund Expenses	Other \$	35,700				
		35,700				
		35,700				
		35,700				
Agency Fund Expenses	\$					
	\$					
Agency Fund Expenses	\$					
Agency Fund Expenses	\$					
Agency Fund Expenses	\$					
Agency Fund Expenses	\$					
Agency Fund Expenses	\$					
Agency Fund Expenses	\$					

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

Open to Pub

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

▶ Go to www.irs.gov/Form990 for the latest information.

County Community Foundation,

Open to Public Inspection

OMB No. 1545-0047

31-1170412 Tnc. Part I General Information on Grants and Assistance 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? X Yes 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part II Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (a) Name and address of organization (d) Amount of cash (f) Method of valuation (e) Amount of (h) Purpose of grant 1 (b) EIN (q) Description of section (book, FMV, appraisal, or government grant noncash assistance noncash assistance or assistance (if applicable) other) (1) Academy Place Apartments 340 N Adams St Operating Support IN 46148 83-2581465 | 501c3 Knightstown 16,000 (2) Anerican Red Cross 1510 N Meridian St Social Service Indianapolis IN 46202 53-0196605 | 501c3 7,560 (3) Art Association of Henry County 218 S 15th St Operating support New Castle 35-1632891 | 501c3 IN 47362 34,357 (4) Believe and Achieve Mentoring PO Box 464 Operating support New Castle IN 47362 52-1041241 | 501c3 11,746 (5) Chicago Corner Church Operating support 8405 E SR 38 New Castle 35-1532038 | 501c3 8,518 IN 47362 (6) Christian Love Center 418 S 18th St Shelter program New Castle IN 47362 35-1684808 501c3 11,632 (7) Dunreith Volunteer Fire Dept 203 Washington St New Gear GOV 18,538 Dunreith IN 47337 (8) First Christian Church 2000 Bundy Ave Operating support New Castle IN 47362 35-0942624 | 501c3 55,850 (9) First Friends Meeting 503 S Main St Operating support New Castle IN 47362 35-6023855 | 501c3 14,190 **▶** 47 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 3 Enter total number of other organizations listed in the line 1 table

Department of the Treasury

New Castle

New Castle

New Castle

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service County Community Foundation, Name of the organization Employer identification number 31-1170412 Tnc. Part I General Information on Grants and Assistance 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part II Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (a) Name and address of organization (d) Amount of cash (f) Method of valuation (e) Amount of (h) Purpose of grant 1 (b) EIN (q) Description of section (book, FMV, appraisal, or government grant noncash assistance noncash assistance or assistance (if applicable) other) (1) First Presbyterian Church PO Box 491 Operating support 35-1479466 | 501c3 New Castle IN 47362 8,095 (2) First United Methodist Church 1324 Church St Operating support

(3) Friends of Memorial Park 5596 N CR 550 E Operating support Mooreland 82-0940304 501c3 IN 47360 5,041 (4) Grace United Methodist Church 1300 E Adams Dr Operating support Franklin IN 46131 35-1041916 | 501c3 70,000 (5) Healthy Communities of Henry County PO Box 921 Trail Development

18,303

22,291

14,559

35-0933547 | 501c3

35-1887164 | 501c3

35-1405253 | 501c3

(6) Henry County Expo Center PO Box 137 Building project IN 47362 82-4581011 | 501c3 New Castle 75,000 (7) Henry County Heart Society 1000 N 16th St Operating support

(8) Henry County Historical Society 606 S 14th St Operating support IN 47362

New Castle 23-7226249 | 501c3 9,847 (9) Henry County Hospital Foundation 1000 N 16th St Operating support

New Castle IN 47362 35-6042246 | 501c3 15,937 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table

IN 47362

IN 47362

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Community Foundation, County

Employer identification number 31-1170412

Inc.	9 11 10 0			90	\sim	3	1-1170412
Part I General Information on	Grants and Assistance						
 Does the organization maintain records to the selection criteria used to award the gr. Describe in Part IV the organization's proc 	ants or assistance?						Yes No
	tance to Domestic Organ ecipient that received more						vered "Yes" on Form 990,
1 (a) Name and address of organizati or government	on (b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) Henry County Humane Societ PO Box 1153							Operating support
New Castle IN 47		501c3	5,399				
(2) Henry County Saddle Club PO Box 5							Improve stalls
New Castle IN 47	7362 35-6050261	501c4	18,173				
(3) Henry County YMCA 300 Wittenbraker Ave							Recreation/Oper.
New Castle IN 47	7362 35-0873347	501c3	40,920				
(4) Honey Creek United Method: PO Box 39							Operating support
Middletown IN 47		501c3	19,020				
(5) Hoosier Gym Community Cent 355 N Washington St							Operating support
Knightstown IN 46	5148 35 - 1891029	501c3	18,400				
(6) Hope Initiative 1415 Alabama St	27, 0668407	E01-3	112 500				Video production
New Castle IN 47	7362 27-0668407	20163	112,500				
(7) Interlocal CAP PO Box 449							Designated Dist.
New Castle IN 47	7362 35-1116629	501c3	8,336				
(8) Ivy Tech Foundation 345 S. High Street Fisher	Building						Medical Wing
Muncie IN 47	7302 23-7073977	501c3	100,000				
(9) Kennard VFD							
PO Box 153							Public Service
Kennard IN 47	35-1599149	GOV	8,220				
2 Enter total number of section 501(c)(3) an	d government organizations listed	I in the line	1 table				>
3 Enter total number of other organizations I	Satural Santhar Sana 4 talala						_

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

Open to Public

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

▶ Go to www.irs.gov/Form990 for the latest information.

County Community Foundation,

Inspection

OMB No. 1545-0047

31-1170412 Tnc. Part I General Information on Grants and Assistance 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part II Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (a) Name and address of organization (d) Amount of cash (f) Method of valuation (b) EIN (e) Amount of (h) Purpose of grant 1 (q) Description of section (book, FMV, appraisal, or government grant noncash assistance noncash assistance or assistance (if applicable) other) (1) Little Red Door Cancer Agency 2311 W. Jackson St Operating support 35-0914096 | 501c3 Muncie IN 47303 7,633 (2) Middletown Chuch of the Nazarene 698 N 5th St Playground Middletown IN 47356 35-6279466 | 501c3 33,000 (3) Middletown Fall Creek Public Librar 780 High Street Civic Middletown IN 47356 GOV 8,500 (4) Mooreland Free Fair, Inc. 8043 E CR 450 N Fencing Mooreland IN 47360 31-0966264 | 501c3 22,491 (5) New Castle Breakfast Optimists 711 South 11th St Victory Lane Camp New Castle 35-1949875 | 501c4 IN 47362 8,000 (6) New Castle Community School Corp 322 Elliott Ave Playgrounds & maint. New Castle IN 47362 35-6002688 7,214 (7) New Castle EMS 1315 I Ave Operating support New Castle 35-6001134 GOV 13,001 (8) New Castle Evening Kiwanis PO Box 93 Operating support New Castle IN 47362 35-6072039 | 501c3 5,693 (9) New Castle F & AM Lodge #91 PO Box 381 Operating support New Castle IN 47362 61-1504723 | 501c8 14,044 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 3 Enter total number of other organizations listed in the line 1 table

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

Open to Public Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

▶ Go to www.irs.gov/Form990 for the latest information.

enry County Community Foundation,

Employer identification number 31 – 1170412

						•	
Part I General Information on Grants and	d Assistance					·	
 Does the organization maintain records to substantiate the selection criteria used to award the grants or assistated. Describe in Part IV the organization's procedures for more than the procedure of the procedure. 	nce?			eligibility for the grant	ts or assistance, ar	nd	Yes No
Part II Grants and Other Assistance to D				overnments. Com	nplete if the org	anization answ	vered "Yes" on Form 990.
Part IV, line 21, for any recipient that							,
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) New Castle Fire Department							
229 N Main St							Public Service
New Castle IN 47362	35-6001134	GOV	20,383				
(2) New Castle High School 801 Parkview Dr							Non Classed
New Castle IN 47362	35-6002688	GOV	7,053				Non Classed
(3) New Castle Little League	33 0002000	1001	7,7033				
2800 Lakeview Dr							Operating support
New Castle IN 47362	35-6044091	501c3	15,624				
(4) New Castle Main Street Inc			_				
1090 W CR 100 S							Operating support
New Castle IN 47362	47-2371890	501c3	12,500				
(5) New Castle-Henry County Public							
PO Box J 376 S 15th St							Operating support
New Castle IN 47362	35-6001959	501c3	17,036				
(6) Safe at Home							
101 S Main St							Operating support
New Castle IN 47362	35-2137019	501c3	6,900				
(7) Salvation Army							
PO Box 571							Operating support
New Castle IN 47362	35-0868167	501c3	16,290				
(8) Second Harvest Food Bank of							_
6621 N Old SR 3	.						Food support
Muncie IN 47303	31-1111795	510c3	11,550				
(9) Southwest District Ambulance							
PO Box 11		E01 - 2	10 000				Protective equipment
Knightstown IN 46148	35-2016516	•					
2 Enter total number of section 501(c)(3) and government	organizations listed	d in the line	1 table				•
3 Enter total number of other organizations listed in the lin	e 1 table						▶

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public

Inspection

Department of the Treasury Internal Revenue Service Name of the organization

County Community Foundation,

Employer identification number 31-1170412

							,
Part I General Information on Grants and	d Assistance					•	
 Does the organization maintain records to substantiate the selection criteria used to award the grants or assistated. Describe in Part IV the organization's procedures for more than the procedure of the procedure. 	ince?			eligibility for the grant	ts or assistance, ar	nd	Yes No
Part II Grants and Other Assistance to D				overnments. Com	nplete if the ora	anization answ	vered "Yes" on Form 990.
Part IV, line 21, for any recipient that							
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) Spiceland Preservation and Tourism	n	, ,,,	-		,		
PO Box 453							Operating support
Spiceland IN 47385	38-2022394	501c3	10,338				
(2) Town of Spiceland							
PO Box 386							Designated distrib.
Spiceland IN 47385	35-6001205	GOV	5,305				
(3) Trinity Christian School Foundation 6701 University Ave	on.						Philanthrapy
Lubbock TX 79413	26-2981264	501c3	30,000				
(4) Turning Point Life Center 2263 Indiana Ave			-				Education
New Castle IN 47362	26-0492465	501c3	33,000				
(5) Victory Lane Camp 1912 Bundy Ave							Operating support
New Castle IN 47362	45-5088581	501c3	15,336				
(6) Youth Opportunity Center 3700 W Kilgore Ave Muncie IN 47304	35-1805697	501c3	8,245				Residential program
(7)		30200	0,213				
(8)							
(9)							
 Enter total number of section 501(c)(3) and government Enter total number of other organizations listed in the lin 		d in the line	1 table				<u> </u>

Schedule I	(Form 990) (2021) Henry County	Community F	oundation, 3	1-1170412		Page 2		
Part III	Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.							
	Part III can be duplicated if additional space is needed.							
	(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance		
1 Scho	olarships	299	480,740		Dy			
2								
3								
_4								
5								
6								
7								
Part IV	Supplemental Information. Prov	vide the information re	equired in Part I, line	2; Part III, column (b)); and any other additional	information.		
See	Schedule I Supplemental	l Information	Worksheet					

3615 11/11/2022 1:51 PM						
SCHEDULE I		2021				
(Form 990)	For calendar year 202		_	, and ending	Employer identif	ification number
Name of the organization	Henry County Inc.	Community	Foundation,		31-1170)412
Part I, Li	ne 2 - Proced	ures for Mo	onitoring th	ne Use of Gr	ant Funds	у
The grant	application p	rocess star	ts with a v	workshop tha	t must be	attended
by one pers	son from each	organizati	on or agend	y applying	for a gra	nt. This
is followed	d by a grant	application	n process.	After the gr	ant appli	cations
are receive	ed, they are	turned over	to a member	er of the gr	ants comm	ittee who
does a site	e visit to se	e the organ	nization and	d/or program	and to s	peak to
the person	in charge as	to the gra	ant. This co	ommittee mem	ber then	meets with
the total	grant committe	ee and make	es recommeda	tions for t	he grant	or reasons
the grant	is not worthy	of recomme	endation. Th	ne committee	then vot	es and
those recor	mmendations ar	re taken to	the Board	of Director	s for fin	al
approval.						

28615 11/11/2022 1:51 PM

SCHEDULE M (Form 990)

Noncash Contributions

2021

OMB No. 1545-0074

Open To Public Inspection

Department of the Treasury Internal Revenue Service

▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Name	of the organization		Inch	octio	Employer identification 31-117041			
Pa	rt I Types of Property		11130			7/		
	турос с. поролу	(a) Check if applicable	(b) Number of contributions or items contributed	Noncash contribution amounts reported on	(d) Method of determining noncash contribution amo			
		арріїсавіс	items contributed	Form 990, Part VIII, line 1g	noncast continuation and			
1	Art — Works of art							
2	Art — Historical treasures							
3	Art — Fractional interests							
4	Books and publications							
5	Clothing and household goods							
6	Cars and other vehicles							
7	Boats and planes							
8	Intellectual property							
9	Securities — Publicly traded	X	5	177,662	Avg high/low date	∍ of	i gi	Lft
10	Securities — Closely held stock							
11	Securities — Partnership, LLC,							
	or trust interests							
12	Securities — Miscellaneous							
13	Qualified conservation							
	contribution — Historic							
	structures							
14	Qualified conservation							
	contribution — Other							
15	Real estate — Residential							
16	Real estate — Commercial							
17	Real estate — Other							
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies							
21	Taxidermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts							
25	Other ►()							
26	Other ►()							
27	Other ▶()							
28	Other ►(
29	Number of Forms 8283 received by	•						
	which the organization completed F	orm 8283,	Part V, Donee Acknowle	edgement	29		· ·	
							Yes	No
30a	During the year, did the organization 28, that it must hold for at least three				_			
	to be used for exempt purposes for	•			•	30a		х
b	If "Yes," describe the arrangement i		g panear					
31	Does the organization have a gift ac		policy that requires the re	eview of any nonstandard				
				•		31	х	
32a	Does the organization hire or use the							
			_			32a		х
b	If "Yes," describe in Part II.							
33	If the organization didn't report an a	mount in co	olumn (c) for a type of pr	operty for which column (a) is checked,			
	describe in Part II		() 21		•			

Schedule M (Fo	orm 990) 2021	Henry	County	Communi	ty Fou	ndation	<u>, 31-11</u>	70412	Page 2
Part II									3, and whether
	the orga	nization is	reporting in	Part I, colun	nn (b), the	number of o	contributions,	the number of	items received,
	or a con	ndination o	t dotn. Also	complete thi	s part for a	ny additiona	al information	•	
	Pr	ıhl		Ins	ne	cti	on	Co	nv
	I	1.1					V .II		,

SCHEDULE O (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047

Department of the Treasury
Internal Revenue Service

Department of the Treasury

Depa

Open to Public Inspection

Name of the organization

Henry County Community Foundation, Inc.

Employer identification number 31-1170412

Form 990 - Organization's Mission

The Henry County Community Foundation, Inc. is a public trust which secures permanent funds for philanthropic purposes. Its mission is to help where the needs are greatest and benefits to the community and its citizens are most substantial; to provide public spirited donors a vehicle for using their gifts in the best possible way now and in the future as conditions inevitably change; and to provide excellent stewardship of those gifts which it receives.

Form 990, Part III, Line 4d - All Other Accomplishments
Other miscellaneous program services funded by the Foundation during 2021.

Form 990, Part VI, Line 11b - Organization's Process to Review Form 990

Audited financial statements are reviewed with the governing board and the auditor. The Form 990 is reviewed by the Executive Director and the accountant.

Form 990, Part VI, Line 12c - Enforcement of Conflicts Policy

The Foundation monitors and enforces compliance at monthly board meetings as part of the agenda.

Form 990, Part VI, Line 15a - Compensation Process for Top Official

The process for determining compensation of the Executive Director is

governed and approved by the Board of Directors on an annual basis. The

Executive Director performs the review for all other Foundation personnel

Schedule O (Form 990) 2021 Page 2 Employer identification number Name of the organization Henry County Community Foundation, 31-1170412 on an annual basis prior to annual audit. Form 990, Part VI, Line 19 Governing Documents Disclosure Explanation Henry County Community Foundation, Inc. makes its governing documents, conflict of interest policy and financial statements available to the public immediately upon request through the Foundation's office. Additionally, financial information is made available in its annual report which is widely distributed to the public via mailings and other means of disbursement, as well as on the Foundation's website. The Foundation's Form 990 is available online at www.guidestar.org. A link to www.guidestar.org is on the Foundation's website. Form 990 is also immediately available upon request through the Foundation's office. Form 990, Part XI, Line 9 - Other Changes in Net Assets Explanation Change in value of split interest agreement **-14,853** Agency Fund Revenue -172,757Agency Fund Expenses 35,700 Total

OMB No. 1545-0047 **Exempt Organization Business Income Tax Return** Form **990-T** (and proxy tax under section 6033(e)) For calendar year 2021 or other tax year beginning ______, and ending _____ Open to Public Inspection ▶ Go to www.irs.gov/Form990T for instructions and the latest information. Department of the Treasury for 501(c)(3) Internal Revenue Service Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3). Organizations Only Check box if Name of organization Check box if name changed and see instructions.) D Employer identification number address changed. Henry County Community Foundation, Exempt under section 31-1170412 Print X 501(**C**)(or Number, street, and room or suite no. If a P.O. box, see instructions. E Group exemption number (see instructions) PO Box 6006 Type 408(e) 220(e) City or town, state or province, country, and ZIP or foreign postal code 530(a) 408A New Castle IN 47362-6006 Check box if 57,391,298 Book value of all assets at end of year. an amended return. Check organization type ▶ X 501(c) corporation 501(c) trust 401(a) trust Other trust Check if filing only to ▶ Claim credit from Form 8941 Claim a refund shown on Form 2439 Check if a 501(c)(3) organization filing a consolidated return with a 501(c)(2) titleholding corporation Enter the number of attached Schedules A (Form 990-T) During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? Yes X If "Yes," enter the name and identifying number of the parent corporation ▶ 765-529-2235 The Organization The books are in care of ▶ Telephone number ▶ Part I **Total Unrelated Business Taxable income** Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions) 2 2 Reserved 3 Add lines 1 and 2 Charitable contributions (see instructions for limitation rules) 4 Total unrelated business taxable income before net operating losses. Subtract line 4 from line 3 5 Deduction for net operating loss. See instructions 6 7 Total of unrelated business taxable income before specific deduction and section 199A deduction. Subtract line 6 from line 5 7 8 Specific deduction (generally \$1,000, but see instructions for exceptions) 8 1,000 Trusts. Section 199A deduction. See instructions 9 Total deductions. Add lines 8 and 9 1,000 10 10 11 Unrelated business taxable income. Subtract line 10 from line 7. If line 10 is greater than line 7, enter zero 11 Part II Tax Computation Organizations taxable as corporations. Multiply Part I, line 11 by 21% (0.21) Trusts taxable at trust rates. See instructions for tax computation. Income tax on the amount on Schedule D (Form 1041) Part I, line 11 from: Tax rate schedule or Proxy tax. See instructions 3 3 Other tax amounts. See instructions 4 4

Alternative minimum tax (trusts only)

Tax on noncompliant facility income. See instructions

Total. Add lines 3 through 6 to line 1 or 2, whichever applies

5

5

6

Form	990-	_{-T (2021)} Henry County Community Found	dation,	31-1170412	2				Pa	age 2
Pa	rt II			T T						
1a	Fore	eign tax credit (corporations attach Form 1118; trusts attach Form 111	6)	1a						
b		er credits (see instructions)		1b						
С		eral business credit. Attach Form 3800 (see instructions)		1c						
d	Cred	dit for prior year minimum tax (attach Form 8801 or 8827)		1d						
е	Tota	al credits. Add lines 1a through 1d				1e				
2		tract line 1e from Part II, line 7		'IAN		2				
3	Othe	er amounts due. Check if fror Form 4255 Form 8611	Form 8697	Form 8866				' V		
		Other (attach statement)				3				
4	Tota	al tax. Add lines 2 and 3 (see instructions). Check if includes tax	previously de	eferred under						
	sect	ion 1294. Enter tax amount here		>		. 4				0
5	Curi	rent net 965 tax liability paid from Form 965-A, Part II, column (k)				5				
6a		ments: A 2020 overpayment credited to 2021		6a						
b	202	1 estimated tax payments. Check if section 643(g) election applies	▶ □	6b						
С		deposited with Form 8868		6c						
d	Fore	eign organizations: Tax paid or withheld at source (see instructions)		6d						
е		kup withholding (see instructions)		6e						
f	Cred	dit for small employer health insurance premiums (attach Form 8941)		6f						
g										
		er credits, adjustments, and payments: Form 2439 Form 4136 Other	Total >	6g						
7	Tota	al payments. Add lines 6a through 6g				7				
8	Esti	mated tax penalty (see instructions). Check if Form 2220 is attached			▶ [8				
9	Tax	due. If line 7 is smaller than the total of lines 4, 5, and 8, enter amount	nt owed			▶ 9				0
10	Ove	rpayment. If line 7 is larger than the total of lines 4, 5, and 8, enter a	mount overpai	id		▶ 10				
<u>11</u>		er the amount of line 10 you want: Credited to 2022 estimated tax		Refur	ded	11				
_ Pa	rt I\	Statements Regarding Certain Activities and Ot	her Inform	nation (see instruction	ns)					
2 3 4 5	over Find here Duri forei If "Y Ente show Part Posi	ny time during the 2021 calendar year, did the organization have an interaction account (bank, securities, or other) in a foreign country? It is a financial account (bank, securities, or other) in a foreign country? It is a financial accounts. If "Yesten Form 114, Report of Foreign Bank and Financial Accounts. If "Yesten Form 114, Report of Foreign Bank and Financial Accounts. If "Yesten Form 114, Report of Foreign Bank and Financial Accounts. If "Yesten Form 114, Report of Foreign Bank and Financial Accounts. If "Yesten Form 114, Report of Foreign Bank and Financial Accounts. If "Yesten Form 114, Report of Foreign Bank and Financial Accounts. If "Yesten Form 114, Report of Foreign Bank and Financial Accounts. If "Yesten Form 114, Report of Foreign Bank and Financial Accounts? If "Yesten Form 114, Report of Foreign Bank and Financial Accounts. If "Yesten Form 114, Report of Foreign Bank and Financial Accounts? If "Yesten Form 114, Report of Foreign Bank and Financial Accounts? If "Yesten Foreign Bank and Financial Account	f "Yes," the or is," enter the r s it the granto x year Do not inc wn here by ar ost-2017 NOL	ganization may have to name of the foreign court of, or transferor to, a clude any post-2017 Nony deduction reported o carryovers. Don't redu	file intry \$ DL cain ceetions.	rryover DL carryov				x
_	<u></u>		\$							
6a b <u></u>	Did If 6a expl	the organization change its method of accounting? (see instructions) a is "Yes," has the organization described the change on Form 990, 99 ain in Part V	90-EZ, 990-PF	, or Form 1128? If "No	,		· · · · · · · · · · · · · · · · · · ·			<u> </u>
Pa	rt V	Supplemental Information								
Sig Hei	n e	Under penalties of perjury, I declare that I have examined this return, including accompanying scheen true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information. President IV, line 6b. Also, provide any other and other and other accompanying scheen true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information.	dules and statement n of which preparer	ts, and to the best of my knowled	 Ige and	belief, it is	May with (see	the IRS dithe prepare instruction	er shown s)? —	s return below
		Signature of officer Date Title Print/Type preparer's name Preparer's signature		n	ate	Ch1		PTIN		
Paid	ı					Check self-emp	ш "			
	arer	Thomas A. Roberts Thomas		[1]	/11/ 	irm's EIN)4-3	587	795
	Only				+	IIII S EIN F		, <u>.</u>	<i>557</i> (<u>, , , , , , , , , , , , , , , , , , , </u>
J36	Jin)	Firm's address Muncie, IN 47308-0042			P	hone no.	765	5-28	4-7	554
		· · · · · · · · · · · · · · · · · · ·								

SCHEDULE A (Form 990-T)

Unrelated Business Taxable Income From an Unrelated Trade or Business

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

501(c)(3) Organizations Only

Department of the Treasury Internal Revenue Service

▶Go to www.irs.gov/Form990T for instructions and the latest information.

Open to Public Inspection for

	Name of the organization Name of the organization Name of the organization Name of the organization Name of the organization	C	tion	\downarrow	B Employ 31-11		ntification n	umber
C	Involuted hypinger patiety and (and instructions) > 525990				D. Coguer	7	1 of	1
<u>. </u>	Unrelated business activity code (see instructions) ▶ 525990				D Sequer	ice.	1 01	
E I	Describe the unrelated trade or business Unrelated Busines	ss A	Activity					
	art I Unrelated Trade or Business Income		(A) Income		(B) Expens	ses	(C) Ne	et
1a	Gross receipts or sales							
b	Less returns and allowances c Balance	1c						
2	Cost of goods sold (Part III, line 8)	2						
3	Gross profit. Subtract line 2 from line 1c	3		\perp				
4a	Capital gain net income (attach Sch D (Form 1041 or Form							
	1120)). See instructions	4a		\perp				
b	Net gain (loss) (Form 4797) (attach Form 4797). See							
	instructions	4b						
С	Capital loss deduction for trusts	4c						
5	Income (loss) from a partnership or an S corporation (attach							
	statement) See Stmt 1	5	4,14	9				4,149
6	Rent income (Part IV)	6		+				
7	Unrelated debt-financed income (Part V)	7		+				
8	Interest, annuities, royalties, and rents from a controlled							
	organization (Part VI)	8		+				
9	Investment income of section 501(c)(7), (9), or (17)							
	organizations (Part VII)	9		+				
10	Exploited exempt activity income (Part VIII)	10		+				
11	Advertising income (Part IX)	11		+				
12	Other income (see instructions; attach statement)	12	4 14	_				4 140
13	Total. Combine lines 3 through 12	13	4,14	_	Da almatia			4,149
Pa	art II Deductions Not Taken Elsewhere See instructions fo	r IIITIILa	ations on deduc	lions	. Deductio	ons mu	ist be	
	directly connected with the unrelated business income					T 4 T		
1	Compensation of officers, directors, and trustees (Part X)					2		
2	Salaries and wages					3		
3 4	Repairs and maintenance					4		
5	Bad debts Interest (attach statement), See instructions					5		
6	Interest (attach statement). See instructions Taxes and licenses					6		
7						-		
8	Depreciation (attach Form 4562). See instructions Less depreciation claimed in Part III and elsewhere on return					8b		0
9	Dentation					9		
10	Contributions to deferred compensation plans					10		
11						11		
12						12		
13	Excess exempt expenses (Part VIII) Excess readership costs (Part IX)					13		
14	Other deductions (attach statement)					14		
15	Total deductions. Add lines 1 through 14					15		
16	Unrelated business income before net operating loss deduction. Subtract line 1					'		
. •	column (C)					16		4,149
17	Deduction for net operating loss. See instructions					17		4,149
	0 14 14 14 14 14 14 14 14 14 14 14 14 14					40		

For Paperwork Reduction Act Notice, see instructions.

Unrelated business taxable income. Subtract line 17 from line 16

Schedule A (Form 990-T) 2021

						Foundation,	31-1170412	Page 2
Par		Cost of Good				nventory valuation >		T
1	Invento	ory at beginning of ye	ear				1	
2	Purcha	ases					2	
3	Cost of	f labor					3_	
4	Additio	nal section 263A co	sts (attach sta	atement)			4	
5	Other	costs (attach stateme	ent)			action	5	
	Total.	Add lines 1 through	5				6	
7	Invento	ory at end of year		Z <u>.</u> . 				Y
8						ne 2		
9							organization?	Yes No
Par						Property Leased wi		
1		ption of property (pro 	perty street a	laaress, city, si	tate, ZIP code). Che	ck if a dual-use. See ins	tructions.	
	<u>*</u> Н							
	ЪН							
	ъΗ							
					Α	В	С	D
2	Rent re	eceived or accrued					-	
		personal property (if t	the percentag	e of				
_		r personal property is						
		t more than 50%)						
b		eal and personal property						
		age of rent for personal	•	ds				
	-	if the rent is based on p						
С	Total re	ents received or acci	rued by prope	erty.				
	Add lin	nes 2a and 2b, colum	nns A through	D				
3	Total re	ents received or accr	rued Add line	2c columns A	through D. Enter he	ere and on Part I, line 6,	column (Δ)	
Ū					Tanough D. Enter he	or and on rait i, into o, t	501diffiif (71)	
4		ons directly connected v						
	in lines	2(a) and 2(b) (attach sta	atement)					
5	Total	deductions. Add line	e 4 columns A	through D. Er	nter here and on Par	t I, line 6, column (B)	•	
Par					(see instructions			
1					,	. Check if a dual-use. Se	oo instructions	
•	A	 	u property (sti	reet address, t	nty, state, Zii code)	. Offeck if a dual-use. Se	e instructions.	
	вH							
	c \sqcap							
	ĎН							
					Α	В	С	D
2	Gross	income from or alloc	able to debt-					
	finance	ed property						
3		ons directly connected v						
	to debt-	-financed property						
		nt line depreciation (a						
b	Other	deductions (attach s	tatement)					
С		deductions (add lines						
		ns A through D)						
4		of average acquisition of						
		-financed property (attac						
5	_	ge adjusted basis of						
_		ed property (attach s						
6		line 4 by line 5			%	%	%	%
7	Gross ir	ncome reportable. Multip	bly line 2 by line	6				
8	Total o	gross income (add l	line 7, column	s A through D). Enter here and on	Part I, line 7, column (A)	>	
9		e deductions. Multiply lir						
						and an Dart Llina 7	umn (B)	ı
10						and on Part I, line 7, colu		
11	Total	dividends-received	deductions i	included in line	10		<u></u>	

	(Form 990-T) 2021								-117041		Page
Part VI	Interest, Ar	nuities, Ro	yalties, and	Rents	s from (Controlled					
							Exempt	Control	ed Organiza	tion	
	1. Name of controlled	d	2. Employ		3. Net	unrelated	4. Total of sp	ecified	5. Part of co	olumn 4	6. Deductions directly
	organization		identificati			ne (loss)	payments n	nade	that is includ		connected with
			number		(see in	structions)			controlling org		income in column 5
	-	- -					-		gross in	, control	
(1)	-				LAY					Δ	
(2)										\cup	V V
(3)											
(4)											
-		_		Nonexer	npt Contro	olled Organiz	zations				
7.	Taxable income		unrelated			f specified		. Part of col		1	1. Deductions directly
			ne (loss) nstructions)		paymen	ts made		t is included olling orga			connected with income in column 10
		(See ii	istractions)				Conti	gross inco		·	income in column 10
		-						-		 	
											
											
(3)											
(4)							٨ ما ما	aalumana E	and 10		Add columns 6 and 11.
								columns 5 r here and o			nter here and on Part I,
								ne 8, colum		-	line 8, column (B)
								,	,		. , ,
	Investment						<u>▶ </u>	/ooo in	otructions)		
Part VII		Income of						ſ			
	1. Description of ir	ncome	2. /	Amount of i	ncome		ductions connected		 Set-asides ttach statement) 		5. Total deductions and set-asides
						1	statement)	(a	llacii statement)		(add columns 3 and 4)
<i></i>						(*******				_	
										_	
(2)											
(3)											
(4)			Add a	mounts in o	rolumn 2						Add amounts in column 5.
				here and o							Enter here and on Part I,
			lir	ne 9, colum	n (A)						line 9, column (B)
Totalo											
Part VIII	Evaloited F	xempt Activ	vity Income	Otho	r Than	Advorticir	a Income	(soo ir	netructione'		
			vity income	, Othe	i illali	Auvertisii	ig income	(366 11	isii uciioi is		
	ription of exploited a		rada ar busina	oo Entoi	horo and	on Dort L lin	20 10 column	(Δ)		2	
	s unrelated business nses directly connec									2	
•	IO saluma (D)	•						•		3	
	ncome (loss) from u	nrolated trade of								- 	
	` ,					•	•			4	
	5 through 7	tv that is not ur								5	
	s income from activi		on line F						I	6	
	nses attributable to						omount on lin			-	
7 Exce	ss exempt expenses	s. Sudtract line	o nom ime 6, t	out do no	or enter mo	ore than the	amount on IIn	е		1	

Schedule A (Form 990-T) 2021

4. Enter here and on Part II, line 12.

28615 Henry County Community Foundation, 31-1170412 **Federal Statements** 11/11/2022 1:50 PM 31-1170412 FYE: 12/31/2021 Form 990-T, Part IV, Line 5 - Post 2017 NOL Carryover Amounts Available Activity Description **UBIT Num** Carryover Unrelated Business Activity 525990 67,226 67,226 Total

28615 Henry County Community Foundation, 31-1170412 **Federal Statements**

FYE: 12/31/2021

31-1170412

Unrelated Business Activity
Statement 1 - Schedule A (990T), Part I, Line 5 - Income (Loss) from Partnerships or S-Corps

Name of Partnership or S-Corp	 Gross Income	Direct Deductions (Pa		Net Income
Adamas	\$	\$	\$	
Davidson				
FEG I	27,760			27,760
FEG II	-15,775			-15,775
Sig Guff				
Truebridge V	-23			-23
Ironsides Direct Investment V	-1,837			-1,837
Ironsides Partnership Fund V	-2,134			-2,134
Ironsides Partnership Fund VI	-3,164			-3,164
Ironsides Co-Investment VI	-736			-736
Truebridge VII	 58			58
Total	\$ 4,149	\$	0 \$	4,149

Form **8949**

Sales and Other Dispositions of Capital Assets

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

2021

Attachment Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Henry

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Social security number or taxpayer identification number

Inc. 31-1170412

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

County Community Foundation,

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term to	ransactions not	reported to you	on Form 1099-B				
(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis. See the Note below	If you enter an enter a co	any, to gain or loss. amount in column (g), ode in column (f). parate instructions.	(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see <i>Column (e)</i> in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
FEG LT				355			
2 Totals. Add the amounts in negative amounts). Enter ea Schedule D, line 1b (if Bo) above is checked), or line 3	ich total here and incl A above is checked	ude on your), line 2 (if Box B		355			

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ▶ Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Part I U.S. Transferor Information (see instructions)	
Name of transferor	Identifying number (see instructions)
Henry County Community Foundation,	action (op//
Inc.	31-1170412
1 Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?
2 If the transferor was a corporation, complete questions 2a through 2d.	
a If the transfer was a section 361(a) or (b) transfer, was the transferor co	ntrolled (under section 368(c)) by
five or fewer domestic corporations?	Yes X No
b Did the transferor remain in existence after the transfer?	X Yes No
If not, list the controlling shareholder(s) and their identifying number(s).	
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated	return, was it the parent
corporation?	
If not, list the name and employer identification number (EIN) of the pare	ent cornoration
in not, not the name and employer identification number (Enty of the part	on corporation.
Name of parent corneration	CINI of parent corneration
Name of parent corporation	EIN of parent corporation
Name of parent corporation	EIN of parent corporation
	EIN of parent corporation Yes X No
d Have basis adjustments under section 367(a)(4) been made?	Yes X No
	Yes X No
 d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferor 	Yes X No
 d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. 	Yes X No eror (but is not treated as such under section 367),
 d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transf-complete questions 3a through 3d. 	Yes X No
 d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. 	Yes X No eror (but is not treated as such under section 367),
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d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regular securities market? Part II Transferee Foreign Corporation Information (see Instruction) SNYK, LTD 6 Address (including country)	EIN of partnership Pership assets? No Yes No No Hee instructions She Reference ID number (see instructions) She Reference ID number (see instructions)

Form 926 (Rev. 11-2018)		durity Community Found		31-11/	0412		Page 4
	nation Regardii	ng Transfer of Property (see ins	structions)				
Section A—Cash Type of property	(a) Date of transfer	(b) Description of property		(c) rket value on of transfer	(d) Cost or other basis	Gain recog	nized on
Cash	04/26/21	F15F 5139	4	5,106			
10 Was cash the on If "Yes," skip the	ly property transferre		Ctic)n	Cop	X Yes	☐ No
Section B—Other P	roperty (other th	an intangible property subject to	section 367(d))			
Type of property	(a) Date of transfer	(b) Description of property		(c) rket value on of transfer	(d) Cost or other basis	Gain recog transf	nized on
Stock and securities							
Inventory							
Other property (not listed under another category)							
Property with							
built-in loss							
Totals							
foreign corporation If "Yes," go to line b Was the transferor (including a branch If "Yes," continue c Immediately after transferee foreign If "Yes," continue d Enter the transferor 13 Did the transferor	of a foreign branch on? e 12b. or a domestic corpor to line 12c. If "No," the transfer, was the corporation? to line 12d. If "No," tred loss amount inc	(including a branch that is a foreign disre- ration that transferred substantially all of disregarded entity) to a specified 10%-ow- skip lines 12c and 12d, and go to line 13 be domestic corporation a U.S. sharehold skip line 12d, and go to line 13. luded in gross income as required under escribed in section 367(d)(4)?	egarded entity) tra the assets of a formed foreign corporate with respect to	oreign branch		Yes Yes Yes Yes Yes	No No No No No
Section C—Intangib	ole Property Subj	ject to Section 367(d)					
Type of property	(a) Date of transfer	(b) Description of property		(d) length price te of transfer	(e) Cost or other basis	Income in for year of (see insti	clusion transfer
Property described in sec. 367(d)(4)							
Totals							

14a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life			
	reasonably anticipated to exceed 20 years?		Yes	☐ No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		Yes	☐ No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section			
	1.367(d)-1(c)(3)(ii) for any intangible property?		Yes	No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		V	
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		"	
	Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$			
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any			
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	□No
	1.10 1.10 1.10 1.10 1.10 1.10 1.10 1.10	Ш		□
Supr	plemental Part III Information Required To Be Reported (see instructions)			
	(
<u> </u>				
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) ▶			
18	Indicate whether any transfer reported in Part III is subject to any of the following.			_
а	Gain recognition under section 904(f)(3)	L	Yes	X No
b	Gain recognition under section 904(f)(5)(F)		Yes	X No
С	Recapture under section 1503(d)	${ extstyle e$	Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	··	Yes	X No
20a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions		Yes	X No
	If "Yes," complete lines 20b and 20c.		J	
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶\$			
C	Did the domestic corporation not recognize gain or loss on the distribution of property because the	-		
C	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	□No
24		∟	162	□ NO
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions		Yes	X No

Form **926** (Rev. November 2018) Department of the Treasury

Return by a U.S. Transferor of Property

to a Foreign Corporation

• Go to www.irs.gov/Form926 for instructions and the latest information. ▶ Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

- 1	Revenue Service	► Attach to your income tax return	for the year of the transfer or distribution.	Sequence No. 128
Par	t I U.S. Trar	nsferor Information (see instructions)		
		Community Foundation,	identifying numb	ber (see instructions)
1	Is the transferee a spe	ecified 10%-owned foreign corporation that is not a	controlled foreign corporation?	Yes No
		corporation, complete questions 2a through 2d.		
		ection 361(a) or (b) transfer, was the transferor cor	trolled (under section 368(c)) by	
	five or fewer domestic			
		ng shareholder(s) and their identifying number(s).		Yes No
			Г	
	C	Controlling shareholder	ldentifying number	
	If the transferor was a	mambar of an affiliated aroun filing a consolidated	return was it the parent	
		member of an affiliated group filing a consolidated	·	. Yes No
	ii not, iist the name ar	nd employer identification number (EIN) of the pare	ni corporation.	
	Na	me of parent corporation	EIN of parent corporation	
	INA	me or parent corporation	Life of parent corporation	
	Have basis adiustmen	ts under section 367(a)(4) been made?		Yes No
	•			
	If the transferor was a complete questions 3a	partner in a partnership that was the actual transfe	for (but is not treated as such under section 367),	
		I of the transferor's partnership.		
		Name of partnership	EIN of partnership	
		Name of partiership	Eliv or partiership	
	Did the nartner nick ur	o its nro rata share of gain on the transfer of partner	I rship assets?	Yes No
		and the section between the this manter and to 0	Manip 43363:	Yes No
		g of an interest in a limited partnership that is regu		
		······		. Yes No
Par		ee Foreign Corporation Information (se		
	Name of transferee (fo		5a Identifying nur	nber, if any
		Consumer Holdings LTD	Fl. Deference ID o	
	Address (including co	••	5b Reference ID no	umber
	60 Cashel Street	, Level 4 Christchurch NZ 8013 New Zealand	(see instructions)	
7 (Country code of count	try of incorporation or organization (see instructions	;)	
	NZ		, 	
		ization (see instructions)		
	<u>Corporation</u>			
		gn corporation a controlled foreign corporation?		. X Yes No

Port III Inform		ing Transfer of Property (see in	o atrustion		U T I Z	rage 2
Part III Inform Section A—Cash	ation Regard	ing transfer of Property (see in	Structions	5)		
Type of	(a)	(b)		(c)	(d)	(e)
property	Date of transfer	Description of property		Fair market value on date of transfer	Cost or other basis	Gain recognized on transfer
Cash	12/31/21			2,925	Datio	uanoror
10 Was cash the only If "Yes," skip the re		rred? SOE	Ct	ion	Cop	X Yes No
Section B—Other Pro	operty (other t	han intangible property subject to	section	367(d))		
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and		Fisheria				
securities						
Inventory						
Other property (not listed under another category)						
Property with						
built-in loss						
Totals						
foreign corporation If "Yes," go to line b Was the transferor (including a branch If "Yes," continue to c Immediately after t transferee foreign If "Yes," continue to d Enter the transferor	12b. 12b. 12b. 13 a domestic corporation that is a foreign to line 12c. If "No, the transfer, was corporation? 13 o line 12d. If "No, the loss amount in transfer property	oration that transferred substantially all of disregarded entity) to a specified 10%-or skip lines 12c and 12d, and go to line 1: the domestic corporation a U.S. sharehold skip line 12d, and go to line 13. Included in gross income as required under described in section 367(d)(4)?	f the assets wned foreig 3. der with re	s of a foreign branch gn corporation? espect to the		Yes No Yes No Yes No Yes No
Section C—Intangible	e Property Sul	oject to Section 367(d)				
	(a)	(b)	(c)	(d)	(e)	(f)
Type of property	Date of transfer	Description of property	Useful life	Arm's length price on date of transfer	Cost or other basis	Income inclusion for year of transfer (see instructions)
					<u></u>	
Property described						
in sec. 367(d)(4)						
			-			
Tatala						
Totals						<u> </u>

14a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life			
	reasonably anticipated to exceed 20 years?		Yes	☐ No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		Yes	☐ No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section			
	1.367(d)-1(c)(3)(ii) for any intangible property?		Yes	No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		V	
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		"	
	Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$			
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any			
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	□No
	1.10 1.10 1.10 1.10 1.10 1.10 1.10 1.10	Ш		□
Supr	plemental Part III Information Required To Be Reported (see instructions)			
	(
<u> </u>				
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) ▶			
18	Indicate whether any transfer reported in Part III is subject to any of the following.			_
а	Gain recognition under section 904(f)(3)	L	Yes	X No
b	Gain recognition under section 904(f)(5)(F)		Yes	X No
С	Recapture under section 1503(d)	${ extstyle e$	Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	··	Yes	X No
20a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions		Yes	X No
	If "Yes," complete lines 20b and 20c.		J	
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶\$			
C	Did the domestic corporation not recognize gain or loss on the distribution of property because the	-		
C	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	□No
24		∟	162	□ NO
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions		Yes	X No

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ▶ Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Part I U.S. Transferor Information (see instructions)	
Name of transferor Henry County Community Foundation, Inc.	Identifying number (see instructions) 31-1170412
1 Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?
2 If the transferor was a corporation, complete questions 2a through 2d.	atralled (under costion 200(a)) by
a If the transfer was a section 361(a) or (b) transfer, was the transferor co five or fewer domestic corporations?	
b Did the transferor remain in existence after the transfer?	
If not, list the controlling shareholder(s) and their identifying number(s).	A 165
	T
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated	
corporation?	Yes X No
If not, list the name and employer identification number (EIN) of the pare	ent corporation.
Name of parent corporation	EIN of parent corporation
Name of parent corporation	EIN of parent corporation
Guidepost Growth Equity III	84-3683915
	84-3683915
Guidepost Growth Equity III d Have basis adjustments under section 367(a)(4) been made?	84-3683915 Yes X No
Guidepost Growth Equity III d Have basis adjustments under section 367(a)(4) been made?	84-3683915 Yes X No
Guidepost Growth Equity III d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferor	84-3683915 Yes X No
Guidepost Growth Equity III d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomatic complete questions 3a through 3d. a List the name and EIN of the transferor's partnership.	84-3683915 Yes X No eror (but is not treated as such under section 367),
Guidepost Growth Equity III d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomatic complete questions 3a through 3d.	84-3683915 Yes X No
Guidepost Growth Equity III d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomatic complete questions 3a through 3d. a List the name and EIN of the transferor's partnership.	84-3683915 Yes X No eror (but is not treated as such under section 367),
Guidepost Growth Equity III d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomal complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership	84-3683915 Yes X No eror (but is not treated as such under section 367), EIN of partnership
Guidepost Growth Equity III d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partnership.	84-3683915 Yes X No eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes No
Guidepost Growth Equity III d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partnership.	84-3683915 Yes X No eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes No Yes No
Guidepost Growth Equity III d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partnership that is regulated by the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing by the partner disposing the partner dispo	B4-3683915 Yes X No eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes No vership assets? Yes No vership No
Guidepost Growth Equity III d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomal complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partnership ts the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regular.	B4-3683915 Yes X No eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes No vership assets? Yes No vership No
Guidepost Growth Equity III d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomal complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partner c is the partner disposing of its entire interest in the partnership? d is the partner disposing of an interest in a limited partnership that is regulated as a limited part	B4-3683915 Yes X No eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes No vership assets? Yes No vership No
d Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferomal complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partner c is the partner disposing of its entire interest in the partnership? d is the partner disposing of an interest in a limited partnership that is regulated accurities market? Part II Transferee Foreign Corporation Information (so Antheneum Partners GMBH	B4-3683915 Yes X No eror (but is not treated as such under section 367), EIN of partnership Pership assets? Yes No vership No vership assets? Yes No vership No
Guidepost Growth Equity III d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomal complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partner c is the partner disposing of its entire interest in the partnership? d is the partner disposing of an interest in a limited partnership that is regular securities market? Part II Transferee Foreign Corporation Information (see Address (including country)	B4-3683915 Yes X No eror (but is not treated as such under section 367), EIN of partnership Pership assets? Yes No elarly traded on an established Yes No ee instructions) 5a Identifying number, if any 5b Reference ID number
Guidepost Growth Equity III d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partnership c list the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regusecurities market? Part II Transferee Foreign Corporation Information (SI) Antheneum Partners GMBH 6 Address (including country) Schonhauser Allee 7 Berlin	B4-3683915 Yes X No eror (but is not treated as such under section 367), EIN of partnership Pership assets? Yes No vership No vership assets? Yes No vership No
Guidepost Growth Equity III d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partnership c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regular securities market? Part II Transferee Foreign Corporation Information (SI) Antheneum Partners GMBH 6 Address (including country) Schonhauser Allee 7 Berlin Berlin GM 10119 Germany	B4-3683915 Yes X No eror (but is not treated as such under section 367), EIN of partnership Prship assets? Yes No No Idarly traded on an established Yes No ee instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)
Guidepost Growth Equity III d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partnership c list the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regusecurities market? Part II Transferee Foreign Corporation Information (SI) Antheneum Partners GMBH 6 Address (including country) Schonhauser Allee 7 Berlin	B4-3683915 Yes X No eror (but is not treated as such under section 367), EIN of partnership Prship assets? Yes No No Idarly traded on an established Yes No ee instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)
d Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferomal complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partner c is the partner disposing of its entire interest in the partnership? d is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (see Address (including country) Antheneum Partners GMBH 6 Address (including country) Schonhauser Allee 7 Berlin Berlin GM 10119 Germany 7 Country code of country of incorporation or organization (see instruction)	B4-3683915 Yes X No eror (but is not treated as such under section 367), EIN of partnership Prship assets? Yes No No Idarly traded on an established Yes No ee instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)
Guidepost Growth Equity III d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partnership c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (see Including country) Antheneum Partners GMBH 6 Address (including country) Schonhauser Allee 7 Berlin Berlin GM 10119 Germany 7 Country code of country of incorporation or organization (see instruction GM	B4-3683915 Yes X No eror (but is not treated as such under section 367), EIN of partnership Prship assets? Yes No No Idarly traded on an established Yes No ee instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)

Part III Informa		ing Transfer of Property (see inc			V-1-2		raye z
	ation Regard	ing Transfer of Property (see ins	tructions	5)			
Section A—Cash	(a)	(b)		(c)	(d)	(e)	
Type of property	Date of	Description of		Fair market value on	Cost or other	Gain recognize	d on
Cash	transfer 12/31/21	property		date of transfer 4,051	basis	transfer	
10 Was cash the only	property transfer	cincha	Ct	ion	Cop	X Yes] No
Section B—Other Pro	perty (other t	han intangible property subject to s	ection	367(d))			
Type of	(a)	(b)		(c)	(d)	(e)	
property	Date of transfer	Description of property		Fair market value on date of transfer	Cost or other basis	Gain recognize transfer	d on
Stock and	transion	proporty		date of transfer	badio	transion	
securities							
Inventory							
Other property							
(not listed under							
another category)							
anounce category)							
Property with							
built-in loss							
Totals							
foreign corporation If "Yes," go to line 1 b Was the transferor (including a branch If "Yes," continue to c Immediately after the transferee foreign of If "Yes," continue to d Enter the transferre	2b. a domestic corporation that is a foreign line 12c. If "No," he transfer, was toporation? bline 12d. If "No," d loss amount in transfer property of	oration that transferred substantially all of the disregarded entity) to a specified 10%-own skip lines 12c and 12d, and go to line 13. The domestic corporation a U.S. shareholder skip line 12d, and go to line 13. Included in gross income as required under the described in section 367(d)(4)?	ne assets ned foreig er with re section 9	s of a foreign branch gn corporation? spect to the		YesYes	No No No
Section C—Intangible		oject to Section 367(d)	T ,.			/A	
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	Income inclus for year of tran (see instruction	sfer
	†		1				-
Property described			1				
in sec. 367(d)(4)							
			1				
			 				
			+				
Totala							
Totals				<u> </u>	<u> </u>	1	

14a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life			
	reasonably anticipated to exceed 20 years?		Yes	☐ No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		Yes	☐ No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section			
	1.367(d)-1(c)(3)(ii) for any intangible property?		Yes	No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		V	
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		"	
	Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$			
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any			
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	□No
	1.10 1.10 1.10 1.10 1.10 1.10 1.10 1.10	Ш		□
Supr	plemental Part III Information Required To Be Reported (see instructions)			
	(
<u> </u>				
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) ▶			
18	Indicate whether any transfer reported in Part III is subject to any of the following.			_
а	Gain recognition under section 904(f)(3)	L	Yes	X No
b	Gain recognition under section 904(f)(5)(F)		Yes	X No
С	Recapture under section 1503(d)	${ extstyle e$	Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	··	Yes	X No
20a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions		Yes	X No
	If "Yes," complete lines 20b and 20c.		J	
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶\$			
C	Did the domestic corporation not recognize gain or loss on the distribution of property because the	-		
C	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	□No
24		∟	162	□ NO
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions		Yes	X No

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ▶ Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

ı a	rt I U.S. Transferor Information (see instructions)	
He In	of transferor enry County Community Foundation,	Identifying number (see instructions) 31-1170412
	Is the transferee a specified 10%-owned foreign corporation that is not	a controlled foreign corporation?
	If the transferor was a corporation, complete questions 2a through 2d. If the transfer was a section 361(a) or (b) transfer, was the transferor co	ntrolled (under section 369(c)) by
	Did the transferor remain in existence after the transfer?	
	If not, list the controlling shareholder(s) and their identifying number(s).	
		T
	Controlling shareholder	Identifying number
	If the transferor was a member of an affiliated group filing a consolidated	
	corporation?	
	If not, list the name and employer identification number (EIN) of the par	ent corporation.
	Name of parent corporation	EIN of parent corporation
	Name of parent corporation	EIN of parent corporation
d	Name of parent corporation Have basis adjustments under section 367(a)(4) been made?	
3	Have basis adjustments under section 367(a)(4) been made?	Yes N
3	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d.	Yes N
3	Have basis adjustments under section 367(a)(4) been made?	Yes N
3	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d.	Yes N
3	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership.	eror (but is not treated as such under section 367),
3	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership.	eror (but is not treated as such under section 367),
3 a	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership.	eror (but is not treated as such under section 367), EIN of partnership
3 a 	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that was the actual transferory partnership.	eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes No
a b c d	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is reg	eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes No Yes
a b c d	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that is registed the partner disposing of an interest in a limited partnership that is registed.	Provided the section 367 of the
a b c d	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that is registed the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is registed securities market? Transferee Foreign Corporation Information (security)	eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes No Yes No Ularly traded on an established Yes No N
a b c d	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that is registed the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is registed securities market? Transferee Foreign Corporation Information (security in the partner disposance)	Provided the section 367 of the
a b c d	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is register. Transferee Foreign Corporation Information (some of transferee (foreign corporation) Antheneum Partners GMBH	eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes No Yes No Ularly traded on an established Yes No N
a b c d	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that is registed the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is registed securities market? Transferee Foreign Corporation Information (security in the partner disposance)	eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes Note and a stablished Yes Note e instructions) Sa Identifying number, if any
a b c d	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that is registed the partner disposing of its entire interest in the partnership that is registed that it is registed to transfere the partnership that is registed that it is market? Transferee Foreign Corporation Information (so Name of transferee (foreign corporation) Antheneum Partners GMBH Address (including country)	EIN of partnership ership assets? Yes No Hee instructions) 5a Identifying number, if any 5b Reference ID number
3 a b c d Pai	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that is the partner disposing of its entire interest in the partnership that is reg securities market? It II Transferee Foreign Corporation Information (so Name of transferee (foreign corporation) Antheneum Partners GMBH Address (including country) Schonhauser Allee 7 Berlin	eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes Note Ves Note Instructions 5a Identifying number, if any 5b Reference ID number (see instructions)
3 a b c d Pai 4	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is reg securities market? IT Transferee Foreign Corporation Information (some of transferee (foreign corporation) Antheneum Partners GMBH Address (including country) Schonhauser Allee 7 Berlin Berlin GM 10119 Germany	eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes Note Ves Note Instructions 5a Identifying number, if any 5b Reference ID number (see instructions)
3 a b c d Par 4 6	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is reg securities market? In the partner of partners of the partnership that is reg securities market? Transferee Foreign Corporation Information (some of transferee (foreign corporation) Antheneum Partners GMBH Address (including country) Schonhauser Allee 7 Berlin Berlin GM 10119 Germany Country code of country of incorporation or organization (see instruction)	eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes Note Ves Note Instructions 5a Identifying number, if any 5b Reference ID number (see instructions)
3 a b c d Par 4 6	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that is registered in the partner disposing of an interest in the partnership that is registered in the partnership that is registered in transferee Foreign Corporation Information (some of transferee (foreign corporation) Antheneum Partners GMBH Address (including country) Schonhauser Allee 7 Berlin Berlin GM 10119 Germany Country code of country of incorporation or organization (see instruction GM	EIN of partnership Ership assets? Pership assets. Pers

Part III Informa		ling Transfer of Property (see inst			7112		aye z
	ation Regard	ling Transfer of Property (see inst	tructions	5)			
Section A—Cash	(a)	(b)	$\overline{}$	(c)	(d)	(e)	
Type of property	Date of	Description of		Fair market value on	Cost or other	Gain recognized	d on
	transfer 12/31/21	property		date of transfer 20,825	basis	transfer	
Cash	12/31/21			20,023			
10 Was cash the only	property transfer	rred?	Gl		U 0	X Yes	No
If "Yes," skip the rea	mainder of Part I	III and go to Part IV.					
Section B—Other Pro		han intangible property subject to s	ection				
Type of	(a) Date of	(b) Description of		(c) Fair market value on	(d) Cost or other	(e) Gain recognized	d on
property	transfer	property		date of transfer	basis	transfer	
Stock and							
securities							
Inventory							
Other property							
(not listed under							
another category)							
			-+				
			-+				
			-+				
Property with			-+				
built-in loss							
Totals							
foreign corporation? If "Yes," go to line 1 b Was the transferor (including a branch If "Yes," continue to c Immediately after th transferee foreign of If "Yes," continue to d Enter the transferree	2b. a domestic corporation that is a foreign line 12c. If "No," the transfer, was accorporation? line 12d. If "No," do loss amount in transfer property	oration that transferred substantially all of the disregarded entity) to a specified 10%-own skip lines 12c and 12d, and go to line 13. the domestic corporation a U.S. shareholdent skip line 12d, and go to line 13. Included in gross income as required under sedescribed in section 367(d)(4)?	ne assets ned foreig er with re section 9	s of a foreign branch gn corporation? spect to the		YesYes	No No No
		bject to Section 367(d)					
	(a)	(b)	(c)	(d)	(e)	(f)	
Type of	Date of	Description of	Useful	Arm's length price	Cost or other	Income inclusi	
property	transfer	property	life	on date of transfer	basis	for year of trans	
			+			(000 mondone	,,,,,
			+				
			+				
			+				
Property described							
in sec. 367(d)(4)						1	
,							
Totals							

14a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life			
	reasonably anticipated to exceed 20 years?		Yes	☐ No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		Yes	☐ No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section			
	1.367(d)-1(c)(3)(ii) for any intangible property?		Yes	No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		V	
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		"	
	Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$			
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any			
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	□No
	1.10 1.10 1.10 1.10 1.10 1.10 1.10 1.10	Ш		□
Supr	plemental Part III Information Required To Be Reported (see instructions)			
	(
<u> </u>				
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) ▶			
18	Indicate whether any transfer reported in Part III is subject to any of the following.			_
а	Gain recognition under section 904(f)(3)	L	Yes	X No
b	Gain recognition under section 904(f)(5)(F)		Yes	X No
С	Recapture under section 1503(d)	${ extstyle e$	Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	··	Yes	X No
20a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions		Yes	X No
	If "Yes," complete lines 20b and 20c.		J	
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶\$			
C	Did the domestic corporation not recognize gain or loss on the distribution of property because the	-		
C	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	□No
24		∟	162	□ NO
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions		Yes	X No

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ▶ Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Sequence No. 128

Part I U.S. Transferor Information (see instructions)							
Name of transferor Henry County Community Foundation, Inc. Identifying number (see instructions)							
1 Is the transferee a specified 10%-owned foreign corporation that is not	a controlled foreign corporation?	X No					
2 If the transferor was a corporation, complete questions 2a through 2d.	ata-llad (and an anation OCC(a)) but						
a If the transfer was a section 361(a) or (b) transfer, was the transferor co- five or fewer domestic corporations?		X No					
b Did the transferor remain in existence after the transfer?		No					
If not, list the controlling shareholder(s) and their identifying number(s).							
Controlling shareholder	Identifying number						
c If the transferor was a member of an affiliated group filing a consolidate corporation?	·	☐ No					
If not, list the name and employer identification number (EIN) of the par							
Name of parent corporation	EIN of parent corporation						
d Have basis adjustments under section 367(a)(4) been made?	Yes	X No					
 3 If the transferor was a partner in a partnership that was the actual trans complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. 		<u></u>					
	FINI of a coto cooking						
Name of partnership	EIN of partnership						
b Did the partner pick up its pro rata share of gain on the transfer of partr	ership assets? Yes	No					
c Is the partner disposing of its entire interest in the partnership?	Yes	No					
d Is the partner disposing of an interest in a limited partnership that is reg	ularly traded on an established						
securities market?		No					
Part II Transferee Foreign Corporation Information (s	·						
4 Name of transferee (foreign corporation) Cazoo Holdings Limited	5a Identifying number, if any						
6 Address (including country)	5b Reference ID number						
41 Chalton St London	(see instructions)						
London UK NW1 1JD Great Britai	,						
7 Country code of country of incorporation or organization (see instruction UK	is)						
8 Foreign law characterization (see instructions)							
9 Is the transferee foreign corporation a controlled foreign corporation?	Yes	X No					

Form 926 (Rev. 11-2018)	Henry C	county Community Found	atio	n, 31-1170	J412	Page 2
Part III Informa	tion Regard	ling Transfer of Property (see instr	ructions	3)		
Section A—Cash						
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	01/01/2			984		
10 Was cash the only p			Ct	ion	Cor	X Yes No
Section B—Other Prop	perty (other t	than intangible property subject to se	ection 3	367(d))		
Type of	(a)	(b)		(c)	(d)	(e)
property	Date of transfer	Description of property		Fair market value on date of transfer	Cost or other basis	Gain recognized on transfer
Stock and	transier	property		date of transier	busis	transier
securities						
Inventory						
04						
Other property						
(not listed under						
another category)						
Property with						
built-in loss						
Totals						
recognition agreeme 12a Were any assets of foreign corporation? If "Yes," go to line 12 b Was the transferor a (including a branch to If "Yes," continue to c Immediately after the transferee foreign could If "Yes," continue to d Enter the transferred 13 Did the transferor	a foreign brance 2b. a domestic corporation that is a foreign line 12c. If "No, that is a foreign line 12d. If "No, that is a foreign line 12d. If "No, that is a foreign line 12d. If "No that is a foreign that	"," skip line 12d, and go to line 13. Included in gross income as required under s described in section 367(d)(4)? Included in section 367(d)(4)?	e assets ed foreig	ntity) transferred to a s of a foreign branch in corporation? spect to the		Yes No Yes No Yes No Yes No Yes No
Section C—Intangible	Property Su	bject to Section 367(d)		<u> </u>		.
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer (see instructions)
			_			
Property described						
in sec. 367(d)(4)						
111 300. 307 (u)(1)						

Totals

14a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life			
	reasonably anticipated to exceed 20 years?		Yes	☐ No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		Yes	☐ No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section			
	1.367(d)-1(c)(3)(ii) for any intangible property?		Yes	No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		V	
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		"	
	Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$			
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any			
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	□No
	1.10 1.10 1.10 1.10 1.10 1.10 1.10 1.10	Ш		□
Supr	plemental Part III Information Required To Be Reported (see instructions)			
	(
<u> </u>				
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) ▶			
18	Indicate whether any transfer reported in Part III is subject to any of the following.			_
а	Gain recognition under section 904(f)(3)	L	Yes	X No
b	Gain recognition under section 904(f)(5)(F)		Yes	X No
С	Recapture under section 1503(d)	${ extstyle e$	Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	··	Yes	X No
20a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions		Yes	X No
	If "Yes," complete lines 20b and 20c.		J	
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶\$			
C	Did the domestic corporation not recognize gain or loss on the distribution of property because the	-		
C	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	□No
24		∟	162	□ NO
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions		Yes	X No

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ▶ Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Sequence No. 128

P2	u.s. Transferor Information (see Instructions)	-							
H	Name of transferor Henry County Community Foundation, Inc. Identifying number (see instructions)								
			31-11/0412	¥	v	No			
1	3 1 –	ntrolled foreign corporation?	Ц	Yes	Λ	NO			
2	If the transferor was a corporation, complete questions 2a through 2d.								
а	If the transfer was a section 361(a) or (b) transfer, was the transferor controll	led (under section 368(c)) by							
				Yes	X	No			
b	Did the transferor remain in existence after the transfer?		X	Yes		No			
	If not, list the controlling shareholder(s) and their identifying number(s).								
	Controlling shareholder	Identifyin	g number						
С	If the transferor was a member of an affiliated group filing a consolidated retucorporation?		X	Yes		No			
	If not, list the name and employer identification number (EIN) of the parent c	corporation.	_						
	., , , . , , . , ,								
	Name of parent corporation	EIN of pare	nt corporation						
d	Have basis adjustments under section 367(a)(4) been made?			Yes	X	No			
3	If the transferor was a partner in a partnership that was the actual transferor complete questions 3a through 3d. List the name and EIN of the transferor's partnership.	(but is not treated as such under se	ection 367),						
u	Est the flame and Env of the translators a partitioning.								
	Name of partnership	EIN of p	artnership						
					$\overline{}$				
b	Did the partner pick up its pro rata share of gain on the transfer of partnership	ıp assets?		Yes	Ш	No			
С				Yes		No			
d	Is the partner disposing of an interest in a limited partnership that is regularly			.,					
Dr	art II Transferee Foreign Corporation Information (see			Yes		No			
		·	Identifying number	if any					
4	Name of transferee (foreign corporation) FYI Care Services and Products, Inc	j 5a	Identifying number,	ir any					
6	Address (including country)	- Eh	Reference ID numbe						
6	, ,								
	224 4st SW Alberta	(Se	ee instructions)						
	Calgary CA T2S 2T4 Canada								
7	Country code of country of incorporation or organization (see instructions)								
8	Foreign law characterization (see instructions)								
9	Is the transferee foreign corporation a controlled foreign corporation?			Yes	X	No			
			_	~~					

Page	2

Form 926 (Rev. 11-2018)		ouncy community founda			0412		Page 4
Part III Informa	tion Regard	ling Transfer of Property (see instru	uctions))			
Section A—Cash							
Type of property	(a) Date of	(b) Description of	F	(c) Fair market value on	(d) Cost or other	Gain recogn	
	transfer 01/01/2 1	property		date of transfer 1.314	basis	transfe	<u>)</u>
10 Was cash the only I If "Yes," skip the ren	property transfe	rred? SOE(Ct	ion	Cop	X Yes	☐ No
Section B—Other Pro		han intangible property subject to sec	ction 3	367(d))			
Type of property	(a) Date of transfer	(b) Description of property	F	(c) Fair market value on date of transfer	(d) Cost or other basis	Gain recogn transfe	
Stock and							
securities							
Inventory							
Other property							
(not listed under							
another category)							
3 7,							
Property with							
built-in loss							
Totals							
recognition agreeme 12a Were any assets of foreign corporation? If "Yes," go to line 1: b Was the transferor a (including a branch of the firm of t	a foreign brance 2b. a domestic corporation tine 12c. If "No, the transfer, was corporation? line 12d. If "No, the loss amount in the loss amount in the loss and question."		assets d foreign	of a foreign branch n corporation? spect to the		Yes Yes Yes Yes Yes	No No No No No
Section C—Intangible	Property Su	bject to Section 367(d)					
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	Income in	transfer
Property described							
in sec. 367(d)(4)							

Totals

14a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life			
	reasonably anticipated to exceed 20 years?		Yes	☐ No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		Yes	☐ No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section			
	1.367(d)-1(c)(3)(ii) for any intangible property?		Yes	No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		V	
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in			
	Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$			
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any			
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	□No
Supr	plemental Part III Information Required To Be Reported (see instructions)			
	(**************************************			
<u> </u>				
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) ▶			
18	Indicate whether any transfer reported in Part III is subject to any of the following.	_		_
а	Gain recognition under section 904(f)(3)	. L	Yes	X No
b	Gain recognition under section 904(f)(5)(F)		Yes	X No
С	Recapture under section 1503(d)	. Г	Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?		Yes	X No
20a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	·	Yes	X No
	If "Yes," complete lines 20b and 20c.	٠ ـــ		
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$			
C	Did the domestic corporation not recognize gain or loss on the distribution of property because the			
C	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	□No
24		. L	162	NO
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions		Yes	X No

Form **926** (Rev. November 2018) Department of the Treasury

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ▶ Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

- 1	al Revenue Service	► Attach to ye	our income tax return	for the year of the transfer or dis	stribution.	Sec	quence	No. 128
Pai	rt I U.S. Trai	nsferor Information (s	ee instructions)					
He	of transferor County County	Community Fou	undation,	ection	Identifying numb		e instru	
	•		•	controlled foreign corporation?		Ш	Yes	X No
		a corporation, complete ques	-					
			was the transferor co	ntrolled (under section 368(c)) by		$\overline{}$	1	[TT]
	five or fewer domestic					7.	Yes	X No
b	If not list the controlli	nain in existence after the training shareholder(s) and their	inster?			X	Yes	No
	ii flot, list the controll	rig shareholder(s) and their	dentifying number(s).					
		Controlling shareholder		Ident	ifying number			
С		a member of an affiliated gro		•			 l	
	corporation?					X	Yes	☐ No
	If not, list the name a	nd employer identification nu	mber (EIN) of the pare	ent corporation.				
				I				
	Na	me of parent corporation		EIN of p	parent corporation			
d	Have basis adjustmer	nts under section 367(a)(4) b	een made?				Yes	X No
3	If the transferor was a	nartner in a nartnershin tha	t was the actual transfe	eror (but is not treated as such unde	ar section 367)			_
	complete questions 3		t was the actual transit	cror (but is not treated as such unde	7 3cction 307),			
a	List the name and Ell	N of the transferor's partners	hip.					
		Name of partnership		FIN	of partnership			
		Name of partnership			or partitership			
	Did the partner pick	n its pro rata share of sein s	un the transfer of nexts	ership assets?			Yes	No
		p its pro rata share or gain on ng of its entire interest in the				Н	Yes	H No
		_		larly traded on an established		ш	163	
u		•				П	Yes	No
Pa		ee Foreign Corporation					- 100	
	Name of transferee (f		(-		5a Identifying num	ber,	if any	
	Vision Topo	• . ,			, ,	,	,	
6	Address (including co	ountry)			5b Reference ID nu	mbe	r	
	Grote Markt 41	•	Kortruk		(see instructions)			
	Kortruk	BE 8500	Belgium					
7	Country code of coun	try of incorporation or organ	ization (see instructions	3)				
	BE							
8	Foreign law character	rization (see instructions)						
								₹F
9	Is the transferee forei	gn corporation a controlled t	oreign corporation?				Yes	X No

Page	2
. ugo	_

Form 926 (Rev. 11-2018)		builty Community Fourier			U412	Page
	ation Regardi	ng Transfer of Property (see inst	ructions	5)		
Section A—Cash Type of property	(a) Date of transfer	(b) Description of property	ı	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	01/01/21	p.opo.ty		2,220		ud.ioioi
10 Was cash the only If "Yes," skip the re			Ct	ion	Cop	X Yes No
Section B—Other Pro	perty (other th	nan intangible property subject to se	ection 3	367(d))		
Type of property	(a) Date of transfer	(b) Description of property	F	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities						
Inventory						
Other property (not listed under another category)						
Property with						
built-in loss						
Totals						
foreign corporation If "Yes," go to line of b Was the transferor (including a branch If "Yes," continue to c Immediately after the transferee foreign If "Yes," continue to d Enter the transferre	f a foreign branch? 12b. a domestic corporation that is a foreign of line 12c. If "No," ne transfer, was the corporation? b line 12d. If "No," ad loss amount incransfer property corporation?	oration that transferred substantially all of the disregarded entity) to a specified 10%-own skip lines 12c and 12d, and go to line 13. The domestic corporation a U.S. shareholder skip line 12d, and go to line 13. Cluded in gross income as required under substantially all of the disregarded entity) to a specified 10%-own skip line 12d, and go to line 13. Cluded in gross income as required under substantially all of the disregarded entity) as 14a through 15.	parded er e assets ed foreig r with res	ntity) transferred to a		Yes No
Section C—Intangible	Property Sub	ject to Section 367(d)				_
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer (see instructions)
Property described in sec. 367(d)(4)						
Totals						

14a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life			
	reasonably anticipated to exceed 20 years?		Yes	☐ No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		Yes	☐ No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section			
	1.367(d)-1(c)(3)(ii) for any intangible property?		Yes	No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		V	
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in			
	Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$			
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any			
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	□No
Supr	plemental Part III Information Required To Be Reported (see instructions)			
	(**************************************			
<u> </u>				
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) ▶			
18	Indicate whether any transfer reported in Part III is subject to any of the following.	_		_
а	Gain recognition under section 904(f)(3)	. L	Yes	X No
b	Gain recognition under section 904(f)(5)(F)		Yes	X No
С	Recapture under section 1503(d)	. Г	Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?		Yes	X No
20a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions		Yes	X No
	If "Yes," complete lines 20b and 20c.	٠ ـــ		
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$			
C	Did the domestic corporation not recognize gain or loss on the distribution of property because the			
C	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	□No
24		. L	162	NO
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions		Yes	X No

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ▶ Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Part I U.S. Transferor Information (see instructions)	•
Name of transferor Henry County Community Foundation, Inc.	Identifying number (see instructions) 31-1170412
1 Is the transferee a specified 10%-owned foreign corporation that is not a	a controlled foreign corporation? Yes X No
2 If the transferor was a corporation, complete questions 2a through 2d.a If the transfer was a section 361(a) or (b) transfer, was the transferor co	ntrolled (under section 368(c)) by
b Did the transferor remain in existence after the transfer?	
If not, list the controlling shareholder(s) and their identifying number(s).	
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated	I return, was it the parent
corporation?	X Yes No
If not, list the name and employer identification number (EIN) of the pare	ent corporation.
Name of parent corporation	EIN of parent corporation
d Have basis adjustments under section 367(a)(4) been made?	Yes X No
3 If the transferor was a partner in a partnership that was the actual transf	eror (but is not treated as such under section 367),
complete questions 3a through 3d.	
a List the name and EIN of the transferor's partnership.	
Name of partnership	EIN of partnership
b Did the partner pick up its pro rata share of gain on the transfer of partn	
c Is the partner disposing of its entire interest in the partnership?	Yes No
d Is the partner disposing of an interest in a limited partnership that is reg	liarly traded on an established
	□ Voc □ No
Part II Transferee Foreign Corporation Information (s	
Part II Transferee Foreign Corporation Information (s	
Part II Transferee Foreign Corporation Information (s	ee instructions)
Part II Transferee Foreign Corporation Information (s 4 Name of transferee (foreign corporation)	ee instructions)
Part II Transferee Foreign Corporation Information (s 4 Name of transferee (foreign corporation) LC9 Skipper, LP	ee instructions) 5a Identifying number, if any
Part II Transferee Foreign Corporation Information (s 4 Name of transferee (foreign corporation) LC9 Skipper, LP 6 Address (including country) 599 West Putnam Ave CT Greenwich CJ 06830 Cayman Island	5a Identifying number, if any 5b Reference ID number (see instructions)
Part II Transferee Foreign Corporation Information (s 4 Name of transferee (foreign corporation) LC9 Skipper, LP 6 Address (including country) 599 West Putnam Ave CT Greenwich CJ 06830 Cayman Island 7 Country code of country of incorporation or organization (see instruction)	5a Identifying number, if any 5b Reference ID number (see instructions)
Part II Transferee Foreign Corporation Information (see instruction) 4 Name of transferee (foreign corporation) LC9 Skipper, LP 6 Address (including country) 599 West Putnam Ave CT Greenwich CJ 06830 Cayman Island 7 Country code of country of incorporation or organization (see instruction CJ	5a Identifying number, if any 5b Reference ID number (see instructions)
Part II Transferee Foreign Corporation Information (s 4 Name of transferee (foreign corporation) LC9 Skipper, LP 6 Address (including country) 599 West Putnam Ave CT Greenwich CJ 06830 Cayman Island 7 Country code of country of incorporation or organization (see instruction)	5a Identifying number, if any 5b Reference ID number (see instructions)

Form 926 (Rev. 11-2018)	Henry C	county Community Found	dation, 31	-1170412			Page 2
Part III Informa	ation Regard	ding Transfer of Property (see ins	structions)				
Section A—Cash							
Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market va date of trar		(d) ost or other basis	(e) Gain recogn transfe	
Cash	01/01/2	1	2	2,882			
10 Was cash the only If "Yes," skip the ren		erred? III and go to Part IV.	Ctioi		JOK	X Yes	☐ No
Section B—Other Pro	perty (other t	than intangible property subject to	section 367(d))				
Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market va		(d) ost or other basis	(e) Gain recogn transfe	
Stock and securities							
Inventory							
Other property (not listed under another category)							
Property with built-in loss							
Totals							
foreign corporation? If "Yes," go to line 1 b Was the transferor (including a branch If "Yes," continue to c Immediately after the transferee foreign of If "Yes," continue to d Enter the transferred	a foreign brance 2b. a domestic corp that is a foreign line 12c. If "No te transfer, was corporation? line 12d. If "No d loss amount in ransfer property	," skip line 12d, and go to line 13. ncluded in gross income as required under described in section 367(d)(4)?	the assets of a foreign red foreign corporatio . er with respect to the section 91 ►\$	branch n?		Yes Yes Yes Yes	No No No No No
Section C—Intangible	Property Su	bject to Section 367(d)					
	(a)	(b)	(c) (d)		(e)	(f)	
Type of property	Date of transfer	Description of property	Useful Arm's lengtl life on date of t		ost or other basis	Income inc for year of t (see instru	ransfer
			+ +				
Property described							
in sec. 367(d)(4)							
Totals							

14a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life	_		_	
	reasonably anticipated to exceed 20 years?	🔲	Yes	Ш	No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?	📙	Yes	Ш	No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section		_	_	
	1.367(d)-1(c)(3)(ii) for any intangible property?	.).I. []	Yes	Ш	No
d			V		
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in				
	Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$				
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any	_		_	
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	📙	Yes	Ш	No
Sup	plemental Part III Information Required To Be Reported (see instructions)				
Part	IV Additional Information Regarding Transfer of Property (see instructions)				
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.				
	(a) Before % (b) After %				
17	Type of nonrecognition transaction (see instructions) ▶				
18	Indicate whether any transfer reported in Part III is subject to any of the following.				
а	Gain recognition under section 904(f)(3)		Yes	X	No
b	Gain recognition under section 904(f)(5)(F)	П	Yes	X	No
С	Recapture under section 1503(d)		Yes		No
d			Yes		No
19	Did this transfer result from a change in entity classification?		Yes	_	No
20a			Yes		No
	If "Yes," complete lines 20b and 20c.	ப			
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$				
c	Did the domestic corporation not recognize gain or loss on the distribution of property because the				
Ū	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes		No
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation	Ш	. 63	Ш	.10
-1	covered by section 367(e)(1)? See instructions		Yes	x	Nο

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ▶ Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

1 6	art I U.S. Transferor Information (see instructions)			
	e of transferor	Identifying number (see	instructio	ns)
	enry County Community Foundation,	action (an)		
	nc. UUIU	31-1170412	. 5	.
1	Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?	Yes 2	No 2
2	If the transferor was a corporation, complete questions 2a through 2d.	tralled (under coeffice 200(a)) by		
а	If the transfer was a section 361(a) or (b) transfer, was the transferor con five or fewer domestic corporations?	· · · · · · · · · · · · · · · · · · ·	Yes 2	Z No
h		·····	Yes 2 Yes	No No
b	If not, list the controlling shareholder(s) and their identifying number(s).	<u>X</u> Y	163	
	The state of the s			
	Controlling shareholder	Identifying number		
С	If the transferor was a member of an affiliated group filing a consolidated	return, was it the parent		
	corporation?		Yes	No
	If not, list the name and employer identification number (EIN) of the parer	nt corporation.	_	_
	Name of parent corporation	EIN of parent corporation		
	Name of parent corporation	EIN of parent corporation		
	Name of parent corporation	EIN of parent corporation		
d		· · ·	Yes 2	Σ No
_	Have basis adjustments under section 367(a)(4) been made?		Yes 2	₹ No
d 3	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe		Yes 2	【 No
3	Have basis adjustments under section 367(a)(4) been made?		Yes 2	【 No
3	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership.	ror (but is not treated as such under section 367),	Yes 2	₹ No
3	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d.		Yes 🛛	∇ No
3	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership.	ror (but is not treated as such under section 367),	Yes Σ	∑ No
3 a	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership	ror (but is not treated as such under section 367), EIN of partnership		
3 a b	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership.	ror (but is not treated as such under section 367), EIN of partnership rship assets?	Yes	No
a b c	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership is the partner disposing of its entire interest in the partnership?	ror (but is not treated as such under section 367), EIN of partnership rship assets?		
a b c	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regul	ror (but is not treated as such under section 367), EIN of partnership rship assets? You You You You You You You You You Yo	Yes Yes	No No
a b c	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partner disposing the partner dispo	ror (but is not treated as such under section 367), EIN of partnership rship assets? Your array traded on an established	Yes	No
a b c	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing the partner dispo	ror (but is not treated as such under section 367), EIN of partnership rship assets? Your array traded on an established	Yes Yes	No No
a b c d	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulated securities market? Transferee Foreign Corporation Information (security)	ror (but is not treated as such under section 367), EIN of partnership rship assets? you arly traded on an established pe instructions)	Yes Yes	No No
a b c d	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regul securities market? Transferee Foreign Corporation Information (see Name of transferee (foreign corporation))	ror (but is not treated as such under section 367), EIN of partnership rship assets? you arly traded on an established pe instructions)	Yes Yes	No No
3 a b c d	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partne Is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regul securities market? Transferee Foreign Corporation Information (see Name of transferee (foreign corporation) PQShield LTD.	ror (but is not treated as such under section 367), EIN of partnership rship assets? Yearly traded on an established ree instructions) 5a Identifying number, if a	Yes Yes	No No
3 a b c d Pa 4 6	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regul securities market? Int II Transferee Foreign Corporation Information (see Name of transferee (foreign corporation) PQShield LTD. Address (including country) Prama House 267 Banbury Rd Oxford Oxford UK OX2 7HT Great Britain	ror (but is not treated as such under section 367), EIN of partnership rship assets? arly traded on an established re instructions) 5a Identifying number, if a section 367), Section 100 partnership You You You You You You You Yo	Yes Yes	No No
3 a b c d	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regul securities market? In Transferee Foreign Corporation Information (see Name of transferee (foreign corporation) PQShield LTD. Address (including country) Prama House 267 Banbury Rd Oxford Oxford UK OX2 7HT Great Britain Country code of country of incorporation or organization (see instructions)	ror (but is not treated as such under section 367), EIN of partnership rship assets? arly traded on an established re instructions) 5a Identifying number, if a section 367), Section 100 partnership You You You You You You You Yo	Yes Yes	No No
3 a b c d Pa 4 6	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regul securities market? Transferee Foreign Corporation Information (Set Name of transferee (foreign corporation) PQShield LTD. Address (including country) Prama House 267 Banbury Rd Oxford Oxford UK OX2 7HT Great Britain Country code of country of incorporation or organization (see instructions) UK	ror (but is not treated as such under section 367), EIN of partnership rship assets? arly traded on an established re instructions) 5a Identifying number, if a section 367), Section 100 partnership You You You You You You You Yo	Yes Yes	No No
3 a b c d Pa 4 6	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regul securities market? In Transferee Foreign Corporation Information (see Name of transferee (foreign corporation) PQShield LTD. Address (including country) Prama House 267 Banbury Rd Oxford Oxford UK OX2 7HT Great Britain Country code of country of incorporation or organization (see instructions)	ror (but is not treated as such under section 367), EIN of partnership rship assets? arly traded on an established re instructions) 5a Identifying number, if a section 367), Section 100 partnership You You You You You You You Yo	Yes Yes	No No
3 a b c d Pa 4 6	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regul securities market? Transferee Foreign Corporation Information (Set Name of transferee (foreign corporation) PQShield LTD. Address (including country) Prama House 267 Banbury Rd Oxford Oxford UK OX2 7HT Great Britain Country code of country of incorporation or organization (see instructions) UK	Tor (but is not treated as such under section 367), EIN of partnership This passets? This pas	Yes Yes any	No No

Part III Informa Section A—Cash	tion Regard	ling Transfer of Property (see ins	structions)		
Type of property	(a) Date of transfer	(b) Description of property	Fair market value or date of transfer	basis	(e) Gain recognized on transfer
10 Was cash the only If "Yes," skip the rer	nainder of Part	rred? SOE	ction	Cop	X Yes No
Type of property	(a) Date of	than intangible property subject to subject	(c) Fair market value or		(e) Gain recognized on
Stock and	transfer	property	date of transfer	basis	transfer
securities Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					
recognition agreements 12a Were any assets of foreign corporation? If "Yes," go to line 1: b Was the transferor and (including a branch of the first of the fi	a foreign brance 2b. a domestic corposithat is a foreign line 12c. If "No, the transfer, was corporation? line 12d. If "No, the loss amount in the loss amount in the loss are	oration that transferred substantially all of the disregarded entity) to a specified 10%-ow skip lines 12c and 12d, and go to line 13 the domestic corporation a U.S. sharehold skip line 12d, and go to line 13. Included in gross income as required under described in section 367(d)(4)?	egarded entity) transferred to the assets of a foreign branned foreign corporation? er with respect to the section 91 ▶\$	ch	Yes No Yes No Yes No Yes No Yes No
Section C—Intangible	1	bject to Section 367(d)	(a)	(0)	(f)
Type of property	(a) Date of transfer	(b) Description of property	(c) (d) Useful Arm's length price on date of transfe		Income inclusion for year of transfer (see instructions)
Property described in sec. 367(d)(4)					
Totals					

14a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life	_		_	
	reasonably anticipated to exceed 20 years?	🔲	Yes	Ш	No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?	📙	Yes	Ш	No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section		_	_	
	1.367(d)-1(c)(3)(ii) for any intangible property?	.).I. []	Yes	Ш	No
d			V		
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in				
	Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$				
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any	_		_	
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	📙	Yes	Ш	No
Sup	plemental Part III Information Required To Be Reported (see instructions)				
Part	IV Additional Information Regarding Transfer of Property (see instructions)				
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.				
	(a) Before % (b) After %				
17	Type of nonrecognition transaction (see instructions) ▶				
18	Indicate whether any transfer reported in Part III is subject to any of the following.				
а	Gain recognition under section 904(f)(3)		Yes	X	No
b	Gain recognition under section 904(f)(5)(F)	П	Yes	X	No
С	Recapture under section 1503(d)		Yes		No
d			Yes	-	No
19	Did this transfer result from a change in entity classification?	·····	Yes	_	No
20a			Yes		No
	If "Yes," complete lines 20b and 20c.	ப			
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$				
c	Did the domestic corporation not recognize gain or loss on the distribution of property because the				
Ū	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes		No
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation	Ш	. 63	Ш	.10
-1	covered by section 367(e)(1)? See instructions		Yes	x	Nο

Form **926** (Rev. November 2018) Department of the Treasury

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ▶ Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Sequence No. 128

Interna	al Revenue Service	► Attach to your income tax retu	rn for the year of the transfer or distribution.	Se	quence	No. 128
Pa	rt I U.S. Trar	nsferor Information (see instructions)				
He	nc.	Community Foundation,	identifying numl		V	
		ecified 10%-owned foreign corporation that is no		. L	Yes	X No
		corporation, complete questions 2a through 2d.				
		ection 361(a) or (b) transfer, was the transferor of	controlled (under section 368(c)) by	_	7 v	₩
	five or fewer domestic				Yes	X No
D		ain in existence after the transfer?ng shareholder(s) and their identifying number(s)			Yes	□ №
	ii riot, list the controlli					
	C	Controlling shareholder	Identifying number			
С		member of an affiliated group filing a consolidat	ed return, was it the parent	T	7 v	□ Na
	•				Yes	∐ No
	If not, list the name ar	nd employer identification number (EIN) of the pa	arent corporation.			
	Na	me of parent corporation	EIN of parent corporation			
d	Have basis adjustmen	its under section 367(a)(4) been made?		. L	Yes	X No
3	If the transferor was a	partner in a partnership that was the actual tran-	sferor (but is not treated as such under section 367),			
	complete questions 3a					
a	List the name and EIN	N of the transferor's partnership.				
		Name of partnership	EIN of partnership			
		Traine of partitoremp	Ziit oi paraioioiiip			
	Did the partner pick :::	n its pro rata share of gain on the transfer of new	tnership assets?	\neg	Yes	□ No
		g of its entire interest in the partnership?		. -	Yes	H No
		ng of an interest in a limited partnership that is re	equilarly traded on an established	. L] 163	
u		• • •			Yes	No
Pa		ee Foreign Corporation Information			100	
	Name of transferee (fo		5a Identifying nur	nber	, if any	
	Anne's Day	,	, , , , , , , , , , , , , , , , , , ,		,,	
6	Address (including co	untry)	5b Reference ID no	umbe	er er	
	Studio 301, The		(see instructions)			
	London	UK SE16 4DG Great Brita	in (UK)			
7	Country code of count	try of incorporation or organization (see instruction	ons)			
	UK					
8	Foreign law character	ization (see instructions)				
					1	37
9	Is the transferee foreign	an corporation a controlled foreign corporation?.			Yes	X No

Form 926 (Rev. 11-2018)		direct Community Four		31-11/	0412		Page 4
		ng Transfer of Property (see in	structions)				
Section A—Cash Type of property	(a) Date of transfer	(b) Description of property		(c) market value on ate of transfer	(d) Cost or other basis	(e) Gain recogn transfe	
Cash	06/07/21	property	4	127			-
10 Was cash the or	nly property transferr e remainder of Part II		Cti	on	Cop	X Yes	No No
Section B—Other I	Property (other th	nan intangible property subject to	section 367((d))			
Type of property	(a) Date of transfer	(b) Description of property		(c) market value on ate of transfer	(d) Cost or other basis	(e) Gain recogn transfe	
Stock and securities							
Inventory							
Other property (not listed under another category)							
Property with							
built-in loss							
Totals							
12a Were any assets foreign corporating of the second of t	s of a foreign branch ion? ne 12b. ror a domestic corpo nch that is a foreign of the transfer, was the proportion? et to line 12d. If "No," et the transfer, was the proportion? et to line 12d. If "No," et red loss amount income.	ration that transferred substantially all of disregarded entity) to a specified 10%-ov skip lines 12c and 12d, and go to line 13 ne domestic corporation a U.S. sharehold skip line 12d, and go to line 13. Cluded in gross income as required unde lescribed in section 367(d)(4)?	egarded entity) the assets of a vned foreign co. der with respective control of the control of	a foreign branch orporation?		Yes Yes Yes Yes Yes	No No No No No
Section C—Intangi	ble Property Sub	ject to Section 367(d)					
Type of property	(a) Date of transfer	(b) Description of property		(d) m's length price date of transfer	(e) Cost or other basis	(f) Income income for year of the (see instru	ransfer
Property described in sec. 367(d)(4)							
			+ +				
Totals							

14a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life	_		_	
	reasonably anticipated to exceed 20 years?	🔲	Yes	Ш	No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?	📙	Yes	Ш	No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section		_	_	
	1.367(d)-1(c)(3)(ii) for any intangible property?	.).I. []	Yes	Ш	No
d			V		
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in				
	Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$				
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any	_		_	
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	📙	Yes	Ш	No
Sup	plemental Part III Information Required To Be Reported (see instructions)				
Part	IV Additional Information Regarding Transfer of Property (see instructions)				
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.				
	(a) Before % (b) After %				
17	Type of nonrecognition transaction (see instructions) ▶				
18	Indicate whether any transfer reported in Part III is subject to any of the following.				
а	Gain recognition under section 904(f)(3)		Yes	X	No
b	Gain recognition under section 904(f)(5)(F)	П	Yes	X	No
С	Recapture under section 1503(d)		Yes		No
d			Yes	-	No
19	Did this transfer result from a change in entity classification?		Yes	_	No
20a			Yes		No
	If "Yes," complete lines 20b and 20c.	ப			
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$				
c	Did the domestic corporation not recognize gain or loss on the distribution of property because the				
Ū	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes		No
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation	Ш	. 63	Ш	.10
-1	covered by section 367(e)(1)? See instructions		Yes	x	Nο

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ▶ Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Pa	rt I U.S. Transferor Information (see instructions)		
He	entry County Community Foundation, nc.	Identifying number (see instru 31-1170412	
1	Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation? Yes	X No
2	If the transferor was a corporation, complete questions 2a through 2d. If the transfer was a section 361(a) or (b) transfer, was the transferor co	atrolled (under section 368(c)) by	
u		Yes	X No
b	Did the transferor remain in existence after the transfer?		No
	If not, list the controlling shareholder(s) and their identifying number(s).		
	Controlling shareholder	Identifying number	
С	If the transferor was a member of an affiliated group filing a consolidated corporation?	·	□No
	If not, list the name and employer identification number (EIN) of the pare		
	The first the flame and employer identification from (211) of the part	ent corporation.	
	Name of parent corporation	EIN of parent corporation	
d	Name of parent corporation	EIN of parent corporation	X No
3	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d.	EIN of parent corporation	X No
3	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership.	EIN of parent corporation Yes eror (but is not treated as such under section 367),	X No
3	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d.	EIN of parent corporation	X No
3 a	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership.	EIN of parent corporation Yes eror (but is not treated as such under section 367), EIN of partnership	X No
3 a 	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership	EIN of parent corporation Yes Pror (but is not treated as such under section 367), EIN of partnership	
3 a 	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that is regulated by the partner disposing of its entire interest in the partnership?	EIN of parent corporation Yes eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes Alarly traded on an established	No No
a b c d	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that is regulated to the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated.	EIN of parent corporation Yes eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes alarly traded on an established Yes	No No
a b c d	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regular securities market? Transferee Foreign Corporation Information (security in the partner disposance)	EIN of parent corporation Yes eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes alarly traded on an established Yes ee instructions)	No No
a b c d	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulated in the partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in the partner disposing o	EIN of parent corporation Yes eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes alarly traded on an established Yes	No No
3 a b c d Pa 4	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regular securities market? Transferee Foreign Corporation Information (security in the partner disposance)	EIN of parent corporation Yes eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes alarly traded on an established Yes ee instructions)	No No
3 a b c d Pa 4	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulated in the partnership that is regulated. Transferee Foreign Corporation Information (so Name of transferee (foreign corporation) Bionaut Labs Limited	EIN of parent corporation Yes Peror (but is not treated as such under section 367), EIN of partnership Pership assets? Yes Yes Yes Alarly traded on an established Yes Bee instructions) 5a Identifying number, if any	No No
3 a b c d Pa 4 6	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulated securities market? Int II Transferee Foreign Corporation Information (SI) Name of transferee (foreign corporation) Bionaut Labs Limited Address (including country) 1 Arieshenkar St Herzliya IS 4672514 Israel	EIN of parent corporation Yes eror (but is not treated as such under section 367), EIN of partnership Prship assets? Yes Yes Ves Ves Idarly traded on an established Yes EIN of partnership Yes Yes Yes Yes Yes Yes Yes Ye	No No
3 a b c d Pa 4 6	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulated in the partner disposition of transferee Foreign Corporation Information (some of transferee (foreign corporation) Bionaut Labs Limited Address (including country) 1 Arieshenkar St Herzliya 1 S 4672514 Israel Country code of country of incorporation or organization (see instructions)	EIN of parent corporation Yes eror (but is not treated as such under section 367), EIN of partnership Prship assets? Yes Yes Ves Ves Idarly traded on an established Yes EIN of partnership Yes Yes Yes Yes Yes Yes Yes Ye	No No
3 a b c d Pa 4 6	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulated securities market? Int II Transferee Foreign Corporation Information (SI) Name of transferee (foreign corporation) Bionaut Labs Limited Address (including country) 1 Arieshenkar St Herzliya IS 4672514 Israel	EIN of parent corporation Yes eror (but is not treated as such under section 367), EIN of partnership Prship assets? Yes Yes Ves Ves Idarly traded on an established Yes EIN of partnership Yes Yes Yes Yes Yes Yes Yes Ye	No No
3 a b c d Pa 4 6	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regusecurities market? Int II Transferee Foreign Corporation Information (some of transferee (foreign corporation) Bionaut Labs Limited Address (including country) 1 Arieshenkar St Herzliya Is 4672514 Israel Country code of country of incorporation or organization (see instructions IS	EIN of parent corporation Yes error (but is not treated as such under section 367), EIN of partnership ership assets? Yes Yes Yes Alarly traded on an established Yes ee instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)	No No

Form 926 (Rev. 11-2018)	Henry C	ounty Community Foun	dation, 31-1	.170412	Page 2
Part III Informa	ation Regard	ling Transfer of Property (see in	structions)		
Section A—Cash					
Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value date of transfe		(e) Gain recognized on transfer
Cash	11/15/2	L		76	
10 Was cash the only If "Yes," skip the ren		rred? III and go to Part IV.	ction		X Yes No
Section B—Other Pro	perty (other t	than intangible property subject to	section 367(d))		
Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value date of transfe		(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					
foreign corporation? If "Yes," go to line 1 b Was the transferor (including a branch If "Yes," continue to c Immediately after the transferee foreign of If "Yes," continue to d Enter the transferred	a foreign brance 2b. a domestic corp that is a foreign line 12c. If "No te transfer, was corporation? line 12d. If "No d loss amount in ransfer property	"," skip line 12d, and go to line 13. Included in gross income as required under described in section 367(d)(4)?	the assets of a foreign browned foreign corporation? 3. der with respect to the respect to the	anch	Yes No Yes No Yes No Yes No Yes No
Section C—Intangible	Property Su	bject to Section 367(d)			
	(a)	(b)	(c) (d)	(e)	(f)
Type of property	Date of transfer	Description of property	Useful Arm's length principle on date of trans	rice Cost or other	Income inclusion for year of transfer (see instructions)
					_
Property described					
in sec. 367(d)(4)					
Totals					

14a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life	_		_	
	reasonably anticipated to exceed 20 years?	🔲	Yes	Ш	No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?	📙	Yes	Ш	No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section		_	_	
	1.367(d)-1(c)(3)(ii) for any intangible property?	.).I. []	Yes	Ш	No
d			V		
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in				
	Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$				
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any	_		_	
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	📙	Yes	Ш	No
Sup	plemental Part III Information Required To Be Reported (see instructions)				
Part	IV Additional Information Regarding Transfer of Property (see instructions)				
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.				
	(a) Before % (b) After %				
17	Type of nonrecognition transaction (see instructions) ▶				
18	Indicate whether any transfer reported in Part III is subject to any of the following.				
а	Gain recognition under section 904(f)(3)		Yes	X	No
b	Gain recognition under section 904(f)(5)(F)	П	Yes	X	No
С	Recapture under section 1503(d)		Yes		No
d			Yes	-	No
19	Did this transfer result from a change in entity classification?		Yes	_	No
20a			Yes		No
	If "Yes," complete lines 20b and 20c.	ப			
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$				
c	Did the domestic corporation not recognize gain or loss on the distribution of property because the				
Ū	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes		No
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation	Ш	. 63	Ш	.10
-1	covered by section 367(e)(1)? See instructions		Yes	x	Nο

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ▶ Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Part I U.S. Transferor Information (see instructions)	
Name of transferor Henry County Community Foundation, Inc.	Identifying number (see instructions) 31-1170412
1 Is the transferee a specified 10%-owned foreign corporation that is not	a controlled foreign corporation?
2 If the transferor was a corporation, complete questions 2a through 2d.	
a If the transfer was a section 361(a) or (b) transfer, was the transferor co	
five or fewer domestic corporations?	X Yes No
b Did the transferor remain in existence after the transfer? If not, list the controlling shareholder(s) and their identifying number(s).	Δ Tes No
	1
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated	d return, was it the parent
corporation?	
If not, list the name and employer identification number (EIN) of the par	ent corporation.
.,	
Name of parent corporation	· -
Name of parent corporation	EIN of parent corporation
	EIN of parent corporation
Truebridge Capital Partners Fund	EIN of parent corporation 82-2022562
Truebridge Capital Partners Fund d Have basis adjustments under section 367(a)(4) been made?	EIN of parent corporation 82-2022562 Yes X No
Truebridge Capital Partners Fund d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferor	EIN of parent corporation 82-2022562 Yes X No
Truebridge Capital Partners Fund d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferom complete questions 3a through 3d.	EIN of parent corporation 82-2022562 Yes X No
Truebridge Capital Partners Fund d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomatic complete questions 3a through 3d. a List the name and EIN of the transferor's partnership.	EIN of parent corporation 82-2022562 Yes X No eror (but is not treated as such under section 367),
Truebridge Capital Partners Fund d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferom complete questions 3a through 3d.	EIN of parent corporation 82-2022562 Yes X No
Truebridge Capital Partners Fund d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomatic complete questions 3a through 3d. a List the name and EIN of the transferor's partnership.	EIN of parent corporation 82-2022562 Yes X No eror (but is not treated as such under section 367),
Truebridge Capital Partners Fund d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership	EIN of parent corporation 82-2022562 Yes X No eror (but is not treated as such under section 367), EIN of partnership
Truebridge Capital Partners Fund d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partnership.	EIN of parent corporation 82-2022562 Yes X No eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes No
Truebridge Capital Partners Fund d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partnership?	EIN of parent corporation 82-2022562 Yes X No eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes No Yes No
Truebridge Capital Partners Fund d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partnership that is regular to the partner disposing of an interest in a limited partnership that is regular.	EIN of parent corporation 82-2022562 Yes X No eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes No Yes No ularly traded on an established
Truebridge Capital Partners Fund d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partnership c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is reg securities market?	EIN of parent corporation 82-2022562 Yes X No eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes No yes No ularly traded on an established Yes No
Truebridge Capital Partners Fund d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomal complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partnership c is the partner disposing of its entire interest in the partnership? d is the partner disposing of an interest in a limited partnership that is register securities market? Part II Transferee Foreign Corporation Information (see	EIN of parent corporation 82-2022562 Yes X No eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes No yes No ularly traded on an established Yes No see instructions)
Truebridge Capital Partners Fund d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomal complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is reg securities market? Part II Transferee Foreign Corporation Information (stansferee (foreign corporation))	EIN of parent corporation 82-2022562 Yes X No eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes No yes No ularly traded on an established Yes No
Truebridge Capital Partners Fund d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is reg securities market? Part II Transferee Foreign Corporation Information (starting partnership) A Name of transferee (foreign corporation) Facily, LTD.	EIN of parent corporation 82-2022562 Yes X No eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes No yes No ularly traded on an established Yes No see instructions) 5a Identifying number, if any
Truebridge Capital Partners Fund d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomal complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is reg securities market? Part II Transferee Foreign Corporation Information (stansferee (foreign corporation))	EIN of parent corporation 82-2022562 Yes X No eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes No yes No ularly traded on an established Yes No see instructions)
Truebridge Capital Partners Fund d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is reg securities market? Part II Transferee Foreign Corporation Information (statistics) 4 Name of transferee (foreign corporation) Facily, LTD. 6 Address (including country)	EIN of parent corporation 82-2022562 Yes X No eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes No vership assets? Yes No vership No ularly traded on an established Yes No see instructions) 5a Identifying number, if any 5b Reference ID number
Truebridge Capital Partners Fund d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partnership to 1s the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is reg securities market? Part II Transferee Foreign Corporation Information (see Name of transferee (foreign corporation) Facily, LTD. 6 Address (including country) RUA TR's De Dezembro, 61	EIN of parent corporation 82-2022562 Yes X No eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes No Yes No ularly traded on an established yes No see instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)
Truebridge Capital Partners Fund d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomal complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partnership to list the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is register securities market? Part II Transferee Foreign Corporation Information (security, LTD. 6 Address (including country) RUA TR's De Dezembro, 61 Sao Paolo BR 01014-020 Brazil	EIN of parent corporation 82-2022562 Yes X No eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes No Yes No ularly traded on an established yes No see instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)
Truebridge Capital Partners Fund d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomal complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partner c is the partner disposing of its entire interest in the partnership? d is the partner disposing of an interest in a limited partnership that is registed securities market? Part II Transferee Foreign Corporation Information (see Instruction of Pacily, LTD. 6 Address (including country) RUA TR's De Dezembro, 61 Sao Paolo BR 01014-020 Brazil 7 Country code of country of incorporation or organization (see instruction)	EIN of parent corporation 82-2022562 Yes X No eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes No Yes No ularly traded on an established yes No see instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)
Truebridge Capital Partners Fund d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomylete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership b Did the partner pick up its pro rata share of gain on the transfer of partnership c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is register securities market? Part II Transferee Foreign Corporation Information (see Instruction BR) 6 Address (including country) RUA TR's De Dezembro, 61 Sao Paolo BR 01014-020 Brazil 7 Country code of country of incorporation or organization (see instruction BR)	EIN of parent corporation 82-2022562 Yes X No eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes No Yes No ularly traded on an established yes No see instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)

Part III Informa	tion Regard	ding Transfer of Property (see insti	ructions	<u>s)</u>	<u> </u>	1 490
Section A—Cash	don Rogare	and transfer of Froperty (see man	dottorio	<u> </u>		
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	05/05/2			■ 64		
10 Was cash the only profile "Yes," skip the ren		erred? III and go to Part IV.	Cl	ion	Cop	X Yes No
Section B—Other Pro	perty (other t	than intangible property subject to se	ection	367(d))		
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and						
securities						
Inventory						
Other property (not listed under another category)						
Property with						
built-in loss						
Totals						
foreign corporation? If "Yes," go to line 1: b Was the transferor a (including a branch of the fire	a foreign brance 2b. a domestic corporation for the second foreign line 12c. If "No exporation for the second foreign line 12d. If "No down foreign line 12d. If "No down foreign line for		e assetsed foreign	entity) transferred to a s of a foreign branch gn corporation?	· · · · · · · · · · · · · · · · · · ·	Yes No Yes No Yes No Yes No Yes No
Section C—Intangible	Property Su	bject to Section 367(d)				
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer (see instructions)
Property described						
in sec. 367(d)(4)						
· / / /						
						1

Totals

14a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life			
	reasonably anticipated to exceed 20 years?		Yes	☐ No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		Yes	☐ No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section			
	1.367(d)-1(c)(3)(ii) for any intangible property?		Yes	No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		V	
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		"	
	Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$			
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any			
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	□No
	1.10 1.10 1.10 1.10 1.10 1.10 1.10 1.10	Ш		□
Supr	plemental Part III Information Required To Be Reported (see instructions)			
	(
<u> </u>				
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) ▶			
18	Indicate whether any transfer reported in Part III is subject to any of the following.			_
а	Gain recognition under section 904(f)(3)	L	Yes	X No
b	Gain recognition under section 904(f)(5)(F)		Yes	X No
С	Recapture under section 1503(d)	${ extstyle e$	Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	··	Yes	X No
20a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions		Yes	X No
	If "Yes," complete lines 20b and 20c.		J	
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶\$			
C	Did the domestic corporation not recognize gain or loss on the distribution of property because the	-		
C	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	□No
24		∟	162	□ NO
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions		Yes	X No

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ▶ Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Part I U.S. Transferor Information (see instructions)	
Name of transferor Henry County Community Foundation, Inc.	Identifying number (see instructions) 31-1170412
1 Is the transferee a specified 10%-owned foreign corporation that is not a	a controlled foreign corporation?
2 If the transferor was a corporation, complete questions 2a through 2d.a If the transfer was a section 361(a) or (b) transfer, was the transferor co	ntrolled (under section 369(c)) by
five an favor demantic company in a 2	
b Did the transferor remain in existence after the transfer?	
If not, list the controlling shareholder(s) and their identifying number(s).	
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated corporation?	
If not, list the name and employer identification number (EIN) of the pare	ent corporation.
Name of parent corporation	EIN of parent corporation
d Have basis adjustments under section 367(a)(4) been made?	Yes X No
 3 If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. 	
Name of partnership	EIN of partnership
b Did the partner pick up its pro rata share of gain on the transfer of partner	ership assets? Yes No
c Is the partner disposing of its entire interest in the partnership?	Yes No
	··········
d Is the partner disposing of an interest in a limited partnership that is regu	ularly traded on an established
securities market?	ularly traded on an established Yes No
Part II Transferee Foreign Corporation Information (s	ularly traded on an established Yes No ee instructions)
Part II Transferee Foreign Corporation Information (S	ularly traded on an established Yes No
Part II Transferee Foreign Corporation Information (s 4 Name of transferee (foreign corporation)	ularly traded on an established Yes No ee instructions)
securities market? Part II Transferee Foreign Corporation Information (s 4 Name of transferee (foreign corporation) Flashbots LTD	ee instructions) Sa Identifying number, if any
securities market? Part II Transferee Foreign Corporation Information (State of transferee (foreign corporation) Flashbots LTD 6 Address (including country) 190 Elgin Ave Georgetown CJ KY1-9008 Cayman Island	Lilarly traded on an established Yes No ee instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)
Part II Transferee Foreign Corporation Information (S 4 Name of transferee (foreign corporation) Flashbots LTD 6 Address (including country) 190 Elgin Ave Georgetown CJ KY1-9008 Cayman Island 7 Country code of country of incorporation or organization (see instruction)	Lilarly traded on an established Yes No ee instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)
securities market? Part II Transferee Foreign Corporation Information (State of transferee (foreign corporation) Flashbots LTD 6 Address (including country) 190 Elgin Ave Georgetown CJ KY1-9008 Cayman Island	Lilarly traded on an established Yes No ee instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)

Part III Informa		ing Transfer of Property (see inc			V-1-12	raye
Part III Informa Section A—Cash	ation Regard	ing Transfer of Property (see ins	tructions	5)		
Type of	(a)	(b)		(c)	(d)	(e)
property	Date of transfer	Description of property		Fair market value on date of transfer	Cost or other basis	Gain recognized on transfer
Cash	08/30/02			58	Sadio	transion
10 Was cash the only		red? Il and go to Part IV.	Ct	ion	Cor	X Yes No
Section B—Other Pro	perty (other the	han intangible property subject to s	ection	367(d))		
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and						
securities						
Inventory						
Other property (not listed under another category)						
Property with						
built-in loss						
Totals						
foreign corporation? If "Yes," go to line 1 b Was the transferor (including a branch If "Yes," continue to c Immediately after the transferee foreign of If "Yes," continue to d Enter the transferred	a foreign branch 2b. a domestic corpor that is a foreign line 12c. If "No," the transfer, was the transfer, was the corporation? line 12d. If "No," d loss amount in transfer property of	oration that transferred substantially all of the disregarded entity) to a specified 10%-own skip lines 12c and 12d, and go to line 13. The domestic corporation a U.S. shareholder skip line 12d, and go to line 13. Included in gross income as required under described in section 367(d)(4)?	garded e ne assets ned foreig er with re section 9	ntity) transferred to a		Yes No
Section C—Intangible	Property Sub	oject to Section 367(d)				
	(a)	(b)	(c)	(d)	(e)	(f)
Type of property	Date of transfer	Description of property	Useful life	Arm's length price on date of transfer	Cost or other basis	Income inclusion for year of transfer (see instructions)
Property described			-			
in sec. 367(d)(4)						-
						-
			-			-
Totala						
Totals				l		1

14a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life			
	reasonably anticipated to exceed 20 years?		Yes	☐ No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		Yes	☐ No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section			
	1.367(d)-1(c)(3)(ii) for any intangible property?		Yes	No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		V	
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		"	
	Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$			
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any			
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	□No
	1.10 1.10 1.10 1.10 1.10 1.10 1.10 1.10	Ш		□
Supr	plemental Part III Information Required To Be Reported (see instructions)			
	(
<u> </u>				
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) ▶			
18	Indicate whether any transfer reported in Part III is subject to any of the following.			_
а	Gain recognition under section 904(f)(3)	L	Yes	X No
b	Gain recognition under section 904(f)(5)(F)		Yes	X No
С	Recapture under section 1503(d)	${ extstyle e$	Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	··	Yes	X No
20a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions		Yes	X No
	If "Yes," complete lines 20b and 20c.		J	
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶\$			
C	Did the domestic corporation not recognize gain or loss on the distribution of property because the	-		
C	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	□No
24		∟	162	□ NO
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions		Yes	X No

Return by a U.S. Transferor of Property to a Foreign Corporation

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Attachment

Sequence No. 128

Par	t I U.S. Transferor Information (see instructions)	
	of transferor	Identifying number (see instructions)
	nry County Community Foundation,	31-1170412
<u>In</u>	s the transferee a specified 10%-owned foreign corporation that is not a	
	f the transferor was a corporation, complete questions 2a through 2d.	Controlled foreign corporation:
	f the transfer was a section 361(a) or (b) transfer, was the transferor con	trolled (under section 368(c)) by
	ive or fower demostic corporations?	Yes X No
		X Yes No
I	f not, list the controlling shareholder(s) and their identifying number(s).	
	O and the Bloom and and a lider	Marel Color and American
	Controlling shareholder	ldentifying number
	f the transferred was a second of an affiliated array filling a consequent	and the second
	f the transferor was a member of an affiliated group filing a consolidated corporation?	
	·	
ı	f not, list the name and employer identification number (EIN) of the parer	nt corporation.
	Name of navout correction	FINI of november correction
	Name of parent corporation	EIN of parent corporation
4 1	Have basis adjustments under section 367(a)(4) been made?	Yes X No
u	nave basis adjustinents under section 307(a)(4) been made?	Tes _A_NO
	f the transferor was a partner in a partnership that was the actual transfer	ror (but is not treated as such under section 367),
	complete questions 3a through 3d. List the name and EIN of the transferor's partnership.	
	Name of partnership	EIN of partnership
	Did the partner pick up its pro rata share of gain on the transfer of partner	
	s the partner disposing of its entire interest in the partnership?s the partner disposing of an interest in a limited partnership that is regul	Yes No
	s the partner disposing of an interest in a limited partnership that is regul securities market?	·
Par		
4 1	Name of transferee (foreign corporation)	5a Identifying number, if any
(Giraffe 360 Limited	
6	Address (including country)	5b Reference ID number
	42-46 Princelet St, Spitalfields	(see instructions)
	London UK E1 5LP Great Britain	•
	Country code of country of incorporation or organization (see instructions)	
	UK	
8 F	Foreign law characterization (see instructions)	
9 1	s the transferee foreign corporation a controlled foreign corporation?	Yes X No

Part III Informa		ing Transfer of Property (see inc			V-1-12		raye z
	ation Regard	ing Transfer of Property (see ins	tructions	5)			
Section A—Cash	(a)	(b)		(c)	(d)	(e)	
Type of property	Date of	Description of		Fair market value on	Cost or other	Gain recogn	
	transfer 08/20/21	property		date of transfer 104	basis	transfe	er
Cash	00/20/21			101			
10 Was cash the only			Gl		<u> </u>	X Yes	☐ No
ir Yes, skip the re	mainder of Part I	II and go to Part IV.					
Section B. Other Pro	norty (other t	han intangible property subject to s	oction	367(4))			
	(a)	(b)	ection	(c)	(d)	(e)	
Type of property	Date of	Description of		Fair market value on	Cost or other	Gain recogn	
	transfer	property		date of transfer	basis	transfe	er
Stock and							
securities	+						
Inventory	-						
Other property							
(not listed under							
another category)							
Property with							
built-in loss							
Totals							
(including a branch If "Yes," continue to c Immediately after th transferee foreign of If "Yes," continue to d Enter the transferre	a domestic corporation that is a foreign of line 12c. If "No," the transfer, was to corporation? In the first of the firs	oration that transferred substantially all of the disregarded entity) to a specified 10%-own skip lines 12c and 12d, and go to line 13. The domestic corporation a U.S. shareholder skip line 12d, and go to line 13. Included in gross income as required under described in section 367(d)(4)?	he assets ned foreig er with re section 9	s of a foreign branch gn corporation? spect to the		Yes Yes Yes Yes	No No No No No
		pject to Section 367(d)					
	(a)	(b)	(c)	(d)	(e)	(f)	
Type of	Date of	Description of	Useful	Arm's length price	Cost or other	Income income for year of t	
property	transfer	property	life	on date of transfer	basis	(see instru	
Property described			+			<u> </u>	
in sec. 367(d)(4)							
			1			-	
			1				
			1			1	
Totals							

14a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life			
	reasonably anticipated to exceed 20 years?		Yes	☐ No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		Yes	☐ No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section			
	1.367(d)-1(c)(3)(ii) for any intangible property?		Yes	No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		V	
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		"	
	Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$			
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any			
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	□No
	1.10 1.10 1.10 1.10 1.10 1.10 1.10 1.10	Ш		□
Supr	plemental Part III Information Required To Be Reported (see instructions)			
	(
<u> </u>				
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) ▶			
18	Indicate whether any transfer reported in Part III is subject to any of the following.			_
а	Gain recognition under section 904(f)(3)	L	Yes	X No
b	Gain recognition under section 904(f)(5)(F)		Yes	X No
С	Recapture under section 1503(d)	${ extstyle e$	Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	··	Yes	X No
20a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions		Yes	X No
	If "Yes," complete lines 20b and 20c.		J	
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶\$			
C	Did the domestic corporation not recognize gain or loss on the distribution of property because the	-		
C	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	□No
24		∟	162	□ NO
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions		Yes	X No

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ▶ Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Name	rt I U.S. Transferor Information (see instructions)		
He In	of transferor enry County Community Foundation, nc.	Identifying number (see instruct 31-1170412	
	Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?	X No
	If the transferor was a corporation, complete questions 2a through 2d.	controlled (value and the control	
	If the transfer was a section 361(a) or (b) transfer, was the transferor confive or fewer domestic corporations?	_ ·	V No
	Did the transferor remain in existence after the transfer?	Yes X Yes	X No
b	If not, list the controlling shareholder(s) and their identifying number(s).	A 165	☐ 140
		T	
	Controlling shareholder	Identifying number	
	If the transferor was a member of an affiliated group filing a consolidated	· —	_
	corporation?		No
	If not, list the name and employer identification number (EIN) of the pare	ent corporation.	
	Name of parent corporation	EIN of parent corporation	
d	Have basis adjustments under section 367(a)(4) been made?	Yes	
3	If the transferor was a partner in a partnership that was the actual transfer		X No
	ii ule ualisielli was a palulei iii a paluleisiib ulat was ule actual ualisit		X No
	complete questions 3a through 3d.	eror (but is not treated as such under section 367),	X No
			X No
	complete questions 3a through 3d. List the name and EIN of the transferor's partnership.	eror (but is not treated as such under section 367),	X No
	complete questions 3a through 3d.		X No
	complete questions 3a through 3d. List the name and EIN of the transferor's partnership.	eror (but is not treated as such under section 367),	X No
<u>a</u>	complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership	EIN of partnership	
a b	complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership.	EIN of partnership ership assets? Yes	X No
b c	complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership	EIN of partnership ership assets? Yes Yes	No No
b c	complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regusecurities market?	EIN of partnership ership assets? Yes alarly traded on an established Yes	No No
b c d	complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that is regular to the partner disposing of an interest in a limited partnership that is regular.	EIN of partnership ership assets? Yes alarly traded on an established Yes	No No
b c d	complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partner list the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited	EIN of partnership ership assets? Yes alarly traded on an established Yes	No No
b c d	complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership that is regulated in the partner disposing of an interest in a limited partnership.	EIN of partnership EIN of partnership Pership assets? Yes Yes Ves Ves Ves Ves Ves Ves	No No
b c d	Complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulated securities market? Transferee Foreign Corporation Information (SI) Name of transferee (foreign corporation) Hash Payment Holdings, LTD Address (including country)	EIN of partnership EIN of partnership Pership assets? Yes Ves Ves Ves Ves Ves Ves Ves	No No
b c d	Complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partner list the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulated securities market? Transferee Foreign Corporation Information (some of transferee (foreign corporation) Hash Payment Holdings, LTD Address (including country) AV BRG Faria Lima 1306 Pinheiros	EIN of partnership EIN of partnership Pership assets? Yes Yes Ves Ves Ves Ves Ves Ves	No No
b c d	Complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partner list the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulated securities market? Transferee Foreign Corporation Information (some of transferee (foreign corporation) Hash Payment Holdings, LTD Address (including country) AV BRG Faria Lima 1306 Pinheiros Sau Paulo BR Brazil	EIN of partnership Pership assets? Pership assets. Per	No No
b c d Par 4 6	Complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partner Is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulated securities market? Transferee Foreign Corporation Information (some of transferee (foreign corporation) Hash Payment Holdings, LTD Address (including country) AV BRG Faria Lima 1306 Pinheiros Sau Paulo BR Brazil Country code of country of incorporation or organization (see instructions)	EIN of partnership Pership assets? Pership assets. Per	No No
b c d Par 4 6	Complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partner list the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulated securities market? Transferee Foreign Corporation Information (some of transferee (foreign corporation) Hash Payment Holdings, LTD Address (including country) AV BRG Faria Lima 1306 Pinheiros Sau Paulo BR Brazil	EIN of partnership Pership assets? Pership assets. Per	No No
b c d Par 4 6	Complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regusecurities market? Transferee Foreign Corporation Information (some of transferee (foreign corporation) Hash Payment Holdings, LTD Address (including country) AV BRG Faria Lima 1306 Pinheiros Sau Paulo BR Brazil Country code of country of incorporation or organization (see instructions BR)	EIN of partnership Pership assets? Pership assets. Per	No No

Part III Informa			otructions		V-1-2	raye
	ation Regard	ing Transfer of Property (see in	structions	5)		
Section A—Cash	(a)	(b)		(c)	(d)	(e)
Type of property	Date of	Description of		Fair market value on	Cost or other	Gain recognized on
Cash	transfer	property		date of transfer 249	basis	transfer
10 Was cash the only	property transfer	cinspe	Ct	ion	Cop	X Yes No
Section B—Other Pro	perty (other ti	han intangible property subject to	section	367(d))		
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and	transion	proporty		date of transfer	badio	transion
securities						
Inventory						
Other property (not listed under another category)						
Property with						
built-in loss						
Totals						
foreign corporation? If "Yes," go to line 1 b Was the transferor (including a branch If "Yes," continue to c Immediately after the transferee foreign of If "Yes," continue to d Enter the transferred	a foreign branch 2b. a domestic corpor that is a foreign line 12c. If "No," the transfer, was the transfer, was the corporation? line 12d. If "No," d loss amount in transfer property of	oration that transferred substantially all of disregarded entity) to a specified 10%-oration in the disregarded entity) to a specified 10%-oration in the domestic corporation a U.S. sharehold skip line 12d, and go to line 13. Included in gross income as required under described in section 367(d)(4)?	the assets wned foreig 3. der with re	ntity) transferred to a		Yes No
Section C—Intangible	Property Sub	pject to Section 367(d)				
	(a)	(b)	(c)	(d)	(e)	(f)
Type of property	Date of transfer	Description of property	Useful life	Arm's length price on date of transfer	Cost or other basis	Income inclusion for year of transfer (see instructions)
Property described						
in sec. 367(d)(4)						
Totals						

14a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life			
	reasonably anticipated to exceed 20 years?		Yes	☐ No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		Yes	☐ No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section			
	1.367(d)-1(c)(3)(ii) for any intangible property?		Yes	No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		V	
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		"	
	Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$			
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any			
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	□No
	1.10 1.10 1.10 1.10 1.10 1.10 1.10 1.10	Ш		□
Supr	plemental Part III Information Required To Be Reported (see instructions)			
	(
<u> </u>				
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) ▶			
18	Indicate whether any transfer reported in Part III is subject to any of the following.			_
а	Gain recognition under section 904(f)(3)	L	Yes	X No
b	Gain recognition under section 904(f)(5)(F)		Yes	X No
С	Recapture under section 1503(d)	${ extstyle e$	Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	··	Yes	X No
20a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions		Yes	X No
	If "Yes," complete lines 20b and 20c.		J	
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶\$			
C	Did the domestic corporation not recognize gain or loss on the distribution of property because the	-		
C	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	□No
24		∟	162	□ NO
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions		Yes	X No

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ▶ Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Pa	rt I U.S. Transferor Information (see instructions)			
Не	of transferor enry County Community Foundation, nc.	1dentifying number 31-1170412	V	
1	Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?	Yes	X No
2	If the transferor was a corporation, complete questions 2a through 2d.	starilla d. (vardan anatian OCO(s)) ku		
а	If the transfer was a section 361(a) or (b) transfer, was the transferor confive or fewer domestic corporations?	· · · · · · · · · · · · · · · · · · ·	Yes	X No
b	Did the transferor remain in existence after the transfer?		X Yes	No No
	If not, list the controlling shareholder(s) and their identifying number(s).	E		
	Controlling shareholder	Identifying number		
С	If the transferor was a member of an affiliated group filing a consolidated corporation?		X Yes	No
	If not, list the name and employer identification number (EIN) of the pare	nt corporation.	_	
	Name of parent corporation	EIN of parent corporation		
	Have basis adjustments under section 367(a)(4) been made?	Г	Yes	X No
3	If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. List the name and EIN of the transferor's partnership.			
	Name of partnership	EIN of partnership		
b	Did the partner pick up its pro rata share of gain on the transfer of partner	ership assets?	Yes	No
	Is the partner disposing of its entire interest in the partnership?		Yes	☐ No
d	Is the partner disposing of an interest in a limited partnership that is regu	larly traded on an established	_	_
_	securities market?		Yes	No
	rt II Transferee Foreign Corporation Information (s	·	if only	
4	Name of transferee (foreign corporation) Imagine Mortgages Limited	5a Identifying numbe	er, II ariy	
6	Address (including country)	5b Reference ID numb	er	
	UK Great Britain	(see instructions)		
7	Country code of country of incorporation or organization (see instructions	•		
	UK	,		
8	Foreign law characterization (see instructions)			
9	Is the transferee foreign corporation a controlled foreign corporation?		Yes	X No

Port III Informa			otructions		V-1-2	ray	C 2
	ation Regard	ing Transfer of Property (see in	structions	5)			_
Section A—Cash	(a)	(b)		(c)	(d)	(e)	
Type of property	Date of	Description of		Fair market value on	Cost or other	Gain recognized or	n
Cash	transfer	property		date of transfer 64	basis	transfer	
10 Was cash the only	property transfer	cinche	Ct	ion	Cop	X Yes	No
Section B—Other Pro	perty (other the	han intangible property subject to	section	367(d))			_
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized or transfer	n
Stock and	a.i.oroi	property		date of transfer	24010		
securities							
Inventory							
Other property (not listed under another category)							
Property with							
built-in loss							
Totals							
foreign corporation? If "Yes," go to line 1 b Was the transferor (including a branch If "Yes," continue to c Immediately after the transferee foreign of If "Yes," continue to d Enter the transferred	2b. a domestic corporation? line 12c. If "No," the transfer, was to corporation? line 12d. If "No," do loss amount in transfer property of the corporation?	oration that transferred substantially all of disregarded entity) to a specified 10%-ox skip lines 12c and 12d, and go to line 13the domestic corporation a U.S. sharehold skip line 12d, and go to line 13. Included in gross income as required under described in section 367(d)(4)?	the assets wned foreigns. der with resection 9	ntity) transferred to a		Yes N	No No No
Section C—Intangible	Property Suk	pject to Section 367(d)					
	(a)	(b)	(c)	(d)	(e)	(f)	
Type of property	Date of transfer	Description of property	Useful life	Arm's length price on date of transfer	Cost or other basis	Income inclusion for year of transfer (see instructions)	
Property described							
in sec. 367(d)(4)							
			4				
Totals							

14a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life			
	reasonably anticipated to exceed 20 years?		Yes	☐ No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		Yes	☐ No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section			
	1.367(d)-1(c)(3)(ii) for any intangible property?		Yes	No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		V	
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		"	
	Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$			
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any			
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	□No
	1.10 1.10 1.10 1.10 1.10 1.10 1.10 1.10	Ш		□
Supr	plemental Part III Information Required To Be Reported (see instructions)			
	(
<u> </u>				
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) ▶			
18	Indicate whether any transfer reported in Part III is subject to any of the following.			_
а	Gain recognition under section 904(f)(3)	L	Yes	X No
b	Gain recognition under section 904(f)(5)(F)		Yes	X No
С	Recapture under section 1503(d)	${ extstyle e$	Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	··	Yes	X No
20a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions		Yes	X No
	If "Yes," complete lines 20b and 20c.		J	
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶\$			
C	Did the domestic corporation not recognize gain or loss on the distribution of property because the	-		
C	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	□No
24		∟	162	□ NO
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions		Yes	X No

Return by a U.S. Transferor of Property to a Foreign Corporation

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Attachment

Sequence No. 128

Pa	rt I U.S. Transferor Information (see instructions)	
	of transferor enry County Community Foundation,	Identifying number (see instructions)
	nc. FUDIC IISUR	31-1170412
1	Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?
2	If the transferor was a corporation, complete questions 2a through 2d.	
а	If the transfer was a section 361(a) or (b) transfer, was the transferor con	
		Yes X No
b		X Yes No
	If not, list the controlling shareholder(s) and their identifying number(s).	
	Controlling shareholder	Identifying number
С	If the transferor was a member of an affiliated group filing a consolidated corporation?	
	·	
	If not, list the name and employer identification number (EIN) of the parer	nt corporation.
	Name of parent corporation	EIN of parent corporation
d	Have basis adjustments under section 367(a)(4) been made?	Yes X No
	, , , , , , , , , , , , , , , , , , , ,	
3 a	If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership.	ror (but is not treated as such under section 367),
	Name of partnership	EIN of partnership
	Did the partner pick up its pro rata share of gain on the transfer of partner	
		Yes No
a	Is the partner disposing of an interest in a limited partnership that is regul	
Pa	rt II Transferee Foreign Corporation Information (se	
4	Name of transferee (foreign corporation)	5a Identifying number, if any
	Klue Labs, Inc.	
6	Address (including country)	5b Reference ID number
	128 W Pender St Brittish Columb	ia (see instructions)
	Vancouver CA V6B 1R8 Canada	
7	Country code of country of incorporation or organization (see instructions	
8	CA Foreign law characterization (see instructions)	,
8	CA	Yes X No

Part III Informa	tion Regard	ling Transfer of Property (see inst	ructions	s)			i ago =
Section A—Cash	u			,			
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	Gain reco	gnized on
Cash	06/05/20			■ 470			
10 Was cash the only If "Yes," skip the rer			Cl	ion	Cop	X Yes	☐ No
Section B—Other Pro		han intangible property subject to s	ection				
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	Gain reco	gnized on
Stock and securities							
Inventory							
Other property (not listed under another category)							
Description 2th							
Property with built-in loss							
Totals							
foreign corporation? If "Yes," go to line 1: b Was the transferor a (including a branch of the fire	a foreign brance 2b. a domestic corputat is a foreign line 12c. If "No, te transfer, was orporation? line 12d. If "No, d loss amount in ansfer property		garded e	entity) transferred to a		Yes Yes Yes Yes	No No No No No
Section C—Intangible	Property Sul	bject to Section 367(d)					
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	Income in for year of (see instance)	nclusion
Property described in sec. 367(d)(4)							
						-	
Totals							

14a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life			
	reasonably anticipated to exceed 20 years?		Yes	☐ No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		Yes	☐ No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section			
	1.367(d)-1(c)(3)(ii) for any intangible property?		Yes	No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		V	
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		"	
	Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$			
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any			
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	□No
	1.10 1.10 1.10 1.10 1.10 1.10 1.10 1.10	Ш		□
Supr	plemental Part III Information Required To Be Reported (see instructions)			
	(
<u> </u>				
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) ▶			
18	Indicate whether any transfer reported in Part III is subject to any of the following.			_
а	Gain recognition under section 904(f)(3)	L	Yes	X No
b	Gain recognition under section 904(f)(5)(F)		Yes	X No
С	Recapture under section 1503(d)	${ extstyle e$	Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	··	Yes	X No
20a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions		Yes	X No
	If "Yes," complete lines 20b and 20c.		J	
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶\$			
C	Did the domestic corporation not recognize gain or loss on the distribution of property because the	-		
C	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	□No
24		∟	162	□ NO
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions		Yes	X No

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ▶ Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

P2	Irt I U.S. Transferor Information (see Instructions)								
H	Name of transferor Henry County Community Foundation, Inc. Identifying number (see instructions)								
			31-11/0412	7	v	NI -			
1		controlled foreign corporation?	L	Yes	Λ	No			
2	If the transferor was a corporation, complete questions 2a through 2d.								
а	If the transfer was a section 361(a) or (b) transfer, was the transferor co	ntrolled (under section 368(c)) by	_	_					
	five or fewer domestic corporations?		Yes	X	No				
b	Did the transferor remain in existence after the transfer?	<u>X</u>	Yes		No				
	If not, list the controlling shareholder(s) and their identifying number(s).								
	Controlling shareholder	Identi	fying number						
С	If the transferor was a member of an affiliated group filing a consolidated corporation?		X	Yes		No			
	If not, list the name and employer identification number (EIN) of the pare	ent corporation	_	_					
	They not the name and employer administration number (Emy of the part	The desperation.							
	Name of parent corporation	EIN of p	arent corporation						
	Have basis adjustments under section 367(a)(4) been made?		Г	Yes	v	No			
u	Triave basis adjustifients under section 307 (a)(4) been made:		L] 163	Λ	NO			
3	If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. List the name and EIN of the transferor's partnership.	eror (but is not treated as such unde	er section 367),						
u	· · · · · · · · · · · · · · · · · · ·								
	Name of partnership	EIN o	of partnership						
h	Did the partner pick up its pro rata share of gain on the transfer of partner	ershin assets?		Yes		No			
	In the partner disposing of its entire interest in the partnership?			Yes	H	No			
		ularly traded on an established	L] 162	Ш	140			
a	Is the partner disposing of an interest in a limited partnership that is regusecurities market?	-	Г	Yes		No			
Pa	Int II Transferee Foreign Corporation Information (s								
4	Name of transferee (foreign corporation)	,	5a Identifying number	r, if anv					
	Loft II Fundo De Investimento			, .,					
6	Address (including country)		5b Reference ID numb	er					
	RUA Augusta 2840		(see instructions)						
	Sau Paulo BR 01412-100 Brazil		,						
7	Country code of country of incorporation or organization (see instructions BR	5)							
8	Foreign law characterization (see instructions)								
9	Is the transferee foreign corporation a controlled foreign corporation?			Yes	X	No			

Part III Informa	tion Regard	ding Transfer of Property (see ins	structions	s)			r ago =
Section A—Cash							
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	Gain reco	gnized on
Cash	1 1 1	0		■ 74			
10 Was cash the only If "Yes," skip the ren		erred? SOC III and go to Part IV.	CI	ion	CO	X Yes	☐ No
Section B—Other Pro	perty (other	than intangible property subject to	section	367(d))			
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	Gain reco	gnized on
Stock and securities							
Inventory							
Other property (not listed under another category)							
Property with built-in loss							
Totals							
recognition agreements 12a Were any assets of foreign corporation? If "Yes," go to line 1: b Was the transferor a (including a branch of "Yes," continue to continue to the transferee foreign of the "Yes," continue to the transferee foreign of the tra	a foreign brand 2b. a domestic corp that is a foreign line 12c. If "No e transfer, was orporation? line 12d. If "No d loss amount i ansfer property		egarded e the assets ned foreig er with re section 9	ntity) transferred to a sof a foreign branch gn corporation?		Yes Yes Yes Yes	No No No No No
Section C—Intangible	Property Su	bject to Section 367(d)					
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	Income in for year of (see ins	nclusion
Property described							
in sec. 367(d)(4)			1				
Totals							

14a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life			
	reasonably anticipated to exceed 20 years?		Yes	☐ No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		Yes	☐ No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section			
	1.367(d)-1(c)(3)(ii) for any intangible property?		Yes	No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		V	
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		"	
	Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$			
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any			
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	□No
	1.10 1.10 1.10 1.10 1.10 1.10 1.10 1.10	Ш		□
Supr	plemental Part III Information Required To Be Reported (see instructions)			
	(
<u> </u>				
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) ▶			
18	Indicate whether any transfer reported in Part III is subject to any of the following.			_
а	Gain recognition under section 904(f)(3)	L	Yes	X No
b	Gain recognition under section 904(f)(5)(F)		Yes	X No
С	Recapture under section 1503(d)	${ extstyle e$	Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	··	Yes	X No
20a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions		Yes	X No
	If "Yes," complete lines 20b and 20c.		J	
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶\$			
C	Did the domestic corporation not recognize gain or loss on the distribution of property because the	-		
C	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	□No
24		∟	162	□ NO
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions		Yes	X No

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ▶ Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Part I U.S. Transferor Information (see instructions)	
Name of transferor Henry County Community Foundation, Inc.	Identifying number (see instructions) 31-1170412
1 Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?
2 If the transferor was a corporation, complete questions 2a through 2d.	
a If the transfer was a section 361(a) or (b) transfer, was the transferor cor	strolled (under section 368(c)) by
five or fewer domestic corporations?	Yes X No
b Did the transferor remain in existence after the transfer?	X Yes No
If not, list the controlling shareholder(s) and their identifying number(s).	
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated corporation?	<u> </u>
If not, list the name and employer identification number (EIN) of the pare	nt corporation.
Name of parent corporation	EIN of parent corporation
d Have basis adjustments under section 367(a)(4) been made?	Yes X No
3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d.a List the name and EIN of the transferor's partnership.	eror (but is not treated as such under section 367),
Name of partnership	EIN of partnership
b Did the partner pick up its pro rata share of gain on the transfer of partner	rship assets? Yes No
a la the newton dispersion of its entire interest in the newton-ship?	Yes No
d Is the partner disposing of an interest in a limited partnership that is regu securities market?	larly traded on an established
Part II Transferee Foreign Corporation Information (se	ee instructions)
4 Name of transferee (foreign corporation) Minu Holdings LTD	5a Identifying number, if any
6 Address (including country)	5b Reference ID number
Mexico City MX Mexico	(see instructions)
7 Country code of country of incorporation or organization (see instructions MX)
8 Foreign law characterization (see instructions)	
9 Is the transferee foreign corporation a controlled foreign corporation?	Yes X No

Page	2

Form 926 (Rev. 11-2018)		Ourity Community Four		, 31-11/	J412	Page
	ation Regard	ling Transfer of Property (see in	structions)			
Section A—Cash Type of property	(a) Date of transfer	(b) Description of property	Fa	(c) air market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash		_		111		
10 Was cash the only If "Yes," skip the real		rred?	CI	ion	CO	X Yes No
Section B—Other Pro	perty (other t	han intangible property subject to	section 36	67(d))		
Type of property	(a) Date of transfer	(b) Description of property	Fa	(c) air market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities						
Inventory						
Other property (not listed under another category)						
Property with						
built-in loss						
Totals						
recognition agreement 12a Were any assets of foreign corporation? If "Yes," go to line 1 b Was the transferor (including a branch If "Yes," continue to c Immediately after the transferee foreign of If "Yes," continue to d Enter the transferree	ent was filed? a foreign brance? 2b. a domestic corp that is a foreign line 12c. If "No, the transfer, was corporation? line 12d. If "No, d loss amount in transfer property	securities subject to section 367(a) with reserve the (including a branch that is a foreign distribution that transferred substantially all of a disregarded entity) to a specified 10%-over skip lines 12c and 12d, and go to line 13the domestic corporation a U.S. sharehold should be shou	the assets of wheel foreign 3. der with response r section 91	of a foreign branch corporation?		Yes No. No
Section C—Intangible	Property Su	bject to Section 367(d)				
Type of property	(a) Date of transfer	(b) Description of property		(d) Arm's length price on date of transfer	(e) Cost or other basis	Income inclusion for year of transfer (see instructions)
Property described in sec. 367(d)(4)						
Totals						

14a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life			
	reasonably anticipated to exceed 20 years?		Yes	☐ No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		Yes	☐ No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section			
	1.367(d)-1(c)(3)(ii) for any intangible property?		Yes	No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		V	
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		"	
	Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$			
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any			
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	□No
	1110 11010attel, a plantam commoditar ac dominod in regulatione contain in to_ r(Ш		□
Supr	plemental Part III Information Required To Be Reported (see instructions)			
	(
<u> </u>				
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) ▶			
18	Indicate whether any transfer reported in Part III is subject to any of the following.			_
а	Gain recognition under section 904(f)(3)	L	Yes	X No
b	Gain recognition under section 904(f)(5)(F)		Yes	X No
С	Recapture under section 1503(d)	${ extstyle e$	Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	··	Yes	X No
20a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions		Yes	X No
	If "Yes," complete lines 20b and 20c.		J	
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶\$			
C	Did the domestic corporation not recognize gain or loss on the distribution of property because the	-		
C	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	□No
24		∟	162	□ NO
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions		Yes	X No

Form **926** (Rev. November 2018) Department of the Treasury

Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ▶ Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

He	of transferor enry County Community Foundation,	ection	Identifying number (see instructions) 31-1170412	ctions)
1 2 a	Is the transferee a specified 10%-owned foreign corporation that is not all the transferor was a corporation, complete questions 2a through 2d. If the transfer was a section 361(a) or (b) transfer, was the transferor confive or fewer domestic corporations?	entrolled (under section 368(c)) by	Yes	X No
b	Did the transfers remain in evictories often the transfer		₩ V	No
	Controlling shareholder	ldentif	ying number	
С	If the transferor was a member of an affiliated group filing a consolidated	d return, was it the parent		
	corporation?		X Yes	☐ No
	Name of parent corporation	EIN of pa	arent corporation	
3	If the transferor was a partner in a partnership that was the actual transfcomplete questions 3a through 3d.	eror (but is not treated as such under	_	X No
<u>a</u>	List the name and EIN of the transferor's partnership. Name of partnership	EIN of	f partnership	
С	Did the partner pick up its pro rata share of gain on the transfer of partner ls the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is reg securities market?	ularly traded on an established	Yes	No No
Pa	rt II Transferee Foreign Corporation Information (s			
4	Name of transferee (foreign corporation) Pantera Est Ltd.		5a Identifying number, if any	
6	Address (including country) PO Box 3170 Wickhams Cayman Rd Town Tortola VI British Virg:		5b Reference ID number (see instructions)	
7	Country code of country of incorporation or organization (see instruction ${f VI}$	ss)		
8	Foreign law characterization (see instructions)		——————————————————————————————————————	. .
9	Is the transferee foreign corporation a controlled foreign corporation?		Yes	X No

Part III Informa		ling Transfer of Property (see inc			7112	rage
	ation Regard	ling Transfer of Property (see ins	tructions	5)		
Section A—Cash	(a)	(b)	$\overline{}$	(c)	(d)	(e)
Type of property	Date of	Description of		Fair market value on	Cost or other	Gain recognized on
	transfer 07/15/21	property		date of transfer 104	basis	transfer
Cash	07/13/23		7	104		
10 Was cash the only If "Yes," skip the re		rred?	Gl		CO	X Yes No
Section B—Other Pro	perty (other t	han intangible property subject to s	section	367(d))		
Type of	(a)	(b)		(c)	(d)	(e)
property	Date of transfer	Description of property		Fair market value on date of transfer	Cost or other basis	Gain recognized on transfer
Stock and	transier	property		date of transier	basis	transier
securities						
Inventory						
Inventory	+					
Others						
Other property			-+			
(not listed under			+			
another category)						
			\longrightarrow			
	-					
Property with						
built-in loss						
			\longrightarrow			
Totals						
foreign corporation If "Yes," go to line 1 b Was the transferor (including a branch If "Yes," continue to c Immediately after the transferee foreign of If "Yes," continue to d Enter the transferre	2b. a domestic corp that is a foreign line 12c. If "No, the transfer, was corporation? line 12d. If "No, d loss amount in transfer property	oration that transferred substantially all of the disregarded entity) to a specified 10%-own skip lines 12c and 12d, and go to line 13. The domestic corporation a U.S. sharehold shall skip line 12d, and go to line 13. Included in gross income as required under described in section 367(d)(4)?	he assets ned foreig er with re section 9	s of a foreign branch gn corporation? espect to the		Yes No
Section C—Intangible	Property Sul	bject to Section 367(d)				
	(a)	(b)	(c)	(d)	(e)	(f)
Type of	Date of	Description of	Useful	Arm's length price	Cost or other	Income inclusion for year of transfer
property	transfer	property	life	on date of transfer	basis	(see instructions)
			T			
Property described						
in sec. 367(d)(4)						
			†			
			+			
			+			
Totala						+
Totals						<u> </u>

14a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life	_		_	
	reasonably anticipated to exceed 20 years?	🔲	Yes	Ш	No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?	📙	Yes	Ш	No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section		_	_	
	1.367(d)-1(c)(3)(ii) for any intangible property?	.).I. []	Yes	Ш	No
d			V		
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in				
	Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$				
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any	_		_	
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	📙	Yes	Ш	No
Sup	plemental Part III Information Required To Be Reported (see instructions)				
Part	IV Additional Information Regarding Transfer of Property (see instructions)				
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.				
	(a) Before % (b) After %				
17	Type of nonrecognition transaction (see instructions) ▶				
18	Indicate whether any transfer reported in Part III is subject to any of the following.				
а	Gain recognition under section 904(f)(3)		Yes	X	No
b	Gain recognition under section 904(f)(5)(F)	П	Yes	X	No
С	Recapture under section 1503(d)		Yes		No
d			Yes	-	No
19	Did this transfer result from a change in entity classification?		Yes	_	No
20a			Yes		No
	If "Yes," complete lines 20b and 20c.	ப			
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$				
c	Did the domestic corporation not recognize gain or loss on the distribution of property because the				
Ū	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes		No
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation	Ш	. 63	Ш	.10
-1	covered by section 367(e)(1)? See instructions		Yes	x	Nο

Form **926** (Rev. November 2018) Department of the Treasury Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ▶ Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment Sequence No. 128

Pa	rt I U.S. Transferor Information (see instructions)		
He Ir	of transferor enry County Community Foundation, nc.	Identifying number (see instr	
	Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?	X No
	If the transferor was a corporation, complete questions 2a through 2d. If the transfer was a section 361(a) or (b) transfer, was the transferor co	otrolled (under section 368(c)) by	
a		Yes	X No
b	Did the transferor remain in existence after the transfer?		No
	If not, list the controlling shareholder(s) and their identifying number(s).	_	_
	Controlling shareholder	Identifying number	
С	If the transferor was a member of an affiliated group filing a consolidated	_	
	corporation?		∐ No
	If not, list the name and employer identification number (EIN) of the pare	ent corporation.	
	Name of parent corporation	EIN of parent corporation	
d			X No
3	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfcomplete questions 3a through 3d.	Yes	X No
3	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership.	Yes eror (but is not treated as such under section 367),	X No
3	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfcomplete questions 3a through 3d.	Yes	X No
3 _ a	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership.	Yes eror (but is not treated as such under section 367), EIN of partnership	X No
3 a 	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that was the actual transferom partnership.	Yes eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes Yes	
3 a 	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that is regionally the partner disposing of its entire interest in the partnership?	Preserver (but is not treated as such under section 367), EIN of partnership Pership assets? Yes Yes Yes Yes	No No
a b c d	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that is regulated the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulated that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partnership that the partnership that the partnership that is regulated to the partnership that the partnership	Yes eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes Yes Ularly traded on an established Yes	No No
a b c d	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that is regulated to the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partner disposing the partner dis	Peror (but is not treated as such under section 367), EIN of partnership Pership assets? Yes Yes Yes Yes Yes Yes Yes Y	No No
a b c d	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that is regulated the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulated that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partner disposing of an interest in a limited partnership that is regulated to the partnership that the partnership that the partnership that is regulated to the partnership that the partnership	Yes eror (but is not treated as such under section 367), EIN of partnership ership assets? Yes Yes Ularly traded on an established Yes	No No
3 a b c d	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that is regulated to the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulated to transferee Foreign Corporation Information (some of transferee (foreign corporation) Pitch Software GMBH Address (including country)	EIN of partnership Pership assets? Pership assets? Pership assets? Yes Yes Yes Yes Ilarly traded on an established Yes El Martifying number, if any The standard of the section 367), The section 367, The section 367), The section 367,	No No
3 a b c d	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that is registered to the partner disposing of an interest in a limited partnership that is registered transferee Foreign Corporation Information (SI) Name of transferee Foreign Corporation Information (SI) Pitch Software GMBH Address (including country) Sophienstrabe 21	EIN of partnership Pership assets? Yes Pership assets? Yes Identifying number, if any	No No
3 a b c d Pa 4 6	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that is regressed to the partner disposing of an interest in a limited partnership that is regressed transferee Foreign Corporation Information (Some of transferee (foreign corporation) Pitch Software GMBH Address (including country) Sophienstrabe 21 Berlin GM 10119 Germany	EIN of partnership Pership assets? Pership assets. Per	No No
3 a b c d Pa 4 6	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that is registered to the partner disposing of an interest in a limited partnership that is registered transferee Foreign Corporation Information (SI) Name of transferee Foreign Corporation Information (SI) Pitch Software GMBH Address (including country) Sophienstrabe 21	EIN of partnership Pership assets? Pership assets. Per	No No
3 a b c d Pa 4 6	Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transf complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Did the partner pick up its pro rata share of gain on the transfer of partnership that is registered in the partner disposing of an interest in a limited partnership that is registered interest in the partnership that is registered interest in the partnership that is registered interest in a limited partnership that is registered interest in a limited partnership that is registered interest in the partnership that is registered interest in a limited partnership that is registered interest. Transferee Foreign Corporation Information (some of transferee (foreign corporation) Pitch Software GMBH Address (including country) Sophienstrabe 21 Berlin GM 10119 Germany Country code of country of incorporation or organization (see instruction)	EIN of partnership Pership assets? Pership assets. Per	No No

Form 926 (Rev. 11-2018)	_	ounty Community Found		<u>,</u> 31-1170	J412	Page
Part III Informa	tion Regard	ling Transfer of Property (see ins	tructions)			
Section A—Cash						
Type of	(a) Date of	(b) Description of	Fa	(c) air market value on	(d) Cost or other	(e) Gain recognized on
property	transfer	property		date of transfer	basis	transfer
Cash	05/20/23	1		130		
10 Was cash the only If "Yes," skip the rea		rred? III and go to Part IV.	Ct	on	Cop	X Yes No
Section B—Other Pro	perty (other t	than intangible property subject to s	section 36	67(d))		
Type of property	(a) Date of transfer	(b) Description of property		(c) air market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities						
Inventory						
Other property						
(not listed under						
another category)						
December with						
Property with built-in loss						
Totals						
foreign corporation? If "Yes," go to line 1 b Was the transferor (including a branch If "Yes," continue to c Immediately after the transferee foreign of If "Yes," continue to d Enter the transferree	a foreign brance 2b. a domestic corp that is a foreign line 12c. If "No te transfer, was corporation? line 12d. If "No d loss amount in ansfer property	coration that transferred substantially all of the disregarded entity) to a specified 10%-own, skip lines 12c and 12d, and go to line 13. The domestic corporation a U.S. shareholder, skip line 12d, and go to line 13. Included in gross income as required under described in section 367(d)(4)?	garded enti	of a foreign branch corporation?		Yes No.
Section C—Intangible	Property Su	bject to Section 367(d)				
Occion O-milangible	(a)	(b)	(c)	(d)	(e)	(f)
Type of property	Date of transfer	Description of property	Useful	Arm's length price on date of transfer	Cost or other basis	Income inclusion for year of transfer (see instructions)
Property described						
in sec. 367(d)(4)						
: (~)(·)						
Totals						

14a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life	_		_	
	reasonably anticipated to exceed 20 years?	🔲	Yes	Ш	No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?	📙	Yes	Ш	No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section		_	_	
	1.367(d)-1(c)(3)(ii) for any intangible property?	.).I. []	Yes	Ш	No
d			V		
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in				
	Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$				
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any	_		_	
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	📙	Yes	Ш	No
Sup	plemental Part III Information Required To Be Reported (see instructions)				
Part	IV Additional Information Regarding Transfer of Property (see instructions)				
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.				
	(a) Before % (b) After %				
17	Type of nonrecognition transaction (see instructions) ▶				
18	Indicate whether any transfer reported in Part III is subject to any of the following.				
а	Gain recognition under section 904(f)(3)		Yes	X	No
b	Gain recognition under section 904(f)(5)(F)	П	Yes	X	No
С	Recapture under section 1503(d)		Yes		No
d			Yes	-	No
19	Did this transfer result from a change in entity classification?		Yes	_	No
20a			Yes		No
	If "Yes," complete lines 20b and 20c.	ப			
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$				
c	Did the domestic corporation not recognize gain or loss on the distribution of property because the				
Ū	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes		No
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation	Ш	. 63	Ш	.10
-1	covered by section 367(e)(1)? See instructions		Yes	x	Nο

Form **926** (Rev. November 2018) Department of the Treasury Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ▶ Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment Sequence No. 128

Part I U.S. Transferor Information (see instructions)	
Name of transferor Henry County Community Foundation, Inc.	Identifying number (see instructions) 31-1170412
1 Is the transferee a specified 10%-owned foreign corporation that is not a	a controlled foreign corporation? Yes X No
2 If the transferor was a corporation, complete questions 2a through 2d.a If the transfer was a section 361(a) or (b) transfer, was the transferor co	ntrolled (under section 368(c)) by
	Yes X No
b Did the transferor remain in existence after the transfer?	
If not, list the controlling shareholder(s) and their identifying number(s).	
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated corporation?	
·	
If not, list the name and employer identification number (EIN) of the pare	ent corporation.
Name of parent corporation	EIN of parent corporation
d Have basis adjustments under section 367(a)(4) been made?	Yes X No
 3 If the transferor was a partner in a partnership that was the actual transferometer questions 3a through 3d. a List the name and EIN of the transferor's partnership. 	
Name of partnership	EIN of partnership
b Did the partner pick up its pro rata share of gain on the transfer of partner	ership assets? Yes No
c Is the partner disposing of its entire interest in the partnership?	Yes No
d Is the partner disposing of an interest in a limited partnership that is regular	ularly traded on an established
securities market?	
Dest III Transfers Family Organization Information (a	Yes No
Part II Transferee Foreign Corporation Information (s	ee instructions)
Part II Transferee Foreign Corporation Information (s 4 Name of transferee (foreign corporation) Platfi Limited	ee instructions) 5a Identifying number, if any
Part II Transferee Foreign Corporation Information (s 4 Name of transferee (foreign corporation)	ee instructions)
Part II Transferee Foreign Corporation Information (s 4 Name of transferee (foreign corporation) Platfi Limited	ee instructions) 5a Identifying number, if any
Part II Transferee Foreign Corporation Information (s 4 Name of transferee (foreign corporation) Platfi Limited 6 Address (including country) 8 Greencoat Place Westminster UK SWIP 1PL Great Britain	5a Identifying number, if any 5b Reference ID number (see instructions)
Part II Transferee Foreign Corporation Information (s 4 Name of transferee (foreign corporation) Platfi Limited 6 Address (including country) 8 Greencoat Place	5a Identifying number, if any 5b Reference ID number (see instructions)
Part II Transferee Foreign Corporation Information (s 4 Name of transferee (foreign corporation) Platfi Limited 6 Address (including country) 8 Greencoat Place Westminster UK SW1P 1PL Great Britain 7 Country code of country of incorporation or organization (see instructions)	5a Identifying number, if any 5b Reference ID number (see instructions)

Part III Informa	tion Regard	ding Transfer of Property (see ins	structions	s)	<u> </u>		i ago =	
Section A—Cash								
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	Gain reco	gnized on	
Cash		0		163				
10 Was cash the only If "Yes," skip the ren		erred? SOE	CI	ion	Cop	X Yes	☐ No	
Section B—Other Pro	perty (other	than intangible property subject to	section	367(d))				
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	Gain reco	gnized on	
Stock and securities								
Inventory								
Other property (not listed under another category)								
Property with built-in loss								
Totals								
recognition agreemed 12a Were any assets of foreign corporation? If "Yes," go to line 1: b Was the transferor a (including a branch of "Yes," continue to commediately after the transferee foreign of the transferee foreign of the transferred that the transferr	11 Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed? 12a Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation? If "Yes," go to line 12b. b Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation? If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13. c Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation? If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13. d Enter the transferred loss amount included in gross income as required under section 91 S No If "No," skip Section C and questions 14a through 15.							
Section C—Intangible	Property Su	bject to Section 367(d)	_					
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	Income in for year of (see ins	inclusion	
			1					
Property described								
in sec. 367(d)(4)			+					
			1					
Totals								

14a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life	_		_	
	reasonably anticipated to exceed 20 years?	🔲	Yes	Ш	No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?	📙	Yes	Ш	No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section		_	_	
	1.367(d)-1(c)(3)(ii) for any intangible property?	.).I. []	Yes	Ш	No
d			V		
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in				
	Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$				
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any	_		_	
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	📙	Yes	Ш	No
Sup	plemental Part III Information Required To Be Reported (see instructions)				
Part	IV Additional Information Regarding Transfer of Property (see instructions)				
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.				
	(a) Before % (b) After %				
17	Type of nonrecognition transaction (see instructions) ▶				
18	Indicate whether any transfer reported in Part III is subject to any of the following.				
а	Gain recognition under section 904(f)(3)		Yes	X	No
b	Gain recognition under section 904(f)(5)(F)	П	Yes	X	No
С	Recapture under section 1503(d)		Yes		No
d			Yes	-	No
19	Did this transfer result from a change in entity classification?		Yes	_	No
20a			Yes		No
	If "Yes," complete lines 20b and 20c.	ப			
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$				
c	Did the domestic corporation not recognize gain or loss on the distribution of property because the				
Ū	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes		No
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation	Ш	. 63	Ш	.10
-1	covered by section 367(e)(1)? See instructions		Yes	x	Nο

Form **926** (Rev. November 2018) Department of the Treasury Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

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Attachment

Sequence No. 128

Pa	rt I U.S. Transferor Information (see instructions)	
Name	of transferor	Identifying number (see instructions)
	enry County Community Foundation,	31-1170412
1	Is the transferee a specified 10%-owned foreign corporation that is not a	
2	If the transferor was a corporation, complete questions 2a through 2d.	totalolica foldigii corporation:
	If the transfer was a section 361(a) or (b) transfer, was the transferor con	trolled (under section 368(c)) by
а	fine on ferror demonstration and area to a comparation and	
h		
b	Did the transferor remain in existence after the transfer? If not, list the controlling shareholder(s) and their identifying number(s).	A Tes NO
	Ti flot, list the controlling shareholder(s) and their identitying humber(s).	
	Controlling shareholder	Identifying number
С	If the transferor was a member of an affiliated group filing a consolidated corporation?	
	·	
	If not, list the name and employer identification number (EIN) of the parei	nt corporation.
	Name of parent corporation	EIN of parent corporation
d	Have basis adjustments under section 367(a)(4) been made?	Yes X No
3	If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d.	ror (but is not treated as such under section 367),
a	List the name and EIN of the transferor's partnership.	
	Name of partnership	EIN of partnership
	·	·
	Did the portror pick up its pre-rate share of rails on the transfer of	robin cocate?
	Did the partner pick up its pro rata share of gain on the transfer of partner	· · · · · · · · · · · · · · · · · · ·
	Is the partner disposing of its entire interest in the partnership?	Yes No
d	Is the partner disposing of an interest in a limited partnership that is regul	
	securities market?	
	rt II Transferee Foreign Corporation Information (se	·
4	Name of transferee (foreign corporation) Trade Republic Bank GMBH	5a Identifying number, if any
6	Address (including country)	5b Reference ID number
	Kastanienallee 32	(see instructions)
	Berlin GM 10435 Germany	
7	Country code of country of incorporation or organization (see instructions	
	GM	
8	Foreign law characterization (see instructions)	
9	Is the transferee foreign corporation a controlled foreign corporation?	Yes X No

Part III Informa	tion Regard	ding Transfer of Property (see in	structions	<u>=1, </u>		. ugo -		
Section A—Cash	tion regard	anig Transier of Troperty (see in	Structions	<u> </u>				
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer		
Cash		0		■ 467				
10 Was cash the only p If "Yes," skip the ren		erred?	CI	ion	Cop	X Yes No		
Section B—Other Proj	perty (other	than intangible property subject to	section	367(d))				
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer		
Stock and								
securities								
Inventory								
Other property (not listed under another category)								
Property with								
built-in loss								
Totals								
 Were any assets of foreign corporation? If "Yes," go to line 12 b Was the transferor a (including a branch of "Yes," continue to c Immediately after the transferee foreign of If "Yes," continue to d Enter the transferred d Enter the transferred Did the transferor transferred 	11 Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed? 12a Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation? If "Yes," go to line 12b. b Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation? If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13. c Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation? If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13. d Enter the transferred loss amount included in gross income as required under section 91 ▶ \$ 13 Did the transferor transfer property described in section 367(d)(4)? If "No," skip Section C and guestions 14a through 15.							
Section C—Intangible	Property Su	bject to Section 367(d)						
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer (see instructions)		
Property described								
in sec. 367(d)(4)								
,								

Totals

14a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life	_		_	
	reasonably anticipated to exceed 20 years?	🔲	Yes	Ш	No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?	📙	Yes	Ш	No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section		_	_	
	1.367(d)-1(c)(3)(ii) for any intangible property?	.).I. []	Yes	Ш	No
d			V		
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in				
	Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$				
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any	_		_	
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?	📙	Yes	Ш	No
Sup	plemental Part III Information Required To Be Reported (see instructions)				
Part	IV Additional Information Regarding Transfer of Property (see instructions)				
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.				
	(a) Before % (b) After %				
17	Type of nonrecognition transaction (see instructions) ▶				
18	Indicate whether any transfer reported in Part III is subject to any of the following.				
а	Gain recognition under section 904(f)(3)		Yes	X	No
b	Gain recognition under section 904(f)(5)(F)	П	Yes	X	No
С	Recapture under section 1503(d)		Yes		No
d			Yes	-	No
19	Did this transfer result from a change in entity classification?		Yes	_	No
20a			Yes		No
	If "Yes," complete lines 20b and 20c.	ப			
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$				
c	Did the domestic corporation not recognize gain or loss on the distribution of property because the				
Ū	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes		No
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation	Ш	. 63	Ш	.10
-1	covered by section 367(e)(1)? See instructions		Yes	x	Nο

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Return by a U.S. Transferor of Property to a Foreign Corporation

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Attachment

Sequence No. 128

Strengtyning number Community Foundation Strengtyning number Community Foundation Strengtyning number Community Foundation Strengtyning number Strengtynin	- 1	Al Revenue Service	► Attach to ye	our income tax return	for the year of the transfer or dis	stribution.	Sec	quence	No. 128
In the transferor was a pended 10%-covered foreign corporation that is not a controlled foreign corporation?	Par	rt I U.S. Trai	nsferor Information (s	see instructions)					
2 If the transferor was a corporation, complete questions 2 at through 2d. a If the transferor was a section 35(a) or (b) transfer was the transferor controlled (under section 358(c)) by the or fewer domestic corporations? b Did the transferor remain is existence after the transferor Controlling shareholder Identifying number If not, list the controlling shareholder Identifying number Composition? If not, list the name and employer identification number (EIN) of the parent corporation. Name of parent corporation EIN of parent corporation If not, list the name and employer identification number (EIN) of the parent corporation. If not, list the name and employer identification number (EIN) of the parent corporation. If not, list the name and employer identification number (EIN) of the parent corporation. If not, list the name and employer identification number (EIN) of the parent corporation. If not parent corporation If not parent corporation Yes No If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3s through 3d. If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3s through 3d. If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3s through 3d. If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367),	He	enry County	Community Fou	undation,	ection			ee instru	
a the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(q) by five or fewer domestic corporations? Ves	1	Is the transferee a sp	ecified 10%-owned foreign of	corporation that is not a	a controlled foreign corporation?		Ш	Yes	X No
tive or fewer domestic corporations? b Did the transferor remain in existence after the transfer? If not, list the controlling shareholder Identifying number Controlli				_					
b Did the transferor remain in existence after the transfer? If not, list the controlling shareholder(s) and their identifying number(s). Controlling shareholder Mentifying number				, was the transferor co	ntrolled (under section 368(c)) by				
Controlling shareholder Controlling sharehold							Ш		
Controlling shareholder Identifying number Controlling shareholder Identifying number	b	Did the transferor rem	nain in existence after the tra	nsfer?			X	Yes	No
c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? If not, list the name and employer identification number (EIN) of the parent corporation. Name of parent corporation EIN of parent corporation		If not, list the controlli	ing shareholder(s) and their	identifying number(s).					
corporation?		(Controlling shareholder		ldent	ifying number			
corporation?									
corporation?									
corporation?									
corporation?									
corporation?									
corporation?									
Name of parent corporation d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership EIN of partnership					•		X	Yes	No
d Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership EIN of partnership EIN of partnership b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? Ves No c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership? Transferee foreign Corporation Information (see instructions) A Name of transferee (toreign corporation) UVI Tech S.A.P.I. De C.V. Address (including country) Prolongacion Vista Hermosa 43 CDMX EI Yacul MX CP054340 Mexico B Foreign law characterization (see instructions)		If not, list the name a	nd employer identification nu	ımber (EIN) of the pare	ent corporation.				
3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership EIN of partnership BIN of partnership EIN of partnership b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? Part II Transferee Foreign Corporation Information (see instructions) 4 Name of transferee (foreign corporation) UVI Tech S.A.P.I. De C.V. 6 Address (including country) Prolongacion Vista Hermosa 43 CDMX E1 Yacul MX CP054340 Mexico 7 Country code of country of incorporation or organization (see instructions) MX 8 Foreign law characterization (see instructions)		Na	ame of parent corporation		EIN of p	parent corporation			
3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership EIN of partnership EIN of partnership BIN of partnership EIN of partnership b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? Part II Transferee Foreign Corporation Information (see instructions) 4 Name of transferee (foreign corporation) UVI Tech S.A.P.I. De C.V. 6 Address (including country) Prolongacion Vista Hermosa 43 CDMX EI Yacul MX CP054340 Mexico 7 Country code of country of incorporation or organization (see instructions) MX 8 Foreign law characterization (see instructions)		Have basis adjustmen	ats under section 367(a)(A) h	neen made?			$\overline{\Box}$	Voc	Y No
Name of partnership Bill of partnership ElN of partnership	3	If the transferor was a complete questions 3	a partner in a partnership tha a through 3d.	t was the actual transf				103	A NO
b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? Part II Transferee Foreign Corporation Information (see instructions) 4 Name of transferee (foreign corporation) UVI Tech S.A.P.I. De C.V. 6 Address (including country) Prolongacion Vista Hermosa 43 CDMX El Yacul MX CP054340 Mexico 7 Country code of country of incorporation or organization (see instructions) MX 8 Foreign law characterization (see instructions)									
c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? Yes No Part II Transferee Foreign Corporation Information (see instructions) 4 Name of transferee (foreign corporation) UVI Tech S.A.P.I. De C.V. 5 Address (including country) Prolongacion Vista Hermosa 43 CDMX El Yacul MX CP054340 Mexico 7 Country code of country of incorporation or organization (see instructions) MX 8 Foreign law characterization (see instructions)			Name of partnership		EIN	of partnership			
c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? Yes No Part II Transferee Foreign Corporation Information (see instructions) 4 Name of transferee (foreign corporation) UVI Tech S.A.P.I. De C.V. 5 Address (including country) Prolongacion Vista Hermosa 43 CDMX El Yacul MX CP054340 Mexico 7 Country code of country of incorporation or organization (see instructions) MX 8 Foreign law characterization (see instructions)	b	Did the partner pick u	p its pro rata share of gain o	on the transfer of partn	ership assets?			Yes	No
d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? Part II Transferee Foreign Corporation Information (see instructions) 4 Name of transferee (foreign corporation) UVI Tech S.A.P.I. De C.V. 6 Address (including country) Prolongacion Vista Hermosa 43 CDMX El Yacul MX CP054340 Mexico 7 Country code of country of incorporation or organization (see instructions) MX 8 Foreign law characterization (see instructions)							П	Yes	No
securities market? Part II Transferee Foreign Corporation Information (see instructions) 4 Name of transferee (foreign corporation) UVI Tech S.A.P.I. De C.V. 6 Address (including country) Prolongacion Vista Hermosa 43 CDMX El Yacul MX CP054340 Mexico 7 Country code of country of incorporation or organization (see instructions) MX 8 Foreign law characterization (see instructions)			•				_		
Part II Transferee Foreign Corporation Information (see instructions) 4 Name of transferee (foreign corporation) UVI Tech S.A.P.I. De C.V. 5 Reference ID number Prolongacion Vista Hermosa 43 CDMX El Yacul MX CP054340 Mexico 7 Country code of country of incorporation or organization (see instructions) MX 8 Foreign law characterization (see instructions)			•			<u></u>	\prod	Yes	No
UVI Tech S.A.P.I. De C.V. 6 Address (including country) Prolongacion Vista Hermosa 43 CDMX (see instructions) El Yacul MX CP054340 Mexico 7 Country code of country of incorporation or organization (see instructions) MX 8 Foreign law characterization (see instructions)		rt II Transfer	ee Foreign Corporation	on Information (s	ee instructions)				
Address (including country) Prolongacion Vista Hermosa 43 CDMX (see instructions) El Yacul MX CP054340 Mexico Country code of country of incorporation or organization (see instructions) MX Foreign law characterization (see instructions)	4	Name of transferee (f	foreign corporation)			5a Identifying num	ber,	if any	
Prolongacion Vista Hermosa 43 CDMX El Yacul MX CP054340 Mexico Country code of country of incorporation or organization (see instructions) MX Foreign law characterization (see instructions)	-	UVI Tech S	.A.P.I. De C.V	•					
El Yacul MX CP054340 Mexico 7 Country code of country of incorporation or organization (see instructions) MX 8 Foreign law characterization (see instructions)	6	Address (including co	ountry)			5b Reference ID nu	mbe	r	
7 Country code of country of incorporation or organization (see instructions) MX 8 Foreign law characterization (see instructions)		Prolongacion Vis	sta Hermosa 43	CDMX		(see instructions)			
MX 8 Foreign law characterization (see instructions)		El Yacul	MX CP054340	Mexico					
8 Foreign law characterization (see instructions)			ntry of incorporation or organ	ization (see instruction	s)				
9 Is the transferee foreign corporation a controlled foreign corporation? Yes X No			rization (see instructions)						
	9	Is the transferee forei	gn corporation a controlled t	foreign corporation?			П	Yes	X No

Form 926 (Rev. 11-2018)	Henry C	ounty Community Found	ation, 31-1	L70412	Page 2
Part III Informa	ation Regard	ling Transfer of Property (see ins	tructions)		
Section A—Cash					
Type of property	(a) Date of transfer	(b) Description of property	Fair market value of date of transfer	on Cost or other basis	(e) Gain recognized on transfer
Cash	1 1 1 1	0	1,08	80	
10 Was cash the only If "Yes," skip the rea		rred? III and go to Part IV.	ction	Co	X Yes No
Section B—Other Pro	perty (other t	than intangible property subject to	section 367(d))		
Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value of date of transfer	on Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
another category)					
Decrease with					
Property with built-in loss					
Tatala					
Totals					
foreign corporation? If "Yes," go to line 1 b Was the transferor (including a branch If "Yes," continue to c Immediately after th transferee foreign of If "Yes," continue to d Enter the transferor to	a foreign brance 2b. a domestic corp that is a foreign line 12c. If "No te transfer, was corporation? line 12d. If "No d loss amount in	"," skip line 12d, and go to line 13. Included in gross income as required under described in section 367(d)(4)?	he assets of a foreign braned foreign corporation? er with respect to the section 91 > \$	nch	Yes No Yes No Yes No Yes No Yes No
If "No," skip Section	·	bject to Section 367(d)			
Cotton C-intangible	(a)	(b)	(c) (d)	(e)	(f)
Type of property	Date of transfer	Description of property	Useful Arm's length price on date of transfer	e Cost or other	Income inclusion for year of transfer (see instructions)
Property described					
in sec. 367(d)(4)					
Totals					

14a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life			
	reasonably anticipated to exceed 20 years?		Yes	☐ No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		Yes	☐ No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section			_
	1.367(d)-1(c)(3)(ii) for any intangible property?		Yes	☐ No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		V	
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		"	
	Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$			
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any			
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	□No
Supr	plemental Part III Information Required To Be Reported (see instructions)			
	(
<u> </u>				
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) ▶			
18	Indicate whether any transfer reported in Part III is subject to any of the following.			_
а	Gain recognition under section 904(f)(3)	L	Yes	X No
b	Gain recognition under section 904(f)(5)(F)		Yes	X No
С	Recapture under section 1503(d)	${ extstyle e$	Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?		Yes	X No
20a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions		Yes	X No
	If "Yes," complete lines 20b and 20c.			
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$			
C	Did the domestic corporation not recognize gain or loss on the distribution of property because the	-		
C	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	No
24		L	162	□ NO
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions		Yes	X No

Form **926** (Rev. November 2018) Department of the Treasury

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Go to www.irs.gov/Form926 for instructions and the latest information. ▶ Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Sequence No. 128

Interna	al Revenue Service	► Attach to your income tax return for the year of the transfer or distribution.	Sc	equence	No. 128
Pa	rt I U.S. Trar	nsferor Information (see instructions)			
He	nc.	Community Foundation, 31-11	g number (s	V	
		pecified 10%-owned foreign corporation that is not a controlled foreign corporation?	L	Yes	X No
		a corporation, complete questions 2a through 2d.			
		section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by	Г	٦ ٧	₩
	five or fewer domestic			Yes	X No
D		nain in existence after the transfer? ing shareholder(s) and their identifying number(s).		Yes	□ №
	ii riot, iist tric controlli	ing shareholder(s) and their identifying humber(s).			
	C	Controlling shareholder Identifying number			
	If the transferor was a	a member of an affiliated group filing a consolidated return, was it the parent			
			X	Yes	No
	If not list the name ar	and employer identification number (EIN) of the parent corporation.	_	_	
	ii not, not the name a	The employer identification number (Envy of the parent corporation.			
	Na	ame of parent corporation EIN of parent corpora	tion		
	144	and or parent corporation			
	Have basis adjustmen	nts under section 367(a)(4) been made?		Yes	X No
			L] 163	A NO
3		a partner in a partnership that was the actual transferor (but is not treated as such under section 367),			
2	complete questions 3a	a through 3d. N of the transferor's partnership.			
	LIST THE HAITIE AND LIN	N of the transferor 5 partiters in p.			
		Name of partnership EIN of partnership			
				_	
b	Did the partner pick up	p its pro rata share of gain on the transfer of partnership assets?		Yes	No
		ng of its entire interest in the partnership?	L	Yes	No
d		ng of an interest in a limited partnership that is regularly traded on an established	_	_	
_				Yes	No
		ee Foreign Corporation Information (see instructions)			
4	Name of transferee (for Walnut, Inc.		ig number	r, if any	
6	Address (including co		e ID numb	or	
U	30 IBN Gaborol S	• • • • • • • • • • • • • • • • • • • •		J1	
	Tel Aviv	IS 6407807 Israel	J. 10,		
7		ntry of incorporation or organization (see instructions)			
•	IS	, , , , , , , , , , , , , , , , , , ,			
8	Foreign law character	rization (see instructions)			
	<u>-</u>				
9	Is the transferee foreign	ign corporation a controlled foreign corporation?	<u></u>	Yes	X No

Dort III Informa		· · · · · · · · · · · · · · · · · · ·	idacio		JIIZ	raye	_
	ition Regard	ling Transfer of Property (see	Instructions	S)			_
Section A—Cash	(a)	(b)		(c)	(d)	(e)	_
Type of	Date of	Description of		Fair market value on	Cost or other	Gain recognized on	
property	transfer	property		date of transfer	basis	transfer	_
Cash		o _l		88			
10 Was cash the only If "Yes," skip the ren		rred?	CI	ion	CO	X Yes No	>
Section B—Other Pro	perty (other t	han intangible property subject to	section	367(d))			_
Type of	(a)	(b)		(c)	(d)	(e)	_
property	Date of transfer	Description of		Fair market value on date of transfer	Cost or other basis	Gain recognized on transfer	
	transier	property		uate of transfer	Dasis	transier	_
Stock and							_
securities							_
Inventory							_
Other property							
(not listed under							
another category)							
3. 77							_
							-
			-				_
Property with							_
built-in loss							
Totals							
foreign corporation? If "Yes," go to line 1 b Was the transferor a (including a branch If "Yes," continue to c Immediately after the transferee foreign of the transferee foreign of the transferree foreign o	2b. a domestic corp that is a foreign line 12c. If "No, te transfer, was corporation? line 12d. If "No, d loss amount ir	th (including a branch that is a foreign discoration that transferred substantially all of a disregarded entity) to a specified 10%-off skip lines 12c and 12d, and go to line the domestic corporation a U.S. sharehoff skip line 12d, and go to line 13. Included in gross income as required und described in section 367(d)(4)?	of the asset owned foreing 13. Older with resident section §	s of a foreign branch gn corporation? espect to the		Yes No	0
Section C—Intangible	Property Su	bject to Section 367(d)					_
	(a)	(b)	(c)	(d)	(e)	(f)	
Type of	Date of	Description of	Useful	Arm's length price	Cost or other	Income inclusion for year of transfer	
property	transfer	property	life	on date of transfer	basis	(see instructions)	
							_
							_
							_
						-	_
Property described							_
in sec. 367(d)(4)							
550. 501 (4)(7)							
							_
						1	-
							_
							_
Totals							

14a	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life			
	reasonably anticipated to exceed 20 years?		Yes	☐ No
b	At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?		Yes	☐ No
С	Did the transferor choose to apply the 20-year inclusion period provided under Regulations section			_
	1.367(d)-1(c)(3)(ii) for any intangible property?		Yes	☐ No
d	If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable		V	
	to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in		"	
	Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$			
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any			
	time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	□No
Supr	plemental Part III Information Required To Be Reported (see instructions)			
	(
<u> </u>				
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
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	(a) Before % (b) After %			
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18	Indicate whether any transfer reported in Part III is subject to any of the following.			_
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b	Gain recognition under section 904(f)(5)(F)		Yes	X No
С	Recapture under section 1503(d)	${ extstyle e$	Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?		Yes	X No
20a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions		Yes	X No
	If "Yes," complete lines 20b and 20c.			
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$			
C	Did the domestic corporation not recognize gain or loss on the distribution of property because the	-		
C	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	No
24		L	162	□ NO
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions		Yes	X No