990

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) u Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047 **2020** Open to Public

Department of the Treasury Internal Revenue Service

Inspection u Go to www.irs.gov/Form990 for instructions and the latest information. For the 2020 calendar year, or tax year beginning and ending D Employer identification number C Name of organization Henry County Community Foundation, Check if applicable: Address change 31-1170412 Doing business as Name change Number and street (or P.O. box if mail is not delivered to street address 765-529-2235 Initial return PO Box 6006 Final return/ City or town, state or province, country, and ZIP or foreign postal code New Castle IN 47362-6006 17,913,857 **G** Gross receipts \$ Amended return Name and address of principal officer: **H(a)** Is this a group return for subordinates? Application pending Mike Broyles PO Box 6006 H(b) Are all subordinates included? If "No," attach a list. See instructions New Castle IN 47362 **X** 501(c)(3) 501(c) () t (insert no.) 4947(a)(1) or Tax-exempt status www.henrycountycf.org Website: U H(c) Group exemption number ${f u}$ Year of formation: 1985 X Corporation Trust Form of organization: Association M State of legal domicile: Other ${f u}$ Summary 1 Briefly describe the organization's mission or most significant activities: See Schedule O Governance 2 Check this box u if the organization discontinued its operations or disposed of more than 25% of its net assets. 3 Number of voting members of the governing body (Part VI, line 1a) 15 Activities & 4 Number of independent voting members of the governing body (Part VI, line 1b) 15 5 Total number of individuals employed in calendar year 2020 (Part V, line 2a) 7 5 6 Total number of volunteers (estimate if necessary) 7a Total unrelated business revenue from Part VIII, column (C), line 12 945 7a **b** Net unrelated business taxable income from Form 990-T, Part I, line 11 Current Year 8 Contributions and grants (Part VIII, line 1h) 3,007,406 1,364,663 9 Program service revenue (Part VIII, line 2g) 443,586 465,159 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 1,013,379 -375,344 -16,997 3,192 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 4,447,374 1,457,670 12 Total revenue – add lines 8 through 11 (must equal Part VIII, column (A), line 12) ... 1,570,349 1,406,959 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 14 Benefits paid to or for members (Part IX, column (A), line 4) 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 226,577 16a Professional fundraising fees (Part IX, column (A), line 11e) ${\bf b}$ Total fundraising expenses (Part IX, column (D), line 25) ${\bf u}$ 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) ______ 915,911 936,306 2,626,393 2,712,837 18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25) 1,734,537 -1,168,72319 Revenue less expenses. Subtract line 18 from line 12. Beginning of Current Year 5 End of Year 45,442,959 49,523,534 20 Total assets (Part X, line 16) 21 Total liabilities (Part X, line 26) 1,628,170 955,407 22 Net assets or fund balances. Subtract line 21 from line 20 44,487,552 47,895,364 Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Sian Chair Here Mike Broyles Type or print name and title Print/Type preparer's name Preparer's signature Check Paid Thomas A. Roberts Thomas A. Roberts 11/09/21 self-employed P00997867 Preparer Estep Burkey Simmons, 04-3587095 Firm's EIN } Firm's name **Use Only** PO Box 42 765-284-7554 Muncie, IN 47308-0042

May the IRS discuss this return with the preparer shown above? See instructions

441,347) (Revenue \$

121,823

4d Other program services (Describe on Schedule O.)

Total program service expenses u

481,693

including grants of \$ 1,553,866

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
	complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)			
	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,			
	assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors			
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If			
	"Yes," complete Schedule D, Part I	6	X	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			3,5
_	complete Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a			
	custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or	ا م		х
10	debt negotiation services? If "Yes," complete Schedule D, Part IV Did the organization, directly or through a related organization, hold assets in donor-restricted endowments	9		
10	or in quasi endowments? If "Yes," complete Schedule D, Part V	10	х	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,	10	21	
••	VII, VIII, IX, or X as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"			
	complete Schedule D, Part VI	11a	х	
b	Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		Х
С	Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets			
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a	х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If			
	"Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,			
	fundraising, business, investment, and program service activities outside the United States, or aggregate	146		х
15	foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or	14b		Λ
13		15		х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other	"		
. •	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		x
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on			
	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I See instructions	17		х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on			
	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		Х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?			
	If "Yes," complete Schedule G, Part III	19		Х
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	

Form 990 (2020) Henry County Community Foundation, 31-1170412 Page 4 Checklist of Required Schedules (continued) Yes No Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on X Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III 22 23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated X employees? If "Yes," complete Schedule J Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a X **b** Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 24b Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? 24c d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I X b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? X If "Yes," complete Schedule L, Part I 25b 26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II X 26 27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III 27 Х 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions): A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV 28a A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If "Yes," complete Schedule L, Part IV 28c Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 29 29 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I 31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II X 32 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I X Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, 34 or IV, and Part V, line 1 X Did the organization have a controlled entity within the meaning of section 512(b)(13)? 35a 35a If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 X 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and

19? Note: All Form 990 filers are required to complete Schedule O.						
Part V	Statements Regarding Other IRS Filings and Tax Compliance					
	Check if Schedule O contains a response or note to any line in this Part V					
_			Voc	N		

					103	
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	10			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and					
	reportable gaming (gambling) winnings to prize winners?			1c	X	

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Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

					Yes	No				
22	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax	ı			163	140				
Zu	Statements, filed for the calendar year ending with or within the year covered by this return	2a	7							
b	If at least one is reported on line 2a, did the organization file all required federal employment tax return			2b	х					
	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)									
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?			3a		х				
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule	 Э		3b						
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other a		v over							
	a financial account in a foreign country (such as a bank account, securities account, or other financial			4a		х				
b	If "Yes," enter the name of the foreign country ${f u}$									
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A	ccoun	ts (FBAR).							
5a										
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?										
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			5с						
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the									
	and the second s			6a		X				
b	If "Yes," did the organization include with every solicitation an express statement that such contribution									
	gifts were not tax deductible?			6b						
7	Organizations that may receive deductible contributions under section 170(c).									
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for go	oods								
	and services provided to the payor?			7a		X				
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b						
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	;								
	required to file Form 8282?	,		7с		X				
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d								
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit co	ntract	?	7e		X				
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contra			7f		Х				
g	If the organization received a contribution of qualified intellectual property, did the organization file Form			7g						
h										
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained	-								
	sponsoring organization have excess business holdings at any time during the year?			8		Х				
9	9 Sponsoring organizations maintaining donor advised funds.									
а				9a		X				
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			9b		Х				
10	Section 501(c)(7) organizations. Enter:	1								
а	Initiation fees and capital contributions included on Part VIII, line 12	10a								
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b								
11	Section 501(c)(12) organizations. Enter:	المد								
a	Gross income from members or shareholders	11a								
b	Gross income from other sources (Do not net amounts due or paid to other sources	11b								
12a	against amounts due or received from them.) Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form)	12a						
b		12b		120						
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	120								
а	Is the organization licensed to issue qualified health plans in more than one state?			13a						
-	Note: See the instructions for additional information the organization must report on Schedule O.			100						
b	Enter the amount of reserves the organization is required to maintain by the states in which									
_	the organization is licensed to issue qualified health plans	13b								
С	Enter the amount of reserves on hand	13c								
14a Did the organization receive any payments for indoor tanning services during the tax year?										
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule			14b						
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remunera									
	excess parachute payment(s) during the year?			15		X				
	If "Yes," see instructions and file Form 4720, Schedule N.									
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment	ncom	e?	16		Х				
	If "Yes," complete Form 4720, Schedule O.									

DAA

Part VI

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 11 1a 15			
	If there are material differences in voting rights among members of the governing body, or	V		
	if the governing body delegated broad authority to an executive committee or similar			
	committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent 1b 15			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with			
	any other officer, director, trustee, or key employee?	2		х
3	Did the organization delegate control over management duties customarily performed by or under the direct			
	supervision of officers, directors, trustees, or key employees to a management company or other person?	3		х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		х
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х
6	Did the organization have members or stockholders?	6		х
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint			
	one or more members of the governing body?	7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members,			
	stockholders or persons other than the governing hody?	7b		х
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing had Q	8a	х	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at			
•	the organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		x
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Co			
		,	Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		Х
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters,			
	affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Х	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"			
	describe in Schedule O how this was done	12c	х	
13	Did the organization have a written whistleblower policy?	13	Х	
14	Did the organization have a written document retention and destruction policy?	14	Х	
15	Did the process for determining compensation of the following persons include a review and approval by			
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Х	
b	Other officers or key employees of the organization	15b		х
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement			
	with a taxable entity during the year?	16a		х
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its			
	participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the			
	organization's exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed u IN			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)			
	(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.			
	Own website X Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and			
	financial statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records u			
Tl	ne Organization PO Box 6006			
	ew Castle IN 47362-6006 765	-52	9-2	235

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for	offi	Position o not check more than one x, unless person is both an ficer and a director/trustee)					(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and
	related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(1.2.1300 11100)	(related organizations
(1) Beverly Matthews										
	40.00								_	_
Executive Director	0.00			X				85,000	0	0
(2) Mike Broyles										
·	1.00			l					•	
Chair	0.00	X		X				0	0	0
(3) Susan Falck-Neal										
772 a	1.00	x		x				o	0	0
Vice Chair (4) Jon Madison	0.00	^		^		\vdash		U	U	<u> </u>
(4) UOII MAGISOII	1.00									
2nd Vice Chair	0.00	x		x				0	0	0
(5) Debi Ware	0.00			^		\vdash		0	<u> </u>	<u>_</u>
(5) DEDI MAIC	1.00									
Treasurer	0.00	X		x				0	0	0
(6) Marsha Gratner		†								
(0,	1.00									
Advisor	0.00	x		X				0	0	0
(7) Richard Armstron										
.,	1.00									
Director	0.00	X						0	0	0
(8) Darin Brown										
	1.00									
Director	0.00	X						0	0	0
(9) Josh Estelle										
	1.00									
Director	0.00	X				\sqcup		0	0	0
(10) Rebecca Gonya										
	1.00	.							•	
Director	0.00	X		_		\vdash		0	0	0
(11) Jon Hankenhoff	1 00									
Dimoston	1.00	x						o	0	^
Director	0.00	Λ						U	U	Form 990 (2020)

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Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)													
(A) Name and title	(B) Average hours per week (list any	bo	x, unle	ess pe	ition more rson is	than or s both a	an	(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations		(F) stimated a of othe compensa from th	er ition e	
Pub	hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	ectio	(W-2/1099-MISC)	organization and related organizations			
(12) Jeff Pfaff	1 00												
Director	1.00	x						0	0				0
(13) John Pidgeon	1 00												
Director	1.00	x						0	0				0
(14) Kyle Siewert	1 00												
Director	1.00	x						0	0				0
(15) Maribeth Tay	lor												
Director	1.00	x						0	0				0
(16) Charles Will:		Λ						0	0				
	1.00												_
Director	0.00	Х						0	0				0
1b Subtotal							u	85,000					
c Total from continuation shee							u	_					
d Total (add lines 1b and 1c) Total number of individuals (in	oluding but not l					od ok	u 2014	85,000					
2 Total number of individuals (in reportable compensation from				1105	e 1151	eu al	JOVE	e) who received more than	\$100,000 01				
3 Did the organization list any fc	ormer officer. dir	ecto	r. tru	stee.	kev	emp	olove	ee, or highest compensate	d			Yes	No
employee on line 1a? If "Yes," For any individual listed on line	" complete Sche	dule	J for	suci	h inc	dividu	al				3		<u>x</u>
organization and related organ													٦,
individual5 Did any person listed on line	1a receive or acc								r individual		4		<u> </u>
for services rendered to the o	rganization? If "\										5		X
Section B. Independent Contractor1 Complete this table for your fire		ensa	ated	indep	end	ent c	ontr	actors that received more	than \$100,000 of				
compensation from the organization	zation. Report co							ar year ending with or with	nin the organization's tax ye	ear.		(C)	
Name and	(A) business address							Descrip	(B) tion of services		Con	(C) npensatio	n
2 Total number of independent of								se listed above) who					
received more than \$100,000	of compensation	າ fr∩r	m the	ora e	aniz	ation	11		0				

Form 990 (2020) Henry County Community Foundation, 31-1170412 Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (C) (A) (D) Revenue excluded (B) Related or exempt Unrelated Total revenue function revenue from tax under husiness revenue sections 512-514 Contributions, Gifts, Grants and Other Similar Amounts 1a Federated campaigns 1a **b** Membership dues 1b c Fundraising events 1c **d** Related organizations 1d e Government grants (contributions) f All other contributions, gifts, grants, and similar amounts not included above 1,364,663 1f 122,780 1g |\$ g Noncash contributions included in lines 1a-1f h Total. Add lines 1a-1f. 1,364,663 Business Code 561000 465,159 465,159 Administrative Fees Program Service Revenue f All other program service revenue 465,159 g Total. Add lines 2a-2f u 3 Investment income (including dividends, interest, and other similar amounts) -63,128-945 -62,183u 4 Income from investment of tax-exempt bond proceeds u Royalties (ii) Personal 4,800 6a Gross rents 6a **b** Less: rental expenses 6b 4,800 c Rental inc. or (loss) 6c d Net rental income or (loss) 4,800 4,800 7a Gross amount from (i) Securities (ii) Other sales of assets 16,140,880 3,091 other than inventory **b** Less: cost or other Other Revenue basis and sales exps. 16,455,649 538 7с -314,769 2,553 c Gain or (loss) -312,216 -314,769 2,553 d Net gain or (loss) **8a** Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18 **b** Less: direct expenses c Net income or (loss) from fundraising events 9a Gross income from gaming activities. See Part IV, line 19 **b** Less: direct expenses 9b c Net income or (loss) from gaming activities u 10a Gross sales of inventory, less returns and allowances 10a **b** Less: cost of goods sold 10b c Net income or (loss) from sales of inventory u Business Code 900099 3,271 3,271 Ironsides Partnership Fund V

525990

525990

u

u

Sig Guff

d All other revenue

27

149,445

-424

-4,482

-1,608

1,457,670

27

-424

945

-4,482

Adamas

e Total. Add lines 11a-11d

Total revenue. See instructions ...

Part IX Statement of Functional Expenses
Section 501(c)(3) and 501(c)(4) organizations must complete all c

Sect	Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX									
	<u>'</u>	(A)		(C)	(D)					
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	Total expenses	(B) Program service	Management and	Fundraising					
	Grants and other assistance to domestic organizations	In on	expenses	general expenses	expenses					
1		1,018,116	1,018,116							
2	and domestic governments. See Part IV, line 21 Grants and other assistance to domestic	1,010,110	1,010,110		~ ,					
2		388,843	388,843							
3	individuals. See Part IV, line 22	300,043	300,043							
3	ű									
	organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16									
4	Benefits paid to or for members									
5	Compensation of current officers, directors,									
3		85,000	28,050	29,750	27,200					
6	trustees, and key employees Compensation not included above to disqualified	03,000	20,030	25,150	21,200					
0	persons (as defined under section 4958(f)(1)) and									
	persons described in section 4958(c)(3)(B)									
7		161,057	53,149	56,370	51,538					
7 8	Other salaries and wages Pension plan accruals and contributions (include	101,037	33,149	30,310	31,330					
0	section 401(k) and 403(b) employer contributions)									
0		18,465	6,093	6,463	5 909					
9 10	Other employee benefits	18,606	6,140	6,512	5,909 5,954					
10	Payroll taxes	10,000	0,140	0,512	3,934					
11	Fees for services (nonemployees):	465,158		465,158						
a h	Management	403,130		403,130						
D	Legal	9,060	2,990	3,171	2,899					
ا	Accounting Laboring	7,000	2,550	3,111	2,000					
u	Lobbying Professional fundraising services. See Part IV, line 17									
ŧ.	·	249,403		249,403						
'	Investment management fees	247,403		247,403						
g		27,425		27,425						
12	(A) amount, list line 11g expenses on Schedule O.) Advertising and promotion	211123		211123						
13		55,541	18,329	19,439	17,773					
14	Office expenses Information technology	337341	10,525	17,137	<u> </u>					
15										
16	Royalties	25,955	8,564	9,085	8,306					
17	Occupancy	718	236	252	230					
10	Travel	710	250	252	250					
10	Payments of travel or entertainment expenses for any federal, state, or local public officials									
10	Conferences, conventions, and meetings	2,239	739	784	716					
19 20	lata and t	2,239	7.59	,01	710					
21	Interest									
21	Payments to affiliates Depreciation, depletion, and amortization	26,663	8,799	9,332	8 532					
23		8,059	2,659	2,821	8,532 2,579					
23 24	Insurance Other expenses. Itemize expenses not covered	0,039	2,033	2,021	2,313					
44	above (List miscellaneous expenses on line 24e. If									
	line 24e amount exceeds 10% of line 25, column									
	(A) amount, list line 24e expenses on Schedule O.)									
а	Fundraising	45,459			45,459					
a h	Lilly Intern Expenses	8,181	7,055	588	538					
C	Miscellaneous	7,903	2,605	2,772	2,526					
d	Memberships and Dues	4,542	1,499	1,590	1,453					
	All other expenses	1,514	±1±23	1,330	<u> </u>					
е 25	Total functional expenses. Add lines 1 through 24e	2,626,393	1,553,866	890,915	181,612					
26	Joint costs. Complete this line only if the	2,020,000	<u> </u>	0,0,0±0	101/012					
	organization reported in column (B) joint costs from a combined educational campaign and									
	fundraising solicitation. Check here u if									
DAA	following SOP 98-2 (ASC 958-720)				Form QQ ((2020)					

P	art >	Ralance Sheet					_
		Check if Schedule O contains a response or	note to any	line in this Part X			
					(A)		(B)
					Beginning of year		End of year
	1	Cash—non-interest-bearing			100		100
	2	Savings and temporary cash investments	$\mathbf{n}\mathbf{c}$		1,215,081	2	965,527
	3	Pledges and grants receivable, net			11,574	3	11,574
	4	Accounts receivable, net				4	
	5	Loans and other receivables from any current or for	ormer office	r, director,			
		trustee, key employee, creator or founder, substan	ntial contribu	itor, or 35%			
		controlled entity or family member of any of these	persons			5	
	6	Loans and other receivables from other disqualified	d persons (as defined			
ts		under section 4958(f)(1)), and persons described i	958(c)(3)(B)		6		
Assets	7	Notes and loans receivable, net			7		
Ä	8	la cantada e fan anla an can			8		
	9	Prepaid expenses and deferred charges			32,919	9	6,061
	10a	Land, buildings, and equipment: cost or other					
		basis. Complete Part VI of Schedule D	10a	734,991 312,568			
	b	Less: accumulated depreciation	1 400	312,568	440,656		422,423
	11	Investments—publicly traded securities			43,737,116	11	48,112,064
	12	Investments—other securities. See Part IV, line 11	1		5,513	12	5,785
	13	Investments—program-related. See Part IV, line 1			13		
	14	Intangible assets				14	
	15	Other coate Cas Dart IV line 44				15	
	16	Total assets. Add lines 1 through 15 (must equal			45,442,959		49,523,534
	17	Accounts payable and accrued expenses			34,310		27,235
	18	Grants payable		2,075	18	530	
	19	Deferred revenue			19		
	20	Tax-exempt bond liabilities			20		
	21	Escrow or custodial account liability. Complete Par	rt IV of Sch	edule D		21	
S	22	Loans and other payables to any current or former	r officer, dire	ector,			
Liabilities		trustee, key employee, creator or founder, substan	ntial contribu	itor, or 35%			
iabi		controlled entity or family member of any of these	persons			22	
_	23	Secured mortgages and notes payable to unrelated	d third parti	es		23	
	24	Unsecured notes and loans payable to unrelated the	hird parties			24	
	25	Other liabilities (including federal income tax, paya	bles to rela	ted third			
		parties, and other liabilities not included on lines 1	7-24). Com	olete Part X			
		of Schedule D			919,022	25	1,600,405
	26	Total liabilities. Add lines 17 through 25			955 , 407	26	1,628,170
		Organizations that follow FASB ASC 958, check	k here u 🛭	[
ces		and complete lines 27, 28, 32, and 33.					
lan	27	Net assets without donor restrictions			943,513	27	1,016,615
Ba	28	Net assets with donor restrictions		43,544,039	28	46,878,749	
pur		Organizations that do not follow FASB ASC 958	ere u				
Ę		and complete lines 29 through 33.					
ō	29	Capital stock or trust principal, or current funds			29		
set	30	Paid-in or capital surplus, or land, building, or equi	•			30	
Net Assets or Fund Balances	31	Retained earnings, endowment, accumulated incor	me, or othe	r funds		31	
Net	32				44,487,552	32	47,895,364
_	33	Total liabilities and net assets/fund balances			45,442,959	33	49,523,534

Form **990** (2020)

Pa	art XI Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI	. <u></u>				X
1	Total revenue (must equal Part VIII, column (A), line 12)	1		1,4		
2	Total expenses (must equal Part IX, column (A), line 25)	2		2,62		
3		3		1,16		
4	Revenue less expenses. Subtract line 2 from line 1 Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4		4,48		
5	Net unrealized gains (losses) on investments	5		5,33	38 , 6	<u> 532</u>
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain on Schedule O)	9		-70	52,0	097
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line					
	32, column (B))	10	4	7,89	95,3	364
Pa	art XII Financial Statements and Reporting					
	Check if Schedule O contains a response or note to any line in this Part XII					
					Yes	No
1	Accounting method used to prepare the Form 990:					
	If the organization changed its method of accounting from a prior year or checked "Other," explain in					
	Schedule O.					
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?			2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or					
	reviewed on a separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?			2b	Х	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a					
	separate basis, consolidated basis, or both:					
	X Separate basis Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of					
	the audit, review, or compilation of its financial statements and selection of an independent accountant?			2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain on					
	Schedule O.					
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the					
	Single Audit Act and OMB Circular A-133?			3a		Х
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the					
	required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits			3b		

Form **990** (2020)

SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

u Attach to Form 990 or Form 990-EZ.

u Go to www.irs.gov/Form990 for instructions and the latest information. County Community Foundation,

Open to Public Inspection

Henry Employer identification number Inc. 31-1170412 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 1 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) 9 An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–10 above (see instructions))	(iv) Is the organization listed in your governing document?		listed in your governing		listed in your governing		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No						
(A)										
(B)										
(C)										
(D)										
(E)										
Total						(5 000 55) 000				

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support				•	•	
Caler	dar year (or fiscal year beginning in) u	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	629,704	2,760,089	3,782,663	3,007,406	1,364,663	11,544,525
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3	629,704	2,760,089	3,782,663	3,007,406	1,364,663	11,544,525
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount						
_	shown on line 11, column (f)						4,969,598
6	Public support. Subtract line 5 from line 4						6,574,927
	tion B. Total Support	(=) 2040	(b) 0047	(=) 2040	(4) 2040	(=) 2020	(f) Total
	dar year (or fiscal year beginning in) u	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
7	Amounts from line 4	629,704	2,760,089	3,782,663	3,007,406	1,364,663	11,544,525
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	823,004	536,349	603,040	729,824	-57,383	2,634,834
9	Net income from unrelated business activities, whether or not the business is regularly carried on		12,603				12,603
10 11	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	11,158	14,359	13,653	5,550		44,720 14,236,682
12		(coo instructions)				12	
13	Gross receipts from related activities, etc. First 5 years. If the Form 990 is for the or	(See instructions)	acond third fourth	or fifth toy your	on a coation E01/o		1,726,191
13	organization, check this box and stop her			•	` `		▶ □
Sec	tion C. Computation of Public Su						
14	Public support percentage for 2020 (line 6,			n (f))		14	46.18 %
15	Public support percentage from 2019 Sche	dula A Part II line	by line in, column	'' ('))		15	45.10 %
	33 1/3% support test—2020. If the organi	ization did not chec	k the hov on line	13 and line 14 is 3		hack this	45.10 /0
IVa	box and stop here. The organization quali						▶ X
b	33 1/3% support test—2019. If the organi	ization did not chec	k a hox on line 13	or 16a, and line 1	5 is 33 1/3% or m	ore check	
	this box and stop here. The organization of						▶ □
17a	10%-facts-and-circumstances test—202						
	10% or more, and if the organization meet Part VI how the organization meets the "fa	ts the "facts-and-cir acts-and-circumstan	rcumstances" test, nces" test. The org	check this box an ganization qualifies	d stop here. Explant as a publicly supplemental	ain in ported	▶ □
b	10%-facts-and-circumstances test—201 15 is 10% or more, and if the organization in Part VI how the organization meets the	9. If the organization meets the "facts-and-circumst	on did not check a and-circumstances' tances" test. The	box on line 13, 16 test, check this borganization qualifi	ia, 16b, or 17a, an ox and stop here. es as a publicly s	d line . Explain upported	. □
18	organization Private foundation. If the organization did instructions	not check a box o	n line 13, 16a, 16	b, 17a, or 17b, che	eck this box and se	ee	. \square
							990 or 990-EZ) 2020

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.

Sec	etion A. Public Support	юч	daily drider t	TIC TOSTS IISTOCK	below, please of	omplete i art ii	•)	
		u	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1	Gifts, grants, contributions, and membership fees				CTIO	(d) 2013	(c) 2020	(i) Total
2	received. (Do not include any "unusual grants.") Gross receipts from admissions, merchandis sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose				UHU			y
3	Gross receipts from activities that are not an unrelated trade or business under section 51							
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf							
5	The value of services or facilities furnished by a governmental unit to the organization without charge	e						
6	Total. Add lines 1 through 5	- 1						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons	L						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year							
с 8	Add lines 7a and 7b Public support. (Subtract line 7c from line 6.)	ո						
Sec	tion B. Total Support							
		u T	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
9	Amounts from line 6	-	(-)	(4, 2011	(0, =0.0	(0) = 0.10	(0) = 0= 0	(-)
10a	Gross income from interest, dividends, payments received on securities loans, rents royalties, and income from similar sources	5,						
b	Unrelated business taxable income (le section 511 taxes) from businesses acquired after June 30, 1975							
С	Add lines 10a and 10b	-						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on							
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)							
13	Total support. (Add lines 9, 10c, 11, and 12.)							
14	First 5 years. If the Form 990 is for the organization, check this box and stop	ne org	•		n, or fifth tax year a	•		▶ □
Sec	etion C. Computation of Public							
15	Public support percentage for 2020 (lin				nn (f))		15	%
16	Public support percentage from 2019 S							%
Sec	tion D. Computation of Invest						<u> </u>	
17	Investment income percentage for 202	20 (lin	e 10c, column (f), divided by line 1:	3, column (f))		17	%
18	Investment income percentage from 20	19 Sc	chedule A, Part II	II, line 17			18	%
19a	33 1/3% support tests—2020. If the	organi	zation did not ch					
	17 is not more than 33 1/3%, check th							▶ ∐
b	33 1/3% support tests—2019. If the o	-						
	line 18 is not more than 33 1/3%, chec			=			-	. \square
20	Private foundation. If the organization	n did	not check a box	on line 14, 19a, or	19b, check this bo	x and see instruct	ons	▶

Part IV **Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and b satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign b supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B)
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- Substitutions only. Was the substitution the result of an event beyond the organization's control? С
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- Was the organization controlled directly or indirectly at any time during the tax year by one or more 9a disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- Was the organization subject to the excess business holdings rules of section 4943 because of section 10a 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
	V	
1		
2		
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3a		
3b		
3c		
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	2 3a 3b 3c 4a 4b 4c 5a 5b 5c 6 7 8 9a 9b 9c 10a 10b	2 3a 3b 3c 4a 4b 4c 5a 5b 5c 6 7 8 9a 9b 9c

Schedule A (Form 990 or 990-EZ) 2020 **Supporting Organizations** (continued) Yes No Has the organization accepted a gift or contribution from any of the following persons? a A person who directly or indirectly controls, either alone or together with persons described in lines 11b and 11c below, the governing body of a supported organization? 11a **b** A family member of a person described in line 11a above? 11b c A 35% controlled entity of a person described in line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI. Section B. Type I Supporting Organizations Yes No 1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. 1 2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization. 2 Section C. Type II Supporting Organizations Yes No Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s). Section D. All Type III Supporting Organizations Yes No 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? 1 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). 2 By reason of the relationship described in line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard. 3 Section E. Type III Functionally-Integrated Supporting Organizations Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). The organization satisfied the Activities Test. Complete line 2 below. а b The organization is the parent of each of its supported organizations. Complete line 3 below. The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions). С 2 Activities Test. Answer lines 2a and 2b below. Yes No a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities. 2a b Did the activities described in line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement. 2b Parent of Supported Organizations. Answer lines 3a and 3b below. a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI. 3a

Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization

5

Schedule	Α	(Form	990	or	990-EZ)	2020

Income tax imposed in prior year

(see instructions).

Distributable Amount. Subtract line 5 from line 4, unless subject to

emergency temporary reduction (see instructions).

Par	t V Type III Non-Functionally Integrated 509(a)(3)	Supporting Organiza	tions (continued)	
Sect	ion D – Distributions			Current Year
1_	Amounts paid to supported organizations to accomplish exempt purpo	oses		
2	Amounts paid to perform activity that directly furthers exempt purpose	s of supported	- 0-	
	organizations, in excess of income from activity			
3	Administrative expenses paid to accomplish exempt purposes of supp	ported organizations		$\mathcal{V}_{\mathcal{V}}$
4	Amounts paid to acquire exempt-use assets			1 /
5	Qualified set-aside amounts (prior IRS approval required—provide det	tails in Part VI)		
6	Other distributions (describe in Part VI). See instructions.			
	Total annual distributions. Add lines 1 through 6.			
8	Distributions to attentive supported organizations to which the organizations are the organizations to which the organizations are the organization are the organiza	ation is responsive		
	(provide details in Part VI). See instructions.			
9_	Distributable amount for 2020 from Section C, line 6			
10	Line 8 amount divided by line 9 amount		(**)	(:::)
Sect	ion E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2020	(iii) Distributable Amount for 2020
1	Distributable amount for 2020 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2020			
	(reasonable cause required-explain in Part VI). See			
	instructions.			
3	Excess distributions carryover, if any, to 2020			
	From 2015			
	From 2016			
	From 2017			
	From 2018			
	From 2019			
	Total of lines 3a through 3e			
	Applied to underdistributions of prior years			
<u>n</u>	Applied to 2020 distributable amount			
	Carryover from 2015 not applied (see instructions)			
4	Remainder. Subtract lines 3g, 3h, and 3i from line 3f. Distributions for 2020 from			
4	Section D, line 7:			
	Applied to underdistributions of prior years			
	Applied to 2020 distributable amount			
	Remainder. Subtract lines 4a and 4b from line 4.			
5	Remaining underdistributions for years prior to 2020, if			
•	any. Subtract lines 3g and 4a from line 2. For result			
	greater than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2020 Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2021. Add lines 3j			
	and 4c.			
8	Breakdown of line 7:			
a	Excess from 2016			
	Excess from 2017			
С	Excess from 2018			
	Excess from 2019			
	Excess from 2020			

Schedule A (Form 990 or 990-EZ) 2020

Schedule A (Forn	n 990 or 990-EZ) 2020	Henry County	Community	Foundation,	31-1170412 PA	age 8
Part VI					; Part II, line 17a or 17b; Part	
					b, and 11c; Part IV, Section	
					IV, Section E, lines 1c, 2a, 2b),
					, and 8; and Part V, Section E	
		Also complete this part				
	JIIMI	ic inc	noc	tion		
Part I	I, Line 10	- Other Income	Detail	LIULL		
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Miscell	laneous		\$	44,720		
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Schedule B (Form 990, 990-EZ,

or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Henry County

Schedule of Contributors

u Attach to Form 990, Form 990-EZ, or Form 990-PF. u Go to www.irs.gov/Form990 for the latest information.

Community Foundation,

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

2020

Employer identification number

Schedule B (Form 990, 990-EZ, or 990-PF) (2020)

31-1170412 Inc. Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)(3) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules X For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 331/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

Henr	y County Community Foundation,		1-1170412
Part I	Contributors (see instructions). Use duplicate copies of Pa	art I if additional space is n	eeded.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.1		\$ 200,150	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$ 105,120	Person X Payroll Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	Name, address, and 2n 74	\$ 51,015	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	·	\$ 44,322	Person X
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5		\$ 40,000	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(C)	(d) Type of contribution
6	ivaine, audiess, and Air + 4	\$ 27,500	Person X Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

Henry County Community Foundation, 31-1170412 Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed. Part II (a) No. (d) FMV (or estimate) from Description of noncash property given Date received (See instructions.) Part I shares of Amazon 2 \$ 99,695 11/23/20 (a) No. (c) (b) FMV (or estimate) from Description of noncash property given Date received Part I (See instructions.) (a) No. (c) (b) (d) FMV (or estimate) from Description of noncash property given Date received Part I (See instructions.) (a) No. (c) (b) (d) FMV (or estimate) from Description of noncash property given Date received Part I (See instructions.) \$ (a) No. (c) (d) (b) from FMV (or estimate) Description of noncash property given Date received Part I (See instructions.) \$ (a) No. (c) (b) (d) from FMV (or estimate) Description of noncash property given Date received Part I (See instructions.) \$

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

u Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

u Attach to Form 990.

u Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public

Inspection

Name of the organization Employer identification number Henry County Community Foundation, LIDIC IN Inc. 31-1170412 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Part I Complete if the organization answered "Yes" on Form 990, Part IV, line 6. 17 Total number at end of year 33,375 Aggregate value of contributions to (during year) Aggregate value of grants from (during year) 121,475 3 1,786,682 Aggregate value at end of year _____ [4 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year a Total number of conservation easements 2a **b** Total acreage restricted by conservation easements 2b c Number of conservation easements on a certified historic structure included in (a) 2c d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the Number of states where property subject to conservation easement is located ${f u}$ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenue included on Form 990, Part VIII, line 1 u \$ (ii) Assets included in Form 990, Part X u \$ 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part VIII, line 1 Assets included in Form 990, Part X

Description of property	(a) Cost or other basis	(b) Cost or other basis	(c) Accumulated	(d) Book value
	(investment)	(other)	depreciation	
1a Land		152,514		152,514
b Buildings		452,855	230,551	222,304
c Leasehold improvements				
d Equipment		129,622	82,017	47,605
e Other				
Total. Add lines 1a through 1e. (Column (d) must e	422,423			

Schedule D (Form 990) 2020

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Part VII Investments – Other Securities.		441 0 5 000 0	
	(b) Book value	``	
		Oddi di dila di yadi	manor value
	ootio		
	(;(;)()		() \/
			
(H)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) u			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes" on F	form 990, Part IV, line	e 11c. See Form 990, Pa	rt X, line 13.
(a) Description of investment	(b) Book value	(c) Method of v	aluation:
		Cost or end-of-year	market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line (1) Financial generator search of security (respective search of security) (respective			
Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12. (i) Financial defined yes. (i) Financial defined yes. (i) Core or one of year market scalars. (ii) Financial defined yes. (iii) Financial defined yes. (iv) Core or one of year market scalars. (iv) Other (iii) (iii) Financial defined yes. (iv) Other (iii) (iii) Financial defined yes. (iv) Other (iii) (iii) Financial defined yes. (iii) Core or one of year market scalars. (iv) Other (iii) (iii) Financial defined yes. (iv) Other (iii) (iii) Financial defined yes. (iv) Other (iii) (iii) Financial defined yes. (iv) Other (iii) Financial defined yes. (iii) Core or one of year market was expected. (iv) Other (iii) Financial defined yes. (iv) Other (iii) Financial defined yes. (iv) Other Assets. (
	000 D. (IV I'		4 V P - 45
	orm 990, Part IV, line	e 11a. See Form 990, Pa	
			(b) Book value
		u	
	orm 990, Part IV, line	e 11e or 11f. See Form 9	90, Part X,
·	, ,		,
1. (a) Description of liability			(b) Book value
(1) Federal income taxes			
(2) Agency Funds			980,60
(3) Annuity Reserves			611,07
(4) Capital Lease			8,72
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)		u	1,600,40
2. Liability for uncertain tax positions. In Part XIII, provide the text of the footi	note to the organization's f	financial statements that report	s the

Sche	dule D (Form 990) 2020 Henry County Community Founda	tion,	31-1170412	2	Page 4
Pa	rt XI Reconciliation of Revenue per Audited Financial Statemer	nts With	Revenue per Ret	turn.	
	Complete if the organization answered "Yes" on Form 990, Pa	rt IV, line	e 12a.		
1	Total revenue, gains, and other support per audited financial statements			1	5,751,851
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments	2a	5,338,632		
b	Donated services and use of facilities	2b	n L		n\/
С	Recoveries of prior year grants	2c			\cup \vee
d	Other (Describe in Part XIII.)	2d	-88,644		
е	Add lines 2a through 2d			2e	5,249,988
3	Subtract line 2e from line 1			3	501,863
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	249,403		
b	Other (Describe in Part XIII.)	4b	706,404		
С	Add lines 4a and 4b			4c	955,807
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5	1,457,670
Pa	rt XII Reconciliation of Expenses per Audited Financial Stateme			Retur	n.
	Complete if the organization answered "Yes" on Form 990, Pa	rt IV, line	e 12a.		
1	Total expenses and losses per audited financial statements			1	2,344,039
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
а	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
С	Other losses	2c			
d	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d			2e	
3	Subtract line 2e from line 1			3	2,344,039
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	249,403		
b	Other (Describe in Part XIII.)	4b	32,951		
С	Add lines 4a and 4b			4c	282,354
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			5	2,626,393
	rt XIII Supplemental Information.				
Prov	de the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV,	lines 1b ar	nd 2b; Part V, line 4; Pa	art X, I	line
2: Pa	art XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide a	nv additior	nal information.		

Part V, Line 4 - Intended Uses for Endowment Funds

The Foundation's endowment funds are intended to award grants for charitable, educational or scientific projects and purposes. Permanent endowment funds are intended to award charitable grants in perpetuity.

Part X - FIN 48 Footnote

The Foundation recognizes a tax benefit only if it is more likely than not the tax position would be sustained in a tax examination, with a tax examination being presumed to occur. The amount recognized will be the largest amount of tax benefit that is greater than 50% likely of being realized on examination. For tax positions not meeting the more-likelythan-not test, no tax benefit will be recorded. The Foundation has examined

this issue and has determined there are no material cont	ingent	tax
Public Inspection	Co	DУ
The Foundation's federal and state exempt organization to	ax retu	rns for
2017, 2018, and 2019 are subject to examination by the I	nternal	Revenue
Service and the Indiana Department of Revenue. Returns a	re gene	rally
subject to examination for three years after they are fi	led.	
Part XI, Line 2d - Revenue Amounts Included in Financials	s - Oth	er
Change in value of split interest agreement	\$	-88,644
Part XI, Line 4b - Revenue Amounts Included on Return -	Other	
Agency Fund Revenue	\$	706,404
Part XII, Line 4b - Expense Amounts Included on Return -	Other	
Agency Fund Expenses	\$	32,951
	• • • • • • • • • • • • • • • • • • • •	
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	• • • • • • • • • • • • • • • • • • • •	
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SCHEDULE I (Form 990)

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. u Attach to Form 990.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

u Go to www.irs.gov/Form990 for the latest information.

County Community Foundation, Inc.

Employer identification number 31-1170412

							<u> </u>	
Part I General Information on Grants a	nd Assistance							
 Does the organization maintain records to substantiate the selection criteria used to award the grants or assistant Describe in Part IV the organization's procedures for a procedure. 	stance?	· · · · · · · · · · · · · · ·		eligibility for the gran	ts or assistance, ar	nd	X Yes	N
Part II Grants and Other Assistance to				overnments Con	nnlete if the ora	anization answ	vered "Yes" on For	m 99∩
Part IV, line 21, for any recipient the							voica 163 on 161	11 330,
1 (a) Name and address of organization	(b) EIN	(c) IRC	(d) Amount of cash	(e) Amount of non-	(f) Method of valuation	(g) Description of	(h) Purpose of	grant
or government	(,	séction (if applicable)	grant	cash assistance	(book, FMV, appraisal, other)	noncash assistance	or assistance	•
(1) Alliance 4 Youth & Families		(п сррпологу	-					
1426 Broad Street							Operating sup	port
New Castle IN 47362	27-0663407	501c3	13,200					
(2) Art Association of Henry County								
218 S 15th St							Operating sup	port
New Castle IN 47362	35-1632891	501c3	29,069					
(3) Believe and Achieve Mentoring								
PO Box 464							Operating sup	port
New Castle IN 47362	52-1041241	501c3	5,702					
(4) Charles A Beard Memorial School								
8139 W US 40							Operating sup	port
Knightstown IN 46148	35-1076615	GOV	7,000					
(5) Chicago Corner Church								
8405 E SR 38							Operating sup	port
New Castle IN 47362			8,468					
(6) City of New Castle								
227 N Main St							Parks	
New Castle IN 47362	35-6001134	GOV	17,811					
(7) Family Services & Prevention								
1211 I Ave							Operating sup	port
New Castle IN 47362	31-1156331	501c3	6,000					
(8) First Christian Church								
2000 Bundy Ave							Operating sup	port
New Castle IN 47362	35-0942624		7,654					
(9) First Friends Meeting								
503 S Main St			4444				Operating sup	port
New Castle IN 47362	35-6023855		14,404				10	
2 Enter total number of section 501(c)(3) and governme								
3 Enter total number of other organizations listed in the	line 1 table						u 8	
or Panarwork Paduction Act Natica, can the Instruction	ne for Form 000						Schodula I /Forr	- 000\ /202

SCHEDULE I (Form 990)

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. u Attach to Form 990. Open to Public

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

u Go to www.irs.gov/Form990 for the latest information.

County Community Foundation,

Open to Publi Inspection

Employer identification number

31-1170412 Tnc. Part I General Information on Grants and Assistance 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part II Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (a) Name and address of organization (d) Amount of cash (e) Amount of non-(b) EIN (h) Purpose of grant 1 (q) Description of (book, FMV, appraisal, section or government grant cash assistance noncash assistance or assistance (if applicable) other) (1) First Presbyterian Church PO Box 491 Operating support New Castle IN 47362 35-1479466 7,920 (2) First United Methodist Church 1324 Church St Operating support New Castle IN 47362 35-0933547 18,321 (3) Friends of Memorial Park 5596 N CR 550 E Operating support Mooreland 82-0940304 | 501c3 IN 47360 24,500 (4) Grace United Methodist Church 1300 E Adams Dr Operating support Franklin IN 46131 35-1041916 | 501c3 50,000 (5) Greensboro Volunteer Fire Dept Operating support 3190 W CR 100 S New Castle 35-2155050 8,800 IN 47362 GOV (6) Healthy Communities of Henry County PO Box 921 Trail Development New Castle IN 47362 35-1887164 501c3 8.831 (7) Henry County Expo Center Building project PO Box 137 New Castle 82-4581011 | 501c3 33,566 (8) Henry County Heart Society 1000 N 16th St Operating support New Castle IN 47362 35-1405253 | 501c3 14,776 (9) Henry County Highway Department 202 West County Rd 50 North Road Improvements New Castle IN 47362 GOV 50,000 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 3 Enter total number of other organizations listed in the line 1 table

SCHEDULE I (Form 990)

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. u Attach to Form 990.

Open to Public

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

u Go to www.irs.gov/Form990 for the latest information.

Henry County Community Foundation,

Inspection

Employer identification number

Inc.		U			\mathcal{O}	3.	1-1170412
Part I General Information on Grants and	d Assistance						
 Does the organization maintain records to substantiate the selection criteria used to award the grants or assista Describe in Part IV the organization's procedures for more 	ance?	·		eligibility for the gran	ts or assistance, ar	nd 	Yes No
Part II Grants and Other Assistance to D				vernments. Con	nplete if the org	anization answ	vered "Yes" on Form 990,
Part IV, line 21, for any recipient that							,
(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) Henry County Historical Society 606 S 14th St							Operating support
New Castle IN 47362	23-7226249	501c3	16,911				
(2) Henry County Hospital Foundation 1000 N 16th St							Operating support
New Castle IN 47362	35-6042246	501c3	16,201				
(3) Henry County Humane Society PO Box 1153							Operating support
New Castle IN 47362	23-7070762	501c3	37,663				
(4) Henry County YMCA 300 Wittenbraker Ave New Castle IN 47362	35-0873347	E01a2	38,915				Recreation/Oper.
(5) Honey Creek United Methodist Churc		30103	30,913				
PO Box 39							Operating support
Middletown IN 47356	35-1699711		17,691				
(6) Hoosier Gym Community Center 355 N Washington St		501 0	10.105				Operating support
Knightstown IN 46148	35-1891029	20TC3	10,187				
(7) Interlocal CAP PO Box 449	1116600	F01 - 3	00.024				Designated Dist.
New Castle IN 47362	35-1116629	20163	20,234				
(8) Kiwanis Club of New Castle - Henry 2820 S Memorial Drive							Operating support
New Castle IN 47362	83-2819064	501c3	10,000				
(9) Knightstown Public Library 5 E Main St							Operating support
Knightstown IN 46148	35-6006174	•	6,272				
2 Enter total number of section 501(c)(3) and government3 Enter total number of other organizations listed in the lin			1 table				

SCHEDULE I (Form 990)

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. u Attach to Form 990.

ZUZU Open to Publi

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

u Go to www.irs.gov/Form990 for the latest information.

Henry County Community Foundation,

Open to Public Inspection

Employer identification number

Inc.		U			$\mathcal{O}_{\mathcal{A}}$	3:	1-1170412
Part I General Information on Grants and	d Assistance						
 Does the organization maintain records to substantiate the selection criteria used to award the grants or assistation. Describe in Part IV the organization's procedures for more than the procedure of the procedure. 	nce?			eligibility for the gran	ts or assistance, an	d 	Yes No
Part II Grants and Other Assistance to D				vernments Con	onlete if the org	anization answ	vered "Yes" on Form 990
Part IV, line 21, for any recipient that							
(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) Little Red Door Cancer Agency							
2311 W. Jackson St							Operating support
Muncie IN 47303	35-0914096	501c3	5,671				
(2) New Castle Community School Corp							
322 Elliott Ave							Playgrounds & maint.
New Castle IN 47362	35-6002688	GOV	37,892				
(3) New Castle EMS							
1315 I Ave							Operating support
New Castle IN 47362	35-6001134	GOV	13,205				
(4) New Castle Evening Kiwanis							
PO Box 93							Operating support
New Castle IN 47362	35-6072039	501c3	5,365				
(5) New Castle F & AM Lodge #91							
PO Box 381							Operating support
New Castle IN 47362	61-1504723	501c8	14,254				
(6) New Castle Little League							
2800 Lakeview Dr							Operating support
New Castle IN 47362	35-6044091	501c3	10,370				
(7) New Castle Main Street Inc							
1090 W CR 100 S							Operating support
New Castle IN 47362	47-2371890	501c3	12,000				
(8) New Castle-Henry County Public							
PO Box J 376 S 15th St							Operating support
New Castle IN 47362	35-6001959	501c3	11,305				
(9) Our Lady of Grace Catholic Church							
5071 Eden Avenue							Classroom safety
Edina MN 55436	41-0705765		25,000				
2 Enter total number of section 501(c)(3) and government	organizations listed	l in the line	1 table				u
3 Enter total number of other organizations listed in the lin	4 4 1 1						

SCHEDULE I (Form 990)

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. u Attach to Form 990.

Open to Public

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

u Go to www.irs.gov/Form990 for the latest information.

Inspection

Name of the organization Henry County Commu	mity Foun	dation	HON	60	DV		Employer identification number 31-1170412
Part I General Information on Grants and	d Assistance					•	
 Does the organization maintain records to substantiate the selection criteria used to award the grants or assists Describe in Part IV the organization's procedures for many contents. 	ance?onitoring the use of	grant funds	in the United States.				
Part II Grants and Other Assistance to D Part IV, line 21, for any recipient that							swered "Yes" on Form 990,
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	` ' ' '
(1) Preserve Henry County Inc 2700 Lakeview Dr New Castle IN 47362	81-4103935	501c3	15,000				Operating support
(2) Raintree Friends Housing, Inc. 2820 S Memorial Dr New Castle IN 47362	31-1135108	501.03	12,000				Operating support
(3) Raintree Habitat for Humanity PO Box 6024	35-1825323		8,319				Operating support
New Castle IN 47362 (4) Salvation Army PO Box 571 New Castle IN 47362	35-1825323		16,160				Operating support
(5) Second Harvest Food Bank of 6621 N Old SR 3 Muncie IN 47303	31-1111795		9,472				Food support
(6) Shenandoah High School 7354 W. U.S. 36 Middletown IN 47356	35-1083263	GOV	6,787				Operating/technology
(7) Southwest District Ambulance PO Box 11 Knightstown IN 46148	35-2016516	501c3	12,000				Protective equipment
(8) Spiceland Preservation and Tourist PO Box 453 Spiceland IN 47385	m 38-2022394	501c3	10,570				Operating support
(9) Spiceland Public Library PO Box 445 Spiceland IN 47385	35-1358377	501c3	5,893				Operating support
 Enter total number of section 501(c)(3) and government Enter total number of other organizations listed in the line 		d in the line	1 table				u

SCHEDULE I (Form 990)

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. u Attach to Form 990.

2020

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

u Go to www.irs.gov/Form990 for the latest information.
County Community Foundation,

Employer identification number 31 – 1170412

1110.						J.	T-TT/04T2
Part I General Information on Grants and	d Assistance					•	
 Does the organization maintain records to substantiate the selection criteria used to award the grants or assists Describe in Part IV the organization's procedures for more than the procedure of the pr	ance?			eligibility for the gran	ts or assistance, ar	nd 	Yes No
Part II Grants and Other Assistance to D	omestic Organ	izations	and Domestic Go				vered "Yes" on Form 990,
Part IV, line 21, for any recipient that	received more	1		duplicated if addit		needed.	1
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) The Guest House Inc							
1407 Walnut St New Caslte IN 47362	90-1004777	501c3	7,000				Operating support
(2) Town of Spiceland PO Box 386 Spiceland IN 47385	35-6001205	GOV	5,420				Designated distrib.
(3) Victory Lane Camp 1912 Bundy Ave New Castle IN 47362	45-5088581	501c3	12,398				Operating support
(4)		3020	127030				
(5)							
(6)							
(7)							
(8)							
(9)							
 Enter total number of section 501(c)(3) and government Enter total number of other organizations listed in the lin 	organizations listed ne 1 table	d in the line	1 table				u u

Schedule I (Form 990) (2020) Henry County	Community Fo	oundation, 3	1-1170412		Page 2		
Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.							
			T	<u> </u>	T		
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance		
1 Scholarships	280	388,843		Py			
2							
_3							
4							
_ 5							
6							
7							
Part IV Supplemental Information. Prov	vide the information re	equired in Part I, line	2; Part III, column (b)	; and any other additional	information.		
See Schedule I Supplemental	Information	Worksheet					

3615 11/09/2021 9:03 AM					
SCHEDULE I (Form 990)	For colourder year 200	• •	I Information		2020
Name of the organization ${f I}$		0, or tax year beginning Community Found	, and ending	Employer identif	
PU	JDIIC	ures for Monito	ring the Use of Gra	JOK)y
The grant a	pplication p	rocess starts w	ith a workshop that	must be	attended
by one perse	on from each	organization o	r agency applying f	or a gra	nt. This
is followed	by a grant	application pro	cess. After the gra	ant appli	cations
are received	d, they are	turned over to	a member of the gra	ants comm	ittee who
does a site	visit to se	e the organizat	ion and/or program	and to s	peak to
the person	in charge as	to the grant.	This committee memb	er then	meets with
the total g	rant committe	ee and makes re	commedations for th	ne grant	or reasons
the grant i	s not worthy	of recommendat	ion. The committee	then vot	es and
those recom	mendations ar	e taken to the	Board of Directors	for fin	al
approval.					

SCHEDULE M (Form 990)

Noncash Contributions

OMB No. 1545-0047

Open To Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

u Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. u Attach to Form 990.

u Go to $\textit{www.irs.gov/Form990}\$ for instructions and the latest information.

Employer identification number County Community Foundation, Henry 21-1170/12

_	1116.					\leftarrow	- ()		_	21-11	./0412	\ <u></u>		
Pa	art I Types of Property				\vee							<u>V</u>		
		(a)		(b)		1	(c) contribution			(d)			
		Check if	Number	of contribution	ons or	1	reported on			Method of o	determining			
		applicable	item	s contribute	d	Form 990, F	Part VIII, line 1g		noi	ncash contrib	oution amoun	is		
1	Art — Works of art													
2	Art — Historical treasures													
3	Art — Fractional interests													
4	Books and publications													
5	Clothing and household													
	goods													
6	Cars and other vehicles													
7	Boats and planes													
8	Intellectual property													
9	Securities — Publicly traded	X	3				122,780	Avg	high	1/low	date	of	g	ift
10	Securities — Closely held stock													
11	Securities — Partnership, LLC,													
	or trust interests													
12	Securities — Miscellaneous													
13	Qualified conservation													
	contribution — Historic													
	structures													
14	Qualified conservation													
	contribution — Other													
15	Real estate — Residential													
16	Real estate — Commercial													
17	Real estate — Other													
18	Collectibles													
19	Collectibles													
20	Food inventory Drugs and medical supplies													
21														
22	Taxidermy Historical artifacts													
23	Historical artifacts Scientific specimens													
24	Archeological artifacts													
25														
26	Other u (
27	Other u (
28	Other u (:\												
20 29	Number of Forms 8283 received by	/ the organi	zation du	ring the t	27 1/02	r for contribu	itions for							
29	which the organization completed	_		-	-		ations for	29						
	which the organization completed	0203,	rait iv,	Donee At	KIIOW	eugement		29				Т	Yes	No
30a	During the year, did the organization	on roccivo b	v contribu	ition any	nrono	tv rapartad i	n Port I linos	1 through			Г		163	
Jua						-		_						
	28, that it must hold for at least thr											200		x
L	to be used for exempt purposes fo		nolaing p	erioa?								30a		
b 21	If "Yes," describe the arrangement		aaliau th -	t roguire-	+h^ =	ovious of occ	nonotondor-l							
31	Does the organization have a gift a			•		•						24	х	
22-											·····	31	Λ	
32a	Does the organization hire or use to	•		•		•						.		v
												32a		X
b	If "Yes," describe in Part II.		ali mare ()	fa			hish sal /							
33	If the organization didn't report an	amount in co	oiumn (c)	for a typ	e of p	roperty for w	nich column (a	a) is check	kea,					
	describe in Part II.													

Schedule M (For	rm 990) 2020	Henry	Count	y Commu	nity 1	oundat	ion,	31-117	0412	Pag	э 2
Part II	the orga	nization is	reporting	in Part I, co	lumn (b),	the number	er of contri	ibutions, th	e number of	3, and whether items received,	
	or a con	nomation	or both. Als	so complete	this part	ior any ad	aitionai ini	ormation.			—
	Pr	ıhl	ic.	Ins	sn	ec	tio	n	$\mathbb{C}^{\mathbb{C}}$	DV	
		/I. I/I.	.1								
• • • • • • • • • • • • • • • • • • • •											
• • • • • • • • • • • • • • • • • • • •											

SCHEDULE O (Form 990 or 990-EZ) Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service u Attach to Form 990 or 990-EZ. u Go to www.irs.gov/Form990 for the latest information. Open to Public Inspection

Name of the organization

Henry County Community Foundation, Inc.

Employer identification number 31-1170412

Form 990 - Organization's Mission

The Henry County Community Foundation, Inc. is a public trust which secures permanent funds for philanthropic purposes. Its mission is to help where the needs are greatest and benefits to the community and its citizens are most substantial; to provide public spirited donors a vehicle for using their gifts in the best possible way now and in the future as conditions inevitably change; and to provide excellent stewardship of those gifts which it receives.

Form 990, Part III, Line 4d - All Other Accomplishments
Other miscellaneous program services funded by the Foundation during 2020.

Form 990, Part VI, Line 11b - Organization's Process to Review Form 990

Audited financial statements are reviewed with the governing board and the auditor. The Form 990 is reviewed by the Executive Director and the accountant.

Form 990, Part VI, Line 12c - Enforcement of Conflicts Policy

The Foundation monitors and enforces compliance at monthly board meetings as part of the agenda.

Form 990, Part VI, Line 15a - Compensation Process for Top Official

The process for determining compensation of the Executive Director is

governed and approved by the Board of Directors on an annual basis. The

Executive Director performs the review for all other Foundation personnel

Form **926** (Rev. November 2018) Department of the Treasury

Return by a U.S. Transferor of Property to a Foreign Corporation

u Go to www.irs.gov/Form926 for instructions and the latest information. Internal Revenue Service u Attach to your income tax return part I U.S. Transferor Information (see instructions) u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

	it i o.s. Transferor information (see instructions)	_	ar :			
Н	enry County Community Foundation, nc.	ection	Identifying number (s 31-1170412	ee instru	ictions)	
1	Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?		Yes		No
2	If the transferor was a corporation, complete questions 2a through 2d.		······		ш	
	If the transfer was a section 361(a) or (b) transfer, was the transferor con	atrolled (under section 368(c)) by				
u	five on fever demontic comparations?	, , , ,		Yes		No
L	Did the transferon consists in evidence of the theory of the			ł	-	
D	Did the transferor remain in existence after the transfer? If not, list the controlling shareholder(s) and their identifying number(s).		L	Yes	Ш	No
	if flot, list the controlling shareholder(s) and their identifying flumber(s).					
	Controlling shareholder	Identify	ring number			
С	If the transferor was a member of an affiliated group filing a consolidated corporation?			Yes	П	No
	If not, list the name and employer identification number (EIN) of the pare	ant corporation				
	in not, list the name and employer identification number (Env) of the pare	on corporation.				
	Name of parent corporation	EIN of par	rent corporation			
d	Have basis adjustments under section 367(a)(4) been made?			Yes		No
3	If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. List the name and EIN of the transferor's partnership.	eror (but is not treated as such under	section 367),			
	Elot the Hame and Elift of the transition of partitioning.					
	Name of partnership	EIN of	partnership			
7	Adamas Opportunities, L.P.	04-3	514360			
	Did the partner pick up its pro rata share of gain on the transfer of partner			Yes	X	No
				ł		
			L	Yes	Δ	No
d	Is the partner disposing of an interest in a limited partnership that is regu	•		1	37	
_	securities market?			Yes	X	No
Pa	Int II Transferee Foreign Corporation Information (s	· · · · · · · · · · · · · · · · · · ·				
4	Name of transferee (foreign corporation)	*	5a Identifying number,	if any		
	Maromesa SL					
6	Address (including country)	1	5b Reference ID number	r		
	9 Calle Surbaran		(see instructions)			
	Madrid SP 28101 Spain					
7	Country code of country of incorporation or organization (see instructions	5)				
	SP					
8	Foreign law characterization (see instructions) Corporation					
9	Is the transferee foreign corporation a controlled foreign corporation?			Yes	X	No

Form 926 (Rev. 11-2018)		Builty Community Four		31-11/	0412		Page 4
		ng Transfer of Property (see in	structions)				
Section A—Cash Type of property	(a) Date of transfer	(b) Description of property		(c) market value on te of transfer	(d) Cost or other basis	(e) Gain recogn transfe	
Cash	06/30/20	property	4	50		transit	<i>.</i>
	nly property transferm		Cti	on	Cor	X Yes	☐ No
Section B—Other I	Property (other th	an intangible property subject to	section 367(d))			
Type of property	(a) Date of transfer	(b) Description of property		(c) market value on te of transfer	(d) Cost or other basis	Gain recogn transfe	
Stock and securities							
Inventory							
Other property (not listed under another category)							
Property with							
built-in loss							
Totals							
12a Were any assets foreign corporating of the second of t	s of a foreign branch ion? ne 12b. ror a domestic corporate that is a foreign of the to line 12c. If "No," or the transfer, was the procuporation? e to line 12d. If "No," or the line 12d. If "No," or the loss amount incomposition?	(including a branch that is a foreign disrepart of that transferred substantially all of disregarded entity) to a specified 10%-ov skip lines 12c and 12d, and go to line 13 are domestic corporation a U.S. sharehold skip line 12d, and go to line 13. Eluded in gross income as required unde escribed in section 367(d)(4)?	the assets of a vned foreign co. der with respective respective section 91 u	a foreign branch proporation?		Yes Yes Yes Yes Yes	No No No No No
Section C—Intangi	ble Property Sub	ject to Section 367(d)					
Type of property	(a) Date of transfer	(b) Description of property		(d) n's length price date of transfer	(e) Cost or other basis	Income income for year of to (see instru	ransfer
Property described in sec. 367(d)(4)							
Totals							

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	日 フ	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		V	V N
a	Gain recognition under section 904(f)(3)	\vdash	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	\vdash	Yes	X No
C	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	\vdash	Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	Ш	Yes	X No
	If "Yes," complete lines 20b and 20c.			
b				
С	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did the domestic corporation not recognize gain or loss on the distribution of property because the		Yes Yes	☐ No X No

Return by a U.S. Transferor of Property to a Foreign Corporation

u Go to www.irs.gov/Form926 for instructions and the latest information. u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Part I U.S. Transferor Information (see instructions)	
Name of transferor	Identifying number (see instructions)
Henry County Community Foundation,	action (only
Inc.	31-1170412
1 Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation? Yes No
2 If the transferor was a corporation, complete questions 2a through 2d.	
a If the transfer was a section 361(a) or (b) transfer, was the transferor con	trolled (under section 368(c)) by
five or fewer domestic corporations?	Yes No
b Did the transferor remain in existence after the transfer?	Yes No
If not, list the controlling shareholder(s) and their identifying number(s).	
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated	return, was it the parent
corporation?	
·	
If not, list the name and employer identification number (EIN) of the pare	it corporation.
Name of parent corporation	EIN of parent corporation
Name of parent corporation	EIN of parent corporation
Name of parent corporation	EIN of parent corporation
d Have basis adjustments under section 367(a)(4) been made?	Yes No
 d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferor 	Yes No
 d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. 	Yes No
 d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferor 	Yes No
 d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. 	Yes No
 d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. a List the name and EIN of the transferor's partnership. 	Yes No ror (but is not treated as such under section 367),
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership	Yes No No ror (but is not treated as such under section 367), EIN of partnership
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P.	Yes No ror (but is not treated as such under section 367), EIN of partnership 04-3514360
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P. b Did the partner pick up its pro rata share of gain on the transfer of partnership.	Yes No No ror (but is not treated as such under section 367), EIN of partnership 04-3514360 This is assets? Yes X No
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P. b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership?	Yes No No ror (but is not treated as such under section 367), EIN of partnership 04-3514360 This passets? Yes X No Yes X No
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P. b Did the partner pick up its pro rata share of gain on the transfer of partnership c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regular.	Tor (but is not treated as such under section 367), EIN of partnership 04-3514360 This passets? Yes X No Yes X No arly traded on an established
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomal complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P. b Did the partner pick up its pro rata share of gain on the transfer of partnership c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated as a limited partnership that is regulated.	Test No Tor (but is not treated as such under section 367), EIN of partnership 04-3514360 Teship assets? Yes X No Yes X No arly traded on an established Yes X No
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P. b Did the partner pick up its pro rata share of gain on the transfer of partnership c is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulus securities market? Part II Transferee Foreign Corporation Information (Section 2014)	Tor (but is not treated as such under section 367), EIN of partnership 04-3514360 This passets? Yes X No Yes X No arly traded on an established Yes X No See instructions)
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P. b Did the partner pick up its pro rata share of gain on the transfer of partner c is the partner disposing of its entire interest in the partnership? d is the partner disposing of an interest in a limited partnership that is regulus securities market? Part II Transferee Foreign Corporation Information (Sec. 4)	Test No Tor (but is not treated as such under section 367), EIN of partnership 04-3514360 Teship assets? Yes X No Yes X No arly traded on an established Yes X No
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P. b Did the partner pick up its pro rata share of gain on the transfer of partnership to list the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (Securities Market) Name of transferee (foreign corporation) Rockford Tower CLO 2020-1	Tor (but is not treated as such under section 367), EIN of partnership 04-3514360 This passets? Yes X No Yes X No arly traded on an established Yes X No See instructions)
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P. b Did the partner pick up its pro rata share of gain on the transfer of partner c is the partner disposing of its entire interest in the partnership? d is the partner disposing of an interest in a limited partnership that is regulus securities market? Part II Transferee Foreign Corporation Information (Set Name of transferee (foreign corporation) Rockford Tower CLO 2020-1	The state of the s
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P. b Did the partner pick up its pro rata share of gain on the transfer of partner c is the partner disposing of its entire interest in the partnership? d is the partner disposing of an interest in a limited partnership that is regulus securities market? Part II Transferee Foreign Corporation Information (Security) Rockford Tower CLO 2020-1 6 Address (including country) Cayman Corporate Center	EIN of partnership 04-3514360 This is not treated as such under section 367), EIN of partnership 1 Yes
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P. b Did the partner pick up its pro rata share of gain on the transfer of partner c ls the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulus securities market? Part II Transferee Foreign Corporation Information (See Address (including country)) Rockford Tower CLO 2020-1 6 Address (including country) Cayman Corporate Center George Town CJ KY1-9008 Cayman Island	EIN of partnership 04-3514360 rship assets? Yes X No Yes X No arly traded on an established yes X No e instructions) 5b Reference ID number (see instructions)
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P. b Did the partner pick up its pro rata share of gain on the transfer of partner c ls the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulus securities market? Part II Transferee Foreign Corporation Information (See Address (including country) Rockford Tower CLO 2020-1 6 Address (including country) Cayman Corporate Center George Town CJ KY1-9008 Cayman Island 7 Country code of country of incorporation or organization (see instructions)	EIN of partnership 04-3514360 rship assets? Yes X No Yes X No arly traded on an established yes X No e instructions) 5b Reference ID number (see instructions)
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P. b Did the partner pick up its pro rata share of gain on the transfer of partner c is the partner disposing of its entire interest in the partnership? d is the partner disposing of an interest in a limited partnership that is regulus securities market? Part II Transferee Foreign Corporation Information (See Name of transferee (foreign corporation) Rockford Tower CLO 2020-1 6 Address (including country) Cayman Corporate Center George Town CJ KY1-9008 Cayman Island 7 Country code of country of incorporation or organization (see instructions CY	EIN of partnership 04-3514360 rship assets? Yes X No Yes X No arly traded on an established yes X No e instructions) 5b Reference ID number (see instructions)
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P. b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulus securities market? Part II Transferee Foreign Corporation Information (Set Name of transferee (foreign corporation) Rockford Tower CLO 2020-1 6 Address (including country) Cayman Corporate Center George Town CJ KY1-9008 Cayman Island 7 Country code of country of incorporation or organization (see instructions CY 8 Foreign law characterization (see instructions)	EIN of partnership 04-3514360 rship assets? Yes X No Yes X No arly traded on an established yes X No e instructions) 5b Reference ID number (see instructions)
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P. b Did the partner pick up its pro rata share of gain on the transfer of partner c is the partner disposing of its entire interest in the partnership? d is the partner disposing of an interest in a limited partnership that is regulus securities market? Part II Transferee Foreign Corporation Information (See Name of transferee (foreign corporation) Rockford Tower CLO 2020-1 6 Address (including country) Cayman Corporate Center George Town CJ KY1-9008 Cayman Island 7 Country code of country of incorporation or organization (see instructions CY	The state of the section 367), EIN of partnership 04-3514360 This passets? Yes X No Yes X No arrly traded on an established Yes X No Yes X No Yes Instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)

Page	2

Form 926 (Rev. 11-2018)		county Community Found		31-1170	J412	Page 2
Part III Informa	tion Regard	ding Transfer of Property (see ins	structions)			
Section A—Cash						
Type of property	(a) Date of transfer	(b) Description of property	F	(c) air market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	1 1	0		398		
10 Was cash the only If "Yes," skip the rer		erred? Ill and go to Part IV.	Ct	ion	Cop	X Yes No
Section B—Other Pro	perty (other	than intangible property subject to	section 3	67(d))		
Type of property	(a) Date of transfer	(b) Description of property		(c) air market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities						
Inventory						
Other property (not listed under another category)						
another category)						
Property with						
built-in loss						
Totals						
foreign corporation? If "Yes," go to line 1 b Was the transferor a (including a branch If "Yes," continue to c Immediately after th transferee foreign of If "Yes," continue to d Enter the transferred	a foreign brand 2b. a domestic corp that is a foreign line 12c. If "No e transfer, was corporation? line 12d. If "No d loss amount i ansfer property	ch (including a branch that is a foreign disre- coration that transferred substantially all of in disregarded entity) to a specified 10%-ow in skip lines 12c and 12d, and go to line 13, the domestic corporation a U.S. sharehold in," skip line 12d, and go to line 13. included in gross income as required under described in section 367(d)(4)?	the assets or ned foreign . The with response section 91	of a foreign branch a corporation?		Yes No Yes No Yes No Yes No Yes No
Section C—Intangible	Property Su	bject to Section 367(d)				
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer (see instructions)
			+ +			(222 :::3:::30:::3)
Property described						
in sec. 367(d)(4)			+			
			+ +			
			+ +			
			+ +			
Totals						

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	日 フ	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		V	V N
a	Gain recognition under section 904(f)(3)	\vdash	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	\vdash	Yes	X No
C	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	\vdash	Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	Ш	Yes	X No
	If "Yes," complete lines 20b and 20c.			
b				
С	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did the domestic corporation not recognize gain or loss on the distribution of property because the		Yes Yes	☐ No X No

Return by a U.S. Transferor of Property to a Foreign Corporation

u Go to www.irs.gov/Form926 for instructions and the latest information. u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Pai	U.S. Transferor Information (see Instructions)				
He	of transferor enry County Community Foundation,	ection	Identifying number (31-1170412	see instru	uctions)
	Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?	100 100	Yes	No
	If the transferor was a corporation, complete questions 2a through 2d.	controlled foreign corporation:			
	If the transfer was a section 361(a) or (b) transfer, was the transferor con	trolled (under section 368(c)) by			
	fine on former demonstration comparations?		Г	Yes	No
				Yes	H No
	Did the transferor remain in existence after the transfer?		L	_ res	
	Controlling shareholder	Identi	ifying number		
	If the transferor was a member of an affiliated group filing a consolidated corporation?			Yes	☐ No
	If not, list the name and employer identification number (EIN) of the pare	nt corporation.	_	_	
	Name of parent corporation	EIN of p	parent corporation		
d	Have basis adjustments under section 367(a)(4) been made?			Yes	No
	If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d.	ror (but is not treated as such unde	er section 367),		
<u>a</u>	List the name and EIN of the transferor's partnership.				
	Name of partnership	EIN o	of partnership		
_	damas Opportunities, L.P.		3514360	_	
b	Did the partner pick up its pro rata share of gain on the transfer of partne	rship assets?	<u> </u>	Yes	X No
	le the nextner disposing of its entire interest in the partnership?			Yes	X No
	Is the partner disposing of an interest in a limited partnership that is regul securities market?	larly traded on an established		Yes	X No
Pai				100	
	Name of transferee (foreign corporation)		5a Identifying numbe	r . if anv	
	Rockford Tower CLO 2020-2		- a .a.c.imjing nambe	., uriy	
	Address (including country)		5b Reference ID numb	er	
•	Cayman Corporate Center		(see instructions)		
	George Town CJ KY1-9008 Cayman Islanda	s	,		
7	Country code of country of incorporation or organization (see instructions	•			
	CJ				
	Foreign law characterization (see instructions) Corporation				
9	Is the transferee foreign corporation a controlled foreign corporation?			Yes	X No

Dort III Informa			Idacio		JIIZ	ray	je z
	tion Regard	ling Transfer of Property (see i	nstructions	S)			
Section A—Cash	(a)	(b)		(c)	(d)	(e)	
Type of	Date of	Description of		Fair market value on	Cost or other	Gain recognized o	n
property	transfer	property		date of transfer	basis	transfer	
Cash		0		63			
10 Was cash the only If "Yes," skip the ren		rred?	CI	lon	CO	X Yes I	No
Section B—Other Pro	perty (other t	than intangible property subject to	section	367(d))			
Type of	(a)	(b)		(c)	(d)	(e)	
property	Date of	Description of		Fair market value on date of transfer	Cost or other	Gain recognized o transfer	n
	transfer	property		uate of transfer	basis	transiei	
Stock and							
securities							
Inventory							
Other property							
(not listed under							
another category)							_
Property with							
built-in loss							
Totals							
(including a branch If "Yes," continue to c Immediately after th transferee foreign o If "Yes," continue to d Enter the transferred	2b. a domestic corp that is a foreigr line 12c. If "No, e transfer, was corporation? line 12d. If "No d loss amount ir	poration that transferred substantially all of disregarded entity) to a specified 10%-of skip lines 12c and 12d, and go to line of the domestic corporation a U.S. sharehof, skip line 12d, and go to line 13. Included in gross income as required und described in section 367(d)(4)?	of the asset owned foreing 13. older with reconstructions	s of a foreign branch gn corporation? espect to the		Yes	No No No
Section C—Intangible	Property Su	bject to Section 367(d)					_
	(a)	(b)	(c)	(d)	(e)	(f)	
Type of	Date of	Description of	Useful	Arm's length price	Cost or other	Income inclusion for year of transfe	
property	transfer	property	life	on date of transfer	basis	(see instructions	
			_				_
Property described						-	
in sec. 367(d)(4)							
(-/(-/							
						1	_
						-	
Totals						<u> </u>	

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	日 フ	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		V	V N
a	Gain recognition under section 904(f)(3)	\vdash	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	\vdash	Yes	X No
C	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	\vdash	Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	Ш	Yes	X No
	If "Yes," complete lines 20b and 20c.			
b				
С	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did the domestic corporation not recognize gain or loss on the distribution of property because the		Yes Yes	☐ No X No

Return by a U.S. Transferor of Property to a Foreign Corporation

u Go to www.irs.gov/Form926 for instructions and the latest information. u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Par	t i U.S. Transferor Information (see Instructions)						
	of transferor nry County Community Foundation,	ection	Identifying number 31-1170412		instru	ctions)
	Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?		_	Yes		No
		controlled foreign corporations	L		103	Ш	110
	If the transferor was a corporation, complete questions 2a through 2d.	. " . 1 (. 1					
	If the transfer was a section 361(a) or (b) transfer, was the transferor cor	atrolled (under section 368(c)) by	F	_			
				┙`	Yes	Ш	No
b	Did the transferor remain in existence after the transfer?			ַ ע	Yes		No
	If not, list the controlling shareholder(s) and their identifying number(s).						
	Controlling shareholder	Identi	fying number				
		and the second					
	If the transferor was a member of an affiliated group filing a consolidated corporation?		[_ \	Yes		No
	If not, list the name and employer identification number (EIN) of the pare	ent corporation.					
	Name of parent corporation	EIN of p	arent corporation				
d	Have basis adjustments under section 367(a)(4) been made?			٦,	Yes		No
	If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership.		_	_			
	Election hame and Election the dansons of parametering.						
	Name of partnership	EIN o	of partnership				
_	dama a Compositiona I D	0.4	2514260				
	damas Opportunities, L.P.		3514360	_		[4.5]	
	Did the partner pick up its pro rata share of gain on the transfer of partner	ersnip assets?		\dashv	Yes	X	No
			L	ַ ע	Yes	X	No
	Is the partner disposing of an interest in a limited partnership that is regusecurities market?	•	Γ	一、	Yes	X	No
Par							
	Name of transferee (foreign corporation)		5a Identifying number	er if	anv		
	Rockford Tower CLO 2020-3		oa identifying number	, II	arry		
	Address (including country)		5b Reference ID numb	ber			
-	Cayman Corporate Center		(see instructions)				
			(COO IIIOU GOUOTIO)				
	George Town CJ KY1-9008 Cayman Island	•					
	Country code of country of incorporation or organization (see instructions CJ	5)					
	Foreign law characterization (see instructions) Corporation						
9	Is the transferee foreign corporation a controlled foreign corporation?			\	Yes	X	No

Form 926 (Rev. 11-2018)		ounty Community Founda		31-1170	1412		Page 2
Part III Informa	tion Regard	ing Transfer of Property (see instr	uctions)				
Section A—Cash							
Type of property	(a) Date of transfer	(b) Description of property		(c) market value on late of transfer	(d) Cost or other basis	Gain recog	nized on
Cash		- 1		66			
10 Was cash the only If "Yes," skip the rer			Cti	on	Cop	X Yes	☐ No
Section B—Other Pro	perty (other the	han intangible property subject to se	ction 367	7(d))			
Type of	(a)	(b)		(c)	_ (d)	(e)	
property	Date of transfer	Description of property		market value on late of transfer	Cost or other basis	Gain recog	
	uansiei	property	u	iate of transfer	Dasis	lians	iei
Stock and securities							
Inventory							
0.1						 	
Other property							
(not listed under							
another category)						ļ	
Property with							
built-in loss							
Totals							
foreign corporation? If "Yes," go to line 1 b Was the transferor a (including a branch If "Yes," continue to c Immediately after the transferee foreign of if "Yes," continue to d Enter the transferred	a foreign branch 2b. a domestic corpor that is a foreign line 12c. If "No," e transfer, was temporation? line 12d. If "No," d loss amount in ansfer property	" skip line 12d, and go to line 13. Included in gross income as required under so described in section 367(d)(4)?	e assets of ed foreign of with respe	a foreign branch corporation? act to the		Yes Yes Yes Yes	No No No No
Section C—Intangible	Property Sub	oject to Section 367(d)					
	(a)	(b)	(c)	(d)	(e)	(f)	
Type of property	Date of transfer	Description of property	Useful A	rm's length price n date of transfer	Cost or other basis	Income ir for year of (see inst	nclusion transfer
	 						
			+				
	+						
Property described	 						
in sec. 367(d)(4)	—					 	
	 						
	—						
						 	
	1	1	ı	I		I	

Totals

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	日 フ	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		V	V N
a	Gain recognition under section 904(f)(3)	\vdash	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	\vdash	Yes	X No
C	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	\vdash	Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	Ш	Yes	X No
	If "Yes," complete lines 20b and 20c.			
b				
С	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did the domestic corporation not recognize gain or loss on the distribution of property because the		Yes Yes	☐ No X No

Form **926** (Rev. November 2018) Department of the Treasury

Return by a U.S. Transferor of Property to a Foreign Corporation

u Go to www.irs.gov/Form926 for instructions and the latest information. Internal Revenue Service u Attach to your income tax return part I U.S. Transferor Information (see instructions) u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Tail U.S. Transferor information (see instructions)	
Name of transferor Henry County Community Foundation, Inc.	Identifying number (see instructions) 31-1170412
1 Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?
2 If the transferor was a corporation, complete questions 2a through 2d.	• • • • • • • • • • • • • • • • • • • •
a If the transfer was a section 361(a) or (b) transfer, was the transferor cor	trolled (under section 368(c)) by
fire an favor demonstration comparation of	
b. Did the transferred manufacture of the transferred	——————————————————————————————————————
b Did the transferor remain in existence after the transfer? If not, list the controlling shareholder(s) and their identifying number(s).	Yes No
in flot, list the controlling shareholder(s) and their identifying humber(s).	
Controlling shareholder	ldentifying number
c If the transferor was a member of an affiliated group filing a consolidated corporation?	
If not, list the name and employer identification number (EIN) of the pare	nt corporation.
Name of parent corporation	EIN of parent corporation
d Have basis adjustments under section 367(a)(4) been made?	Yes No
 3 If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. 	ror (but is not treated as such under section 367),
Name of partnership	EIN of partnership
Adamas Opportunities, L.P.	04-3514360
b Did the partner pick up its pro rata share of gain on the transfer of partner	
and the property of the section of the section to the property of the section of	v V v-
d Is the partner disposing of an interest in a limited partnership that is regu	······································
	·
securities market?	
Part II Transferee Foreign Corporation Information (se	·
4 Name of transferee (foreign corporation)	5a Identifying number, if any
Rockford Tower Europe 3 DAC	
6 Address (including country)	5b Reference ID number
The Anchorage	(see instructions)
Dublin EI D02 DT18 Ireland	
7 Country code of country of incorporation or organization (see instructions)
8 Foreign law characterization (see instructions)	
Corporation	□ ,, •••
9 Is the transferee foreign corporation a controlled foreign corporation?	

Part III Informa	tion Regard	ding Transfer of Property (see ins	structions	s)	<u> </u>		i ago =
Section A—Cash				•			
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	Gain reco	gnized on
Cash		0		994			
10 Was cash the only If "Yes," skip the ren		erred? SOE III and go to Part IV.	Cl	ion	Cop	X Yes	☐ No
Section B—Other Pro	perty (other	than intangible property subject to	section	367(d))		_	
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	Gain reco tran	gnized on
Stock and securities							
Inventory							
Other property (not listed under another category)							
Property with built-in loss							
Totals							
recognition agreements 12a Were any assets of foreign corporation? If "Yes," go to line 1: b Was the transferor a (including a branch of "Yes," continue to continue to the transferee foreign of the "Yes," continue to the transferee foreign of the tra	a foreign brand 2b. a domestic corp that is a foreign line 12c. If "No e transfer, was orporation? line 12d. If "No d loss amount i ansfer property		egarded en the assets ned foreigner with respection S	entity) transferred to a so of a foreign branch gn corporation?	······································	Yes Yes Yes Yes Yes	No No No No No
Section C—Intangible	Property Su	bject to Section 367(d)		•			
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	Income for year of (see ins	inclusion
			+				
Property described			+				
in sec. 367(d)(4)							
Totals							

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	日 フ	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		V	V N
a	Gain recognition under section 904(f)(3)	\vdash	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	\vdash	Yes	X No
C	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	\vdash	Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	Ш	Yes	X No
	If "Yes," complete lines 20b and 20c.			
b				
С	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did the domestic corporation not recognize gain or loss on the distribution of property because the		Yes Yes	☐ No X No

Return by a U.S. Transferor of Property to a Foreign Corporation

u Go to www.irs.gov/Form926 for instructions and the latest information. u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Name of transferor	
	Identifying number (see instructions)
Henry County Community Foundation,	31-1170412
Inc.1 Is the transferee a specified 10%-owned foreign corporation that is not a	
2 If the transferor was a corporation, complete questions 2a through 2d.	controlled foreign corporations
a If the transfer was a section 361(a) or (b) transfer, was the transferor cor	trolled (under section 368(c)) by
five or fower demostic cornerations?	Yes No
	Yes No
If not, list the controlling shareholder(s) and their identifying number(s).	
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated corporation?	
If not, list the name and employer identification number (EIN) of the pare	
ir not, list the name and employer identification number (Env) of the pare	it corporation.
Name of parent corporation	EIN of parent corporation
d Have basis adjustments under section 367(a)(4) been made?	Yes No
 d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. 	
3 If the transferor was a partner in a partnership that was the actual transfer	
3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d.	ror (but is not treated as such under section 367),
 3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. a List the name and EIN of the transferor's partnership. 	
 3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. a List the name and EIN of the transferor's partnership. 	ror (but is not treated as such under section 367),
If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership	ror (but is not treated as such under section 367), EIN of partnership 04-3514360
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P.	ror (but is not treated as such under section 367), EIN of partnership 04-3514360
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P. b Did the partner pick up its pro rata share of gain on the transfer of partnership c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regular.	EIN of partnership 04-3514360 rship assets? Yes X No Yes X No arly traded on an established
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P. b Did the partner pick up its pro rata share of gain on the transfer of partnership c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regular securities market?	EIN of partnership 04-3514360 rship assets? Yes X No Yes X No arly traded on an established Yes X No
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P. b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (Security)	EIN of partnership 04-3514360 rship assets? Yes X No Yes X No arly traded on an established Yes X No ee instructions)
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P. b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (Sec. 4)	EIN of partnership 04-3514360 rship assets? Yes X No Yes X No arly traded on an established Yes X No
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P. b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (Security Adams of transferee (foreign corporation) Nineteenophelia SA	EIN of partnership 04-3514360 rship assets? Yes X No Yes X No arly traded on an established Yes X No ee instructions)
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P. b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulus securities market? Part II Transferee Foreign Corporation Information (see Name of transferee (foreign corporation) Nineteenophelia SA	Tor (but is not treated as such under section 367), EIN of partnership 04-3514360 This passets? Yes X No Yes X No arly traded on an established The partnership Yes X No Yes X No Yes I I I I I I I I I I I I I I I I I I I
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P. b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulus securities market? Part II Transferee Foreign Corporation Information (Set Name of transferee (foreign corporation) Nineteenophelia SA 6 Address (including country)	EIN of partnership 04-3514360 rship assets? Yes X No Yes X No arly traded on an established Yes X No ee instructions) 5a Identifying number, if any 5b Reference ID number
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P. b Did the partner pick up its pro rata share of gain on the transfer of partner c ls the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (Securities market) Name of transferee (foreign corporation) Nineteenophelia SA 6 Address (including country) Avenida Da Repulica 35 Lisboa PO 1050-186 Portugal 7 Country code of country of incorporation or organization (see instructions)	EIN of partnership 04-3514360 rship assets? Yes X No Yes X No arly traded on an established Yes X No ee instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P. b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulus securities market? Part II Transferee Foreign Corporation Information (See Name of transferee (foreign corporation) Nineteenophelia SA 6 Address (including country) Avenida Da Repulica 35 Lisboa PO 1050-186 Portugal 7 Country code of country of incorporation or organization (see instructions PO	EIN of partnership 04-3514360 rship assets? Yes X No Yes X No arly traded on an established Yes X No ee instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Adamas Opportunities, L.P. b Did the partner pick up its pro rata share of gain on the transfer of partner c ls the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (Securities market) Name of transferee (foreign corporation) Nineteenophelia SA 6 Address (including country) Avenida Da Repulica 35 Lisboa PO 1050-186 Portugal 7 Country code of country of incorporation or organization (see instructions)	EIN of partnership 04-3514360 rship assets? Yes X No Yes X No arly traded on an established Yes X No ee instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)

Form 926 (Rev. 11-2018)		Curry Community Four		31-11/	J#14	Page 4
	ation Regard	ling Transfer of Property (see in	structions)			
Section A—Cash Type of property	(a) Date of transfer	(b) Description of property	Fa	(c) air market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash		_		19		u anoro:
10 Was cash the only If "Yes," skip the re		rred? III and go to Part IV.	Ct	ion	Cop	X Yes No
Section B—Other Pro	perty (other t	han intangible property subject to	section 3	67(d))		
Type of property	(a) Date of transfer	(b) Description of property	Fa	(c) air market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities						
Inventory						
Other property (not listed under another category)						
Property with built-in loss						
Totals						
recognition agreements 12a Were any assets of foreign corporation' If "Yes," go to line 1 b Was the transferor (including a branch If "Yes," continue to c Immediately after the transferee foreign of If "Yes," continue to d Enter the transferree	ent was filed? a foreign brance? 2b. a domestic corp that is a foreign line 12c. If "No, the transfer, was corporation? line 12d. If "No, d loss amount in transfer property	securities subject to section 367(a) with reserve the (including a branch that is a foreign distribution that transferred substantially all of a disregarded entity) to a specified 10%-over skip lines 12c and 12d, and go to line 13 the domestic corporation a U.S. sharehold should be sho	the assets with the foreign 3. der with response of the section 91	of a foreign branch corporation?		Yes No Yes No Yes No Yes No Yes No
Section C—Intangible	Property Su	bject to Section 367(d)		ı		
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer (see instructions)
Property described in sec. 367(d)(4)						
			+ +			
			+ +			
Totals						

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	日 フ	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		V	V N
a	Gain recognition under section 904(f)(3)	\vdash	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	\vdash	Yes	X No
C	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	\vdash	Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	Ш	Yes	X No
	If "Yes," complete lines 20b and 20c.			
b				
С	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did the domestic corporation not recognize gain or loss on the distribution of property because the		Yes Yes	☐ No X No

Return by a U.S. Transferor of Property to a Foreign Corporation

u Go to www.irs.gov/Form926 for instructions and the latest information. u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Name of transferor	Identifying number (see instructions)
Henry County Community Foundation,	action (op\/
Inc.	31-1170412
1 Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation? Yes No
2 If the transferor was a corporation, complete questions 2a through 2d.	
a If the transfer was a section 361(a) or (b) transfer, was the transferor con	trolled (under section 368(c)) by
five or fewer domestic corporations?	Yes No
b Did the transferor remain in existence after the transfer?	Yes No
If not, list the controlling shareholder(s) and their identifying number(s).	
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated	
corporation?	Yes No
If not, list the name and employer identification number (EIN) of the parel	nt corporation.
Name of parent corporation	EIN of parent corporation
Name of parent corporation	Env or parent corporation
d Have basis adjustments under section 367(a)(4) been made?	Yes No
3 If the transferor was a partner in a partnership that was the actual transfe	ror (but is not treated as such under section 367).
complete questions 3a through 3d.	or (but to flot troated do bush under bootlon bor),
a List the name and EIN of the transferor's partnership.	
Name of partnership	
	EIN of partnership
	EIN of partnership
FEG Private Opportunities Fund II	46-4569537
FEG Private Opportunities Fund II b Did the partner pick up its pro rata share of gain on the transfer of partne	46-4569537
b Did the partner pick up its pro rata share of gain on the transfer of partne	46-4569537
 b Did the partner pick up its pro rata share of gain on the transfer of partne c Is the partner disposing of its entire interest in the partnership? 	46-4569537 rship assets? Yes X No Yes X No
 b Did the partner pick up its pro rata share of gain on the transfer of partne c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regul 	rship assets? Yes X No Yes X No arly traded on an established
 b Did the partner pick up its pro rata share of gain on the transfer of partne c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regul securities market? 	46-4569537 rship assets? Yes X No Yes X No arrly traded on an established Yes X No
 b Did the partner pick up its pro rata share of gain on the transfer of partne c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (see 	rship assets? Yes X No Yes X No arly traded on an established Yes X No X No Ee instructions)
 b Did the partner pick up its pro rata share of gain on the transfer of partne c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regul securities market? Part II Transferee Foreign Corporation Information (see A Name of transferee (foreign corporation) 	46-4569537 rship assets? Yes X No Yes X No arrly traded on an established Yes X No
 b Did the partner pick up its pro rata share of gain on the transfer of partne c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regul securities market? Part II Transferee Foreign Corporation Information (see 4 Name of transferee (foreign corporation) Amicus Petroleum Inc. 	rship assets? This is a set of the instructions of the instructions of the instructions of the instruction
b Did the partner pick up its pro rata share of gain on the transfer of partne c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regul securities market? Part II Transferee Foreign Corporation Information (see Amicus Petroleum Inc. 6 Address (including country)	Thip assets? Thip assets. Thip assets. Thip assets. Thip assets. Thip assets. Th
b Did the partner pick up its pro rata share of gain on the transfer of partne c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulable securities market? Part II Transferee Foreign Corporation Information (Security) Amicus Petroleum Inc. 6 Address (including country) 734 7 Ave Sw #910 Alberta	rship assets? This is a set of the instructions of the instructions of the instructions of the instruction
b Did the partner pick up its pro rata share of gain on the transfer of partne c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulable securities market? Part II Transferee Foreign Corporation Information (Set Name of transferee (foreign corporation) Amicus Petroleum Inc. 6 Address (including country) 734 7 Ave Sw #910 CA T2P 3P8 Canada	## Add to the contraction of the
b Did the partner pick up its pro rata share of gain on the transfer of partne c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulable securities market? Part II Transferee Foreign Corporation Information (Set Name of transferee (foreign corporation) Amicus Petroleum Inc. 6 Address (including country) 734 7 Ave Sw #910 Alberta Calgary CA T2P 3P8 Canada 7 Country code of country of incorporation or organization (see instructions)	## Add to the contraction of the
b Did the partner pick up its pro rata share of gain on the transfer of partne c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regul securities market? Part II Transferee Foreign Corporation Information (see Amicus Petroleum Inc. 6 Address (including country) 734 7 Ave Sw #910 Calgary CA T2P 3P8 Canada 7 Country code of country of incorporation or organization (see instructions CA	## Add to the contraction of the
b Did the partner pick up its pro rata share of gain on the transfer of partne c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regul securities market? Part II Transferee Foreign Corporation Information (see Amicus Petroleum Inc. 6 Address (including country) 734 7 Ave Sw #910 Calgary CA T2P 3P8 Canada 7 Country code of country of incorporation or organization (see instructions CA 8 Foreign law characterization (see instructions)	## Add to the contraction of the
b Did the partner pick up its pro rata share of gain on the transfer of partne c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regul securities market? Part II Transferee Foreign Corporation Information (see Amicus Petroleum Inc. 6 Address (including country) 734 7 Ave Sw #910 Calgary CA T2P 3P8 Canada 7 Country code of country of incorporation or organization (see instructions CA	## Additional States of the Image of the Ima

Part III Informa		ing Transfer of Property (see instr			V 1 1 2	rage 2
Section A—Cash	alion Regardi	ing transfer of Property (see instr	ructions)		
Type of	(a)	(b)		(c)	(d)	(e)
property	Date of transfer	Description of property	F	Fair market value on date of transfer	Cost or other basis	Gain recognized on transfer
Cash	09/30/20			■ 5,754	Dasis	liansiei
10 Was cash the only	property transfer	cincha	Ct	ION	Cop	X Yes No
Section B—Other Pro	perty (other th	nan intangible property subject to se	ection 3	867(d))		
Type of property	(a) Date of transfer	(b) Description of property	F	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and						
securities						
Inventory						
Other property (not listed under another category)						
Property with						
built-in loss						
Totals						
foreign corporation If "Yes," go to line b Was the transferor (including a branch If "Yes," continue to c Immediately after th transferee foreign If "Yes," continue to d Enter the transferre	? 12b. a domestic corporation that is a foreign b line 12c. If "No," ne transfer, was the corporation? b line 12d. If "No," ad loss amount incransfer property of	oration that transferred substantially all of the disregarded entity) to a specified 10%-owner skip lines 12c and 12d, and go to line 13. The domestic corporation a U.S. shareholder skip line 12d, and go to line 13. Cluded in gross income as required under states and the domestic corporation and the skip line 12d, and go to line 13. Cluded in gross income as required under states and the skip line 12d, and go to line 13. Cluded in gross income as required under states and the skip line 12d, and go to line 13. Cluded in gross income as required under states and the skip line 12d, and go to line 13. Cluded in gross income as required under states and the skip line 12d, and go to line 13.	e assets ed foreign r with res	of a foreign branch n corporation? spect to the		Yes No Yes No Yes No Yes No
Section C—Intangible	Property Sub	eject to Section 367(d)				
	(a)	(b)	(c)	(d)	(e)	(f)
Type of property	Date of transfer	Description of property	Useful life	Arm's length price on date of transfer	Cost or other basis	Income inclusion for year of transfer (see instructions)
Property described						
in sec. 367(d)(4)						
						<u> </u>
						-
Totals						

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	日 フ	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		V	V N
a	Gain recognition under section 904(f)(3)	\vdash	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	\vdash	Yes	X No
C	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	\vdash	Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	Ш	Yes	X No
	If "Yes," complete lines 20b and 20c.			
b				
С	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did the domestic corporation not recognize gain or loss on the distribution of property because the		Yes Yes	☐ No X No

Form **926** (Rev. November 2018) Department of the Treasury

Return by a U.S. Transferor of Property to a Foreign Corporation

u Go to www.irs.gov/Form926 for instructions and the latest information. Internal Revenue Service u Attach to your income tax return part I U.S. Transferor Information (see instructions) u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Tail U.S. Transferor information (see instructions)	
Name of transferor Henry County Community Foundation, Inc.	Identifying number (see instructions) 31-1170412
1 Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?
2 If the transferor was a corporation, complete questions 2a through 2d.	
a If the transfer was a section 361(a) or (b) transfer, was the transferor cor	strolled (under section 368(c)) by
five an favore demonstration comparation of	
b. Did the transferred manufacture of the transferred	——————————————————————————————————————
b Did the transferor remain in existence after the transfer? If not, list the controlling shareholder(s) and their identifying number(s).	Yes No
in not, list the controlling shareholder(s) and their identifying humber(s).	
Controlling shareholder	ldentifying number
c If the transferor was a member of an affiliated group filing a consolidated corporation?	
If not, list the name and employer identification number (EIN) of the pare	nt corporation
in not, not the name and employer dentalledator name (Env) of the pare	in corporation.
Name of parent corporation	EIN of parent corporation
d Have basis adjustments under section 367(a)(4) been made?	Yes No
3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d.a List the name and EIN of the transferor's partnership.	ror (but is not treated as such under section 367),
a Electric flame and Environmental partnership.	
Name of partnership	EIN of partnership
FEG Private Opportunities Fund II	46-4569537
b Did the partner pick up its pro rata share of gain on the transfer of partner	
e to the newton disposing of its entire interest in the newtonship?	
	············ — —
d Is the partner disposing of an interest in a limited partnership that is regu	·
securities market?	
Part II Transferee Foreign Corporation Information (se	·
4 Name of transferee (foreign corporation)	5a Identifying number, if any
Symend Holdings Corp	83-4590560
6 Address (including country)	5b Reference ID number
411 1 St SE #1700 Alberta	(see instructions)
Calgary CA T2G 4Y5 Canada	
7 Country code of country of incorporation or organization (see instructions)
CA	
8 Foreign law characterization (see instructions) Corporation	
9 Is the transferee foreign corporation a controlled foreign corporation?	Yes X No

Form 926 (Rev. 11-2018)		Transfer of Dranastic (see in		, 31-11/	7414	Page	<u>: 4</u>
Part III Information III Infor	mation Regardin	ng Transfer of Property (see in:	structions)				
Type of property	(a) Date of transfer	(b) Description of property		(c) ir market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer	
Cash	12/31/20				0		
10 Was cash the or If "Yes," skip the	nly property transferre remainder of Part III		CI	lon	CO	X Yes N	0
Section B—Other F	Property (other that	an intangible property subject to	section 36	57(d))			
Type of property	(a) Date of transfer	(b) Description of property		(c) ir market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer	ı
Stock and securities							_
Inventory							
Other property (not listed under another category)							
Property with							
built-in loss							
Totals							
recognition agree 12a Were any assets foreign corporation If "Yes," go to line b Was the transfere (including a branch of "Yes," continue c Immediately after transfere foreign If "Yes," continue d Enter the transfer 13 Did the transfero If "No," skip Sect	ement was filed? of a foreign branch on? e 12b. or a domestic corpor ch that is a foreign d to line 12c. If "No," s or the transfer, was the or corporation? e to line 12d. If "No," s or transfer property de or transfer property de or cand questions		egarded enti the assets of med foreign der with resp	ty) transferred to a		Yes N Yes N Yes N Yes N Yes N Yes N	lo lo
Section C—Intangil	ble Property Subj	ect to Section 367(d)		ı			
Type of property	(a) Date of transfer	(b) Description of property		(d) Arm's length price on date of transfer	(e) Cost or other basis	Income inclusion for year of transfer (see instructions)	
Property described in sec. 367(d)(4)							
							_
							_
Totals							_

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	<u> </u>	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		l v	₩
a	Gain recognition under section 904(f)(3)	-	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	-	Yes	X No
С.	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	-	Yes	X No X No
20a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions		Yes	X No
	If "Yes," complete lines 20b and 20c.			
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
С	Did the domestic corporation not recognize gain or loss on the distribution of property because the		١.,	П.,
	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?	L	Yes	No
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions		١.,	X No
	COVERED BY SECTION 35/1911/ SEE INSTRUCTIONS	- 1	Yes	X No

Return by a U.S. Transferor of Property to a Foreign Corporation

u Go to www.irs.gov/Form926 for instructions and the latest information. u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Name of transferor	i
Henry County Community Foundation,	Identifying number (see instructions)
Inc.	31-1170412
1 Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?
2 If the transferor was a corporation, complete questions 2a through 2d.	
a If the transfer was a section 361(a) or (b) transfer, was the transferor con	ntrolled (under section 368(c)) by
	Yes No
	Yes No
If not, list the controlling shareholder(s) and their identifying number(s).	
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated corporation?	
If not, list the name and employer identification number (EIN) of the pare	
in not, list the name and employer identification number (Ein) of the pare	ят согроганоп.
Name of parent corporation	EIN of parent corporation
d Have basis adjustments under section 367(a)(4) been made?	Yes No
complete questions 3a through 3d.	eror (but is not treated as such under section 367),
· · · · · · · · · · · · · · · · · · ·	
complete questions 3a through 3d.	
complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership	eror (but is not treated as such under section 367), EIN of partnership
complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Davidson Kempner Institutional	EIN of partnership 13-3597020
complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Davidson Kempner Institutional b Did the partner pick up its pro rata share of gain on the transfer of partnership.	EIN of partnership 13-3597020 Prship assets? Yes X No
complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Davidson Kempner Institutional b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership?	EIN of partnership 13-3597020 ership assets? Yes X No Yes X No
complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Davidson Kempner Institutional b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regular.	EIN of partnership 13-3597020 Prship assets? Yes X No Yes X No larly traded on an established
complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Davidson Kempner Institutional b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership?	EIN of partnership 13-3597020 Pership assets? Yes X No Yes X No larly traded on an established Yes X No
complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Davidson Kempner Institutional b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regular securities market?	EIN of partnership 13-3597020 Pership assets? Yes X No Yes X No larly traded on an established Yes X No
complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Davidson Kempner Institutional b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (s	EIN of partnership 13-3597020 Pership assets? Yes X No Yes X No Idarly traded on an established Yes X No See instructions)
complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Davidson Kempner Institutional b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (SI) 4 Name of transferee (foreign corporation) DKIP (Cayman) II L.P. 6 Address (including country)	EIN of partnership 13-3597020 Pership assets? Yes X No Yes X No Idarly traded on an established Yes X No ee instructions)
complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Davidson Kempner Institutional b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (Security Administration Corporation) Name of transferee (foreign corporation) DKIP (Cayman) II L.P.	EIN of partnership 13-3597020 Pership assets? Yes X No Yes X No Jee instructions) 5a Identifying number, if any
complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Davidson Kempner Institutional b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (s 4 Name of transferee (foreign corporation) DKIP (Cayman) II L.P. 6 Address (including country) 190 Elgin Ave Grand Cayman George Town CJ 1-9005 Cayman Island	EIN of partnership 13-3597020 ership assets? Yes X No Yes X No Ideally traded on an established Yes X No See instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)
complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Davidson Kempner Institutional b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (s Name of transferee (foreign corporation) DKIP (Cayman) II L.P. 6 Address (including country) 190 Elgin Ave Grand Cayman	EIN of partnership 13-3597020 ership assets? Yes X No Yes X No Ideally traded on an established Yes X No See instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)
complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Davidson Kempner Institutional b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (see Instructions of Address (including country) 190 Elgin Ave Grand Cayman George Town CJ 1-9005 Cayman Island 7 Country code of country of incorporation or organization (see instructions CJ 8 Foreign law characterization (see instructions)	EIN of partnership 13-3597020 ership assets? Yes X No Yes X No Ideally traded on an established Yes X No See instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)
complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Davidson Kempner Institutional b Did the partner pick up its pro rata share of gain on the transfer of partner c ls the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (S. Address (including country) 190 Elgin Ave Grand Cayman George Town CJ 1-9005 Cayman Island 7 Country code of country of incorporation or organization (see instructions CJ	EIN of partnership 13-3597020 ership assets? Yes X No Yes X No Ideally traded on an established Yes X No See instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)

Form 926 (Rev. 11-2018)		ourity Community Fouri		31-11/	U412		Page 4
	ation Regard	ling Transfer of Property (see in	structions)				
Section A—Cash Type of property	(a) Date of transfer	(b) Description of property		(c) market value on ate of transfer	(d) Cost or other basis	(e) Gain recogr transfe	
Cash				236,902			
10 Was cash the only If "Yes," skip the re		rred? SOC	CU	on	CO	X Yes	☐ No
Section B—Other Pro	perty (other t	han intangible property subject to	section 367((d))			
Type of property	(a) Date of transfer	(b) Description of property		(c) market value on ate of transfer	(d) Cost or other basis	Gain recogn transf	
Stock and securities							
Inventory							
Other property (not listed under another category)							
Property with built-in loss							
Totals							
recognition agreem 12a Were any assets of foreign corporation. If "Yes," go to line to b Was the transferor (including a branch. If "Yes," continue to c Immediately after the transferee foreign of the transferee foreign of the transferree depends of the transferree.	ent was filed? f a foreign brance? 12b. a domestic corp that is a foreign bline 12c. If "No, ne transfer, was corporation? bline 12d. If "No, d loss amount in ransfer property	oration that transferred substantially all of disregarded entity) to a specified 10%-ow skip lines 12c and 12d, and go to line 13 the domestic corporation a U.S. sharehold." skip line 12d, and go to line 13. included in gross income as required under described in section 367(d)(4)?	egarded entity) the assets of a vned foreign cc 3. der with respec	a foreign branch orporation?		Yes Yes Yes Yes Yes Yes	□ No □ No □ No □ No □ No
Section C—Intangible	Property Sul	bject to Section 367(d)					
Type of property	(a) Date of transfer	(b) Description of property		(d) m's length price date of transfer	(e) Cost or other basis	Income infor year of (see instr	transfer
Property described in sec. 367(d)(4)							
			+ +				
Totals							

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	<u> </u>	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		l v	₩
a	Gain recognition under section 904(f)(3)	-	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	-	Yes	X No
С.	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	-	Yes	X No X No
20a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions		Yes	X No
	If "Yes," complete lines 20b and 20c.			
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
С	Did the domestic corporation not recognize gain or loss on the distribution of property because the		١.,	П.,
	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?	L	Yes	No
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions		١.,	X No
	COVERED BY SECTION 35/1911/ SEE INSTRUCTIONS	- 1	Yes	X No

Return by a U.S. Transferor of Property to a Foreign Corporation

u Go to www.irs.gov/Form926 for instructions and the latest information. u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Part I U.S. Transferor Information (see instructions)	
Name of transferor Henry County Community Foundation,	identifying number (see instructions) 31-1170412
Inc.	
1 Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation? Yes No
If the transferor was a corporation, complete questions 2a through 2d.a If the transfer was a section 361(a) or (b) transfer, was the transferor cor	strolled (under section 269(a)) by
five or fower demostic cornerations?	□ Vaa □ Na
	······
If not, list the controlling shareholder(s) and their identifying number(s).	Yes No
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated	return, was it the parent
corporation?	
If not, list the name and employer identification number (EIN) of the pare	nt corporation
in not, list the name and employer identification number (Env) of the pare	nt corporation.
Name of parent corporation	EIN of parent corporation
Nume of parent corporation	Ent of parent corporation
d Have basis adjustments under section 367(a)(4) been made?	Yes No
u Have basis adjustments under section 307(a)(4) been made:	res No
3 If the transferor was a partner in a partnership that was the actual transfer	ror (but is not treated as such under section 367),
complete questions 3a through 3d. a List the name and EIN of the transferor's partnership.	
a List the name and Lin of the transletors partited inp.	
Name of partnership	EIN of partnership
Truebridge Capital Partners Fund V,	82-2022562
b Did the partner pick up its pro rata share of gain on the transfer of partner	rship assets? Yes X No
c Is the partner disposing of its entire interest in the partnership?	Yes X No
d Is the partner disposing of an interest in a limited partnership that is regu	·
securities market?	
Part II Transferee Foreign Corporation Information (se	·
4 Name of transferee (foreign corporation)	5a Identifying number, if any
Abcellera Biologics, Inc.	Fh. Deference ID number
6 Address (including country)	5b Reference ID number
2215 Yukon St Vancouver CA V5Y0A1 Canada	(see instructions)
7 Country code of country of incorporation or organization (see instructions	
CA	,
8 Foreign law characterization (see instructions)	
Corporation	
9 Is the transferee foreign corporation a controlled foreign corporation?	Yes X No
3 the transferee foreign corporation a controlled foreign corporation:	

Form 926 (Rev. 11-2018)		differ Community Fourier			U412		Page 4
	ation Regardii	ng Transfer of Property (see inst	ructions)				
Section A—Cash Type of property	(a) Date of transfer	(b) Description of property	F	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recogniz transfer	ed on
Cash	03/20/20	property		61			
10 Was cash the only If "Yes," skip the re			Ct	ion	Cop	X Yes	No
Section B—Other Pro	perty (other th	nan intangible property subject to so	ection 3	67(d))			
Type of property	(a) Date of transfer	(b) Description of property	F	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recogniz transfer	ed on
Stock and securities			-+				
Inventory							
Other property (not listed under another category)							
Property with							
built-in loss							
Totals							
recognition agreem 12a Were any assets of foreign corporation of the first order of the first o	ent was filed? f a foreign branch? 12b. a domestic corporthat is a foreign of bline 12c. If "No," ne transfer, was the corporation? b line 12d. If "No," ad loss amount incorporation desired by the corporation of the corporation?	curities subject to section 367(a) with respective control of the	garded en	of a foreign branch corporation?		Yes [No No No No No
Section C—Intangible	Property Sub	ject to Section 367(d)				_	
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclufor year of trates (see instruction)	nsfer
Property described in sec. 367(d)(4)							
Totals							

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	<u> </u>	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		l v	₩
a	Gain recognition under section 904(f)(3)	-	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	-	Yes	X No
С.	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	-	Yes	X No X No
20a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions		Yes	X No
	If "Yes," complete lines 20b and 20c.			
b	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
С	Did the domestic corporation not recognize gain or loss on the distribution of property because the		١.,	П.,
	property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?	L	Yes	No
21	Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions		١.,	X No
	COVERED BY SECTION 35/1911/ SEE INSTRUCTIONS	- 1	Yes	X No

Return by a U.S. Transferor of Property

to a Foreign Corporation u Go to www.irs.gov/Form926 for instructions and the latest information. u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Part I U.S. Transferor Information (see instructions)	
Name of transferor Henry County Community Foundation,	Identifying number (see instructions)
Inc.	31-1170412
1 Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?
2 If the transferor was a corporation, complete questions 2a through 2d.	
a If the transfer was a section 361(a) or (b) transfer, was the transferor con	trolled (under section 368(c)) by
	Yes No
If not, list the controlling shareholder(s) and their identifying number(s).	
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated corporation?	
If not, list the name and employer identification number (EIN) of the pare	nt corporation.
Name of parent corporation	EIN of parent corporation
Name of parent corporation	Ent of parent corporation
d Have basis adjustments under section 367(a)(4) been made?	Yes No
3 If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d.a List the name and EIN of the transferor's partnership.	ror (but is not treated as such under section 367),
Name of partnership	EIN of partnership
Truebridge Capital Partners Fund V,	82-2022562
b Did the partner pick up its pro rata share of gain on the transfer of partne	
c Is the partner disposing of its entire interest in the partnership?	Yes X No
d Is the partner disposing of an interest in a limited partnership that is regul	larly traded on an established
securities market?	
Part II Transferee Foreign Corporation Information (se	e instructions)
4 Name of transferee (foreign corporation) Airlift Technologies PTE LTD	5a Identifying number, if any
6 Address (including country)	5b Reference ID number
531 Upper Cross Street, 02-11 Complex	(see instructions)
Hong Lim SN 050531 Singapore	·
7 Country code of country of incorporation or organization (see instructions ${f SN}$)
8 Foreign law characterization (see instructions) Corportation	
9 Is the transferee foreign corporation a controlled foreign corporation?	Yes X No
For Panaryark Padyation Act Nation and congrete instructions	Form 926 (Pay 44 2049)

Form 926 (Rev. 11-2018)	Henry Co	ounty Community Founda	tlo	n, 31-1170	0412		Page 🛚
Part III Informa	tion Regardi	ing Transfer of Property (see instru	ictions	s)			
Section A—Cash	-	• • •		•			
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	Gain recog	gnized on
Cash	1 11	1 11 2					
10 Was cash the only If "Yes," skip the rer				ion	Cop	Yes	X No
Section B—Other Pro	perty (other th	nan intangible property subject to sec	ction	367(d))			
Type of	(a)	(b)		(c)	(d)	(e	
property	Date of transfer	Description of property		Fair market value on date of transfer	Cost or other basis	Gain recog	
Stock and	01/13/20		ot.	95	Dasis	uana	95
securities	01/13/13			33			
Inventory							
Other property							
(not listed under							
another category)							
Property with							
built-in loss							
				0.5			0.5
Totals				95			95
recognition agreement 12a Were any assets of foreign corporation? If "Yes," go to line 1: b Was the transferor a (including a branch of the continue to the	ent was filed? a foreign branch 2b. a domestic corporthat is a foreign line 12c. If "No," e transfer, was ti	recurities subject to section 367(a) with respension (including a branch that is a foreign disregation that transferred substantially all of the disregarded entity) to a specified 10%-owner skip lines 12c and 12d, and go to line 13. The domestic corporation a U.S. shareholder with the disregarded entity is a specified 10%-owner with the disregarded	assets d forei	entity) transferred to a s of a foreign branch gn corporation?		Yes Yes Yes	X No X No No
If "Yes," continue to	line 12d. If "No,"	' skip line 12d, and go to line 13.					
	ansfer property of	cluded in gross income as required under se described in section 367(d)(4)?s 14a through 15.				Yes	X No
Section C—Intangible	Property Sub	eject to Section 367(d)					
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	Income in for year of the form	nclusion
Property described							
in sec. 367(d)(4)							

Totals

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	日 フ	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		V	V N
a	Gain recognition under section 904(f)(3)	\vdash	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	\vdash	Yes	X No
C	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	\vdash	Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	Ш	Yes	X No
	If "Yes," complete lines 20b and 20c.			
b				
С	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did the domestic corporation not recognize gain or loss on the distribution of property because the		Yes Yes	☐ No X No

Return by a U.S. Transferor of Property to a Foreign Corporation

u Go to www.irs.gov/Form926 for instructions and the latest information. u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Part I U.S. Transferor Information (see instructions)	
Name of transferor Henry County Community Foundation,	Identifying number (see instructions)
Inc. UUU 501	31-1170412
1 Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?
2 If the transferor was a corporation, complete questions 2a through 2d.	
a If the transfer was a section 361(a) or (b) transfer, was the transferor cor	` ` ` ` `
	Yes No
If not, list the controlling shareholder(s) and their identifying number(s).	Yes No
Controlling shareholder	ldentifying number
c If the transferor was a member of an affiliated group filing a consolidated	return, was it the parent
corporation?	
If not, list the name and employer identification number (EIN) of the pare	nt corporation.
Name of parent corporation	EIN of parent corporation
d Have basis adjustments under section 367(a)(4) been made?	Yes No
3 If the transferor was a partner in a partnership that was the actual transfe	ror (but is not treated as such under section 367),
complete questions 3a through 3d.	
a List the name and EIN of the transferor's partnership.	
Name of partnership	EIN of partnership
Truebridge Capital Partner Fund V	82-2022562
b Did the partner pick up its pro rata share of gain on the transfer of partner	rship assets? Yes X No
c Is the partner disposing of its entire interest in the partnership?	Yes X No
d Is the partner disposing of an interest in a limited partnership that is regu	·
securities market?	I I Vaa IVI Na
Part II Transferee Foreign Corporation Information (set	ee instructions)
4 Name of transferee (foreign corporation) Bullish Global	
4 Name of transferee (foreign corporation)	ee instructions)
4 Name of transferee (foreign corporation) Bullish Global	ee instructions) 5a Identifying number, if any
4 Name of transferee (foreign corporation) Bullish Global 6 Address (including country) Ugland House George Town CJ KY1-1104 Cayman Island	5a Identifying number, if any 5b Reference ID number (see instructions)
 Name of transferee (foreign corporation) Bullish Global Address (including country) Ugland House 	5a Identifying number, if any 5b Reference ID number (see instructions)
4 Name of transferee (foreign corporation) Bullish Global 6 Address (including country) Ugland House George Town CJ KY1-1104 Cayman Island 7 Country code of country of incorporation or organization (see instructions CJ 8 Foreign law characterization (see instructions)	5a Identifying number, if any 5b Reference ID number (see instructions)
4 Name of transferee (foreign corporation) Bullish Global 6 Address (including country) Ugland House George Town CJ KY1-1104 Cayman Island 7 Country code of country of incorporation or organization (see instructions CJ	5a Identifying number, if any 5b Reference ID number (see instructions) s

Form 926 (Rev. 11-2018)	Henry C	county Community Found	ation	n, 31-1170	0412		Page 2
Part III Informa	tion Regard	ling Transfer of Property (see instr	uctions	3)			
Section A—Cash							
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recogniz transfer	
Cash	12/30/20			107			
10 Was cash the only p	property transfe	med?	Ct	ion	Cop	X Yes [No
Section B—Other Prop	perty (other t	than intangible property subject to se	ection 3	367(d))			
Type of	(a)	(b)		(c)	(d)	(e)	
property	Date of transfer	Description of		Fair market value on date of transfer	Cost or other	Gain recogniz	
	u ai isiei	property		date of transier	basis	transfer	
Stock and							
securities							
Inventory							
Other property							
(not listed under							
another category)							
Property with							
built-in loss							
Totals							
Totals							
recognition agreeme 12a Were any assets of foreign corporation? If "Yes," go to line 12 b Was the transferor a (including a branch to If "Yes," continue to c Immediately after the transferee foreign co	a foreign brance 2b. a domestic corporation 12c. If "No, be transfer, was orporation?	securities subject to section 367(a) with responsible formula in the control of t	arded er arded er assets assets assets with res	ntity) transferred to a		Yes	No No No No
d Enter the transferred	l loss amount in	ncluded in gross income as required under s	ection 9	1 u \$			
13 Did the transferor tra If "No," skip Section		described in section 367(d)(4)?				Yes	No
Section C—Intangible	Property Su	bject to Section 367(d)					
· · · · · · · · · · · · · · · · · · ·	(a)	(b)	(c)	(d)	(e)	(f)	
Type of property	Date of transfer	Description of property	Useful life	Arm's length price on date of transfer	Cost or other basis	Income incl for year of the (see instruc	ansfer
Property described							
in sec. 367(d)(4)							
000. 007 (u)(1)							

Totals

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	日 フ	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		V	V N
a	Gain recognition under section 904(f)(3)	\vdash	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	\vdash	Yes	X No
C	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	\vdash	Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	Ш	Yes	X No
	If "Yes," complete lines 20b and 20c.			
b				
С	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did the domestic corporation not recognize gain or loss on the distribution of property because the		Yes Yes	☐ No X No

Return by a U.S. Transferor of Property to a Foreign Corporation

u Go to www.irs.gov/Form926 for instructions and the latest information. u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Pa	rt I U.S. Transferor Information (see instructions)		
Не	of transferor enry County Community Foundation, nc.	Identifying number (see instructions) 31-1170412	ctions)
1	Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?	No
2	If the transferor was a corporation, complete questions 2a through 2d.		
а	If the transfer was a section 361(a) or (b) transfer, was the transferor confine as former degree of the confine as former deg		П.
	five or fewer domestic corporations?	Yes	⊢ No
D	Did the transferor remain in existence after the transfer? If not, list the controlling shareholder(s) and their identifying number(s).	Yes	No
	The title controlling charefulacity and their identifying frames (c).		
	Controlling shareholder	Identifying number	
С	If the transferor was a member of an affiliated group filing a consolidated	return, was it the parent	
	corporation?		No
	If not, list the name and employer identification number (EIN) of the pare	nt corneration	
	in the state that the same and employer tachanication that have (=111) of the pare	it corporation.	
	Name of parent corporation	EIN of parent corporation	
		·	
d	Name of parent corporation	·	☐ No
3	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d.	EIN of parent corporation	☐ No
3	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor	EIN of parent corporation	☐ No
3	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d.	EIN of parent corporation	☐ No
3 a	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership	EIN of parent corporation Yes ror (but is not treated as such under section 367), EIN of partnership	☐ No
3 a	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V,	EIN of parent corporation Yes ror (but is not treated as such under section 367), EIN of partnership 82-2022562	
3 a	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership	EIN of parent corporation Yes ror (but is not treated as such under section 367), EIN of partnership 82-2022562	
3 a b c	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Fruebridge Capital Partners Fund V, Did the partner pick up its pro rata share of gain on the transfer of partnership	EIN of parent corporation Yes Tor (but is not treated as such under section 367), EIN of partnership 82-2022562 Tship assets? Yes Yes	X No X No
3 a b c d	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Fruebridge Capital Partners Fund V, Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulated.	EIN of parent corporation Yes Tor (but is not treated as such under section 367), EIN of partnership 82-2022562 Tship assets? Yes Yes arly traded on an established Yes	X No
a a b c d	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Fruebridge Capital Partners Fund V, Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulated that it is that is regulated that it is regulated that it is regulated that it is that it is regulated that it i	EIN of parent corporation Yes ror (but is not treated as such under section 367), EIN of partnership 82-2022562 rship assets? Yes arly traded on an established ee instructions)	X No X No
3 a b c d	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Fruebridge Capital Partners Fund V, Did the partner pick up its pro rata share of gain on the transfer of partner ls the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulus securities market? Transferee Foreign Corporation Information (see Name of transferee (foreign corporation)	EIN of parent corporation Yes Tor (but is not treated as such under section 367), EIN of partnership 82-2022562 Tship assets? Yes Yes arly traded on an established Yes	X No X No
a a b c d	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Fruebridge Capital Partners Fund V, Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulated in transferee Foreign Corporation Information (see Name of transferee (foreign corporation) Bytedance LTD	EIN of parent corporation Yes ror (but is not treated as such under section 367), EIN of partnership 82-2022562 rship assets? Yes arly traded on an established ee instructions)	X No X No
3 a b c d	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Fruebridge Capital Partners Fund V, Did the partner pick up its pro rata share of gain on the transfer of partner ls the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulus securities market? Transferee Foreign Corporation Information (see Name of transferee (foreign corporation)	EIN of parent corporation Yes Tor (but is not treated as such under section 367), EIN of partnership 82-2022562 Tship assets? Yes arly traded on an established Yes the instructions) 5a Identifying number, if any	X No X No
3 a b c d	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Fruebridge Capital Partners Fund V, Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulated securities market? Transferee Foreign Corporation Information (see Name of transferee (foreign corporation) Bytedance LTD Address (including country)	EIN of parent corporation Yes Tor (but is not treated as such under section 367), EIN of partnership 82-2022562 Tship assets? Yes arly traded on an established Yes The instructions of the partnership is a section 367. Yes Yes Yes Yes Yes Yes Yes Ye	X No X No
3 a b c d Pa 4	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Fruebridge Capital Partners Fund V, Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulus securities market? It II Transferee Foreign Corporation Information (See Name of transferee (foreign corporation) Bytedance LTD Address (including country) 43 N 3rd Ring Rd W Beijing CH 1000006 China, Peoples	EIN of parent corporation Yes Tor (but is not treated as such under section 367), EIN of partnership 82-2022562 Tship assets? Yes arly traded on an established Yes The instructions of the partnership is a light of the partnership is a li	X No X No
3 a b c d Pa 4	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Fruebridge Capital Partners Fund V, Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulus securities market? IT Transferee Foreign Corporation Information (Securities market) Name of transferee (foreign corporation) Bytedance LTD Address (including country) 43 N 3rd Ring Rd W Beijing CH 1000006 China, People: Country code of country of incorporation or organization (see instructions) CH Foreign law characterization (see instructions)	EIN of parent corporation Yes Tor (but is not treated as such under section 367), EIN of partnership 82-2022562 Tship assets? Yes arly traded on an established Yes The instructions of the partnership is a light of the partnership is a li	X No X No
3 a b c d Pa 4 6	Name of parent corporation Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership Fruebridge Capital Partners Fund V, Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? Is the partner disposing of an interest in a limited partnership that is regulus securities market? It II Transferee Foreign Corporation Information (See Name of transferee (foreign corporation) Bytedance LTD Address (including country) 43 N 3rd Ring Rd W Beijing CH 1000006 China, People Country code of country of incorporation or organization (see instructions)	EIN of parent corporation Yes Tor (but is not treated as such under section 367), EIN of partnership 82-2022562 Tship assets? Yes Yes arry traded on an established Yes The instructions of treated as such under section 367), Yes Yes Yes Arry traded on an established Yes The instructions of treated as such under section 367), The instruction of treated a	X No X No

Part III Informa	tion Regard	ding Transfer of Property (see in	struction	e)		1 ago -
Section A—Cash	tion regard	ding transier of Froperty (see in	Sti detion.	3)		
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash		0		1,909		
10 Was cash the only pure of the second of t		erred?	Cl	ion	Cop	X Yes No
Section B—Other Prop	perty (other	than intangible property subject to	section	367(d))		
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and						
securities						
Inventory						
Other property (not listed under another category)						
Property with						
built-in loss						
Totals						
foreign corporation? If "Yes," go to line 12 b Was the transferor a (including a branch to the transfere) If "Yes," continue to c Immediately after the transferee foreign could be to the transfered to the transfered to the transferred to t	a foreign brand 2b. a domestic corpliant is a foreign line 12c. If "Note transfer, was corporation? line 12d. If "Note the samount is ansfer property		the asset red forei	entity) transferred to a s of a foreign branch gn corporation?		Yes No Yes No Yes No Yes No Yes No
Section C—Intangible	Property Su	bject to Section 367(d)				
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer (see instructions)
Property described						
in sec. 367(d)(4)						
550. 50. (6)(1)						

Totals

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	日 フ	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		V	V N
a	Gain recognition under section 904(f)(3)	\vdash	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	\vdash	Yes	X No
C	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	\vdash	Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	Ш	Yes	X No
	If "Yes," complete lines 20b and 20c.			
b				
С	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did the domestic corporation not recognize gain or loss on the distribution of property because the		Yes Yes	☐ No X No

Return by a U.S. Transferor of Property to a Foreign Corporation

u Go to www.irs.gov/Form926 for instructions and the latest information. u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Pa	U.S. Transferor Information (see Instructions)					
Не	of transferor enry County Community Foundation, ac.	ection	Identifying number (31-1170412	see instr	uctions)
	Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?		Yes	П	No
	If the transferor was a corporation, complete questions 2a through 2d.	controlled foreign corporation:			Ш	140
	If the transfer was a section 361(a) or (b) transfer, was the transferor cor		Г	7 v		NI.
				Yes	\vdash	No
	Did the transferor remain in existence after the transfer?		L	Yes		No
	If not, list the controlling shareholder(s) and their identifying number(s).					
	Controlling shareholder	Identi	fying number			
	If the transferor was a member of an affiliated group filing a consolidated corporation?			Yes		No
	If not, list the name and employer identification number (EIN) of the pare	nt corporation.	_	_	_	
	Name of parent corporation	EIN of p	arent corporation			
				_		
d	Have basis adjustments under section 367(a)(4) been made?		L	Yes		No
	If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. List the name and EIN of the transferor's partnership.	eror (but is not treated as such unde	er section 367),			
a	List the name and Lift of the transletor's partnership.					
	Name of partnership	EIN o	of partnership			
т	ruebridge Capital Partners Fund V	82-	2022562			
	Did the partner pick up its pro rata share of gain on the transfer of partner			Yes	X	No
	le the neutron disposing of its entire interest in the neutronship?			Yes	_	No
	Is the partner disposing of its entire interest in the partnership?	larly traded on an established	L	_ res	Δ	INO
	securities market?		Г	Yes	x	No
	rt II Transferee Foreign Corporation Information (se					
	Name of transferee (foreign corporation)	,	5a Identifying numbe	r, if any		
	Compass Pathways PLC		, 5	,		
6	Address (including country)		5b Reference ID numb	er		
	1st Floor, Eastbourne Terrace		(see instructions)			
	London UK W2 6LG Great Britain	(UK)	,			
7	Country code of country of incorporation or organization (see instructions					
	UK	")				
	Foreign law characterization (see instructions) Corporation					
9	Is the transferee foreign corporation a controlled foreign corporation?			Yes	X	No
	J 1					

Form 926 (Rev. 11-2018)		unity Community Founds			U412		Page 4
	ation Regardin	ng Transfer of Property (see instr	ructions	5)			
Section A—Cash Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recogniz transfer	ed on
Cash	04/14/20	Fisheria		91			
10 Was cash the only If "Yes," skip the re			Ct	ion	Cor	X Yes	No
Section B—Other Pro	perty (other that	an intangible property subject to se	ection 3	367(d))			
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recogniz transfer	
Stock and securities							
Inventory							
Other property (not listed under another category)							
Property with							
built-in loss							
Totals							
foreign corporation If "Yes," go to line 1 b Was the transferor (including a branch If "Yes," continue to c Immediately after the transferee foreign of If "Yes," continue to d Enter the transferre	f a foreign branch (?) 12b. a domestic corporation from that is a foreign do line 12c. If "No," some transfer, was the corporation? b line 12d. If "No," some doss amount includes a some transfer property desired.	(including a branch that is a foreign disregulation that transferred substantially all of the disregarded entity) to a specified 10%-ownerskip lines 12c and 12d, and go to line 13. The domestic corporation a U.S. shareholder skip line 12d, and go to line 13. Indeed in gross income as required under secribed in section 367(d)(4)?	e assets ed foreig with res	ntity) transferred to a s of a foreign branch n corporation? spect to the		Yes [No No No No No
Section C—Intangible	Property Subj	ect to Section 367(d)					
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	Income inclusion for year of transfer (see instruction)	ansfer
Property described in sec. 367(d)(4)							
Totals							

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	日 フ	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		V	V N
a	Gain recognition under section 904(f)(3)	\vdash	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	\vdash	Yes	X No
C	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	\vdash	Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	Ш	Yes	X No
	If "Yes," complete lines 20b and 20c.			
b				
С	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did the domestic corporation not recognize gain or loss on the distribution of property because the		Yes Yes	☐ No X No

Return by a U.S. Transferor of Property to a Foreign Corporation

u Go to www.irs.gov/Form926 for instructions and the latest information. u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Name of transferor Henry County Community Foundation,	
	Identifying number (see instructions)
Inc. UDIO II 301	31-1170412
1 Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?
2 If the transferor was a corporation, complete questions 2a through 2d.	
a If the transfer was a section 361(a) or (b) transfer, was the transferor cor	` ` ` `
	Yes No
b Did the transferor remain in existence after the transfer? If not, list the controlling shareholder(s) and their identifying number(s).	Yes No
in not, list the controlling shareholder(s) and their identifying humber(s).	
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated corporation?	
If not, list the name and employer identification number (EIN) of the pare	nt corporation.
Name of parent corporation	EIN of parent corporation
d Have basis adjustments under section 367(a)(4) been made?	Yes No
3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d.	
3 If the transferor was a partner in a partnership that was the actual transfer	
3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d.	
If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership	ror (but is not treated as such under section 367), EIN of partnership
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V	ror (but is not treated as such under section 367), EIN of partnership 82-2022562
If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership	EIN of partnership 82-2022562 rship assets? Yes X No
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V b Did the partner pick up its pro rata share of gain on the transfer of partners	ror (but is not treated as such under section 367), EIN of partnership 82-2022562 rship assets? Yes X No Yes X No
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regular.	EIN of partnership 82-2022562 rship assets? Yes X No Yes X No arly traded on an established
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership?	EIN of partnership 82-2022562 rship assets? Yes X No Yes X No arly traded on an established Yes X No
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated as a courities market?	EIN of partnership 82-2022562 rship assets? Yes X No Yes X No arly traded on an established Yes X No
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (Security Adams of transferee (foreign corporation)	EIN of partnership 82-2022562 rship assets? Yes X No Yes X No arly traded on an established Yes X No ee instructions)
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (Securities market) Name of transferee (foreign corporation) Envision Digital International	EIN of partnership 82-2022562 rship assets? Yes X No Yes X No arly traded on an established Pee instructions) 5a Identifying number, if any
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulus securities market? Part II Transferee Foreign Corporation Information (Set Name of transferee (foreign corporation) Envision Digital International 6 Address (including country)	EIN of partnership 82-2022562 rship assets? Yes X No Yes X No arly traded on an established Yes X No ee instructions) 5b Reference ID number (see instructions)
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V b Did the partner pick up its pro rata share of gain on the transfer of partner c ls the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (Security Interest) 4 Name of transferee (foreign corporation) Envision Digital International 6 Address (including country) 8/F Building B, SOHO Zhongshan Pla	EIN of partnership 82-2022562 rship assets? Yes X No Yes X No arly traded on an established Yes X No ee instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (Securities market) 4 Name of transferee (foreign corporation) Envision Digital International 6 Address (including country) 8/F Building B, SOHO Zhongshan Pla Shanghai CH 2000051 China, People 7 Country code of country of incorporation or organization (see instructions)	EIN of partnership 82-2022562 rship assets? Yes X No Yes X No arly traded on an established Yes X No ee instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)

Form 926 (Rev. 11-2018)		unity Community Found			U412	Page 4
	ation Regardin	g Transfer of Property (see inst	ructions	5)		
Section A—Cash Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	04/23/19	property		■ 513		a an ordinary
10 Was cash the only If "Yes," skip the re			Cl	ion	Cor	X Yes No
Section B—Other Pro	perty (other that	an intangible property subject to s	ection :	367(d))		
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities						
Inventory						
Other property (not listed under another category)						
Property with						
built-in loss						
Totals						
foreign corporation If "Yes," go to line b Was the transferor (including a branch If "Yes," continue to c Immediately after th transferee foreign If "Yes," continue to d Enter the transferre	f a foreign branch (? 12b. a domestic corporation from that is a foreign do line 12c. If "No," some transfer, was the corporation? In line 12d. If "No," some dolors amount incluransfer property de	fincluding a branch that is a foreign disregation that transferred substantially all of the isregarded entity) to a specified 10%-own skip lines 12c and 12d, and go to line 13. The domestic corporation a U.S. shareholde skip line 12d, and go to line 13. The uded in gross income as required under secribed in section 367(d)(4)?	garded en	ntity) transferred to a s of a foreign branch on corporation? spect to the		Yes No Yes No Yes No Yes No Yes No Yes No
Section C—Intangible	e Property Subje	ect to Section 367(d)				
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer (see instructions)
Property described in sec. 367(d)(4)						
Totals						

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	日 フ	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		V	V N
a	Gain recognition under section 904(f)(3)	\vdash	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	\vdash	Yes	X No
C	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	\vdash	Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	Ш	Yes	X No
	If "Yes," complete lines 20b and 20c.			
b				
С	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did the domestic corporation not recognize gain or loss on the distribution of property because the		Yes Yes	☐ No X No

Return by a U.S. Transferor of Property to a Foreign Corporation

u Go to www.irs.gov/Form926 for instructions and the latest information. u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Part I U.S. Transferor Information (s	ee instructions)					
Name of transferor Henry County Community Fou Inc.	undation,	Identifying number (see 31-1170412	instructions)			
1 Is the transferee a specified 10%-owned foreign of	•	ntrolled foreign corporation?	Yes No			
2 If the transferor was a corporation, complete ques	J	W. 14 ()				
a If the transfer was a section 361(a) or (b) transfer			v □ N-			
five or fewer domestic corporations? b Did the transferor remain in existence after the transfer? Yes No No						
If not, list the controlling shareholder(s) and their	identifying number(s).	⊔ '	165 140			
Controlling shareholder		Identifying number				
c If the transferor was a member of an affiliated gro	. •	•	Yes No			
If not, list the name and employer identification nu						
ii not, list the name and employer identification no	imber (EIN) or the parent (согрогацоп.				
Name of parent corporation	imber (EIN) or the parent of	EIN of parent corporation				
Name of parent corporation		EIN of parent corporation	Yes No			
Name of parent corporation d Have basis adjustments under section 367(a)(4) to l f the transferor was a partner in a partnership that complete questions 3a through 3d.	neen made?t was the actual transferor	EIN of parent corporation	Yes No			
Name of parent corporation d Have basis adjustments under section 367(a)(4) b 3 If the transferor was a partner in a partnership tha	neen made?t was the actual transferor	EIN of parent corporation [Y (but is not treated as such under section 367),	Yes No			
Name of parent corporation d Have basis adjustments under section 367(a)(4) to l f the transferor was a partner in a partnership that complete questions 3a through 3d.	neen made?t was the actual transferor	EIN of parent corporation	Yes No			
Name of parent corporation d Have basis adjustments under section 367(a)(4) to lift the transferor was a partner in a partnership that complete questions 3a through 3d. a List the name and EIN of the transferor's partnership Name of partnership	een made?t was the actual transferor hip.	EIN of parent corporation [] Y (but is not treated as such under section 367), EIN of partnership	Yes No			
Name of parent corporation d Have basis adjustments under section 367(a)(4) to l f the transferor was a partner in a partnership that complete questions 3a through 3d. a List the name and EIN of the transferor's partnership Name of partnership Truebridge Capital Partnership	neen made? t was the actual transferor hip.	EIN of parent corporation (but is not treated as such under section 367), EIN of partnership 82-2022562				
Name of parent corporation d Have basis adjustments under section 367(a)(4) to 3 If the transferor was a partner in a partnership that complete questions 3a through 3d. a List the name and EIN of the transferor's partnership Name of partnership Truebridge Capital Partnership b Did the partner pick up its pro rata share of gain of	rs Fund V on the transfer of partnersh	EIN of parent corporation (but is not treated as such under section 367), EIN of partnership 82-2022562	Yes X No			
Name of parent corporation d Have basis adjustments under section 367(a)(4) to 3 If the transferor was a partner in a partnership that complete questions 3a through 3d. a List the name and EIN of the transferor's partners. Name of partnership Truebridge Capital Partner b Did the partner pick up its pro rata share of gain of the complete that the partner disposing of its entire interest in the	rs Fund V on the transfer of partnership?	EIN of parent corporation (but is not treated as such under section 367), EIN of partnership 82-2022562				
Name of parent corporation d Have basis adjustments under section 367(a)(4) to a lift the transferor was a partner in a partnership that complete questions 3a through 3d. a List the name and EIN of the transferor's partnership Name of partnership Truebridge Capital Partnership b Did the partner pick up its pro rata share of gain of a list the partner disposing of its entire interest in the d list the partner disposing of an interest in a limited	rs Fund V on the transfer of partnersh partnership? partnership that is regularly	EIN of parent corporation [] Y (but is not treated as such under section 367), EIN of partnership 82-2022562 ip assets? [] Y Y Y Y traded on an established	Yes X No Yes X No			
Name of parent corporation d Have basis adjustments under section 367(a)(4) to 3 If the transferor was a partner in a partnership that complete questions 3a through 3d. a List the name and EIN of the transferor's partners. Name of partnership Truebridge Capital Partner b Did the partner pick up its pro rata share of gain of the complete that the partner disposing of its entire interest in the	rs Fund V on the transfer of partnersh partnership? partnership that is regularly	EIN of parent corporation [] Y (but is not treated as such under section 367), EIN of partnership 82-2022562 ip assets? [] Y y traded on an established	Yes X No			
Name of parent corporation d Have basis adjustments under section 367(a)(4) to a lift the transferor was a partner in a partnership that complete questions 3a through 3d. a List the name and EIN of the transferor's partners Name of partnership Truebridge Capital Partnership b Did the partner pick up its pro rata share of gain of a list the partner disposing of its entire interest in the d list the partner disposing of an interest in a limited securities market? Part II Transferee Foreign Corporation	rs Fund V on the transfer of partnersh partnership? partnership that is regularly	EIN of parent corporation [] Y (but is not treated as such under section 367), EIN of partnership 82-2022562 ip assets? [] Y y traded on an established	Yes X No Yes X No			
Name of parent corporation d Have basis adjustments under section 367(a)(4) to a lift the transferor was a partner in a partnership that complete questions 3a through 3d. a List the name and EIN of the transferor's partners Name of partnership Truebridge Capital Partnership b Did the partner pick up its pro rata share of gain of the complete interest in the complete partner disposing of an interest in a limited securities market? Part II Transferee Foreign Corporation Gong I.O LTD	rs Fund V on the transfer of partnersh partnership? partnership that is regularly	EIN of parent corporation (but is not treated as such under section 367), EIN of partnership 82-2022562 ip assets? y traded on an established instructions) 5a Identifying number, if	Yes X No Yes X No			
Name of parent corporation d Have basis adjustments under section 367(a)(4) to a lift the transferor was a partner in a partnership that complete questions 3a through 3d. a List the name and EIN of the transferor's partners Name of partnership Truebridge Capital Partnership b Did the partner pick up its pro rata share of gain of the complete to the partner disposing of its entire interest in the d list he partner disposing of an interest in a limited securities market? Part II Transferee Foreign Corporation Gong I.O LTD 6 Address (including country)	rs Fund V on the transfer of partnersh partnership? partnership that is regularly	EIN of parent corporation [Yes X No Yes X No			
Name of parent corporation d Have basis adjustments under section 367(a)(4) to a lift the transferor was a partner in a partnership that complete questions 3a through 3d. a List the name and EIN of the transferor's partners Name of partnership Truebridge Capital Partnership b Did the partner pick up its pro rata share of gain of the complete complete in the complete partner disposing of its entire interest in the complete securities market? Part II Transferee Foreign Corporation Gong I.O LTD 6 Address (including country) 40 Tuval St, 39th Floor	rs Fund V on the transfer of partnersh partnership? partnership that is regularly on Information (see	EIN of parent corporation (but is not treated as such under section 367), EIN of partnership 82-2022562 ip assets? y traded on an established instructions) 5a Identifying number, if	Yes X No Yes X No			
Name of parent corporation d Have basis adjustments under section 367(a)(4) to a lift the transferor was a partner in a partnership that complete questions 3a through 3d. a List the name and EIN of the transferor's partners Name of partnership Truebridge Capital Partnership b Did the partner pick up its pro rata share of gain of the complete comparent of the complete securities market? Part II Transferee Foreign Corporation Gong I.O LTD 6 Address (including country) 40 Tuval St, 39th Floor Ramat Gan IS 52522 7 Country code of country of incorporation or organisms.	rs Fund V on the transfer of partnersh partnership? partnership that is regularly on Information (see	EIN of parent corporation [Yes X No Yes X No			
Name of parent corporation d Have basis adjustments under section 367(a)(4) to a lift the transferor was a partner in a partnership that complete questions 3a through 3d. a List the name and EIN of the transferor's partners Name of partnership Truebridge Capital Partner b Did the partner pick up its pro rata share of gain of the complete interest in the complete securities market? Part II Transferee Foreign Corporation Gong I.O LTD 6 Address (including country) 40 Tuval St, 39th Floor Ramat Gan IS 52522 7 Country code of country of incorporation or organ IS 8 Foreign law characterization (see instructions)	rs Fund V on the transfer of partnersh partnership? partnership that is regularly on Information (see	EIN of parent corporation [Yes X No Yes X No			
Name of parent corporation d Have basis adjustments under section 367(a)(4) to a lift the transferor was a partner in a partnership that complete questions 3a through 3d. a List the name and EIN of the transferor's partners Name of partnership Truebridge Capital Partnership b Did the partner pick up its pro rata share of gain of the composition of the partner disposing of its entire interest in the d list he partner disposing of an interest in a limited securities market? Part II Transferee Foreign Corporation Gong I.O LTD Address (including country) 40 Tuval St, 39th Floor Ramat Gan IS 52522 Country code of country of incorporation or organ IS Foreign law characterization (see instructions) Corporation	rs Fund V on the transfer of partnersh partnership? partnership that is regularly on Information (see	EIN of parent corporation [Yes X No Yes X No			

Page	2

Form 926 (Rev. 11-2018)		County Community Four			0412	Page 2
	ation Regard	ding Transfer of Property (see i	instructions	5)		
Section A—Cash Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
10 Was cash the only If "Yes," skip the rea	property transfe	cinspe	ect	1,316	Cop	X Yes No
Section B—Other Pro	perty (other	than intangible property subject to	section :	367(d))		
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities						
Inventory						
Other property (not listed under another category)						
Property with built-in loss						
Duilt-iii ioss						
Totals						
recognition agreement 12a Were any assets of foreign corporation of the foreign corporation of the foreign corporation of the foreign of the	ent was filed? a foreign brand? 2b. a domestic corp. that is a foreign line 12c. If "No the transfer, was corporation? Ine 12d. If "No d loss amount if transfer property a C and question	<u> </u>	sregarded en of the assets owned foreign 13. Older with resider section 9	ntity) transferred to a sof a foreign branch on corporation? spect to the		Yes No Yes No Yes No Yes No Yes No Yes No
Section C—Intangible	1	bject to Section 367(d)		(n		(5)
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer (see instructions)
Property described in sec. 367(d)(4)						
Totals						

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	日 フ	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		V	V N
a	Gain recognition under section 904(f)(3)	\vdash	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	\vdash	Yes	X No
C	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	\vdash	Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	Ш	Yes	X No
	If "Yes," complete lines 20b and 20c.			
b				
С	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did the domestic corporation not recognize gain or loss on the distribution of property because the		Yes Yes	☐ No X No

Return by a U.S. Transferor of Property to a Foreign Corporation

u Go to www.irs.gov/Form926 for instructions and the latest information. u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Part I U.S. Transferor Information (see instructions)	T T
Name of transferor	Identifying number (see instructions)
Henry County Community Foundation,	action Lony
Inc.	31-1170412
1 Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?Yes No
2 If the transferor was a corporation, complete questions 2a through 2d.	
a If the transfer was a section 361(a) or (b) transfer, was the transferor cor	strolled (under section 368(c)) by
five or fewer domestic corporations?	Yes No
b Did the transferor remain in existence after the transfer?	Yes No
If not, list the controlling shareholder(s) and their identifying number(s).	
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated	
corporation?	
If not, list the name and employer identification number (EIN) of the pare	nt corporation.
	'
Name of parent corneration	FINI of parant paracration
Name of parent corporation	EIN of parent corporation
	<u>_</u>
d Have basis adjustments under section 367(a)(4) been made?	Yes No
2. If the transferer was a newton in a newton rabin that was the catual transfer	war /hut is not trooted as such under section 267\
3 If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d.	eror (but is not treated as such under section 367),
a List the name and EIN of the transferor's partnership.	
a List the name and List of the transferor o partitioning.	
Name of partnership	EIN of partnership
Truebridge Capital Partners Fund V,	82-2022562
b Did the partner pick up its pro rata share of gain on the transfer of partner	
c Is the partner disposing of its entire interest in the partnership?	□ Voc ▼ No
d Is the partner disposing of an interest in a limited partnership that is regu	
Part II Transferee Foreign Corporation Information (se	
	•
4 Name of transferee (foreign corporation) Hash Payment Holdings, LTD	5a Identifying number, if any
	Eh Deference ID asserber
6 Address (including country)	5b Reference ID number
AV. Brigadeiro Faria	(see instructions)
Sao Paulo SP 01451-001 Spain	
7 Country code of country of incorporation or organization (see instructions	
8 Foreign law characterization (see instructions)	
Corporation	
9 Is the transferee foreign corporation a controlled foreign corporation?	Yes X No

Form 926 (Rev. 11-2018)		Curry Community Four		, 31-11/	J#14	Page 4
	ation Regard	ling Transfer of Property (see in	structions)			
Section A—Cash Type of property	(a) Date of transfer	(b) Description of property	Fa	(c) air market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash						
10 Was cash the only If "Yes," skip the re		rred? SOE	Ct	ION	Cop	X Yes No
Section B—Other Pro	perty (other t	han intangible property subject to	section 36	67(d))		
Type of property	(a) Date of transfer	(b) Description of property	Fa	(c) air market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities						
Inventory						
Other property (not listed under another category)						
Property with						
built-in loss						
Totals						
recognition agreements 12a Were any assets of foreign corporation' If "Yes," go to line 1 b Was the transferor (including a branch If "Yes," continue to c Immediately after the transferee foreign of If "Yes," continue to d Enter the transferree	ent was filed? f a foreign branc? 12b. a domestic corp that is a foreign line 12c. If "No, ne transfer, was corporation? b line 12d. If "No, d loss amount ir ransfer property	oration that transferred substantially all of disregarded entity) to a specified 10%-ov skip lines 12c and 12d, and go to line 13the domestic corporation a U.S. sharehold skip lines 12d, and go to line 13the domestic corporation a U.S. sharehold skip line 12d, and go to line 13the domestic corporation a U.S. sharehold skip line 12d, and go to line 13the line 14d line 14d line 15the line 14d line 15the line 14d line 15the line 14d line 15the line	the assets of the assets of the assets of the assets of the the assets of the assets o	of a foreign branch corporation?		Yes No Yes No Yes No Yes No Yes No Yes No
Section C—Intangible	Property Sul	bject to Section 367(d)				
Type of property	(a) Date of transfer	(b) Description of property		(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer (see instructions)
Property described in sec. 367(d)(4)						
Totals						

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	日 フ	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		V	V N
a	Gain recognition under section 904(f)(3)	\vdash	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	\vdash	Yes	X No
C	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	\vdash	Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	Ш	Yes	X No
	If "Yes," complete lines 20b and 20c.			
b				
С	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did the domestic corporation not recognize gain or loss on the distribution of property because the		Yes Yes	☐ No X No

Return by a U.S. Transferor of Property

to a Foreign Corporation u Go to www.irs.gov/Form926 for instructions and the latest information. u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Part I U.S. Transferor Information (see instructions)	
Name of transferor	Identifying number (see instructions)
Henry County Community Foundation,	action L'onv
Inc.	31-1170412
1 Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?
2 If the transferor was a corporation, complete questions 2a through 2d.	
a If the transfer was a section 361(a) or (b) transfer, was the transferor con-	trolled (under section 368(c)) by
five or fewer domestic corporations?	Yes No
	Yes No
If not, list the controlling shareholder(s) and their identifying number(s).	
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated	
corporation?	Yes No
If not, list the name and employer identification number (EIN) of the parer	nt corporation.
Name of parent corporation	EIN of parent corporation
	- Part and Part and
d Have basis adjustments under section 367(a)(4) been made?	Yes No
3 If the transferor was a partner in a partnership that was the actual transfer	ror (but is not treated as such under section 367),
complete questions 3a through 3d.	
a List the name and EIN of the transferor's partnership.	
Name of partnership	EIN of partnership
Name of partnership	Life of partifership
Truebridge Capital Parters Fund V,	82-2022562
b Did the partner pick up its pro rata share of gain on the transfer of partner	
	Yes X No
d Is the partner disposing of an interest in a limited partnership that is regul	
securities market?	
Part II Transferee Foreign Corporation Information (se	e instructions)
4 Name of transferee (foreign corporation)	5a Identifying number, if any
KE Holdings Inc.	
6 Address (including country)	5b Reference ID number
Building 16 No 5 Jiangtai Rd	(see instructions)
Beijing CH 1000015 China, Peoples	Repub
7 Country code of country of incorporation or organization (see instructions)	
СН	
8 Foreign law characterization (see instructions)	
Corporation	
9 Is the transferee foreign corporation a controlled foreign corporation?	Yes X No
For Paperwork Paduation Act Nation and controlled instructions	F 026 /5 - 44 0040)

Part III Informa		ing Transfer of Property (see insi	tructions)	<u> </u>	V 1 1 2	rage 2
Section A—Cash	ation ixegaru	ing transfer of Froperty (see ins	iructions)			
Type of	_ (a)	(b)	Τ	(c)	_ (d)	(e)
property	Date of transfer	Description of property		narket value on te of transfer	Cost or other basis	Gain recognized on transfer
Cash	11/19/19			623		
10 Was cash the only If "Yes," skip the re		red? INSOE	Cti	on	Cop	X Yes No
Section B—Other Pro	perty (other the	han intangible property subject to s	ection 367(d))		_
Type of property	(a) Date of transfer	(b) Description of property		(c) market value on te of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and						
securities						
Inventory						
Other property (not listed under another category)						
	1					
Property with						
built-in loss						
Totals						
foreign corporation If "Yes," go to line 1 b Was the transferor (including a branch If "Yes," continue to c Immediately after the transferee foreign of If "Yes," continue to d Enter the transferre	22b. a domestic corporation that is a foreign of line 12c. If "No," he transfer, was to corporation? b line 12d. If "No," do loss amount in transfer property of	oration that transferred substantially all of the disregarded entity) to a specified 10%-own skip lines 12c and 12d, and go to line 13. The domestic corporation a U.S. shareholder skip line 12d, and go to line 13. Included in gross income as required under states the described in section 367(d)(4)?	ne assets of a need foreign con with respect	a foreign branch proporation? t to the		Yes No Yes No Yes No Yes No
Section C—Intangible	Property Sub	oject to Section 367(d)				
	(a)	(b)	(c)	(d)	(e)	(f)
Type of property	Date of transfer	Description of property	Useful Arn	m's length price date of transfer	Cost or other basis	Income inclusion for year of transfer (see instructions)
Property described						
in sec. 367(d)(4)						
	—					<u> </u>
	 					-
Totala						1
Totals					<u> </u>	<u> </u>

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	日 フ	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		V	V N
a	Gain recognition under section 904(f)(3)	\vdash	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	\vdash	Yes	X No
C	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	\vdash	Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	Ш	Yes	X No
	If "Yes," complete lines 20b and 20c.			
b				
С	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did the domestic corporation not recognize gain or loss on the distribution of property because the		Yes Yes	☐ No X No

Return by a U.S. Transferor of Property to a Foreign Corporation

u Go to www.irs.gov/Form926 for instructions and the latest information. u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Part I U.S. Transferor Information (see instructions)	Г
Name of transferor	Identifying number (see instructions)
Henry County Community Foundation,	action (op\/
Inc.	31-1170412
1 Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?
2 If the transferor was a corporation, complete questions 2a through 2d.	
a If the transfer was a section 361(a) or (b) transfer, was the transferor con-	trolled (under section 368(c)) by
five or fewer domestic corporations?	Yes No
b Did the transferor remain in existence after the transfer?	Yes No
If not, list the controlling shareholder(s) and their identifying number(s).	
Controlling shareholder	Identifying number
	7.4
c If the transferor was a member of an affiliated group filing a consolidated	
corporation?	Yes No
If not, list the name and employer identification number (EIN) of the parer	nt corporation.
1	
Name of parent corporation	EIN of parent corporation
·	
d Have been adjustments under castier 207/a/// been made?	□ Voc. □ No.
d Have basis adjustments under section 367(a)(4) been made?	Yes No
3 If the transferor was a partner in a partnership that was the actual transfer	ror (but is not treated as such under section 367),
complete questions 3a through 3d.	
a List the name and EIN of the transferor's partnership.	
Name of partnership	EIN of partnership
Name of partiersing	Elit of partitioning
Truebridge Capital Partners Fund V,	82-2022562
b Did the partner pick up its pro rata share of gain on the transfer of partner	
	Yes X No
d Is the partner disposing of an interest in a limited partnership that is regul	·
securities market?	
Part II Transferee Foreign Corporation Information (se	e instructions)
4 Name of transferee (foreign corporation)	5a Identifying number, if any
Loft Holdings, LTD.	
6 Address (including country)	5b Reference ID number
Nominees Ltd, 190 KY1-9001	(see instructions)
Elgin Ave George BR Brazil	
7 Country code of country of incorporation or organization (see instructions)	
BR	
8 Foreign law characterization (see instructions)	
Corporation	
COTPOTACTOIL	
9 Is the transferee foreign corporation a controlled foreign corporation?	Yes X No

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Form 926 (Rev. 11-2018)		county Community Found		-	U412	Page 2
Part III Informa	tion Regard	ding Transfer of Property (see ins	structions)			
Section A—Cash						
Type of property	(a) Date of transfer	(b) Description of property	F	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	1 1	0		1,279		
10 Was cash the only If "Yes," skip the rer		erred? Ill and go to Part IV.	Ct	ION	Cop	X Yes No
Section B—Other Pro	perty (other	than intangible property subject to	section 3	67(d))		
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities						
Inventory						
•						
Other property (not listed under another category)						
another category)						
Property with						
built-in loss						
Totals						
foreign corporation? If "Yes," go to line 1 b Was the transferor a (including a branch If "Yes," continue to c Immediately after th transferee foreign of If "Yes," continue to d Enter the transferred	a foreign brand 2b. a domestic corp that is a foreign line 12c. If "No e transfer, was corporation? line 12d. If "No d loss amount i ansfer property	ch (including a branch that is a foreign disre- coration that transferred substantially all of the disregarded entity) to a specified 10%-ow ," skip lines 12c and 12d, and go to line 13. the domestic corporation a U.S. sharehold the dispersion of the sharehold in gross income as required under described in section 367(d)(4)?	the assets rned foreigr . er with responses section 91	of a foreign branch n corporation? pect to the		Yes No Yes No Yes No Yes No Yes No Yes No
Section C—Intangible	Property Su	bject to Section 367(d)				
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	Income inclusion for year of transfer (see instructions)
			\perp			
Property described			+			
in sec. 367(d)(4)			++			
			+			
			+			
			+ +			
Totals						

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	日 フ	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		V	V N
a	Gain recognition under section 904(f)(3)	\vdash	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	\vdash	Yes	X No
C	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	\vdash	Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	Ш	Yes	X No
	If "Yes," complete lines 20b and 20c.			
b				
С	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did the domestic corporation not recognize gain or loss on the distribution of property because the		Yes Yes	☐ No X No

Form **926** (Rev. November 2018) Department of the Treasury

Return by a U.S. Transferor of Property to a Foreign Corporation

u Go to www.irs.gov/Form926 for instructions and the latest information. Internal Revenue Service u Attach to your income tax return part I U.S. Transferor Information (see instructions) u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Tail U.S. Transferor information (see instructions)	
Name of transferor Henry County Community Foundation, Inc.	Identifying number (see instructions) 31-1170412
1 Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?
2 If the transferor was a corporation, complete questions 2a through 2d.	
a If the transfer was a section 361(a) or (b) transfer, was the transferor cor	trolled (under section 368(c)) by
fire an favor demonstration comparation of	
b. Did the transferred manufacture of the transferred	······ 🖯 🗸 - 🖯 📆
b Did the transferor remain in existence after the transfer? If not, list the controlling shareholder(s) and their identifying number(s).	Yes No
in flot, list the controlling shareholder(s) and their identifying humber(s).	
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated corporation?	
If not, list the name and employer identification number (EIN) of the pare	nt corporation
in the time that the care employer technication frames (Env) of the pare	n corporation.
Name of parent corporation	EIN of parent corporation
d Have basis adjustments under section 367(a)(4) been made?	Yes No
3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d.a List the name and EIN of the transferor's partnership.	ror (but is not treated as such under section 367),
a List the hame and Lift of the transicions particismp.	
Name of partnership	EIN of partnership
Truebridge Capital Partners Fund V,	82-2022562
b Did the partner pick up its pro rata share of gain on the transfer of partner	
and the property of the problem of the profession of the property of the prope	v V v-
	············
d Is the partner disposing of an interest in a limited partnership that is regu	
securities market?	
Part II Transferee Foreign Corporation Information (se	<u> </u>
4 Name of transferee (foreign corporation) Lychee Global Holding Limited	5a Identifying number, if any
	Eb Deference ID arreshore
6 Address (including country)	5b Reference ID number
3-212 Governors Square	(see instructions)
Grand Cayman CJ KY1-1203 Cayman Island	
7 Country code of country of incorporation or organization (see instructions	
CJ	
8 Foreign law characterization (see instructions) Corporation	
9 Is the transferee foreign corporation a controlled foreign corporation?	Yes X No

Form 926 (Rev. 11-2018)		differ Community Fourier		31-11/	U412		Page 4
	ation Regardi	ng Transfer of Property (see inst	ructions)				
Section A—Cash Type of property	(a) Date of transfer	(b) Description of property		(c) market value on ate of transfer	(d) Cost or other basis	(e) Gain recogn transf	
Cash	09/17/20	property		57			-
10 Was cash the only If "Yes," skip the re			Cti	on	Cop	X Yes	☐ No
Section B—Other Pro	perty (other th	nan intangible property subject to se	ection 367	(d))			
Type of property	(a) Date of transfer	(b) Description of property		(c) market value on ate of transfer	(d) Cost or other basis	(e) Gain recogn transf	
Stock and securities							
Inventory							
Other property (not listed under another category)							
Property with							
built-in loss							
Totals							
recognition agreem 12a Were any assets of foreign corporation of the firm of	f a foreign branch? 12b. a domestic corpo that is a foreign of b line 12c. If "No," ne transfer, was the corporation? b line 12d. If "No," ad loss amount incorransfer property design of the corporation.	(including a branch that is a foreign disregularition that transferred substantially all of the disregarded entity) to a specified 10%-ownerskip lines 12c and 12d, and go to line 13. The domestic corporation a U.S. shareholder skip line 12d, and go to line 13. Skip line 12d, and go to line 13d line 1	e assets of a ed foreign corr with respection 91 u	a foreign branch orporation?		Yes Yes Yes Yes	□ No □ No □ No □ No □ No
Section C—Intangible	Property Sub	ject to Section 367(d)				_	
Type of property	(a) Date of transfer	(b) Description of property		(d) m's length price date of transfer	(e) Cost or other basis	Income in for year of (see instr	transfer
Property described in sec. 367(d)(4)							
Totals							

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	日 フ	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		V	V N
a	Gain recognition under section 904(f)(3)	\vdash	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	\vdash	Yes	X No
C	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	\vdash	Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	Ш	Yes	X No
	If "Yes," complete lines 20b and 20c.			
b				
С	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did the domestic corporation not recognize gain or loss on the distribution of property because the		Yes Yes	☐ No X No

Return by a U.S. Transferor of Property to a Foreign Corporation

u Go to www.irs.gov/Form926 for instructions and the latest information. u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Name of transferor	
Henry County Community Foundation, Inc.	Identifying number (see instructions) 31-1170412
1 Is the transferee a specified 10%-owned foreign corporation that is not a	
2 If the transferor was a corporation, complete questions 2a through 2d.	controlled foreign corporations
a If the transfer was a section 361(a) or (b) transfer, was the transferor cor	trolled (under section 368(c)) by
five or fower demostic cornerations?	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
	Yes No
If not, list the controlling shareholder(s) and their identifying number(s).	
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated corporation?	
If not, list the name and employer identification number (EIN) of the pare	nt corporation.
Name of parent corporation	EIN of parent corporation
d Have basis adjustments under section 367(a)(4) been made?	Yes No
3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d.	
 3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. a List the name and EIN of the transferor's partnership. 	ror (but is not treated as such under section 367),
3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d.	
 3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. a List the name and EIN of the transferor's partnership. 	ror (but is not treated as such under section 367),
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V,	ror (but is not treated as such under section 367), EIN of partnership 82-2022562
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V, b Did the partner pick up its pro rata share of gain on the transfer of partnership.	EIN of partnership 82-2022562 rship assets? Yes X No
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V, b Did the partner pick up its pro rata share of gain on the transfer of partnership.	ror (but is not treated as such under section 367), EIN of partnership 82-2022562 rship assets? Yes X No Yes X No arly traded on an established
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V, b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated as a courities market?	EIN of partnership 82-2022562 rship assets? Yes X No Yes X No arly traded on an established Yes X No
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V, b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (Security)	EIN of partnership 82-2022562 rship assets? Yes X No Yes X No arly traded on an established Yes X No ee instructions)
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V, b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated as a courities market?	EIN of partnership 82-2022562 rship assets? Yes X No Yes X No arly traded on an established Yes X No
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V, b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (Security Adams of transferee (foreign corporation)	EIN of partnership 82-2022562 rship assets? Yes X No Yes X No arly traded on an established Yes X No ee instructions)
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V, b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (Security Amen of transferee (foreign corporation) Mainframe Industries OY	EIN of partnership 82-2022562 rship assets? Yes X No Yes X No arly traded on an established Pee instructions) 5a Identifying number, if any
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V, b Did the partner pick up its pro rata share of gain on the transfer of partner c ls the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (Security) Mainframe Industries OY 6 Address (including country) Meritullinkatu. 11. C Helsinki FI 00170 Finland	EIN of partnership 82-2022562 rship assets? Yes X No Yes X No arly traded on an established Yes X No ee instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V, b Did the partner pick up its pro rata share of gain on the transfer of partner c ls the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (see Address (including country) Mainframe Industries OY 6 Address (including country) Meritullinkatu. 11. C	EIN of partnership 82-2022562 rship assets? Yes X No Yes X No arly traded on an established Yes X No ee instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)
3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V, b Did the partner pick up its pro rata share of gain on the transfer of partner c ls the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (Securities Mainframe Industries OY 6 Address (including country) Meritullinkatu. 11. C Helsinki FI 00170 Finland 7 Country code of country of incorporation or organization (see instructions)	EIN of partnership 82-2022562 rship assets? Yes X No Yes X No arly traded on an established Yes X No ee instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)

Part III Informa	_	ling Transfer of Property (see ins			V-11-2	rage Z
Section A—Cash	allon Regard	ing transier of Property (see ins	Structions	5)		
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	03/13/20			120	Dadio	a anoron
10 Was cash the only If "Yes," skip the rea		rred?	Cl	ion	Cop	X Yes No
Section B—Other Pro	perty (other t	han intangible property subject to	section	367(d))		
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities						
Inventory						
Other property (not listed under another category)						
Property with						
built-in loss						
Totals						
recognition agreemed 12a Were any assets of foreign corporation? If "Yes," go to line 1 b Was the transferor (including a branch If "Yes," continue to commediately after the transferee foreign of If "Yes," continue to define the transferree foreign of the trans	ent was filed? a foreign branc? 2b. a domestic corp that is a foreign line 12c. If "No, the transfer, was corporation? line 12d. If "No, d loss amount in transfer property	oration that transferred substantially all of a disregarded entity) to a specified 10%-ow skip lines 12c and 12d, and go to line 13 the domestic corporation a U.S. sharehold skip line 12d, and go to line 13. Included in gross income as required under described in section 367(d)(4)?	egarded e the assets rned foreig er with re	ntity) transferred to a sof a foreign branch gn corporation? spect to the		Yes No Yes No Yes No Yes No Yes No Yes No
Section C—Intangible	Property Su	bject to Section 367(d)	_			
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer (see instructions)
Property described in sec. 367(d)(4)						
Totals						

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	日 フ	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		V	V N
a	Gain recognition under section 904(f)(3)	\vdash	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	\vdash	Yes	X No
C	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	\vdash	Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	Ш	Yes	X No
	If "Yes," complete lines 20b and 20c.			
b				
С	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did the domestic corporation not recognize gain or loss on the distribution of property because the		Yes Yes	☐ No X No

Return by a U.S. Transferor of Property to a Foreign Corporation

u Go to www.irs.gov/Form926 for instructions and the latest information. u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Part I U.S. Transferor Information (see instructions)	
Name of transferor Henry County Community Foundation, Inc.	identifying number (see instructions) 31-1170412
1 Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation? Yes No
2 If the transferor was a corporation, complete questions 2a through 2d.	
a If the transfer was a section 361(a) or (b) transfer, was the transferor co	
five or fewer domestic corporations? h. Did the transferor remain in existence after the transfer?	Yes No
b Did the transferor remain in existence after the transfer? If not, list the controlling shareholder(s) and their identifying number(s).	
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group filing a consolidated corporation?	
If not, list the name and employer identification number (EIN) of the pare	ent corporation.
11 101, 1101 110 110 110 110 110 110 110	55
Name of parent corporation	EIN of parent corporation
 d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. 	Yes No
 d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomal complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. 	Yes No eror (but is not treated as such under section 367),
 d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. 	Yes No
d Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferomal complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership	Yes No No Pror (but is not treated as such under section 367), EIN of partnership
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomal complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V,	Yes No eror (but is not treated as such under section 367), EIN of partnership 82-2022562
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V, b Did the partner pick up its pro rata share of gain on the transfer of partners.	Yes No Peror (but is not treated as such under section 367), EIN of partnership 82-2022562 Pership assets? Yes X No
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V, b Did the partner pick up its pro rata share of gain on the transfer of partner c is the partner disposing of its entire interest in the partnership?	Prof (but is not treated as such under section 367), EIN of partnership 82-2022562 Priship assets? Yes X No Yes X No
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V, b Did the partner pick up its pro rata share of gain on the transfer of partner c is the partner disposing of its entire interest in the partnership? d is the partner disposing of an interest in a limited partnership that is regular.	Prof (but is not treated as such under section 367), EIN of partnership 82-2022562 Prship assets? Yes X No Yes X No Inarly traded on an established
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V, b Did the partner pick up its pro rata share of gain on the transfer of partner c is the partner disposing of its entire interest in the partnership?	Pror (but is not treated as such under section 367), EIN of partnership 82-2022562 Prship assets? Yes X No Yes X No Ilarly traded on an established Yes X No
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V, b Did the partner pick up its pro rata share of gain on the transfer of partner is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regular securities market?	Pror (but is not treated as such under section 367), EIN of partnership 82-2022562 Prship assets? Yes X No Yes X No Ilarly traded on an established Yes X No
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomal complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V, b Did the partner pick up its pro rata share of gain on the transfer of partner c is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing of an interest in a limited partnership that is regulated by the partner disposing the partner disposi	EIN of partnership 82-2022562 ership assets? Yes No Yes X No Yes X No Idarly traded on an established Yes X No ee instructions)
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomylete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V, b Did the partner pick up its pro rata share of gain on the transfer of partner c is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (s) 4 Name of transferee (foreign corporation) Minu Holdings PTY LTD 6 Address (including country) 5895 Great Eastern HWY Western Australian	EIN of partnership 82-2022562 ership assets? Yes X No Yes X No Ilarly traded on an established Yes X No ee instructions) 5a Identifying number, if any 5b Reference ID number
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomylete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V, b Did the partner pick up its pro rata share of gain on the transfer of partner c is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (s) A Name of transferee (foreign corporation) Minu Holdings PTY LTD 6 Address (including country) 5895 Great Eastern HWY Western Australia	EIN of partnership 82-2022562 ership assets? Yes X No Yes X No Idarly traded on an established Yes X No See instructions) 5b Reference ID number (see instructions)
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V, b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (see Including PTY LTD) 6 Address (including country) 5895 Great Eastern HWY Western Australia 7 Country code of country of incorporation or organization (see instruction AS	EIN of partnership 82-2022562 ership assets? Yes X No Yes X No Idarly traded on an established Yes X No See instructions) 5b Reference ID number (see instructions)
d Have basis adjustments under section 367(a)(4) been made? 3 If the transferor was a partner in a partnership that was the actual transferomylete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V, b Did the partner pick up its pro rata share of gain on the transfer of partner c is the partner disposing of its entire interest in the partnership? d is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (see Address (including country) 5895 Great Eastern HWY Western Austral Mundaring As 6073 Australia 7 Country code of country of incorporation or organization (see instruction)	EIN of partnership 82-2022562 ership assets? Yes X No Yes X No Idarly traded on an established 94

Form 926 (Rev. 11-2018)		Country Community Found			0412	Page 4
	ation Regard	ling Transfer of Property (see in	structions)		
Section A—Cash Type of property	(a) Date of transfer	(b) Description of property	F	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	1			111		
10 Was cash the only If "Yes," skip the re		rred? S	Cl	ION	CO	X Yes No
Section B—Other Pro	perty (other t	than intangible property subject to	section 3	367(d))		
Type of property	(a) Date of transfer	(b) Description of property	F	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities						
Inventory						
Other property (not listed under another category)						
Property with built-in loss						
Totals						
recognition agreement 12a Were any assets of foreign corporation? If "Yes," go to line 1 b Was the transferor (including a branch If "Yes," continue to c Immediately after the transferee foreign of If "Yes," continue to d Enter the transferre 13 Did the transferor to If "No," skip Section	ent was filed? a foreign brance? 2b. a domestic corp that is a foreign line 12c. If "No, the transfer, was corporation? Inne 12d. If "No d loss amount in transfer property a C and question		egarded er the assets vned foreig 3. der with res	of a foreign branch n corporation? spect to the		Yes No Yes No Yes No Yes No Yes No
Section C—Intangible	Property Su	bject to Section 367(d)				
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer (see instructions)
Property described in sec. 367(d)(4)						
Totals						<u> </u>

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	日 フ	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		V	V N
a	Gain recognition under section 904(f)(3)	\vdash	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	\vdash	Yes	X No
C	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	\vdash	Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	Ш	Yes	X No
	If "Yes," complete lines 20b and 20c.			
b				
С	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did the domestic corporation not recognize gain or loss on the distribution of property because the		Yes Yes	☐ No X No

Return by a U.S. Transferor of Property

to a Foreign Corporation u Go to www.irs.gov/Form926 for instructions and the latest information. u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Part I U.S. Transferor Information (see instructions)							
Name of transferor Henry County Community Foundation,	e of transferor Identifying number (see instructions)						
Inc.	31-1170412						
1 Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation? Yes No						
2 If the transferor was a corporation, complete questions 2a through 2d.							
a If the transfer was a section 361(a) or (b) transfer, was the transferor cor	trolled (under section 368(c)) by						
	Yes No						
If not, list the controlling shareholder(s) and their identifying number(s).							
Controlling shareholder	Identifying number						
c If the transferor was a member of an affiliated group filing a consolidated							
corporation?	Yes No						
If not, list the name and employer identification number (EIN) of the pare	nt corporation.						
Name of parent corporation	EIN of parent corporation						
d Have basis adjustments under section 367(a)(4) been made?	Yes No						
3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d.a List the name and EIN of the transferor's partnership.	ror (but is not treated as such under section 367),						
Name of partnership	EIN of partnership						
Truebridge Capital Partners Fund V,	82-2022562						
b Did the partner pick up its pro rata share of gain on the transfer of partner							
c Is the partner disposing of its entire interest in the partnership?	Yes X No						
d Is the partner disposing of an interest in a limited partnership that is regu							
securities market?							
Part II Transferee Foreign Corporation Information (see							
4 Name of transferee (foreign corporation) Monzo Bank Limited	5a Identifying number, if any						
6 Address (including country)	5b Reference ID number						
5 Appold St	(see instructions)						
London UK EC2A 2DA Great Britain	(UK)						
7 Country code of country of incorporation or organization (see instructions UK)						
8 Foreign law characterization (see instructions) Corporation							
9 Is the transferee foreign corporation a controlled foreign corporation?							
For Panarwork Paduation Act Nation can congrete instructions	Form 926 (Pov. 44 2049)						

Form 926 (Rev. 11-2018)		ounty Community Found		, 31-1170	J412		Page 2
Part III Informa	tion Regard	ling Transfer of Property (see instr	ructions)				
Section A—Cash							
Type of (a) Date of property transfer		(b) Description of property		(c) air market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer	
Cash	1 1 1			1,760			
10 Was cash the only		rred? III and go to Part IV.	Ct	ION	Cop	X Yes] No
Section B—Other Pro	perty (other t	han intangible property subject to se	ection 36	67(d))			
Type of	(a)	(b)		(c)	_ (d)	(e)	
property	Date of transfer	Description of property	Fa	air market value on date of transfer	Cost or other basis	Gain recognize transfer	d on
Stock and	transier	property		date of transier	busis	transier	
securities		+					
		<u> </u>					
Inventory							
Other		+					
Other property							
(not listed under		+					
another category)							
Property with							
built-in loss							
Totals							
foreign corporation? If "Yes," go to line 1: b Was the transferor a (including a branch of the transferor of the transferor of transferor of transferor of transferor of the	a foreign brance 2b. a domestic corp that is a foreign line 12c. If "No, e transfer, was orporation? line 12d. If "No, d loss amount in ansfer property	" skip line 12d, and go to line 13. ncluded in gross income as required under s described in section 367(d)(4)?	e assets of ed foreign with responsection 91	of a foreign branch corporation?		Yes	No No No No
Section C—Intangible	Property Sul	bject to Section 367(d)					
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclus for year of trar (see instructi	nsfer
	<u> </u>						
						<u> </u>	
Property described							
in sec. 367(d)(4)							
,							

Totals

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	日 フ	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		V	V N
a	Gain recognition under section 904(f)(3)	\vdash	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	\vdash	Yes	X No
C	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	\vdash	Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	Ш	Yes	X No
	If "Yes," complete lines 20b and 20c.			
b				
С	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the		.,	
	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did the domestic corporation not recognize gain or loss on the distribution of property because the		Yes Yes	☐ No X No

Return by a U.S. Transferor of Property to a Foreign Corporation

u Go to www.irs.gov/Form926 for instructions and the latest information. u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Pa	tt i U.S. Transferor Information (see Instructions)									
Н€	Henry County Community Foundation, Inc. Identifying number (see instructions) 31-1170412									
	Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?		Yes	П	No				
		controlled foreign corporations	L] 163	Ш	NO				
	If the transferor was a corporation, complete questions 2a through 2d.	. "								
	If the transfer was a section 361(a) or (b) transfer, was the transferor cor	strolled (under section 368(c)) by	_	7						
				Yes	Ш	No				
b	Did the transferor remain in existence after the transfer?			Yes		No				
	If not, list the controlling shareholder(s) and their identifying number(s).									
	Controlling shareholder	Identif	ying number							
С	If the transferor was a member of an affiliated group filing a consolidated corporation?			Yes		No				
	If not, list the name and employer identification number (EIN) of the pare	nt corporation.		_						
	(,									
	Name of parent corporation	EIN of pa	arent corporation							
				_	_					
d	Have basis adjustments under section 367(a)(4) been made?			Yes		No				
	If the transferor was a partner in a partnership that was the actual transfer complete questions 3a through 3d.	ror (but is not treated as such under	section 367),							
а	List the name and EIN of the transferor's partnership.									
	Name of partnership	EIN o	f partnership							
	· · ·									
,	Truebridge Capital Partners Fund V,	92-	2022562							
] v	X	NI-				
	Did the partner pick up its pro rata share of gain on the transfer of partner to the partner dispersion of its parties into a stress time to a partner big.	riship assets?		Yes	_	No				
			L	Yes	X	No				
d 	Is the partner disposing of an interest in a limited partnership that is regusecurities market?	·····		Yes	X	No				
Pa	rt II Transferee Foreign Corporation Information (se	ee instructions)								
4	Name of transferee (foreign corporation)		5a Identifying number	, if any						
	Odyssey Interactive Inc									
6	Address (including country)		5b Reference ID number	er						
	102 Coopershawk Street Ontario		(see instructions)							
	Kitchener CA N2K 4J8 Canada		,							
7	Country code of country of incorporation or organization (see instructions CA)								
8	Foreign law characterization (see instructions) Corporation									
9	Is the transferee foreign corporation a controlled foreign corporation?		Γ	Yes	X	No				
	is the transfered foreign corporation a controlled foreign corporation?									

Part III Informa	tion Regard	ling Transfer of Property (see inst	ructions	s)			i ago =
Section A—Cash	u			,			
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	Gain recog trans	gnized on
Cash	06/05/20			■ 102			
10 Was cash the only If "Yes," skip the ren			Cl	ion	Cop	X Yes	☐ No
Section B—Other Pro		han intangible property subject to s	ection				
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	Gain recog	gnized on
Stock and securities							
Inventory							
Other property (not listed under another category)							
Description 2th							
Property with built-in loss							
Totals							
foreign corporation? If "Yes," go to line 1: b Was the transferor a (including a branch of the fire	a foreign brance 2b. a domestic corputat is a foreign line 12c. If "No, te transfer, was orporation? line 12d. If "No, d loss amount in ansfer property		garded e	entity) transferred to a		Yes Yes Yes Yes	No No No No No
Section C—Intangible	Property Sul	bject to Section 367(d)					
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	Income if for year of (see instance)	nclusion f transfer
Property described in sec. 367(d)(4)							
Totals							

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	日 フ	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		V	V N
a	Gain recognition under section 904(f)(3)	\vdash	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	\vdash	Yes	X No
C	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	\vdash	Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	Ш	Yes	X No
	If "Yes," complete lines 20b and 20c.			
b				
С	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the		.,	
	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did the domestic corporation not recognize gain or loss on the distribution of property because the		Yes Yes	☐ No X No

Return by a U.S. Transferor of Property to a Foreign Corporation

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Attachment

Name of transferor							
Henry County Community Foundation, Inc.	Henry County Community Foundation						
1 Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation? Yes No						
2 If the transferor was a corporation, complete questions 2a through 2d.							
a If the transfer was a section 361(a) or (b) transfer, was the transferor confive or fewer domestic corporations?							
	Yes No						
b Did the transferor remain in existence after the transfer? If not, list the controlling shareholder(s) and their identifying number(s).							
Controlling shareholder	ldentifying number						
c If the transferor was a member of an affiliated group filing a consolidated							
corporation?							
If not, list the name and employer identification number (EIN) of the pare	nt corporation.						
Name of parent corporation	EIN of parent corporation						
d Have basis adjustments under section 367(a)(4) been made?	☐ Yes ☐ No.						
3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d.	Yes No veror (but is not treated as such under section 367),						
 3 If the transferor was a partner in a partnership that was the actual transferometer questions 3a through 3d. a List the name and EIN of the transferor's partnership. 	eror (but is not treated as such under section 367),						
3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d.							
If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. List the name and EIN of the transferor's partnership. Name of partnership	eror (but is not treated as such under section 367), EIN of partnership						
3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V	EIN of partnership 82-2022562						
3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V b Did the partner pick up its pro rata share of gain on the transfer of partners	EIN of partnership 82-2022562 rship assets? Yes X No						
3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership?	EIN of partnership 82-2022562 ership assets? Yes X No Yes X No						
3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regular.	EIN of partnership 82-2022562 ership assets? Yes X No Yes X No larly traded on an established						
3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership?	EIN of partnership 82-2022562 Inship assets? Yes X No Yes X No larly traded on an established Yes X No						
3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regular securities market?	EIN of partnership 82-2022562 Inship assets? Yes X No larly traded on an established Yes X No						
3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V b Did the partner pick up its pro rata share of gain on the transfer of partner c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (s	EIN of partnership 82-2022562 rship assets? Yes X No Yes X No larly traded on an established Yes X No ee instructions)						
3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V b Did the partner pick up its pro rata share of gain on the transfer of partner c ls the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (s) 4 Name of transferee (foreign corporation) Platfi Limited 6 Address (including country) 8 Greencoat Place	EIN of partnership 82-2022562 rship assets? Yes X No Yes X No larly traded on an established Yes X No ee instructions) 5a Identifying number, if any 5b Reference ID number (see instructions)						
3 If the transferor was a partner in a partnership that was the actual transferomy complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V b Did the partner pick up its pro rata share of gain on the transfer of partner c is the partner disposing of its entire interest in the partnership? d is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (s) 4 Name of transferee (foreign corporation) Platfi Limited 6 Address (including country) 8 Greencoat Place London UK SWIP IPL Great Britain	EIN of partnership 82-2022562 Instructions) EIN of partnership 82-2022562 Yes X No Yes X No Instructions 5a Identifying number, if any 5b Reference ID number (see instructions)						
3 If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V b Did the partner pick up its pro rata share of gain on the transfer of partner c ls the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (s) 4 Name of transferee (foreign corporation) Platfi Limited 6 Address (including country) 8 Greencoat Place	EIN of partnership 82-2022562 Instructions) EIN of partnership 82-2022562 Yes X No Yes X No Instructions 5a Identifying number, if any 5b Reference ID number (see instructions)						
3 If the transferor was a partner in a partnership that was the actual transferomy complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership Truebridge Capital Partners Fund V b Did the partner pick up its pro rata share of gain on the transfer of partner c is the partner disposing of its entire interest in the partnership? d is the partner disposing of an interest in a limited partnership that is regulated securities market? Part II Transferee Foreign Corporation Information (s 4 Name of transferee (foreign corporation) Platfi Limited 6 Address (including country) 8 Greencoat Place London UK SWIP IPL Great Britain 7 Country code of country of incorporation or organization (see instructions)	EIN of partnership 82-2022562 Instructions) EIN of partnership 82-2022562 Yes X No Yes X No Instructions 5a Identifying number, if any 5b Reference ID number (see instructions)						

Form 926 (Rev. 11-2018)	Henry C	County Community Fo	oundatio:	n, 31-117	0412	Page 2
Part III Informa	tion Regard	ding Transfer of Property (se	ee instructions	s)		
Section A—Cash						
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	1 11		1	163		
10 Was cash the only p		erred?	ect	ion	Cor	X Yes No
Section B—Other Prop	perty (other	than intangible property subject	ct to section	367(d))		
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and						
securities						
Inventory						
Other property (not listed under another category)						
Property with						
built-in loss						
Totals						
recognition agreeme 12a Were any assets of foreign corporation? If "Yes," go to line 12 b Was the transferor a (including a branch to If "Yes," continue to c Immediately after the transferee foreign could If "Yes," continue to d Enter the transferred 13 Did the transferor	a foreign brand 2b. a domestic corp that is a foreign line 12c. If "No e transfer, was orporation? line 12d. If "No I loss amount in ansfer property C and question	b," skip line 12d, and go to line 13. included in gross income as required described in section 367(d)(4)?	all of the assets 0%-owned foreige ine 13. reholder with re under section 9	ntity) transferred to a s of a foreign branch gn corporation? spect to the		Yes No Yes No Yes No Yes No Yes No Yes No
Section C—intangible						T (0)
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer (see instructions)
Property described in sec. 367(d)(4)						

Totals

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	日 フ	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		V	V N
a	Gain recognition under section 904(f)(3)	\vdash	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	\vdash	Yes	X No
C	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	\vdash	Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	Ш	Yes	X No
	If "Yes," complete lines 20b and 20c.			
b				
С	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the		.,	
	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did the domestic corporation not recognize gain or loss on the distribution of property because the		Yes Yes	☐ No X No

Return by a U.S. Transferor of Property to a Foreign Corporation

u Go to www.irs.gov/Form926 for instructions and the latest information. u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Pa	tt i U.S. Transferor Information (see Instructions)									
Не	Henry County Community Foundation, Inc. Identifying number (see instructions) 31-1170412									
1	Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?		_	Yes	П	No			
_		Controlled foreign corporation:	L	_	163	Ш	140			
2	If the transferor was a corporation, complete questions 2a through 2d.	. !! . !								
а	If the transfer was a section 361(a) or (b) transfer, was the transferor con	ntrolled (under section 368(c)) by	_	_						
					Yes	Ш	No			
b	Did the transferor remain in existence after the transfer?				Yes		No			
	If not, list the controlling shareholder(s) and their identifying number(s).									
	Controlling shareholder	Identi	ifying number							
С	If the transferor was a member of an affiliated group filing a consolidated corporation?				Yes		No			
	If not, list the name and employer identification number (EIN) of the pare	ent corporation.	_							
	, (,									
	Name of parent corporation	EIN of p	parent corporation							
d	Have basis adjustments under section 367(a)(4) been made?				Yes		No			
3	If the transferor was a partner in a partnership that was the actual transferomplete questions 3a through 3d.	eror (but is not treated as such unde	er section 367),							
a	List the name and EIN of the transferor's partnership.	T								
	Name of partnership	EIN o	of partnership							
7	Truebridge Capital Partners Fund V	82-	2022562							
	Did the partner pick up its pro rata share of gain on the transfer of partner			\neg	Yes	X	No			
	In the partner disposing of its entire interest in the partnership?			\dashv	Yes	_	No			
	Is the partner disposing of an interest in a limited partnership that is requ	ularly traded on an established	L	_	163	22	140			
	securities market?	······			Yes	X	No			
Pa	rt II Transferee Foreign Corporation Information (s	ee instructions)								
4	Name of transferee (foreign corporation) Polyai Limited		5a Identifying number	er, i	f any					
6	Address (including country)		5b Reference ID numb	ber						
	14 Grays Inn Rd		(see instructions)							
	London UK WC1X 8HN Great Britain	(UK)	,							
7	Country code of country of incorporation or organization (see instructions									
	UK	<i>>)</i>								
8	Foreign law characterization (see instructions) Corporation									
9	Is the transferee foreign corporation a controlled foreign corporation?				Yes	X	No			

Part III Informa	_	ing Transfer of Property (see inc			V-1-12	raye	_
Part III Information Section A—Cash	alion Regard	ing Transfer of Property (see insi	tructions	5)			_
Type of	(a) Date of	(b) Description of		(c) Fair market value on	(d) Cost or other	(e) Gain recognized on	_
property	transfer	property		date of transfer	basis	transfer	
10 Was cash the only If "Yes," skip the rel		cingna	Ct		Cop	X Yes N	-
Section B—Other Pro	perty (other the	han intangible property subject to s	ection	367(d))			
Type of property	(a) Date of transfer	(b) Description of property		(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer	
Stock and							
securities							
Inventory							
Other property (not listed under another category)							_ _ _
Property with							
built-in loss							
Totals							
foreign corporation? If "Yes," go to line 1 b Was the transferor (including a branch If "Yes," continue to c Immediately after th transferee foreign of If "Yes," continue to d Enter the transferree	a foreign branch? 2b. a domestic corporation? Ine transfer, was toporporation? Ine 12d. If "No," Ine transfer property of	oration that transferred substantially all of the disregarded entity) to a specified 10%-own skip lines 12c and 12d, and go to line 13. The domestic corporation a U.S. shareholder skip line 12d, and go to line 13. Cluded in gross income as required under the described in section 367(d)(4)?	garded e	ntity) transferred to a		Yes No.	0
Section C—Intangible	Property Suk	pject to Section 367(d)					_
	(a)	(b)	(c)	(d)	(e)	(f)	
Type of property	Date of transfer	Description of property	Useful life	Arm's length price on date of transfer	Cost or other basis	Income inclusion for year of transfer (see instructions)	
							_
							_
Property described							_
in sec. 367(d)(4)							_
						-	_
							_
	—		-			-	_
Totala							_
Totals				l		1	_

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	日 フ	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		V	V N
a	Gain recognition under section 904(f)(3)	\vdash	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	\vdash	Yes	X No
C	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	\vdash	Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	Ш	Yes	X No
	If "Yes," complete lines 20b and 20c.			
b				
С	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did the domestic corporation not recognize gain or loss on the distribution of property because the		Yes Yes	☐ No X No

Return by a U.S. Transferor of Property to a Foreign Corporation

u Go to www.irs.gov/Form926 for instructions and the latest information. u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Pai	U.S. Transferor Information (see Instructions)					
He	of transferor enry County Community Foundation, ac.	ection	Identifying number (31-1170412	see instr	uctions)
	Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation?		Yes	П	No
		controlled foreign corporations	L		Ш	140
	If the transferor was a corporation, complete questions 2a through 2d.					
	If the transfer was a section 361(a) or (b) transfer, was the transferor cor	trolled (under section 368(c)) by	_	_		
				Yes	Ш	No
b	Did the transferor remain in existence after the transfer?			Yes		No
	If not, list the controlling shareholder(s) and their identifying number(s).					
	Controlling shareholder	Identi	fying number			
	If the transferor was a member of an affiliated group filing a consolidated corporation?			Yes		No
	If not, list the name and employer identification number (EIN) of the pare	nt corporation.				
	Name of parent corporation	EIN of p	arent corporation			
d	Have basis adjustments under section 367(a)(4) been made?		Г	Yes		No
3	If the transferor was a partner in a partnership that was the actual transfe complete questions 3a through 3d.	eror (but is not treated as such unde	_			
а	List the name and EIN of the transferor's partnership.	T				
	Name of partnership	EIN o	of partnership			
I	ruebridge Capital Partners Fund V,	82-	2022562			
b	Did the partner pick up its pro rata share of gain on the transfer of partner	ership assets?	Г	Yes	X	No
	le the newton dispersion of its entire interest in the newtoneshing			Yes	X	No
	Is the partner disposing of an interest in a limited partnership that is regu		L		ت	-
	securities market?	•	Γ	Yes	x	No
Pai				100		110
	Name of transferee (foreign corporation)		5a Identifying numbe	r if any		
-	Pop Mart International Group Ltd		a monthlying numbe	., arry		
6			5b Reference ID numb	or		
6	Address (including country)			CI		
	3-212 Governors Square 23 Lime		(see instructions)			
	Grand Cayman CJ KY1-1203 Cayman Island	•				
	Country code of country of incorporation or organization (see instructions CJ	;) 				
8	Foreign law characterization (see instructions) Corporation					
9	Is the transferee foreign corporation a controlled foreign corporation?			Yes	X	No
				_		

Form 926 (Rev. 11-2018)		unity Community Found		, <u>31-11/</u>	J412	Page 4
	nation Regardin	g Transfer of Property (see ins	structions)			
Section A—Cash Type of property	(a) Date of transfer	(b) Description of property	Fa	(c) air market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	12/10/19	property		985		
10 Was cash the onl	ly property transferre remainder of Part III		Ct	ion	Cop	X Yes No
Section B—Other Pi	roperty (other tha	n intangible property subject to	section 30	67(d))		
Type of property	(a) Date of transfer	(b) Description of property	Fa	(c) air market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities						
Inventory						
Other property (not listed under another category)						
Property with						
built-in loss						
Totals						
foreign corporation of "Yes," go to line b Was the transferor (including a branch of "Yes," continue c Immediately after transferee foreign of "Yes," continue d Enter the transferor 13 Did the transferor	of a foreign branch (in? in 12b. or a domestic corpora th that is a foreign di to line 12c. If "No," s the transfer, was the corporation? to line 12d. If "No," s red loss amount inclu	including a branch that is a foreign disre- ation that transferred substantially all of isregarded entity) to a specified 10%-ow- kip lines 12c and 12d, and go to line 13 de domestic corporation a U.S. sharehold skip line 12d, and go to line 13. suded in gross income as required under scribed in section 367(d)(4)?	the assets or red foreign . er with response section 91	of a foreign branch corporation?		Yes No Yes No Yes No Yes No Yes No Yes No
Section C—Intangib	le Property Subje	ect to Section 367(d)				
Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer (see instructions)
Property described in sec. 367(d)(4)						
			+ +			
			+ +			
Totals						

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	日 フ	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		V	V N
a	Gain recognition under section 904(f)(3)	\vdash	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	\vdash	Yes	X No
C	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	\vdash	Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	Ш	Yes	X No
	If "Yes," complete lines 20b and 20c.			
b				
С	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did the domestic corporation not recognize gain or loss on the distribution of property because the		Yes Yes	☐ No X No

Return by a U.S. Transferor of Property

to a Foreign Corporation u Go to www.irs.gov/Form926 for instructions and the latest information. u Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment

Semilying number (see naturcions) Henry County County County	Part I U.S. Transferor Information (see instructions)	
If the transferre a specified 10%-covered foreign corporation that is not a controlled foreign corporation? Ves No No If the transfer was a occino 35(a) or (b) transfer, was the transferor controlled (under section 368(s)) by five or fewer domestic corporations? Ves No No If the transfer was a section 35(a) or (b) transfer, was the transferor controlled (under section 368(s)) by five or fewer domestic corporations? Ves No No If not, list the controlling shareholder Identifying number Identifying num		Identifying number (see instructions)
2 If the transferor was a corporation, complete questions 2a through 2d. all the transferor was a section 3f(a) or (b) transfer (see the transferor controlled (under section 368(c)) by [five or fewer domestic corporations? b Did the transferor remain in existence after the transfer? If not, list the controlling shareholder Controlling shareholder Controlling shareholder Controlling shareholder Controlling shareholder Identifying number Controlling shareholder Controlling shareholde	Inc.	31-1170412
a If the transfer was a section 361(a) or (b) transfer, was the transfer controlled (under section 368(c)) by the or freeze colorations or section 361(a) or (b) transfer, was the transfer? If not, list the controlling shareholder Controlling sh	1 Is the transferee a specified 10%-owned foreign corporation that is not a	controlled foreign corporation? Yes No
the or fewer domestic corporations? Did the transferor remain in existence after the transfer? If not, list the controlling shareholder Ves No No	2 If the transferor was a corporation, complete questions 2a through 2d.	
b Did the transferor remain in existence after the transfer? If not, list the controlling shareholder(s) and their identifying number(s). Controlling shareholder Controlling shareholder Controlling shareholder Identifying number Controlling shareholder Identifying number Controlling shareholder Identifying number Controlling shareholder Identifying number Identifying number Controlling shareholder Identifying number Ves No No If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation EIN of parent corporation EIN of parent corporation EIN of parent corporation Identifying number section 367(a)(4) been made? Yes No Identifying number section 367(a)(4) been made? Parent in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3s through 3d. Identifying number section 367(a)(4) been made? Parent in a partnership EIN of partnership EIN of partnership EIN of partnership Yes X No Identifying number if any Yes X No Identifying number if any Tracker Republic Bank GMBH Foreign Law characterization (see instructions) Corporation Sherierero ID number (see instructions) Corporation I yes X No Identifying number if any Yes I No Identifying number if any Identifying		trolled (under section 368(c)) by
Controlling shareholder Controlling sharehold	five or fewer domestic corporations?	Yes No
Controlling shareholder Identifying number c		Yes No
c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? Yes No No No No No No No N	If not, list the controlling shareholder(s) and their identifying number(s).	
corporation?	Controlling shareholder	ldentifying number
corporation?		
If not, list the name and employer identification number (EIN) of the parent corporation. Name of parent corporation EIN of parent corporation		
Name of parent corporation Corporation Corporation EIN of parent corporation	corporation?	Yes No
d Have basis adjustments under section 367(a)(4) been made? If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership EIN of partnership	If not, list the name and employer identification number (EIN) of the pare	nt corporation.
3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership	Name of parent corporation	EIN of parent corporation
3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership		
complete questions 3a through 3d. a List the name and EIN of the transferor's partnership. Name of partnership EIN of partnership	d Have basis adjustments under section 367(a)(4) been made?	Yes No
Name of partnership Truebridge Capital Partners Fund V 82-2022562 b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? Part II Transferee Foreign Corporation Information (see instructions) 4 Name of transferee (foreign corporation) Trade Republic Bank GMBH 6 Address (including country) Kastanienallee 32 Berlin GM Germany 7 Country code of country of incorporation or organization (see instructions) 8 Foreign law characterization (see instructions) Corporation 9 Is the transferee foreign corporation a controlled foreign corporation? No Republic Bank GMBH Saldentifying number, if any Sa Identifying number, if any Trade Republic Bank GMBH Saldentifying number, if any Trade Republic Bank GMBH Saldentifying number, if any Trade Republic Bank GMBH Saldentifying number, if any Saldentifying number, if any Trade Republic Bank GMBH Saldentifying number, if any Trade Republic Bank	complete questions 3a through 3d.	ror (but is not treated as such under section 367),
b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? Part II Transferee Foreign Corporation Information (see instructions) 4 Name of transferee (foreign corporation) Trade Republic Bank GMBH 6 Address (including country) Kastanienallee 32 Berlin GM Germany 7 Country code of country of incorporation or organization (see instructions) 8 Foreign law characterization (see instructions) 7 Corporation 9 Is the transferee foreign corporation a controlled foreign corporation? Yes X No		EIN of partnership
c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? Part II Transferee Foreign Corporation Information (see instructions) 4 Name of transferee (foreign corporation) Trade Republic Bank GMBH 6 Address (including country) Kastanienallee 32 Berlin GM Germany 7 Country code of country of incorporation or organization (see instructions) 8 Foreign law characterization (see instructions) Corporation 9 Is the transferee foreign corporation a controlled foreign corporation? Yes X No	Truebridge Capital Partners Fund V	82-2022562
d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? Part II Transferee Foreign Corporation Information (see instructions) 4 Name of transferee (foreign corporation) Trade Republic Bank GMBH 5 Address (including country) Kastanienallee 32 Berlin GM Germany 7 Country code of country of incorporation or organization (see instructions) GM 8 Foreign law characterization (see instructions) Corporation 9 Is the transferee foreign corporation a controlled foreign corporation? Yes X No	b Did the partner pick up its pro rata share of gain on the transfer of partner	
Yes X No	c Is the partner disposing of its entire interest in the partnership?	Yes X No
Transferee Foreign Corporation Information (see instructions) 4 Name of transferee (foreign corporation) Trade Republic Bank GMBH 5 Reference ID number (see instructions) Kastanienallee 32 Berlin GM Germany 7 Country code of country of incorporation or organization (see instructions) GM 8 Foreign law characterization (see instructions) Corporation 9 Is the transferee foreign corporation a controlled foreign corporation? Yes X No	d Is the partner disposing of an interest in a limited partnership that is regul	
Address (including country) Kastanienallee 32 Berlin GM Germany Country code of country of incorporation or organization (see instructions) GM Foreign law characterization (see instructions) Corporation 9 Is the transferee (foreign corporation) Trade Republic Bank GMBH 5b Reference ID number (see instructions)	securities market?	
Trade Republic Bank GMBH 6 Address (including country) Kastanienallee 32 Berlin GM Germany 7 Country code of country of incorporation or organization (see instructions) GM 8 Foreign law characterization (see instructions) Corporation 9 Is the transferee foreign corporation a controlled foreign corporation? Yes X No	Part II Transferee Foreign Corporation Information (se	e instructions)
Kastanienallee 32 (see instructions) Berlin GM Germany 7 Country code of country of incorporation or organization (see instructions) GM 8 Foreign law characterization (see instructions) Corporation 9 Is the transferee foreign corporation a controlled foreign corporation? Yes X No		5a Identifying number, if any
Berlin GM Germany Country code of country of incorporation or organization (see instructions) GM Foreign law characterization (see instructions) Corporation 9 Is the transferee foreign corporation a controlled foreign corporation? Yes X No	6 Address (including country)	5b Reference ID number
7 Country code of country of incorporation or organization (see instructions) GM 8 Foreign law characterization (see instructions) Corporation 9 Is the transferee foreign corporation a controlled foreign corporation? Yes X No	Kastanienallee 32	(see instructions)
8 Foreign law characterization (see instructions) Corporation 9 Is the transferee foreign corporation a controlled foreign corporation? Yes X No	Berlin GM Germany	
Corporation 9 Is the transferee foreign corporation a controlled foreign corporation? Yes X No	· · · · · · · · · · · · · · · · · · ·)
	Corporation	

Part III Informa			otructions		V-1-12		raye z
	ition Regardi	ng Transfer of Property (see ins	structions	5)			
Section A—Cash	(a)	(b)		(c)	(d)	(e))
Type of property	Date of	Description of		Fair market value on	Cost or other	Gain recog	nized on
	transfer	property		date of transfer 344	basis	trans	rer
10 Was cash the only If "Yes," skip the rei	property transfer	ed? INSOE	Ct	ion	Cop	X Yes	☐ No
Section B—Other Pro	nerty (other th	nan intangible property subject to	section :	367(d))			
Type of	(a)	(b)		(c)	(d)	(e)	
property	Date of transfer	Description of property		Fair market value on date of transfer	Cost or other basis	Gain recog	
Stock and	transier	property		date of transier	basis	trans	101
securities							
Inventory							
inventory							
Other manners.							
Other property (not listed under							
•							
another category)							
Property with							
built-in loss							
Totals							
foreign corporation? If "Yes," go to line 1 b Was the transferor (including a branch If "Yes," continue to c Immediately after the transferee foreign of If "Yes," continue to d Enter the transferred	a foreign branch 2b. a domestic corpor that is a foreign line 12c. If "No," te transfer, was the corporation? line 12d. If "No," d loss amount incomposer property co	oration that transferred substantially all of disregarded entity) to a specified 10%-ow skip lines 12c and 12d, and go to line 13 the domestic corporation a U.S. sharehold skip line 12d, and go to line 13. Cluded in gross income as required under described in section 367(d)(4)?	egarded enterprise ent	ntity) transferred to a s of a foreign branch n corporation? spect to the		Yes Yes Yes	No No No No
Section C—Intangible	Property Sub	ject to Section 367(d)					
	(a)	(b)	(c)	(d)	(e)	Income in	
Type of property	Date of transfer	Description of property	Useful life	Arm's length price on date of transfer	Cost or other basis	for year of	
	transiei	property			basis	(see inst	ructions)
Property described							
in sec. 367(d)(4)							
111 356. 307 (u)(4)							
Totals							

14a b c	Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) u \$	日 フ	Yes Yes Yes	No No No
15	Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?		Yes	☐ No
Supp	plemental Part III Information Required To Be Reported (see instructions)			
Part	IV Additional Information Regarding Transfer of Property (see instructions)			
16	Enter the transferor's interest in the transferee foreign corporation before and after the transfer.			
4-	(a) Before % (b) After %			
17	Type of nonrecognition transaction (see instructions) u			
18	Indicate whether any transfer reported in Part III is subject to any of the following.		V	V N
a	Gain recognition under section 904(f)(3)	\vdash	Yes	X No
b	Gain recognition under section 904(f)(5)(F)	\vdash	Yes	X No
C	Recapture under section 1503(d)		Yes	X No
d	Exchange gain under section 987		Yes	X No
19	Did this transfer result from a change in entity classification?	\vdash	Yes	X No
20 a	Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions	Ш	Yes	X No
	If "Yes," complete lines 20b and 20c.			
b				
С	Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) u \$			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the			
	Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?		Yes	☐ No
21	Did the domestic corporation not recognize gain or loss on the distribution of property because the		Yes Yes	☐ No X No

OMB No. 1545-0047 Form **990-T Exempt Organization Business Income Tax Return** (and proxy tax under section 6033(e)) For calendar year 2020 or other tax year beginning ______, and ending _____ Open to Public Inspection **uGo** to www.irs.gov/Form990T for instructions and the latest information. Department of the Treasury for 501(c)(3) Internal Revenue Service u Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3). Organizations Only Check box if Name of organization Check box if name changed and see instructions.) D Employer identification number address changed. Henry County Community Foundation, Exempt under section 31-1170412 Print X 501(**C**)(or Number, street, and room or suite no. If a P.O. box, see instructions. E Group exemption number (see instructions) PO Box 6006 Type 220(e) 408(e) City or town, state or province, country, and ZIP or foreign postal code 530(a) 408A New Castle IN 47362-6006 Check box if 49,523,534 Book value of all assets at end of year. u an amended return. Check organization type u X 501(c) corporation 501(c) trust 401(a) trust Other trust Applicable reinsurance entity Claim credit from Form 8941 Claim a refund shown on Form 2439 Check if filing only to u Check if a 501(c)(3) organization filing a consolidated return with a 501(c)(2) titleholding corporation Enter the number of attached Schedules A (Form 990-T) During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? No Yes If "Yes," enter the name and identifying number of the parent corporation 765-529-2235 The books are in care of ${\bf u}$ The Organization Telephone number **u Total Unrelated Business Taxable income** Part I Total of unrelated business taxable income computed from all unrelated trades or businesses (see -1,608 instructions) 2 2 Reserved 3 Add lines 1 and 2 Charitable contributions (see instructions for limitation rules) 4 Total unrelated business taxable income before net operating losses. Subtract line 4 from line 3 -1,608 5 5 Deduction for net operating loss. See instructions 6 7 Total of unrelated business taxable income before specific deduction and section 199A deduction. -1,608 Subtract line 6 from line 5 7 8 Specific deduction (generally \$1,000, but see instructions for exceptions) 8 1,000 Trusts. Section 199A deduction. See instructions 9 Total deductions. Add lines 8 and 9 1,000 10 10 11 Unrelated business taxable income. Subtract line 10 from line 7. If line 10 is greater than line 7, enter zero 11 Part II Tax Computation

Schedule D (Form 1041)

For Paperwork Reduction Act Notice, see instructions.

Part I, line 11 from: Tax rate schedule or

Organizations taxable as corporations. Multiply Part I, line 11 by 21% (0.21)

Trusts taxable at trust rates. See instructions for tax computation. Income tax on the amount on

Other tax amounts. See instructions

Proxy tax. See instructions

Alternative minimum tax (trusts only)

Tax on noncompliant facility income. See instructions

Form **990-T** (2020)

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	990-T (2020) Henry County Community Foundation, 31-1170412				Page 2
	rt III Tax and Payments				age <u>_</u>
	Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116) 1a				
	Other credits (see instructions) 1b				
C	General business credit. Attach Form 3800 (see instructions) 1c				
d	Credit for prior year minimum tax (attach Form 8801 or 8827)	1			
e	Total credits. Add lines 1a through 1d	1e			
2	Subtract line 1e from Part II, line 7	2		7	
3	Other taxes. Check if from: Form 4255 Form 8611 Form 8697 Form 8866 Other (attach statement)	3	P		
4	Total tax. Add lines 2 and 3 (see instructions). Check if includes tax previously deferred under				
•	section 1294. Enter tax amount here u	4			0
5	2000 met CCC tout liebility meid from Ferre CCC A on Ferre CCC D. Dont II. column (II) line 4	5			
6a					
b	Payments: A 2019 overpayment credited to 2020 2020 estimated tax payments. Check if section 643(g) election applies u 6a 6b				
C	Tour deposits durith Forms 2000	1			
	Foreign organizations: Tax paid or withheld at source (see instructions) 6d 6d	1			
d		1			
e	Backup withholding (see instructions) Credit for small employer health insurance premiums (attach Form 8941) 66 67 68				
f		1			
g	Other credits, adjustments, and payments: Form 2439 Total u 6g				
_		1 ,			
<i>'</i>	Total payments. Add lines 6a through 6g	7			
8	Estimated tax penalty (see instructions). Check if Form 2220 is attached u	8			0
9	Tax due. If line 7 is smaller than the total of lines 4, 5, and 8, enter amount owed u	9			
0	Overpayment. If line 7 is larger than the total of lines 4, 5, and 8, enter amount overpaid u	10			
<u>1</u>	Enter the amount of line 10 you want: Credited to 2021 estimated tax u Refunded u	11			
Pa	rt IV Statements Regarding Certain Activities and Other Information (see instructions)			1	T
1	At any time during the 2020 calendar year, did the organization have an interest in or a signature or other authority			Yes	No
	over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file				
	FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country				
	here u				X
2	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a				
	foreign trust?			🖳	X
	If "Yes," see instructions for other forms the organization may have to file.				
3	Enter the amount of tax-exempt interest received or accrued during the tax year u \$				
4a	Did the organization change its method of accounting? (see instructions)				X
b	If 4a is "Yes," has the organization described the change on Form 990, 990-EZ, 990-PF, or Form 1128? If "No,"				
	explain in Part V				
Pa	rt V Supplemental Information				
	de the explanation required by Part IV, line 4b. Also, provide any other additional information. See instructions.				
	•				

Sign	Under penalties of perjury, I declare that I have examined true, correct, and complete. Declaration of preparer (other		May the IRS discuss this return with the preparer shown below	
Here	u	u Chair		(see instructions)? X Yes No
	Signature of officer	Date Title		21 103 100
	Print/Type preparer's name	Preparer's signature	Date Check	if PTIN
Paid	Thomas A. Roberts	Thomas A. Roberts	11/09/21 self-emp	ployed P00997867
Prepare	er Firm's name } Estep Burl	key Simmons, LLC	Firm's EIN }	04-3587095
Use On	PO Box 42			
	Firm's address } Muncie, I	N 47308-0042	Phone no.	765-284-7554

765-284-7554 Form **990-T** (2020)

SCHEDULE A (Form 990-T)

Unrelated Business Taxable Income From an Unrelated Trade or Business

Open to Public Inspection for

Department of the Treasury

uGo to www.irs.gov/Form990T for instructions and the latest information.

u Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3). 501(c)(3) Organizations Only Internal Revenue Service A Name of the organization B Employer identification number Henry County Community Foundation, 31-1170412 525990 D Sequence: C Unrelated Business Activity Code (see instructions) u of

 ${\tt E}$ Describe the unrelated trade or business ${\tt u}$ Unrelated Business Activity

Pa	art I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales				
b	Less returns and allowances c Balance u	1c			
2	Cost of goods sold (Part III, line 8)	2			
3	Gross profit. Subtract line 2 from line 1c	3			
4a	Capital gain net income (attach Sch D (Form 1041 or Form				
	1120)) (see instructions)	4a			
b	Net gain (loss) (Form 4797) (attach Form 4797) (see instructions)	4b			
С	Capital loss deduction for trusts	4c			
5	Income (loss) from partnership and S corporation (attach				
	statement) See Stmt 1	5	-1,608		-1,608
6	Rent income (Part IV)	6			
7	Unrelated debt-financed income (Part V)	7			
8	Interest, annuities, royalties, and rents from a controlled				
	organization (Part VI)	8			
9	Investment income of section 501(c)(7), (9), or (17)				
	organization (Part VII)	9			
10	Exploited exempt activity income (Part VIII)	10			
11	Advertising income (Part IX)	11			
12	Other income (see instructions; attach statement)	12			
13	Total. Combine lines 3 through 12	13	-1,608		-1,608
Pa	Deductions Not Taken Elsewhere (See instructions for connected with the unrelated business income	or limit	ations on deducti	ions) Deductions	must be directly
1	Compensation of officers, directors, and trustees (Part X)			1	
2	Salaries and wages			2	
3	Repairs and maintenance			3	
4	Bad debts				
5	Interest (attach statement) (see instructions)			5	
6	Taxes and licenses			6	
7	Depreciation (attach Form 4562) (see instructions)		7		
8	Less depreciation claimed in Part III and elsewhere on return		8a	8b	0
9	Depletion			9	
10	Contributions to deferred compensation plans			10	
11	Employee benefit programs			11	
12	Excess exempt expenses (Part VIII)			12	
13	Excess readership costs (Part IX)			13	
14	Other deductions (attach statement)			14	
15	Total deductions. Add lines 1 through 14			15	
16	Unrelated business income before net operating loss deduction. Subtract line	15 from	Part I, line 13,		
	column (C)			16	-1,608
17	Deduction for net operating loss (see instructions)				
18				1 40	-1,608

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2020

	dule A (Form 990-T) 2020 Henry Cou		Foundation,	31-11/0412	Page 2
Par	t III Cost of Goods Sold		inventory valuation u		
1	Inventory at beginning of year			1	
2	Purchases			2	
3	Cost of labor			3	
4 5	Additional section 263A costs (attach statemen	¹⁾		5	
6	Other costs (attach statement) Total. Add lines 1 through 5		sotion	6	
7	Inventory at end of year		-} (7	
8	Cost of goods sold. Subtract line 7 from line 6	. Enter here and in Part I. I	ine 2	8	7
9	Do the rules of section 263A (with respect to pr				Yes No
Par	t IV Rent Income (From Real Pro				
1	Description of property (property street address A B C	, city, state, ZIP code). Che	eck if a dual-use (see inst	ructions)	
	D			•	
2	Pont received or approach	Α	В	С	D
2 a	Rent received or accrued From personal property (if the percentage of				
u	rent for personal property is more than 10%				
	but not more than 50%)				
b	From real and personal property (if the				
	percentage of rent for personal property exceeds				
	50% or if the rent is based on profit or income)				
С	Total rents received or accrued by property.				
	Add lines 2a and 2b, columns A through D				
3	Total rents received or accrued. Add line 2c cold	umns A through D. Enter h	ere and on Part I, line 6, o	column (A) u	
4	Deductions directly connected with the income				
	in lines 2(a) and 2(b) (attach statement)				
5	Total deductions. Add line 4 columns A through	th D. Enter here and on Pa	urt I. line 6. column (B)	11	
				······································	
Par		· · · · · · · · · · · · · · · · · · ·		- !tt	
1	Description of debt-financed property (street add A	oress, city, state, ZIP code). Check if a dual-use (see	e instructions)	
	^ B -				
	c H				
	D				
		Α	В	С	D
2	Gross income from or allocable to debt-financed				
	property				
3	Deductions directly connected with or allocable				
	to debt-financed property				
	Straight line depreciation (attach statement)				
b	Other deductions (attach statement) Total deductions (add lines 3a and 3b,				
·	columns A through D)				
4	Amount of average acquisition debt on or allocable				
	to debt-financed property (attach statement)				
5	Average adjusted basis of or allocable to debt-				
	financed property (attach statement)				
6	Divide line 4 by line 5	%	%	%	%
7	Gross income reportable. Multiply line 2 by line 6				
8	Total gross income (add line 7, columns A thro	ough D). Enter here and or	n Part I, line 7, column (A)	u	
9	Allocable deductions. Multiply line 3c by line 6				
10	Total allocable deductions. Add line 9, column	ns A through D. Enter here	and on Part I, line 7, colu	mn (B) u	
11	Total dividends-received deductions included	d in line 10		u	

Schedule	2021 9:03 AM A (Form 990-T) 2020												-117				Page \$
Part V	I Interest, A	nnuities, R	oyaltı	es, ar	nd R	ents	s trom (Controlle									
	Name of controlle organization	ed		2. Emp identific numb	ation		incon	unrelated le (loss) structions)		4. Total		cified	that is	art of co	olumn 4 ed in the ganization		Deductions directly connected with income in column 5
	$-$ D $_{\cdots}$			+													
(1)	-PIII	-) (1			1	(-)(:	н	Н	ж	+			$\left(\cdot \right)$	Н	}}//
(2)				_	_							-				Н	/ y
(3)			-						<u> </u>							-	
(4)					Nor	201/00	ant Contro	llod Organi	zotic								
		T			INOI	iexeri	•	lled Organi	zauc	ns							
	7. Taxable income		let unrelate come (loss				9. Total or paymen	•				Part of co s include					Deductions directly connected with
			instructio	,			paymen	s made			control		nization's				connected with
(1)																	
(2)																	
(3)																	
(4)																	
Totals									u		Enter h	olumns 5 nere and 8, colun	on Part I,			Ente	columns 6 and 11. r here and on Part I, ne 8, column (B)
Part V	II Investment	t Income o	f a Se	ction	501	(c)(7	7), (9), o	r (17) Or	gan	izati	on (s	see ir	structi	ons)			
	1. Description of	income		2	2. Amou	unt of i	ncome	3. De directly (attach		ected		(8	4. Set-asio				5. Total deductions and set-asides (add columns 3 and 4)
(1)																	
(2)																	
(3)																	
(4)																	
					ter here		column 2. on Part I, n (A)										dd amounts in column 5. Enter here and on Part I, line 9, column (B)
	'III Exploited I			Incor	20 ()the	r Than	A dyortici	nc	Inco	mc /	coc i	netruet	ions	\		
Part V			LIVILY	IICOII	ie, C	Juie	ı IIIafi	Auvertisi	ııy	mico	me (<u> </u>	istiuct				
	scription of exploited oss unrelated busines		trado	r husir	2000	Entor	here and	on Part I li	ne 1	0 00	ump /	Δ)		—	2		
	penses directly conne													}	-		
	e 10, column (B)	•										•		[3		
4 Ne	t income (loss) from ι	unrelated trade	or busi	ness. S	Subtra	act lin	e 3 from	ine 2. If a g	ain,	comp	ete						

lines 5 through 7 Gross income from activity that is not unrelated business income

Expenses attributable to income entered on line 5

Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line

Schedule A (Form 990-T) 2020

5

6 7

4. Enter here and on Part II, line 12.

Гаі	TO Advertising income						
1	Name(s) of periodical(s). Check box if reporting two or	more periodicals of	n a consolidate	d basis.			
	A						
	c H						
	D						
Ente	r amounts for each periodical listed above in the corresp	onding column.		M			
		A	В				D
2	Gross advertising income						
а	Add columns A through D. Enter here and on Part I, line	e 11, column (A)			u		
3	Direct advertising costs by periodical						
а	Add columns A through D. Enter here and on Part I, line	e 11, column (A)			u		
4	Advertising gain (loss). Subtract line 3 from line						
	2. For any column in line 4 showing a gain,						
	complete lines 5 through 8. For any column in						
	line 4 showing a loss or zero, do not complete						
_	lines 5 through 7, and enter zero on line 8						
5							
6 7	Circulation income Excess readership costs. If line 6 is less than						
'	line 5, subtract line 6 from line 5. If line 5 is less						
	than line 6, enter zero						
8	Excess readership costs allowed as a						
	deduction. For each column showing a gain on						
	line 4, enter the lesser of line 4 or line 7						
а	Add line 8, columns A through D. Enter the greater of the						
	Part II, line 13				u		
Paı	rt X Compensation of Officers, Directo						
Pai					3. Percentage of time devoted		4. Compensation attributable to
Pai	rt X Compensation of Officers, Directo		ees (see ins		3. Percentage		·
(1)	rt X Compensation of Officers, Directo	ors, and Trust	ees (see ins		3. Percentage of time devoted	%	attributable to
(1)	rt X Compensation of Officers, Directors. 1. Name	ors, and Trust	ees (see ins		3. Percentage of time devoted	%	attributable to
(1) (2) (3)	rt X Compensation of Officers, Directors. 1. Name	ors, and Trust	ees (see ins		3. Percentage of time devoted	%	attributable to
(1)	rt X Compensation of Officers, Directors. 1. Name	ors, and Trust	ees (see ins		3. Percentage of time devoted	%	attributable to
(1) (2) (3) (4)	rt X Compensation of Officers, Directors, Name	ors, and Trust	ees (see insi	tructions)	3. Percentage of time devoted to business	% %	attributable to
(1) (2) (3) (4)	1. Name 1. Name 1. Name	ors, and Trust	ees (see insi	tructions)	3. Percentage of time devoted to business	%	attributable to
(1) (2) (3) (4)	1. Name 1. Name 1. Name	ors, and Trust	ees (see insi	tructions)	3. Percentage of time devoted to business	% %	attributable to
(1) (2) (3) (4)	1. Name 1. Name 1. Name	ors, and Trust	ees (see insi	tructions)	3. Percentage of time devoted to business	% %	attributable to
(1) (2) (3) (4)	1. Name 1. Name 1. Name	ors, and Trust	ees (see insi	tructions)	3. Percentage of time devoted to business	% %	attributable to
(1) (2) (3) (4)	1. Name 1. Name 1. Name	ors, and Trust	ees (see insi	tructions)	3. Percentage of time devoted to business	% %	attributable to
(1) (2) (3) (4)	1. Name 1. Name 1. Name	ors, and Trust	ees (see insi	tructions)	3. Percentage of time devoted to business	% %	attributable to
(1) (2) (3) (4)	1. Name 1. Name 1. Name	ors, and Trust	ees (see insi	tructions)	3. Percentage of time devoted to business	% %	attributable to
(1) (2) (3) (4)	1. Name 1. Name 1. Name	ors, and Trust	ees (see insi	tructions)	3. Percentage of time devoted to business	% %	attributable to
(1) (2) (3) (4)	1. Name 1. Name 1. Name	ors, and Trust	ees (see insi	tructions)	3. Percentage of time devoted to business	% %	attributable to
(1) (2) (3) (4)	1. Name 1. Name 1. Name	ors, and Trust	ees (see insi	tructions)	3. Percentage of time devoted to business	% %	attributable to
(1) (2) (3) (4)	1. Name 1. Name 1. Name	ors, and Trust	ees (see insi	tructions)	3. Percentage of time devoted to business	% %	attributable to
(1) (2) (3) (4)	1. Name 1. Name 1. Name	ors, and Trust	ees (see insi	tructions)	3. Percentage of time devoted to business	% %	attributable to
(1) (2) (3) (4)	1. Name 1. Name 1. Name	ors, and Trust	ees (see insi	tructions)	3. Percentage of time devoted to business	% %	attributable to
(1) (2) (3) (4)	1. Name 1. Name 1. Name	ors, and Trust	ees (see insi	tructions)	3. Percentage of time devoted to business	% %	attributable to
(1) (2) (3) (4)	1. Name 1. Name 1. Name	ors, and Trust	ees (see insi	tructions)	3. Percentage of time devoted to business	% %	attributable to
(1) (2) (3) (4)	1. Name 1. Name 1. Name	ors, and Trust	ees (see insi	tructions)	3. Percentage of time devoted to business	% %	attributable to

Form **8949**

Sales and Other Dispositions of Capital Assets

u Go to $\it www.irs.gov/Form8949$ for instructions and the latest information.

Department of the Treasury Internal Revenue Service Name(s) shown on return

 ${f u}$ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Sequence No

Name	(s) shown on return	Henry	у Со	unty C	ommunity	Fou	ndation,		Social secu	ırity number or taxı	payer identification number
		Inc.			1		4.1		31-1	170412	
state	ore you check B ement will have er and may eve	the same in	nformatic	on as Form 10	r you received a 199-B. Either will	ny Form show w	(s) 1099-B or substitut hether your basis (usu	e statement ally your co	(s) from y st) was re	rour broker. A seeported to the IF	ubstitute RS by your
	art I Sh	ort-Term.	. Trans	sactions inv	olving capital		s you held 1 year	or less ar	e gener	ally short-ter	m (see
		,		•				orm(a) 10	100 B ak	owing boois	14/00
							ons reported on F or codes are requ				
							these transactions				
Υου				<u> </u>			one box applies for yo			<u> </u>	5110).
com	plete a separate	Form 8949	9, page	1, for each ap	plicable box. If y	ou have	more short-term trans				
for c	_	•	•	,			ecked as you need.				
ļ							is was reported to the		ote above	e)	
						-	sis wasn't reported to t	he IRS			
	(C) Short-te	rm transacti	ions not	reported to y	ou on Form 109	9-B					
1							(e)			gain or loss. t in column (g),	(h)
	(a)		(b)	(c)	(d)		Cost or other basis.		r a code in c	* * *	Gain or (loss).
	Description of proper	ty Date a	acquired	Date sold or disposed of	Proceeds (sales prid		See the Note below and see <i>Column (e)</i>	See the	e separate i	nstructions.	Subtract column (e) from column (d) and
(E)	cample: 100 sh. XYZ	Co.) (Mo., o	day, yr.)	(Mo., day, yr.)	(see instruct	,	in the separate	(f)	_	(g) Amount of	combine the result
							instructions	Code(s) from instructions	I .	adjustment	with column (g)
Ada	amas ST										
							326				
	Totals Add the amo	nunts in columns	· (d) (a) (a)	and (h) (subtract							

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

326

negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) **u**

Form **8949**

Sales and Other Dispositions of Capital Assets

u Go to www.irs.gov/Form8949 for instructions and the latest information.

2020

Attachment Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Henry

Inc.

u File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Social security number or taxpayer identification number

31-1170412

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above **X** (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

County Community Foundation,

(B) Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B

Adjustment, if any, to gain or loss. If you enter an amount in column (g), (e) Cost or other basis. enter a code in column (f). (c) (d) Gain or (loss). (a) (b) See the separate instructions. Date sold or Proceeds See the Note below Subtract column (e) Description of property Date acquired disposed of (sales price) and see Column (e) from column (d) and (Example: 100 sh. XYZ Co.) (Mo., day, yr.) (f) (a) (Mo., day, yr.) (see instructions) in the separate combine the result Code(s) from Amount of instructions with column (g) instructions adiustment FEG II LT 212 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B 212 above is checked), or line 3 (if Box C above is checked) u

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

28615 Henry County Community Foundation, 31-1170412 **Federal Statements**

FYE: 12/31/2020

31-1170412

Unrelated Business Activity
Statement 1 - Schedule A (990T), Part I, Line 5 - Income (Loss) from Partnerships or S-Corps

Name of Partnership or S-Corp	_ "_	Gross Income	Direct Deductions (P		Net Income
Adamas	\$	-424	\$	\$	-424
Davidson					
FEG I		-1,151			-1,151
FEG II		-680			-680
Sig Guff		27			27
Truebridge		-756			-756
Ironsides Direct Investment V		-1,895			-1,895
Ironsides Partnership Fund V		3,271			3,271
Total	\$_	-1,608	\$	0 \$_	-1,608